

INDITALIA REFCON LIMITED

Regd Off : 7 and 8 B, IInd Floor, West View No.1. S.V.Road, Santacruz (West), Mumbai 400 054
Corp off : D1, Krishna CHS, Subhash Road, Vile Parle (East), Mumbai 400 057

Date : 8th December 2023

Statutory Auditor to be appointed u/s 139(1) of the CA 2013.

Name : CA Mr. Varun Chopra, Partner
M/s. Shah Kailash & Associates LLP

Address : 505, 21st Century Business Center,
Nr. World Trade Center,
Ring road, Surat.

FRN: 109647W/W100926

Period : 2years for FY 2023-24 to 2024-25

Reason: The term of the previous auditor expires on 30.12.2023

New Auditor to take over audit and other duties for FY 2023-24 and 2024-25.

The auditor is Peer Reviewed as required under new guidelines.



Date: 7th Dec. 2023

To,
The Board of Directors
Inditalia Refcon Ltd.
7 & 8 West View Bldg No 1
309 Swami Vivekanand Road
Mumbai – 400 050

Dear Sirs,

Ref: Consent & Certificate for appointment as auditor under the Companies Act, 2013

We are in receipt of your communication dated 6th December 2023 regarding intimation to appoint our firm as Statutory Auditors of the Company and enquiring as to our consent and eligibility for being appointed as statutory auditors to audit the books of accounts of the Company for the financial years 2023-24 and 2024-25 and to provide our report thereon.

In this regard, we give our consent for being appointed as Statutory Auditor of the Company subject to Shareholders' approval.

Further, in pursuance of requirement of section 139 of the Companies Act, 2013 and rule (4) of Companies Audit and Auditors) Rules, 2014, we hereby confirm that:

- 1) The firm is eligible for appointment and is not disqualified under Section 141 of the Companies Act, 2013, the Chartered Accountants Act, 1949 and the Rules and Regulations made there under;
- 2) Our proposed appointment would be as per the terms provided under the Act;
- 3) Our proposed appointment is within the limits laid down by the Act;
- 4) There are no proceedings pending against either of the partners or the firm with respect to matters of professional misconduct.

Thanking you,

Yours Sincerely,

For and Behalf of,

Shah Kailash and Associates LLP

Chartered Accountants

ERN 109647W/W1009236

CA Varun Chopra

Partner

M.No :162555

Place: Surat



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CERTIFIED TRUE COPY OF EXTRACT FROM THE MINUTES OF THE 37TH ANNUAL GENERAL MEETING OF M/S INDITALIA REFCON LTD. HELD AT 12.30 PM ON SATURDAY 30TH DECEMBER, 2023 AT THE CORPORATE OFFICE OF THE COMPANY AT D1, KRISHNA CHS, SUBHASH ROAD, VILE PARLE (EAST), MUMBAI 400 057

2. APPOINTMENT OF STATUTORY AUDITORS

Ms. Sujata Mital proposed and Mr. Abhay Ganpat Dadarkar seconded the following resolution to be approved as an ordinary resolution:

Resolution No. 2

“RESOLVED that M/s. Shah Kailash & Associates LLP, a Peer Reviewed Chartered Accountants firm, who have furnished their Consent and Certificate pursuant to Section 139(1) and 141 of the Companies Act, 2013 and Rule 4 of the Companies (Audit and Auditors) Rules, 2014 and such other applicable provisions, if any, of the Act or Rules framed thereunder, as recommended by the Audit Committee, be and are hereby appointed as Statutory Auditors of the Company, for two financial years from 1.04.2023 till 31.3.2025 i.e. to hold office from the conclusion of this Thirty Seventh Annual General Meeting until the conclusion of the Thirty Ninth Annual General Meeting of the Company, to Audit the books of the company and to provide their report as required under Sec.143(2).

“FURTHER RESOLVED that the Board of Directors be and is hereby authorized to fix the remuneration payable to the Auditors apart from reimbursement of out-of-pocket expenses, incurred by them, if any, in consultation and with the approval of the Audit Committee.”

On being put to vote by show of hands, the resolution was carried unanimously.

Certified True Copy



Place : Mumbai
Date : 30.12.2023

CHAIRPERSON