

Ref : RDL/BMD/
Date : November 20, 2020

To,

Bombay Stock Exchange Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI 400 001

BSE Scrip Code : 532441
Name of the Company : RAINBOW DENIM LIMITED

**SUB: OUTCOME OF THE SEVENTH MEETING OF COMMITTEE OF CREDITORS (COC) OF
THE COMPANY HELD ON 17/11/2020**

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the seventh meeting of Committee of Creditors (COC) of the Company was held on Tuesday, 17th November, 2020 in accordance with the provisions of Insolvency and Bankruptcy Code, 2016.

We wish to further inform you that at the said meeting, the Committee of Creditors (COC) has approved the following –

- Noting of updated list of creditors
- Considering the interlocutory applications pending for disposal before Hon'ble National Company Law Tribunal, Chandigarh Bench in respect of Corporate Insolvency Resolution Process (CIRP) of Rainbow Denim Limited (Corporate Debtor) and their effect upon passing of liquidation order by Hon'ble NCLT pursuant to section 33(2) of the Insolvency and Bankruptcy Code, 2016

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,
For RAINBOW DENIM LIMITED (Under CIRP)

DHARMENDRA KUMAR BHASIN
RESOLUTION PROFESSIONAL
Registration No. IBBI/ IPA-002/IP-N00816/2019-2020/12564



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