

April 13, 2021

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001.

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.

Sirs

Sub: Reconciliation of Share Capital audit report for the quarter ended 31st March 2021.

We herewith enclose a copy of the Reconciliation of Share Capital audit report for the quarter ended 31st March 2021.

We request you to take the same on record.

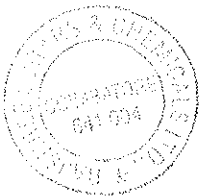
Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED



M. PONRAJ
Company Secretary
Membership No.A29858

Enc: as above



Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641004, TN, India.

T: +91 - 422 4226222, 2580981-82 F: +91 - 422 2577929 E: rscl@rajshreesugars.com W: www.rajshreesugars.com

CIN: L01542TZ1985PLC001706

B. Krishnamoorthi B.Sc., F.C.A.
Chartered Accountant

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For quarter ended : 31.03.2021. ✓
2. ISIN : INE562B01019
3. Face Value : Rs.10/- ✓
4. Name of the Company : Rajshree Sugars & Chemicals Limited
5. Registered office address : 'The uffizi', 338/8, Avanashi Road
Peelamedu, Coimbatore-641004.
6. Correspondence Address : 'The uffizi', 338/8, Avanashi Road
Peelamedu, Coimbatore -641004.
7. Telephone & Fax Nos. : 0422-2580981-83 & 0422-2577929.
8. Email address : rscl@rajshreesugars.com

9. Names of the Stock Exchanges: BSE Limited,
where the Company's securities National Stock Exchange Ltd.,
are listed

	Number of shares	% of Total Issued capital
10. Issued Capital	: 28167680 ✓	100%
11. Listed Capital	: 28167680 ✓	100% (BSE & NSE)

12. Held in dematerialised form in CDSL : 11430952 ✓ 40.582% ✓
13. Held in dematerialised form in NSDL : 14647087 ✓ 52.000% ✓
14. Physical : 2089641 ✓ 7.418% ✓
15. Total No. of shares (12+13+14): 28167680 100.000%
16. Reasons for difference if any between (10&11), (10&15) & (11&15): Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration.

Particulars	No. of shares	Applied/ Not Applied for Listing	listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In Principle Approval pending for SE (Specify Names)
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There is no change in the Share Capital in the quarter under consideration.

18. Register of Members is updated : Yes
(Yes/No) If not, updated upto which date

19. Reference of previous quarter : Not Applicable
with regards to excess dematerialised shares, if any

Cont...2

B. KRISHNAMOORTHI, F.C.A.,
Chartered Accountant
Membership No: 20438

Office : 'Kanapathy Towers' III Floor, No. 1391/A-1, Sathy Road, Ganapathy, Coimbatore 641 006
Phone : 0422 4039900 Fax : 0422 - 2536673 E-mail : bkcacbe@gmail.com

Resi : "Shreekara" No. 9, Right House, Rajarajeshwari Estates, Mullai Nagar, Marudhamalai Road, Coimbatore 641 041, Phone : 0422 4512371

B. Krishnamoorthi B.Sc., F.C.A.

Chartered Accountant

Annexure to RECONCILIATION OF SHARE CAPITAL AUDIT REPORT for the Q.E.
31.03.2021 of M/s. Rajshree Sugars & Chemicals Limited - Page 2.

20. Has the Company resolved the : Not Applicable
matter mentioned in point No.19
above in the current quarter?
If not, reason why?

21. Mentioned the total No. of requests, if any, confirmed after 21
days and the total no.of requests pending beyond 21 days with the
reasons for delay.

Total No.of demat requests	No.of Requests	No.of Shares	Reasons for delay
Confirmed after 21 days	: Nil.	Nil.	NA
Pending for more than 21 days:	Nil.	Nil.	NA

22. Name, Telephone & Fax No. of : M. Ponraj,
the Compliance Officer of the Company Secretary
Membership No.A29858
Tel.No.0422-4226222,4226315
Fax No.0422-2577929

23. Name, Address, Telephone & Fax No. : B. Krishnamoorthi, F.C.A.,
Regn.no. of the Auditor Chartered Accountant
"Kanapathy Towers' 3rd Floor,
No.1391/A-1, Sathy Road,
Ganapathy, Coimbatore-641006.
Tel.No.0422-4039900.
Fax No.0422-2536673.
Regn.No.20439.

24. Appointment of Common Agency : S.K.D.C.Consultants Limited
for share registry work if yes Kanapathy Towers,3rd Floor
(Name,Address,Phone & Email) 1391/A1, Sathy Road
Ganapathy
Coimbatore - 641006.
SEBI Regn.No.INR000000775
Phone No.0422-4958995,2539835
Email:info@skdc-consultants.com
Web:www.skdc-consultants.com
Fax No.0422-2539837

25. Any other detail that the Auditor may like to provide (e.g.BIFR
Company, delisting from SE, company changed its name,etc.)

Not applicable

Verified and certified.

Place : Coimbatore.
Date : 12.04.2021.



B.KRISHNA MOORTHY, F.C.A.,
Signature, Chartered Accountant
Membership No: 20439

Office : 'Kanapathy Towers' III Floor, No. 1391/A-1, Sathy Road, Ganapathy, Coimbatore 641 006

Phone : 0422 4039900 Fax : 0422 - 2536673 E-mail : bkcacbe@gmail.com

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UDIN: 21020439AAAAGR4759