K E Y N O T E

Ref # Key24 Stock Exchange Let/Sk(20)

The Manager **BSE Limited,** Listing Department, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400 001 30th April, 2024

The Manager National Stock Exchange of India Ltd. Listing Department, Exchange Plaza, C-1, Block – G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Scrip Code: 512597

Symbol: KEYFINSERV

Dear Sir/Madam,

Reg: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 in regard to Fund raising by issuance of Debt Securities by Large Entities

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144dated November 26, 2018, in regard to fund raising by issuance of debt securities by large entities, we hereby confirm that as on 31st March 2024, our company do not have any outstanding long-term borrowing of Rs. 100 crores or above and hence we do not fall in the category of Large Corporate. Thus, the provisions of the abovementioned circular are not applicable to us.

You are requested to take the same on record.

Thanking you and assuring you of our best co-operation at all times.

For Keynote Financial Services Limited

Vineet Suchanti CFO & Managing Director DIN: 00004031 Simran Kashela Company Secretary and Compliance Officer

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