

October 31, 2022

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MSUMI

Scrip Code : 543498

Ref.: Un-audited Financial Results for the second quarter and half year ended September 30, 2022

Dear Sir (s)/ Madam(s),

The Board of Directors of the Company in its meeting held on **Monday, October 31, 2022**, inter-alia, have approved the Un-audited Financial Results of the Company for the second quarter and half year ended September 30, 2022.

Further, pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the following:

1. Un-audited Financial Results for the second quarter and half year ended September 30, 2022;
2. Limited Review Report by Auditor on the Financial Results for the second quarter and half year ended September 30, 2022;
3. Presentation on the performance of the Company for the second quarter and half year ended September 30, 2022; and
4. Copy of the Press Release on the performance issued by the Company.

The results will be uploaded on Company's website www.mswil.motherson.com and will be published in the newspapers.

The Board Meeting of the Company commenced at 12.00 Noon. and concluded at 2.30 p.m.. The results will be uploaded on Company's website at www.mswil.motherson.com and will be published in the newspapers in terms of the requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,
Yours truly
For Motherson Sumi Wiring India Limited

POOJA MEHRA

Digitally signed by
POOJA MEHRA
Date: 2022.10.31
14:46:40 +05'30'

Pooja Mehra
Company Secretary
Encl(s): As above

Regd. Office:

Motherson Sumi Wiring India Limited

Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,
Bandra East Mumbai – 400051, Maharashtra (India)

Corporate Office: 11th Floor, Plot No. 1, Sector-127, Noida-201301 (Uttar Pradesh)

Tel: 022-61354800, Fax: 022-61354801

CIN No.: L29306MH2020PLC341326

E-mail: investorrelations@mswil.motherson.com

website: www.mswil.motherson.com



Proud to be part of.

**Motherson Sumi Wiring India Limited (MSWIL)
Performance
Q2 FY 2022-23**

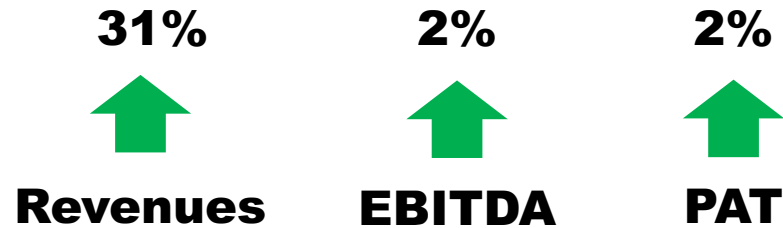


Motherson Sumi Wiring India Ltd (MSWIL) Highlights.



Financial Highlights

Q2FY22 vs Q2FY23



Business Commentary

- **Significant growth in business** on back of strong capabilities and long-standing customer relationships, **expanding capacities** to meet enhanced requirements of customers.
- **EBITDA in Q2FY23 impacted due to costs such as**
 - i. Initial one-time startup costs of new programs at Bengaluru and new facility at Chennai.
 - ii. To meet the increased volume, additional costs on expedited freight / extra ordinary manpower costs have been incurred, further aggravated by supply chain constraints.
- **Ongoing discussions with customers** for one time compensation as well as alignment to new cost structure to mitigate current and future impact.

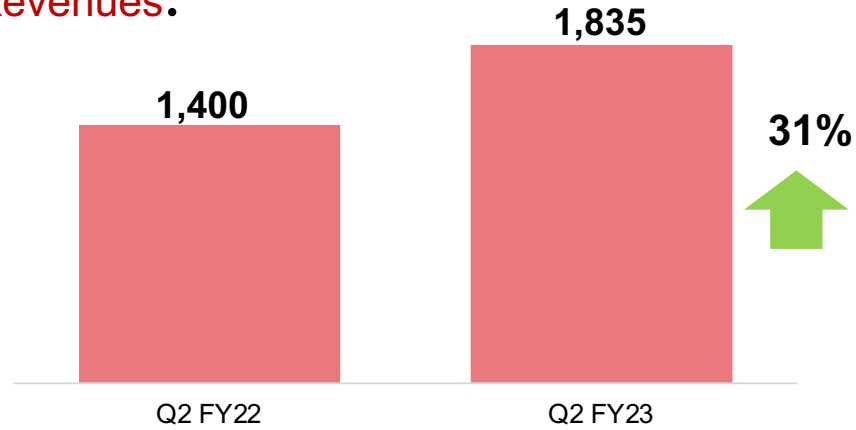


Motherson Sumi Wiring India Ltd (MSWIL) Q2FY22 vs Q2FY23.

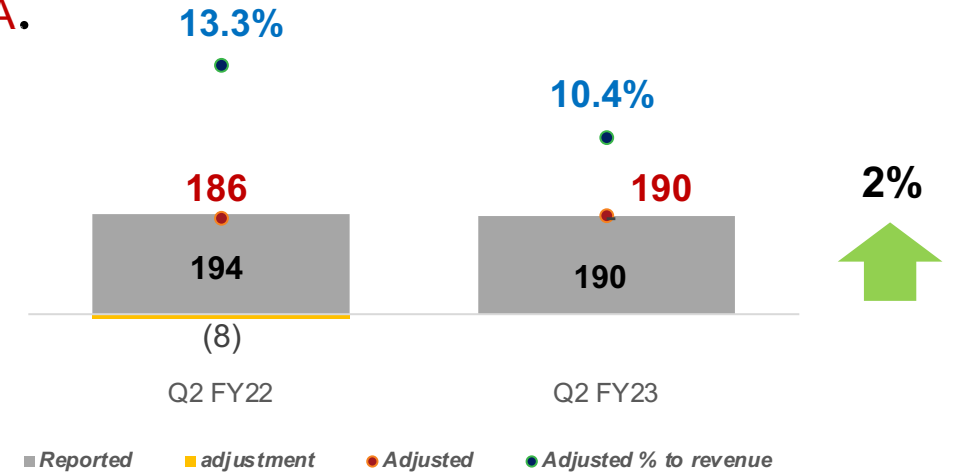


(Rs in Crores)

Revenues.

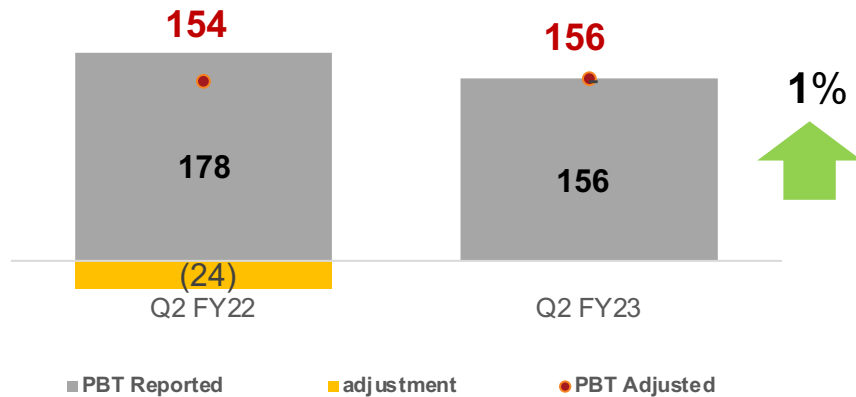


EBITDA.

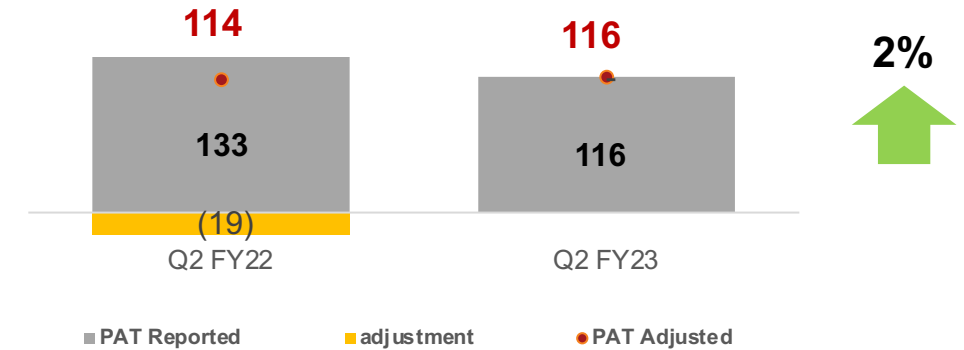


PBT.

(before exceptional items)



PAT.



3

Adjustments represents proforma adjustment on account of additional management fees, interest and depreciation on leased premises, post re-organisation. All percentages and comparison are on adjusted Q2 FY22

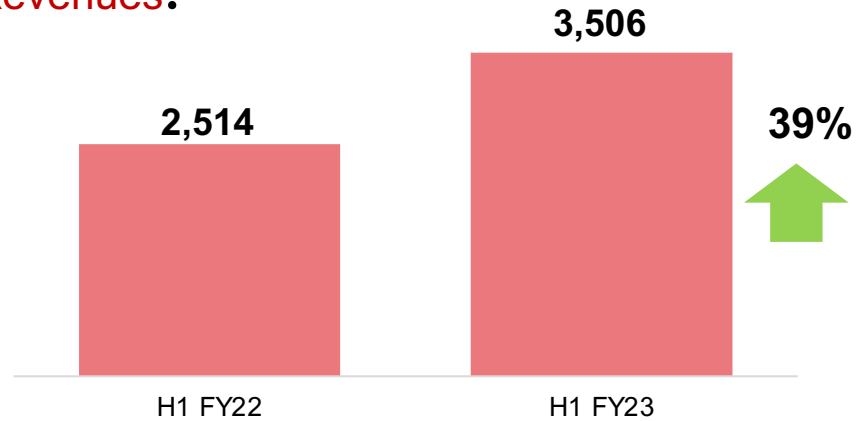


Motherson Sumi Wiring India Ltd (MSWIL) H1FY22 vs H1FY23.

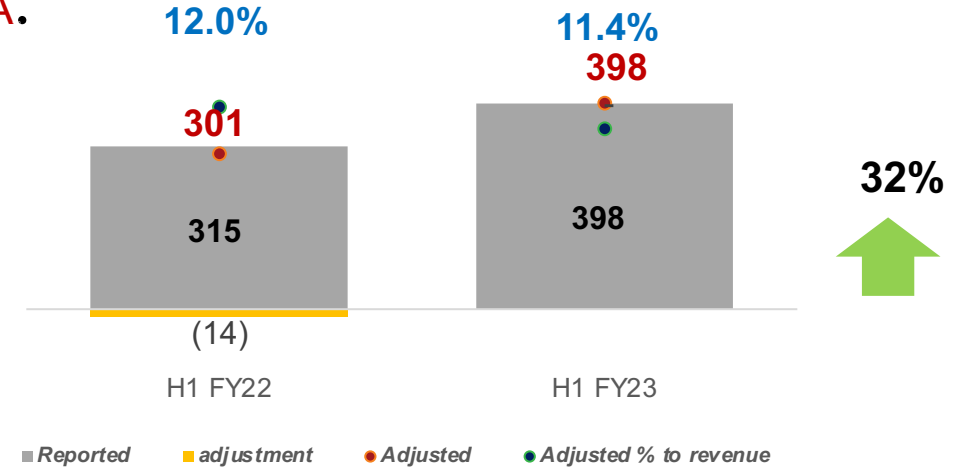


(Rs in Crores)

Revenues.

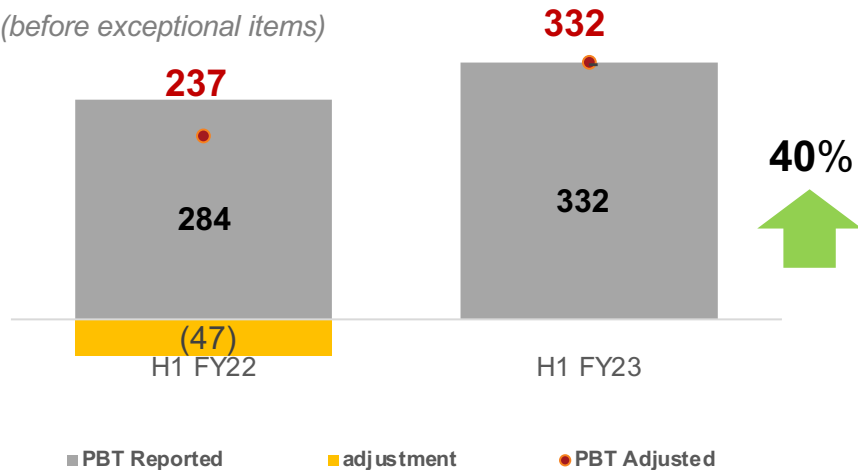


EBITDA.

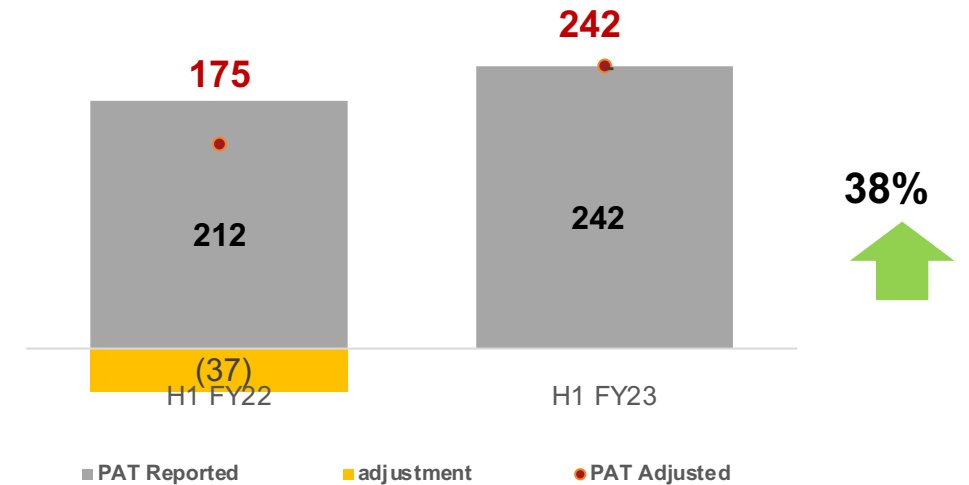


PBT.

(before exceptional items)



PAT.



4

Adjustments represents proforma adjustment on account of additional management fees, interest and depreciation on leased premises, post re-organisation. All percentages and comparison are on adjusted H1 FY22



Reference Rates, Notes & Safe Harbour.

Copper and Exchange Rates.

<i>Average</i>	<i>Q2 2021-22</i>	<i>Q1 2022-23</i>	<i>Q2 2022-23</i>
LME Copper (USD / MT)	9,372	9,526	7,742
Copper (INR / KG)	738	792	672
Jap Yen/ Rs	0.673	0.595	0.577

Notes.

1. Revenue represents Sales of products and services to the customers.
2. EBITDA is Profit / (Loss) before exceptional items + finance cost + amortization & depreciation expenses
3. For details, please refer to the results published on the website.

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Thank you.