

22nd October, 2021

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Fax: 022-26598237/38 **BSE Limited**

Corporate Relationship Department 1st Floor, New Trading Ring, PJ Towers, Dalal Street, Fort, Mumbai - 400 001 Fax: 022-22723121/1278

Company Code: PVR / 532689

Sub: Quarter 2 & Half Year for FY 2021-22 - Investor Presentation

Dear Sir / Madam,

Please find attached presentation on Investor update for 2nd quarter and half year for Financial Year 2021-22.

This is for your information and records.

Thanking You.

Yours faithfully, For **PVR Limited**

Mukesh Kumar SVP- Company Secretary & Compliance Officer



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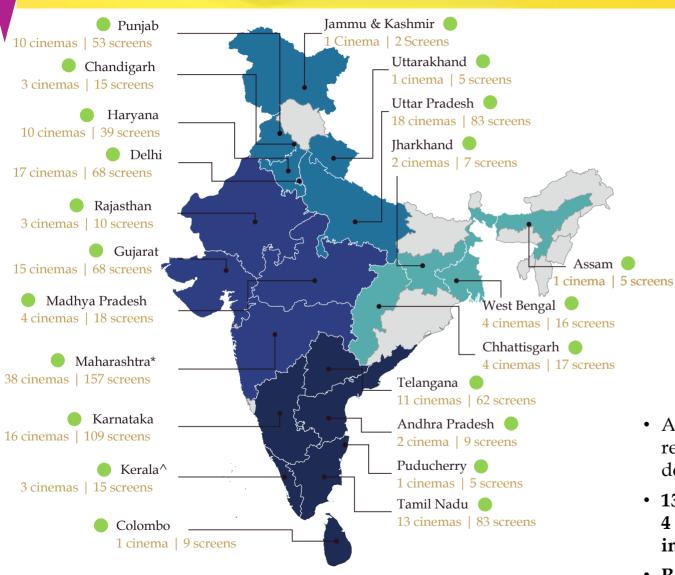
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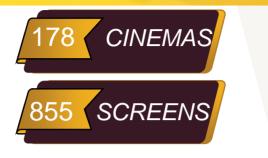
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SCREEN PORTFOLIO







| SCREENS BY REGION | | | | |
|-------------------|---------|------------|--|--|
| Region | Current | % of total | | |
| South* | 292 | 34% | | |
| North | 265 | 31% | | |
| West | 253 | 30% | | |
| East | 45 | 5% | | |
| Total | 855 | 100% | | |

^{*} South includes Sri Lanka

- All states and UTs, where PVR is present, have allowed cinemas to reopen with varying social distancing norms. Refer to slide 6 for details of Covid-19 related restrictions by state
- 13 Screens Opened YTD: 6 screens in Jio World Drive, Mumbai, 4 Director's Cut screens in Ambience Mall, Gurgaon & 3 screens in Jamnagar, Gujarat.
- Renovated PVR Priya Cinema and PVR Anupam in Delhi

Note: Map Not to scale

Permission received

Note: As on date

^Allowed to open from Oct 25, 2021

^{*} Allowed to open from Oct 22, 2021

STATE WISE RESTRICTIONS AS ON DATE

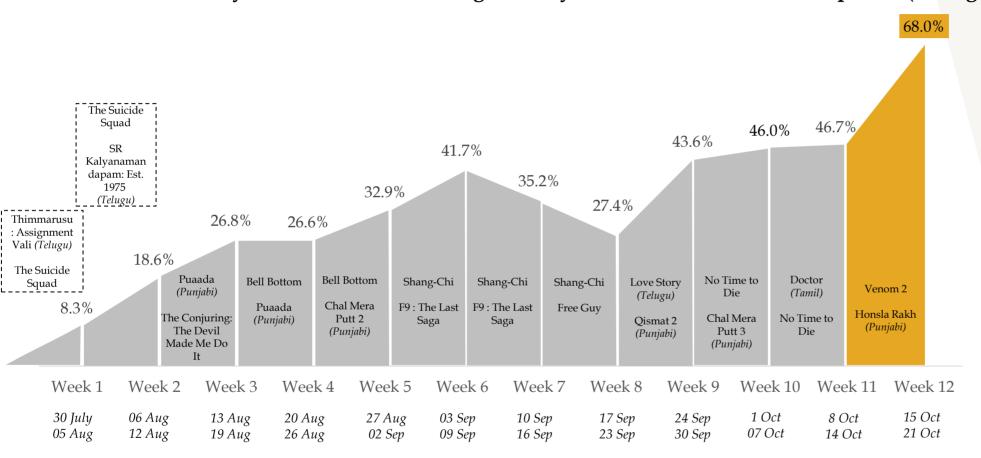
| States | Conditional Approval | Properties | Screens |
|------------------------------------|---|------------|---------|
| Telangana | 100% capacity | 11 | 62 |
| Rajasthan | 100% capacity. Open till 10pm. Guests vaccinated with atleast 1 dose | 3 | 10 |
| Karnataka | 100% capacity. Open till 10 pm. | 16 | 109 |
| Andhra Pradesh | 100% capacity. Open till 12 am. | 2 | 9 |
| Punjab | 66% capacity. Staff with atleast 1 dose of vaccination | 10 | 53 |
| Gujarat | 60% capacity. Open till 10pm / Only Vaccinated Staff. | 15 | 68 |
| Maharashtra | 50% capacity. No F&B inside auditorium. Fully vaccinated staff. | 38 | 157 |
| Tamil Nadu | 50% capacity. Only Vaccinated Staff. | 13 | 83 |
| Uttar Pradesh | 50% capacity. Open till 11 pm. | 18 | 83 |
| Haryana | 50% capacity. | 10 | 39 |
| Madhya Pradesh | 50% capacity. Open till 11 pm. | 4 | 18 |
| Chhattisgarh | 50% capacity. Open till 10 pm. | 4 | 17 |
| West Bengal | 50% capacity. Open till 9 pm. | 4 | 16 |
| Kerala | 25 th Oct onwards : 50% capacity. Fully vaccinated guests & staff only | 3 | 15 |
| Jharkhand | 50% capacity. Open till 8pm / Sunday Closed | 2 | 7 |
| Assam | 50% capacity. Open till 9pm. Fully vaccinated guests only | 1 | 5 |
| Uttarakhand | 50% capacity. Open till 9 pm. | 1 | 5 |
| Delhi, Chandigarh, Puducherry – UT | 50% capacity. | 21 | 88 |
| Jammu & Kashmir - UT | 25% capacity. Open till 10 pm. | 1 | 2 |
| Colombo, SriLanka | 25% capacity. | 1 | 9 |

KEY UPDATES

- Re-started operations from 30th July onwards; Operational Screens as of 30th Sep'21 were 588.
- Content flow from Hollywood and regional movie industry led the operating performance with movies such as 'Shang-Chi', 'F9', Bell Bottom, 'Chal Mera Putt 2 & 3', 'Qismat 2', 'Love Story' and 'Puaada' et al performing well at the Box office.
- As on date, Company has successfully concluded discussions with landlord partners for rental waivers / discounts in respect of ~80% of its properties.
- Company has continued with the strategy of keeping its fixed costs low to reduce cash burn and preserve liquidity; as on 30th September Company had total liquidity in excess of INR 70,000 Lacs (including unutilized sanctioned credit lines).
- As on date received permissions to operate cinemas in all States and UTs in India and in Sri Lanka.
- With Maharashtra allowing cinemas to restart operations, strong line up of movie releases has been announced; For detailed movie pipeline please refer to Slide 26 onwards.

GREEN SHOOTS IN DEMAND RECOVERY CLEARLY VISIBLE

% weekly footfalls vis à vis average weekly footfalls for Pre Pandemic period (average of FY'20)*



| Region (Week 12) | Recovery % |
|------------------|-------------|
| South | 83% |
| North | 62% |
| East | 39% |
| West | 29% |
| Total | 68 % |

| Top 6 States by Recovery % - Wk 12 | | | | |
|------------------------------------|------|--|--|--|
| Punjab [@] | 114% | | | |
| Karnataka | 95% | | | |
| Andhra Pradesh | 91% | | | |
| Telangana | 85% | | | |
| Tamil Nadu^ | 74% | | | |
| NCR# | 51% | | | |

[@]Punjab includes Chandigarh

Ghaziabad & Noida

Admissions at 68% of pre-pandemic levels, inspite of capacity restrictions and no large Hindi movie releases, reflecting strong consumer demand

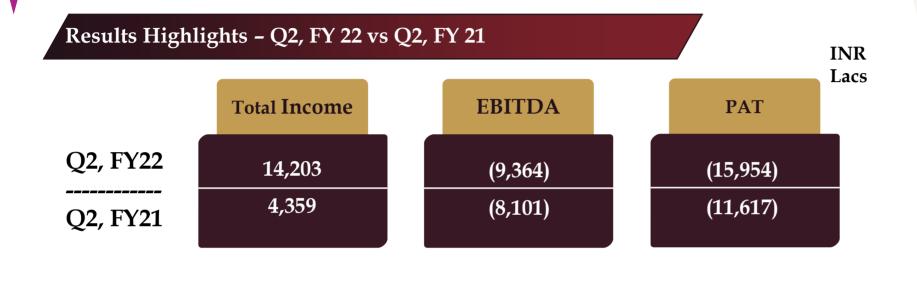
[^] Tamil Nadu includes Puducherry

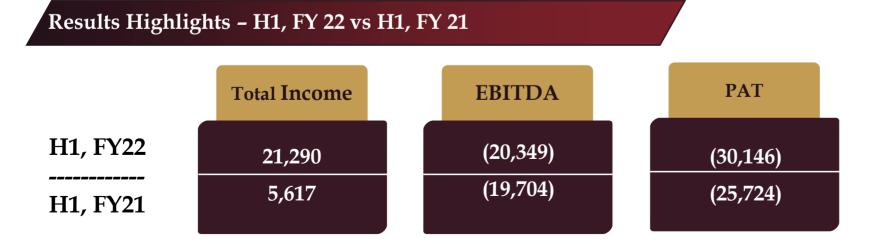
[#] NCR includes Delhi, Haryana,

^{*}Comparison of weekly admissions from 30th July'21 to 21st Oct'21 with average weekly admissions during FY'20 for properties that were operational during both the periods



RESULTS HIGHLIGHTS





CONSOLIDATED RESULT SUMMARY - Q2, FY 22 VS Q2, FY 21

| | Q2, FY 22 | | | Q2, FY 21 | | |
|-----------------------------|-----------------------|----------------------|------------------------|-----------|----------------------|------------------------|
| Particulars (INR Lacs) | Reported | Ind-AS 116 Impact | Ind-AS 116 Adjusted | Reported | Ind-AS 116 Impact | Ind-AS 116 Adjusted |
| Total Income | 27,521 ^[1] | 13,318 | 14,203 | 11,061 | 6,702 | 4,359 |
| Expenses | 18,845 | (4,722) | 23,567 | 12,461 | 0 | 12,461 |
| EBITDA | 8,676 | 18,040 | (9,364) | (1,400) | 6,702 | (8,101) |
| EBITDA Margin | 31.5% | | NM | NM | | NM |
| Depreciation & Amortization | 14,870 | 8,668 | 6,202 | 14,188 | 8,361 | 5,827 |
| EBIT | (6,194) | 9,372 | (15,566) | (15,588) | (1,659) | (13,929) |
| Finance Costs | 12,353 | 8,409 | 3,944 | 12,288 | 8,776 | 3,512 |
| PBT | (18,547) | 963 | (19,510) | (27,920) | (10,435) | (17,485) |
| Corporate Tax | 3,220 | (337) | 3,557 | 9,514 | 3,646 | 5,868 |
| PAT | (15,327) | 627 | (15,954) | (18,406) | (6,789) | (11,617) |
| PAT Margin | NM | | NM | NM | | NM |
| EPS - Basic (INR) | (25.19) | | (26.25) | (33.76) | | (21.31) |
| EPS - Diluted (INR) | (25.19) | | (26.25) | (33.76) | | (21.31) |

^[1] Includes other income of INR 13,318 Lacs with respect to rental waivers received for Q2, FY 22 NM = Not meaningful

CONSOLIDATED RESULT SUMMARY - H1, FY 22 VS H1, FY 21

| | H1, FY 22 | | | | H1, FY 21 | |
|-----------------------------|-----------------------|----------------------|------------------------|----------|----------------------|------------------------|
| Particulars (INR Lacs) | Reported | Ind-AS 116 Impact | Ind-AS 116 Adjusted | Reported | Ind-AS 116 Impact | Ind-AS 116 Adjusted |
| Total Income | 36,776 ^[1] | 15,486 | 21,290 | 16,596 | 10,979 | 5,617 |
| Expenses | 33,877 | (7,762) | 41,639 | 25,322 | 0 | 25,322 |
| EBITDA | 2,899 | 23,248 | (20,349) | (8,726) | 10,979 | (19,704) |
| EBITDA Margin | 7.9% | | NM | NM | | NM |
| Depreciation & Amortization | 29,174 | 17,203 | 11,971 | 28,639 | 16,778 | 11,861 |
| EBIT | (26,275) | 6,045 | (32,320) | (37,365) | (5,800) | (31,565) |
| Finance Costs | 24,723 | 17,014 | <i>7,</i> 709 | 24,688 | 17,649 | 7,039 |
| PBT | (50,998) | (10,969) | (40,029) | (62,112) | (23,449) | (38,663) |
| Corporate Tax | 13,716 | 3,833 | 9,883 | 21,133 | 8,194 | 12,939 |
| PAT | (37,282) | (7,136) | (30,146) | (40,979) | (15,255) | (25,724) |
| PAT Margin | NM | | NM | NM | | NM |
| EPS - Basic (INR) | (61.31) | | (49.61) | (76.85) | | (48.24) |
| EPS - Diluted (INR) | (61.31) | | (49.61) | (76.85) | | (48.24) |

^[1] Includes other income of INR 15,486 lacs with respect to rental waivers received till in H1, FY 22 $\rm NM$ = Not meaningful



INCOME ANALYSIS (CONSOLIDATED)

Q2, FY 22 vs Q2, FY 20;

H1, FY 22 vs H1, FY 21

| Particulars | Q2, FY 22 | Q2, FY 21 | Q1, FY 22 | % Change |
|--------------------------------|-----------|-----------|-----------|----------|
| Operating Numbers | | | | |
| Admits (Lacs) | 32 | NM | 15 | 114% |
| ATP (INR) | 203 | NM | 191 | 6% |
| SPH (INR) | 128 | NM | 96 | 34.3% |
| | | | | |
| Financials (INR Lacs) | | | | |
| Sale of Movie Tickets | 5,306 | 60 | 2,269 | 134% |
| Sale of Food & Beverages | 4,453 | 373 | 1,803 | 147% |
| Advertisement Income | 766 | 0 | 206 | 272% |
| Income From Movie Distribution | 514 | 2,754 | 830 | -38% |
| Other Income | 3,164 | 1,172 | 1,979 | 60% |
| Total Income | 14,203 | 4,359 | 7,087 | 100% |

| H1, FY 22 | H1, FY 21 |
|-----------|-----------|
| | |
| 46 | NM |
| 196 | NM |
| 118 | NM |
| | |
| | |
| 7,575 | 60 |
| 6,256 | 508 |
| 972 | 0 |
| 1,344 | 3,046 |
| 5,143 | 2,003 |
| 21,290 | 5,617 |

FIXED EXPENDITURE ANALYSIS (CONSOLIDATED)

Q2, FY 22 vs Q2, FY 21 vs Q1 FY 22; H1, FY 22 vs H1, FY 21

| Particulars (INR Lacs) | Q2, FY 22 | Q2, FY 21 | % Change | Q1, FY 22 | % Change |
|--|-----------|-----------|----------|-----------|----------|
| Rent | 4,734 | 0 | NM | 3,054 | 55% |
| CAM | 2,680 | 2,571 | 4% | 3,246 | -17% |
| Personnel | 5,597 | 4,069 | 38% | 5,310 | 5% |
| Electricity & Water Charges | 1,948 | 838 | 132% | 1,182 | 65% |
| Other Expenses ^ | 4,607 | 4,783 | -4% | 3,744 | 23% |
| Less: Direct Movie Prod., Dist. & Print Charges (included in 'Other Expenses') | 133 | 2,303 | -94% | 440 | -70% |
| Total Fixed expenses | 19,433 | 9,958 | 95% | 16,096 | 21% |
| Expenses Per Month | 6,478 | 3,319 | 95% | 5,365 | 21% |

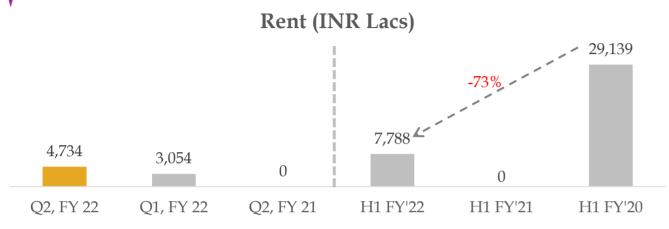
| H1, FY 22 | H1, FY 21 | % Change |
|-----------|-----------|----------|
| 7,788 | 0 | NM |
| 5,926 | 5,373 | 10% |
| 10,907 | 10,886 | 0% |
| 3,130 | 1,433 | 118% |
| 8,351 | 7,359 | 13% |
| 573 | 2,341 | -76% |
| 35,529 | 22,710 | 56% |
| 5,922 | 3,785 | 56% |

Refer to slide 17 for details of Rent & CAM expense

Note: Above financial numbers are after excluding the impact of Ind AS 116 - 'Leases'.

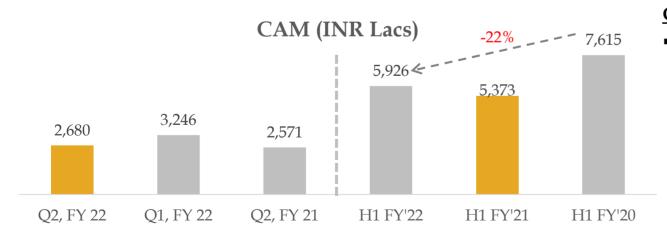
[^]Includes inventory write off of INR 41 Lacs, 94 Lacs and 92 Lacs for Q2 FY'22, Q2 FY'21 and Q1 FY'22 and INR 133 Lacs & 346 Lacs for H1 FY'22 and H1 FY'21 respectively

UPDATE ON RENTAL & CAM NEGOTIATIONS



Rent

- Successfully concluded discussions with landlord partners for rental waivers / discounts in respect of 80% properties. Expect negotiation to get completed for balance properties soon
- Achieved rental discount to the tune of ~75% in H1 FY 22
- In certain cases, have been able to negotiate discounts on rentals for Q3 and Q4 FY 22

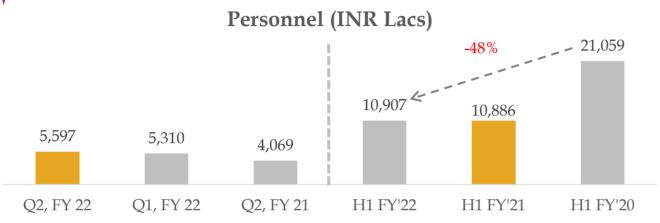


CAM Charges

CAM expense for H1 FY'22 lower by 22% as compared to H1 FY'20 (pre-pandemic)

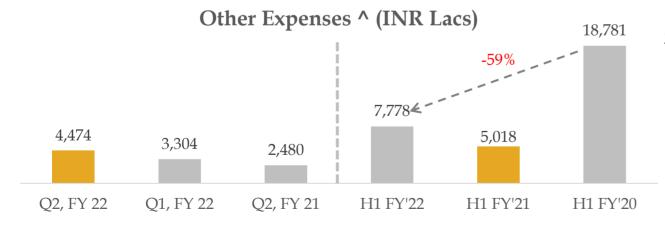
Note: Above financial numbers are after excluding the impact of Ind AS 116 – 'Leases'.

OTHER FIXED OVERHEADS ALSO UNDER CONTROL



Personnel

 Maintained personnel cost at similar levels as Q1 FY 22 even with 2 months of operations



Other Expenses

Other fixed overheads have been kept under control; H1 FY
 22 other expenses being lower by 59% as compared to H1 FY
 20

Note: Above financial numbers are after excluding the impact of Ind AS 116 - 'Leases'.

[^]Excludes Movie Production, Distribution & Print charges of INR 133 Lacs, 2,303 Lacs and 440 Lacs for Q2 FY'22, Q2 FY'21 and Q1 FY'22 and INR 573 Lacs, 2,341 Lacs & 7,713 Lacs for H1 FY'22, H1 FY'21& H1 FY'20

CONSOLIDATED BALANCE SHEET

| | Reported | | | | |
|---|--------------------|----------------|--|--|--|
| Particulars (INR Lacs) | September 30, 2021 | March 31, 2021 | | | |
| Total Shareholder funds | 1,46,873 | 1,83,340 | | | |
| Equity Share Capital | 6,084 | 6,076 | | | |
| Other Equity | 1,40,812 | 1,77,263 | | | |
| Non-Controlling Interest | -23 | 1 | | | |
| Total Debt | 1,59,355 | 1,35,193 | | | |
| Long Term Borrowings | 1,18,749 | 98,031 | | | |
| Short Term Borrowings (includes Current maturity of Long term Debt) | 40,606 | 37,162 | | | |
| Lease Liability | 3,63,845 | 3,65,115 | | | |
| Other Non Current Liabilities | 9,757 | 14,924 | | | |
| Total Sources of Funds | 6,79,830 | 6,98,572 | | | |
| Net Fixed Assets Incl. CWIP | 1,81,492 | 1,88,484 | | | |
| Goodwill | 1,05,204 | 1,05,204 | | | |
| Right of Use assets (ROU) | 2,62,743 | 2,75,542 | | | |
| Financial Assets | 27,844 | 26,910 | | | |
| Other Non Current Assets | 66,178 | 53,889 | | | |
| Cash & Cash Equivalents* | 67,969 | 73,231 | | | |
| Current Assets | 27,719 | 26,996 | | | |
| Less: Current Liabilities | 59,319 | 51,684 | | | |
| Net Current Assets | -31,600 | -24,688 | | | |
| Total Assets | 6,79,830 | 6,98,572 | | | |

| Net Debt (INR Lacs) | September 30, 2021 | March 31, 2021 |
|--------------------------------|--------------------|----------------|
| Gross Debt | 1,59,355 | 1,35,193 |
| Cash & Cash Equivalents (A) | 67,969 | 73,231 |
| Net Debt | 91,386 | 61,962 |
| Unutilized Lines of Credit (B) | 3,374 | 7,568 |
| Total Liquidity (A+B) | 71,343 | 80,799 |
| Gross Debt / Equity | 1.08x | 0.74x |
| Net Debt / Equity | 0.62x | 0.34x |

^{*}Cash & Cash equivalents includes Investments (77 Lacs), Cash & Cash equivalents (48,039 Lacs) & Other Bank Balance (19,853 Lacs) as appearing in Reported BS

*Bank deposits includes deposits under lien as security amounting to INR 1,638 Lacs (March 31, 2021 : INR 1,591 Lacs) and Margin money for issue of Bank Guarantee amounting to INR 139 Lacs (March 31, 2021 : 139 Lacs).

PROFORMA CASH FLOW

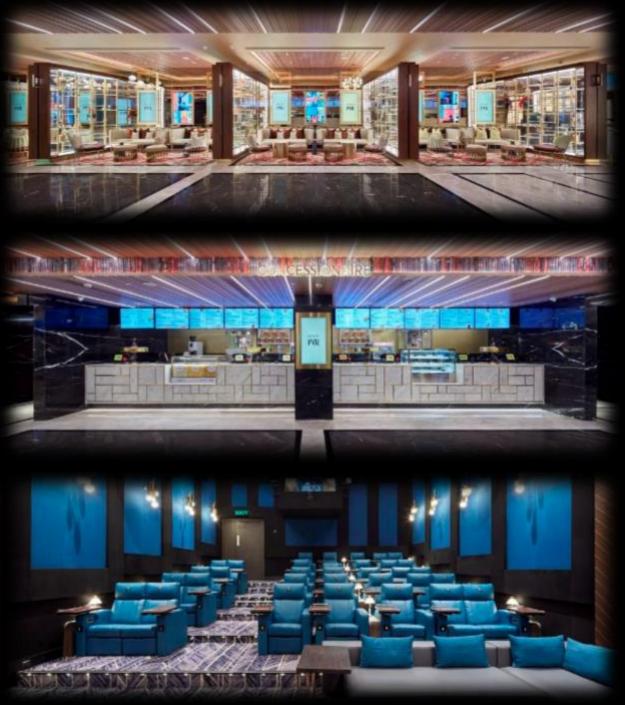
| Particulars (INR Lacs) | H1 FY 22 | FY 21 |
|--|----------|----------|
| Profit / (loss) before tax | (40,029) | (81,192) |
| Add : Depreciation | 11,972 | 23,829 |
| Add: Finance Cost (including Bank charges) | 7,708 | 14,901 |
| Add : Share in JV | 0 | 59 |
| EBITDA | (20,349) | (42,403) |
| Add: Refund of Taxes | 838 | 724 |
| Less: Working capital and other non-cash adjustments | 821 | (8,914) |
| Cash Flow from operations (A) | (18,690) | (50,593) |
| Capital expenditure | (4,360) | (12,273) |
| Cash Flow from Investing activities (B) | (4,360) | (12,273) |
| Add: Proceeds from issue of equity shares (Net of expenses) | 127 | 1,09,305 |
| Add: Net change in borrowings including OD | 24,086 | 4,270 |
| Less: Interest paid | (6,425) | (9,824) |
| Cash Flow from financing activities (C) | 17,788 | 1,03,751 |
| Net (decrease)/increase in cash and cash equivalents (A + B + C) | (5,262) | 40,885 |
| Opening Liquidity | 73,231 | 32,346 |
| Closing Liquidity | 67,969 | 73,231 |

^{*} The above Cash flow statement presentation is strictly not in accordance with the applicable accounting standards. The same has been suitably modified for ease in understanding.











PVR Anupam, Saket, Delhi







BOLLYWOOD CONTENT PIPELINE

| RELEASE DATE | MOVIE | GENRE | DIRECTOR | CAST |
|--------------|--------------------------|------------------------------|-------------------------|---|
| 22-Oct-21 | BHAVAI | DRAMA | HARDIK GAJJAR | PRATIK GANDHI, ARINDITA RAY |
| 22-Oct-21 | BABLOO BACHELOR | DRAMA | AGNIDEV CHATTERJEE | SHARMAN JOSHI, POOJA CHOPRA ,TEJASHRI PRADHAN |
| 05-Nov-21 | SOORYAVANSHI | ACTION | ROHIT SHETTY | AKSHAY KUMAR, KATRINA KAIF,RANVEER SINGH, AJAY DEVGN, JAAVED JAAFERI, JACKIE SHROFF |
| 05-Nov-21 | NO MEANS NO | ACTION, ROMANCE, THRILLER | VIKASH VERMA | DHRUV VERMA, GULSHAN GROVER, NEETU CHANDRA, SHARAD KAPOOR |
| 12-Nov-21 | VELLE | DRAMA | DEVEN MUNJAL | ABHAY DEOL, MOUNI ROY, KARAN DEOL |
| 19-Nov-21 | BUNTY AUR BABLI 2 | ACTION, DRAMA | VARUN V SHARMA | RANI MUKHERJI, SAIF ALI KHAN, SIDDHANT CHATURVEDI, SHARVARI WAGH |
| 26-Nov-21 | SATYAMEVA JAYATE 2 | DRAMA | MILAP ZAVERI | JOHN ABRAHAM, DIVYA KHOSLA KUMAR, MANOJ BAJPAYEE, ISHA TALWAR |
| 26-Nov-21 | ANTIM: THE FINAL TRUTH | ACTION | MAHESH MANJREKAR | SALMAN KHAN,AAYUSH SHARMA |
| 03-Dec-21 | TADAP | ACTION | MILAN LUTHRIA | AHAN SHETTY, TARA SUTARIA |
| 10-Dec-21 | CHANDIGARH KARE AASHIQUI | ROMANCE | ABHISHEK KAPOOR | AYUSHMANN KHURRANA , VAANI KAPOOR |
| 24-Dec-21 | 83 | SPORTS | KABIR KHAN | RANVEER SINGH, DEEPIKA PADUKONE, SAHIL KHATTAR , CHIRAG PATIL, AMMY VIRK |
| 31-Dec-21 | JERSEY | SPORTS | GOWTAM TINNANURI | SHAHID KAPOOR; MRUNAL THAKUR,PANKAJ KAPUR |
| 06-Jan-22 | GANGUBAI KATHIAWADI | BIOGRAPHY, CRIME, DRAMA | SANJAY LEELA BANSALI | ALIA BHATT, AJAY DEVGN |
| 07-Jan-22 | RRR | DRAMA, PATRIOTIC, PERIOD | S.S RAJAMOULI | N.T RAMA RAO JR, RAM CHARAN, ALIA BHATT, DAISY EDGAR JONES |
| 21-Jan-22 | ATTACK | ACTION, THRILLER | LAKSHYA RAJ ANAND | JOHN ABRAHAM, RAKUL PREET SINGH |

BOLLYWOOD CONTENT PIPELINE

| RELEASE DATE | MOVIE | GENRE | DIRECTOR | CAST |
|--------------|--------------------|----------------------------|---------------------------|---|
| 21-Jan-22 | PRITHVIRAJ | ACTION, DRAMA , HISTORY | CHANDRAPRAKASH DWIVEDI | AKSHAY KUMAR, MANUSHI CHHILLAR |
| 11-Feb-22 | LAAL SINGH CHADDHA | DRAMA | ADVAIT CHANDAN | AAMIR KHAN, KAREENA KAPOOR KHAN |
| 14-Jan-22 | RADHE SHYAM | ROMANCE | RADHA KRISHNA KUMAR | PRABHAS, POOJA HEGDE |
| 25-Feb-22 | JAYESHBHAI JORDAAR | DRAMA | DIVYANG THAKKAR | RANVEER SINGH, SHALINI PANDEY, BOMAN IRANI, RATNA PATHAK SHAH |
| 04-Mar-22 | BACHCHAN PANDEY | ACTION | FARHAD SAMJI | AKSHAY KUMAR, KRITI SANON |
| 18-Mar-22 | SHAMSHERA | ACTION, ADVENTURE | KARAN MALHOTRA | RANBIR KAPOOR, SANJAY DUTT, VAANI KAPOOR |
| 25-Mar-22 | BHOOL BHULAIYAA 2 | COMEDY, HORROR | ANEES BAZMEE | KARTIK AARYAN, KIARA ADVANI,TABU |

BOLLYWOOD CONTENT PIPELINE

| RELEASE DATE | MOVIE | GENRE | DIRECTOR | CAST |
|--------------|-------------------------|-------------------|------------------------|--|
| | | RELEASE DATE | TO BE DECIDED | |
| TBD | BAD BOYS | DRAMA | RAJKUMAR SANTOSHI | NAMASHI CHAKRABORTY, AMRIN QUERSHI |
| TBD | BADNAAM | ROMANCE | KRISHNA BHATT | MOHIT SEHGAL, PRIYANKA GHOR |
| TBD | JHUND | BIOGRAPHY, DRAMA | NAGRAJ MANJULE | AMITABH BACHCHAN |
| TBD | AANKH MICHOLI | COMEDY | UMESH SHUKLA | ABHIMANYU DASSANI, MRUNAL THAKUR, PARESH RAWAL, SHARMAN JOSHI, DIVYA DUTT |
| TBD | LOOOP LAPETA | COMEDY, THRILLER | AAKASH BHATIA | TAAPSEE PANNU |
| TBD | BADHAAI DO | DRAMA | AMIT SHARMA | RAJKUMMAR RAO, BHUMI PEDNEKAR |
| TBD | JUNAID KHAN- UNTITLED | DRAMA | SIDHARTH B MALHOTRA | JUNAID KHAN |
| TBD | DHAAKAD | DRAMA, ACTION | RAZNEESH GHAI | KANGANA RANAUT, MAHAKSHAY CHAKRABORTY, MANOJ TIWARI |
| TBD | EK VILLAIN RETURNS | ACTION, THRILLER | MOHIT SURI | JOHN ABRAHAM , DISHA PATANI, TARA SUTARIA, ARJUN KAPOOR |
| TBD | ANEK | DRAMA | ANUBHAV SINHA | AYUSHMANN KHURRANA |
| TBD | DO AUR DO CHAAR | DRAMA | ABHISHEK JAIN | RAJKUMMAR RAO |
| TBD | SHABAASH MITHU | BIOGRAPHY | SRIJIT MUKHERJI | TAAPSEE PANNU |
| TBD | PEEPAL TREE (tentative) | DOCUMENTARY | KRANTI KANADE | NA |
| TBD | SHARMAJI NAMKEEN | COMEDY | HITESH BHATIA | RISHI KAPOOR, JUHI CHAWLA, SATISH KAUSHIK |
| TBD | FREDDY | ROMANCE, THRILLER | SHASHANKA GHOSH | KARTIK AARYAN, ALAYA FURNITURE |

HOLLYWOOD CONTENT PIPELINE

| RELEASE DATE | MOVIE | GENRE | DIRECTOR | CAST |
|--------------|---|------------------------------------|-----------------------------|---|
| 22-Oct-21 | THE LAST DUEL | DRAMA | RIDLEY SCOTT | BEN AFFLECK, MATT DAMON, ADAM DRIVER, JODIE COMER, |
| 22-Oct-21 | DUNE (IMAX/3D/4DX/DBOX) | ADVENTURE, DRAMA | DENIS VILLENEUVE | TIMOTHEE CHALAMET, REBECCA FERGUSON, OSCAR ISAAC, JOSH BROLIN |
| 22-Oct-21 | HALLOWEEN KILLS (IMAX/DBOX) | HORROR, THRILLER | DAVID GORDON GREEN | JAMIE LEE CURTIS, JUDY GREER, ANDI MATICHAK, ANTHONY MICHAEL HALL, KYLE RICHARDS |
| 29-Oct-21 | ANTLERS | HORROR, MYSTERY | SCOTT COOPER | KERI RUSSELL, JESSE PLEMONS, JEREMY T. THOMAS, GRAHAM GREENE,SCOTT HAZE |
| 22-Oct-21 | RON'S GONE WRONG | ANIMATION, ACTION, ADVENTURE | JEAN PHILLIPE VINE | AVA MORSE |
| 05-Nov-21 | ETERNALS (IMAX/3D/DBOX) | ACTION, ADVENTURE, DRAMA | CHLOE ZHAO | RICHARD MADDEN, GEMMA CHAN, KUMAIL NANJIANI, LAUREN RIDLOFF, BRIAN TYREE HENRY, LIA MCHUGH,ANGELINA JOLIE |
| 12-Nov-21 | SPENCER | BIOGRAPHY , DRAMA, ROMANCE | PABLO LARRAIN | KRISTEN STEWART, TIMOTHY SPALL, SEAN HARRIS, SALLY HAWKINS |
| 12-Nov-21 | LAST NIGHT IN SOHO | DRAMA, HORROR, THRILLER | EDGAR WRIGHT | ANYA TAYLOR-JOY, THOMASIN MCKENZIE, MATT SMITH, DIANA RIGG, TERENCE STAMP |
| 19-Nov-21 | GHOSTBUSTERS AFTER LIFE (IMAX/4DX/DBOX) | ACTION, DRAMA, COMEDY | JASON REITMAN | MCKENNA GRACE, FINN WOLFHARD, CARRIE COON, PAUL RUDD |
| 26-Nov-21 | ENCANTO (3D) | ANIMATION, ADVENTURE, COMEDY | BYRON HOWARD, JARED BUSH | STEPHANIE BEATRIZ |
| 26-Nov-21 | RESIDENT EVIL : WELCOME TO RACCOON CITY | HORROR | JOHANNES ROBERTS | KAYA SCODELARIO, HANNAH JOHN KAMEN, ROBBIE AMELL, TOM HOPPER |
| 03-Dec-21 | HOUSE OF GUCCI | DRAMA | RIDLEY SCOTT | LADY GAGA |
| 03-Dec-21 | NIGHTMARE ALLEY | THRILLER | GUILLERMO DEL TORO | BRADLEY COOPER, CATE BLANCHETT, WILLEM DAFOE, TONI COLLETTE |

HOLLYWOOD CONTENT PIPELINE

| RELEASE DATE | MOVIE | GENRE | DIRECTOR | CAST |
|--------------|--------------------------------------|--------------------------------|--------------------------|---|
| 10-Dec-21 | THE CONTRACTOR | THRILLER, ACTION | TARIK SALEH | CHRIS PINE, BEN FOSTER, GILLIAN JACOBS |
| 10-Dec-21 | WEST SIDE STORY | CRIME, DRAMA, MUSICAL | STEVEN SPIELBERG | ANSEL ELGORT, RACHEL ZEGLER, ARIANA DEBOSE, DAVID ALVAREZ, MIKE FAIST, COREY STOLL |
| 17-Dec-21 | SPIDER - MAN NO WAY HOME (IMAX) | ACTION, ADVENTURE | JON WATTS | TOM HOLLAND, ZENDAYA, JON FAVREAU, JACOB BATALON, TONY REVOLORI, ANGOURIE RICE, MARTIN STARR, MARISA TOMEI, J.K. SIMMONS |
| 22-Dec-21 | THE MATRIX RESURRECTIONS | ACTION, SCI-FI | LANA WACHOWSKI | KEANU REEVES, CARRIE ANNE MOSS, JADA PINKETT SMITH |
| 24-Dec-21 | THE KING'S MAN (IMAX/3D/4DX/DBOX) | ACTION, ADVENTURE, WAR, COMEDY | MATTHEW VAUGHN | RALPH FIENNES, STANLEY TUCCI, DANIEL BRÜHL, MATTHEW GOODE, GEMMA ARTERTON |
| 31-Dec-21 | SING 2 | ANIMATION, COMEDY, FAMILY | GARTH JENNINGS | MATTHEW MCCONAUGHEY, SCARLETT JOHANSSON, REESE WITHERSPOON |
| 07-Jan-22 | THE 355 | THRILLER | SIMON KINBERG | SEBASTIAN STAN, JESSICA CHASTIAN, LUPITA NYONG'O, DIANE KRUGER, PENELOPE CRUZ |
| 14-Jan-22 | DEEP WATER | THRILLER | ADRIAN LYNE | BEN AFFLECK, ANA DE ARMAS, TRACY LETTS, RACHEL BLANCHARD, LIL REL HOWERY |
| 14-Jan-22 | SESAME STREET | COMEDY, FAMILY, FANTASY | JONATHAN KRISEL | ANNE HATHWAY, BO BURNHAM |
| 14-Jan-22 | THE MAN FROM TORONTO | ACTION, COMEDY | PATRICK HUGHES | KEVIN HART, WOODY HARRELSON, KALEY CUOCO |
| 21-Jan-22 | OPERATION FORTUNE: RUSE DE GUERRE | THRILLER, ACTION | GUY RITCHIE | JASON STATHAM |
| 21-Jan-22 | MORBIUS (4DX/DBOX) | ACTION, ADVENTURE, DRAMA | DANIEL ESPINOSA | JARED LETO , MATT SMITH, ADRIA ARJONA, JARRED HARRIS, AL MADRIGAL |
| 04-Feb-22 | KING RICHARD | DRAMA | REINALDO MARCUS GREEN | WILL SMITH, AUNJANUE ELLIS, JON BERNTHAL, SANIYYA SIDNEY, DEMI SINGLETON |
| 04-Feb-22 | MOONFALL | SCI- FI, ACTION | ROLAND EMMERICH | HALLE BERRY, PATRICK WILSON, CHARLIE |

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HOLLYWOOD CONTENT PIPELINE

| RELEASE DATE | MOVIE | GENRE | DIRECTOR | CAST |
|--------------|--|------------------------------------|-----------------|---|
| 11-Feb-22 | DEATH ON THE NILE (IMAX) | CRIME, DRAMA, MYSTERY | KENNETH BRANAGH | TOM BATEMAN, ANNETTE BENING, GAL GADOT,KENNETH BRANAGH, RUSSELL BRAND,ALI FAZAL |
| 18-Feb-22 | RUMBLE | ANIMATION, COMEDY, FAMILY | HAMISH GRIEVE | WILL ARNETT, TERRY CREWS, GERALDINE VISHWANATHAN |
| 18-Feb-22 | UNCHARTED | ACTION, ADVENTURE | RUBEN FLEISCHER | TOM HOLLAND, MARK WAHLBERG, ANTONIO BANDERAS, SOPHIA TAYLOR ALI, TATI GABRIELLE |
| 04-Mar-22 | MINECRAFT | ACTION, ADVENTURE, FAMILY | PETER SOLLETT | STEVE CARELL, FRANKIE LOUIS |
| 04-Mar-22 | THE BATMAN (4DX) | ACTION, CRIME | MATT REEVES | ROBERT PATTINSON, ZOË KRAVITZ, PAUL DANO, JEFFREY WRIGHT, JOHN TURTURRO |
| 11-Mar-22 | TURNING RED | ANIMATION, ADVENTURE, COMEDY | DOMEE SHI | SANDRA OH , ROSALIE CHIANG |
| 25-Mar-22 | DOCTOR STRANGE IN THE MULTIVERSE OF MADNESS (3D) | ACTION, ADVENTURE, FANTASY | SAM RAIMI | BENEDICT CUMBERBATCH, ELIZABETH OLSEN, CHIWETEL EJIOFOR, BENEDICT WONG |

| RELEASE DATE | MOVIE | LANGUAGE | GENRE | DIRECTOR | CAST |
|--------------|--------------------|----------------|----------------------------|-------------------------|---|
| 22-Oct-21 | YES I AM STUDENT | PUNJABI | DRAMA | TARNVIR SINGH JAGPAL | SIDHU MOOSEWALA, MANDY TAKHAR, MALKIET RAUNI |
| 22-Oct-21 | VARUDU KAAVALENU | TELUGU | ROMANCE | LAKSHMI SOWJANYA | NAGA SHOURYA, RITU VARMA |
| 29-Oct-21 | BHAJARANGI 2 | KANNADA | FANTASY, ACTION | A. HARSHA | SHIVA RAJKUMAR AND BHAVANA |
| 29-Oct-21 | PREMAM POOJYAM | KANNADA | ACTION, ROMANCE | RAGHAVENDRA | PREM KUMAR, BRINDA ACHARYA |
| 29-Oct-21 | THEERAM | TELUGU | DRAMA, ROMANCE, MUSICAL | ANIL INAMADUGU | SRAVAN YGT, ANIL INAMADUGU, KRISTEN RAVALI, ANIL GEELA |
| 29-Oct-21 | ROWDY BOYS | TELUGU | LOVE, ACTION, DRAMA | HARSHA KONUGANTI | ASHISH , ANUPAMA PARAMESWARAN |
| 03-Nov-21 | EKANNOBORTI | BENGALI | DRAMA | MAINAK BHAUMIK | APARAJITA ADDHYA, KHARAJ MUKHERJEE, SURASENI MAITRA |
| 04-Nov-21 | AKHANDA | TELUGU | ACTION, DRAMA | BOYAPATI SRINU | NANDAMURI BALAKRISHNA , PRAGYAJESWAL |
| 04-Nov-21 | MANCHI ROJULOCHAIE | TELUGU | ROMANCE | MARUTI | SANTOSH SOBHAN, MEHREEN PIRZADA |
| 04-Nov-21 | ANNAATTHE | TAMIL | ACTION, DRAMA | SIVA | RAJINIKANTH, MEENA, KHUSHBU, KEERTHY SURESH, NAYANTHARA, PRAKASH RAJ, JACKIE SHROFF |
| 04-Nov-21 | ENEMY | TAMIL | ACTION | ANAND SHEKHAR | ARYA, VISHAL |
| 04-Nov-21 | ROMANTIC | TELUGU | ACTION, ROMANCE | ANIL PADURI | AKASH PURI, KETIKA SHARMA |
| 04-Nov-21 | PAANI CH MADHAANI | PUNJABI | COMEDY, DRAMA | VIJAY KUMAR ARORA | GIPPY GREWAL, NEERU BAJWA, GURPREET GHUGGI |
| 04-Nov-21 | OPERATION JUJUPI | TAMIL, ENGLISH | FANTASY, DRAMA | ARUNKANTH V | CHAAMS, VINODHINI VAIDYNATHAN, JAGAN |
| 11-Nov-21 | FUFFAD JI | PUNJABI | DRAMA | PANKAJ BATRA | BINNU DHILLON, GURNAM BHULLAR |
| 12-Nov-21 | PUSHPA KA VIMANAM | TELUGU | COMEDY, THRILLER | DAMODARA | ANAND DEVERAKONDA, SAANVE MEGGHANA |

| RELEASE DATE | MOVIE | LANGUAGE | GENRE | DIRECTOR | CAST |
|--------------|---------------------------|----------|-----------------------------|-----------------------------|--|
| 12-Nov-21 | LAKSHYA | TELUGU | ACTION, SPORTS | SANTOSH JAGARLAPUDI | NAGA SHOURYA, KETIKA SHARMA |
| 12-Nov-21 | HATERZ | PUNJABI | DRAMA | MANPREET BRAR | PUKHRAJ BHALLA, PRABH GREWAL |
| 19-Nov-21 | WARNING | PUNJABI | DRAMA | AMAR HUNDAL | GIPPY GREWAL, DHEERAJ KUMAR, PRINCE KJ |
| 19-Nov-21 | BORRDER | TAMIL | DRAMA | ARIVAZHAGAN | ARUN VIJAY |
| 19-Nov-21 | JHIMMA | MARATHI | DRAMA | HEMANT DHOME | SAYALI SANJEEV, SONALEE KULKARNI, SIDDHARTH CHANDEKAR, SUHAS JOSHI |
| 25-11-2021 | AAJA MEXICO CHALLIYE | PUNJABI | DRAMA | RAKESH DHAWAN | AMMY VIRK |
| 26-Nov-21 | JAYANTI | MARATHI | DRAMA | SHAILESH BALIRAM NARWADE | KISHOR KADAM, ANJALI JOGALEKAR, PANDHARINATH |
| 26-Nov-21 | IKKO MIKKE | PUNJABI | DRAMA | PANKAJ VERMA | SATINDER SARTAAJ, ADITI SHARMA, SARDAR SOHI, MAHABIR BHULLAR |
| 03-Dec-21 | GODAVARI | MARATHI | DRAMA | NIKHIL MAHAJAN | JITENDRA JOSHI, NEENA KULKARNI, GAURI NALAWADE, SANJAY MONE |
| 03-Dec-21 | GHANI | TELUGU | ACTION, THRILLER | KIRAN KORRAPATI | VARUN TEJ, UPENDRA |
| 03-Dec-21 | MHA: WORLD HEROES MISSION | JAPANESE | ANIME, ACTION, ADVENTURE | KENJI NAGASAKI | TETSU INADA, YÛKI KAJI, KENTA MIYAKE |
| 09-Dec-21 | MADHAGAJA | KANNADA | ACTION, ROMANCE | MAHESH KUMAR | SRI MURALI, ASHIKA RANGANATH |
| 10-Dec-21 | DARLING | MARATHI | DRAMA | SAMEER ASHA PATIL | RITIKA SHROTRI, PRATHAM PARAB, NIKHIL CHAVAN |
| 17-Dec-21 | SHAVA NI GIRDHARI LAL | PUNJABI | PERIOD COMEDY DRAMA | GIPPY GREWAL | GIPPY GREWAL, NEERU BAJWA, HIMANSHI KHURRANA, YAMI GAUTAM, GURPREET GHUGGI |
| 17-Dec-21 | FREE HIT DANKA | MARATHI | SPORTS, ROMANCE | SUNIL GOVIND MAGARE | SOMNATH AVGHADE, TANAJI GALGUNDE, ARBAJ SHAIKH, HARISH THORAT & APOORVA S |

| RELEASE DATE | MOVIE | LANGUAGE | GENRE | DIRECTOR | CAST |
|--------------|----------------------------------|--|-----------------|---|--|
| 17-Dec-21 | PUSHPA THE RISE PART 1 | TELUGU | ACTION, DRAMA | SUKUMAR | ALLU ARJUN |
| 23-Dec-21 | VIKRANT RONA/ PHANTOM (3D) | KANNADA | DRAMA, THRILLER | ANUP BHANDARI | KICHA SUDEEP, NIRUP BANDARI , NEETHA ASHOK |
| 24-Dec-21 | BELASHURU | BENGALI | DRAMA | NANDITA ROY, SHIBOPROSAD MUKHERJEE | RITUPARNA SENGUPTA, SOUMITRA CHATTERJEE, APARAJITA AUDDYA |
| 24-Dec-21 | KAKABABUR PROTYABORTON | BENGALI | DRAMA | SRIJIT MUKHERJEE | PROSENJIT CHATTERJEE, ARYANN BHOWMICK, ANIRBAN CHAKRABARTI |
| 24-Dec-21 | AYALAAN | TAMIL | SCI- FIC | RAVI KUMAR | SIVAKARTHIKEYAN, RAKUL PREET SINGH,ISHA KOPIKAR |
| 24-Dec-21 | ETHARKKUM THUNINDHAVAN | TAMIL | ACTION, DRAMA | PANDIYARAJAN | SURIYA |
| 24-Dec-21 | AGENT | TELUGU | ROMANCE | SURENDER REDDY | AKHIL AKKINENI, SAKSHI VAIDYA |
| 24-Dec-21 | NAANE VARUVEN | TAMIL | DRAMA, THRILLER | SELVARAGHVAN | DHANUSH |
| 24-Dec-21 | BADAVA RASCAL | KANNADA | ACTION | SHANKAR GURU | DHANANJAY |
| 31-Dec-21 | 777 CHARLIE | KANNADA, TAMIL, TELUGU,MALAY ALAM,HINDI | ACTION, DRAMA | KIRANRAJ | RAKSHIT SHETTY,CHARLIE,SANGEETHA SRINGERI |
| 31-Dec-21 | GALWAKDI | PUNJABI | DRAMA | SHARAN ART | TARSEM JASSAR, WAMIQA GABBI |
| 01-Jan-22 | DE DHAKKA 2 | MARATHI | DRAMA | MAHESH MANJREKAR AND SUDESH MANJREKAR | SIDDHARTH JADHAV, SHIVAJI SATAM, MAKARAND ANASPURE |

| RELEASE DATE | MOVIE | LANGUAGE | GENRE | DIRECTOR | CAST |
|--------------|-------------------------------|---|-----------------------------|------------------------|---|
| 07-Jan-22 | RRR | TELUGU, MALAYALAM, KANNADA, TAMIL, HINDI | DRAMA, PATRIOTIC, PERIOD | S.S RAJAMOULI | N.T RAMA RAO JR, RAM CHARAN, ALIA BHATT, DAISY EDGAR JONES |
| 07-Nov-22 | SNOWMAN | PUNJABI | DRAMA | RANA RANBIR | NEERU BAJWA, ARSHI KHATKAR, JAZZY B, RANA RANBIR |
| 12-Jan-22 | BHEEMALA NAYAK | TELUGU | ACTION | SAGAR K CHANDRA | PAWAN KALYAN, RANA DAGGUBATI |
| 13-Jan-22 | SARKARU VAARI PAATA | TELUGU | ACTION, ROMANCE | PARASURAM | MAHESH BABU, KEERTHI SURESH |
| 14-Jan-22 | ABAR BOCHOR KURI PORE | BENGALI | DRAMA | SRIMANTA SENGUPTA | ABIR CHATTERJEE, ARPITA CHATTERJE, RUDRANIL GHOSH, |
| 14-Jan-22 | JAMES | KANNADA | ACTION, DRAMA | CHETAN KUMAR | PUNEETH RAJ KUMAR, PRIYA |
| 14-Jan-22 | MAIN TE BAPU | PUNJABI | DRAMA | UDAY PRATAP SINGH | PARMISH VERMA, SANJEEDA SHAIKH, DR. SATISH VERMA, SUNITA DHIR |
| 14-Jan-22 | VALIMAI | TAMIL | ACTION | H. VINOTH | AJITH KUMAR |
| 14-Jan-22 | RADHE SHYAM | TELUGU, HINDI, TAMIL | ROMANCE | RADHA KRISHNA KUMAR | PRABHAS, POOJA HEGDE |
| 28-Jan-22 | POSTI | PUNJABI | DRAMA | RANA RANBIR | BABBAL RAI, PRINCE KJ, SURILEE GAUTAM |
| 04-Feb-22 | ACHARYA | TELUGU | ACTION | KORATALA SIVA | CHIRANJEEVI, RAM CHARAN, SONU SOOD |
| 04-Feb-22 | GANDUGALI MADAKARI NAYAK | KANNADA | HISTORICAL | RAJINDER SINGH | DARSHAN TOOGUDEEPA |
| 11-Feb-22 | PHATTE DINDE CHAKK PUNJABI | PUNJABI | DRAMA | MANEESH BHATT | GIPPY GREWAL, NEERU BAJWA, ANNU KAPOOR |
| 11-Feb-22 | THIRUCHITRAMBALAM | TAMIL | DRAMA | MITHRAN R JAWAHAR | DHANUSH , RAASHI KHANNA |

| RELEASE DATE | MOVIE | LANGUAGE | GENRE | DIRECTOR | CAST |
|--------------|-------------------------------|---|----------------|-----------------|---|
| 11-Feb-22 | KABZAA | KANNADA, TAMIL, TELUGU, MALAYALAM, HINDI, ODIA, MARATHI | ACTION | R CHANDRU | UPENDRA RAO, KAJAL AGARWAL, KICHCHA SUDEEP ,MANOH BAJPAI |
| 18-Feb-22 | INDRU NETRU NALAI 2 | TAMIL | SCI- FIC | KARTHICK | VISHNU VISHAL , KARUNAKARAN |
| 04-Mar-22 | DAAKUAN DA MUNDA 2 | PUNJABI | ACTION, DRAMA | MANDEEP BENIPAL | DEV KHAROUD, JAPJI KHAIRA |
| 18-Mar-22 | JATTAN DA MUNDA GAUN LAGYA | PUNJABI | DRAMA | AMBERDEEP SINGH | SIDHU MOOSEWALA |
| 25-Mar-22 | KALI JOTA | PUNJABI | ROMANCE, DRAMA | VIJAY ARORA | NEERU BAJWA, SATINDER SARTAJ, WAMIQA GABBI |

T H A N K

For any queries please contact investor relations team: Email ID: investorrelations@pvrcinemas.com