

Date: 18th November 2022

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#### PCL/SEC/22-23/055

То	То
National Stock Exchange of India Limited,	BSE Limited,
"Exchange Plaza" 5th Floor,	Phiroze Jeejeebhoy Towers,
Plot No. C-1, G Block,	Dalal Street,
Bandra Kurla Complex, Bandra (East),	Mumbai - 400001
Mumbai – 400051	
NSE Scrip Code - PRECAM	BSE Scrip Code - 539636

### **Subject: Submission of Investor Presentation for Quarter ended 30<sup>th</sup> September 2022**

Dear Sir/Madam,

Pursuant to Clause 15 of Schedule III, Part A, Para A read with Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting the Investor Presentation for the Quarter ended 30<sup>th</sup> September 2022 as enclosed below.

You are requested to take the same on record.

Thanking You.
Yours Sincerely,
For **Precision Camshafts Limited** 

Gautam V. Wakankar Company Secretary and Compliance officer



where **Passion** meets **Performance** 

**Investor Presentation – Q2 FY23** 



## **Precision Group**



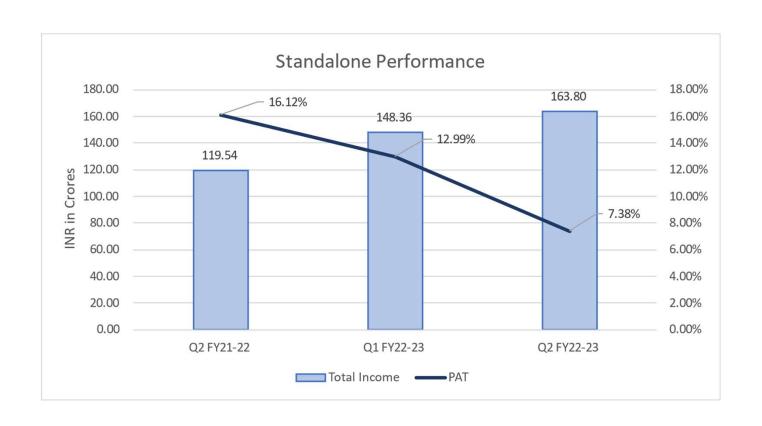
Global manufacturing footprint



# Precision Group – Global Footprint

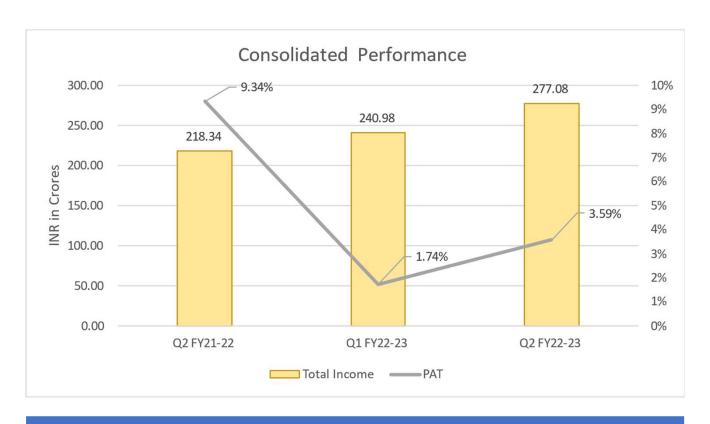


# Financial Performance – Standalone Q2 FY23





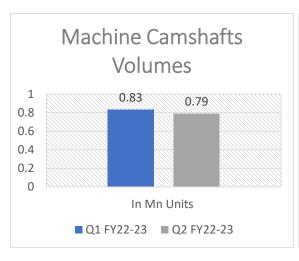
# Financial Performance – Consolidated Q2 FY23

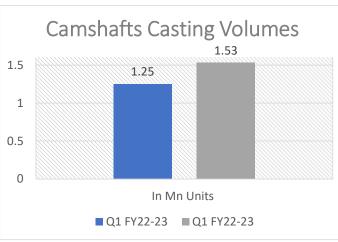


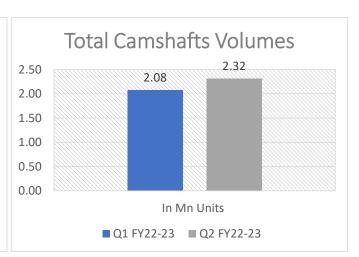
15% QoQ growth in revenue and 137% QoQ growth in PAT



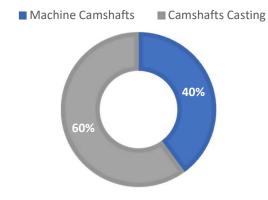
## Machined Camshafts vs Camshafts Castings – Q1FY23 vs Q2FY23



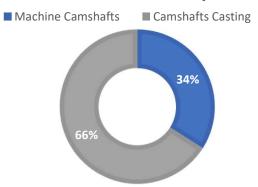




#### **VOLUME CONTRIBUTION Q1 FY23**

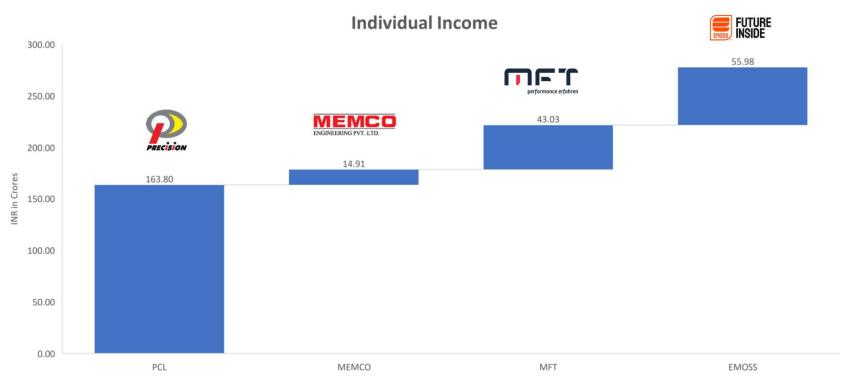


### **VOLUME CONTRIBUTION Q2 FY23**





# Performance – Contribution towards Consolidated Income – Q2 FY23





## Performance – Contribution towards Consolidated EBITDA – Q2 FY23





### India eLCV Development Update – Nov 2022

We at Precision Camshafts Limited & EMOSS believe in achieving the goal of electrification in the most sustainable manner: by giving diesel commercial vehicles a new "electric" life – we call it "re-powering".

After months of research & development, and gathering data from potential customers in India, we identified an Indian-make LCV with huge potential. The EV Team in the Netherlands took over the responsibility to electrify one such Indian prototype vehicle with inputs from the local team, and in a short period of time, have developed an electric LCV which we now have available for testing and demonstration in India!!

In parallel, the team is very close to fully localizing this electric powertrain to support the 'Make In India' initiative while also suiting Indian driving conditions and meeting commercial expectations.

We are happy to share that we started our first customer clinics this week with key customers who have shown early confidence in us by signing MoUs. We will continue to hold these events throughout this year until early 2023 by when we expect to have our fully certified Indian-made electric vehicle ready for commercial sales.

If you are a logistics service provider, ecommerce or delivery service provider or a business owner with an existing LCV fleet who wish to experience our product and understand its long list of economic and environmental benefits, please reach out to us on <a href="mailto:emobility@pclindia.in">emobility@pclindia.in</a> or contact +91 8237137703





## Disclaimer

Certain statements and opinions with respect to the anticipated future performance of the company in the presentation ("forward - looking statements"), which reflect various assumptions concerning the strategies, objectives and anticipated results may or may not prove to be correct. Such forward -looking statements involve a number of risks, uncertainties and assumptions which could cause actual results or events to differ materially from those expressed or implied by the forward - looking statements. These include, among other factors, changes in economic, political, regulatory, business or other market conditions. Such forward - looking statements only speak as at the date the presentation is provided to the recipient and the company is not under any obligation to update or revise such forward -looking statements to reflect new events or circumstances. No representation or warranty (whether express or implied) is given in respect of any information in this presentation or that this presentation is suitable for the recipient's purposes. The delivery of this presentation does not imply that the information herein is correct as at any time subsequent to the date hereof and the company has no obligation whatsoever to update any of the information or the conclusions contained herein or to correct any inaccuracies which may become apparent subsequent to the date hereof

THANK YOU