



SVP GLOBAL VENTURES LIMITED
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Website: www.svpglobal.co.in
CIN: L17290MH1982PLC026358

Date: November 13, 2020

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort Mumbai - 400 001

Sub. : -Investor Presentation

Ref: Scrip Code: 505590

Dear Sir/ Madam,

In Compliance of Regulation 30 of Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Earnings Presentation on the Un-Audited Financial Results for the quarter and half year ended on September 30, 2020.

This is for your information and records.

Thanking you,

Yours faithfully,
For SVP Global Ventures Limited

Chirag Pittie
DIN: 00117368
Director

Encl: As Above



SVP Global Ventures Ltd.

EARNINGS PRESENTATION H1/Q2-FY21

Company at a Glance



One of the **largest Indian manufacturer** of compact cotton yarn in the World with operations in India and Oman

Over 200 years of combined **experience** of **promoters & management**

State-of-the-Art manufacturing units with **latest technology** from India and Europe

Efficient raw material procurement and **well-established distribution network** for Sale in domestic and export markets

Group **Vision to become a world leading fully integrated Textile Company** manufacturing Yarn, Fabric and end user garments

FY2020

**OPERATIONAL
INCOME**
INR 14,098 Mn

EBITDA
INR 2,328 Mn

PAT
INR 511 Mn

Company Overview

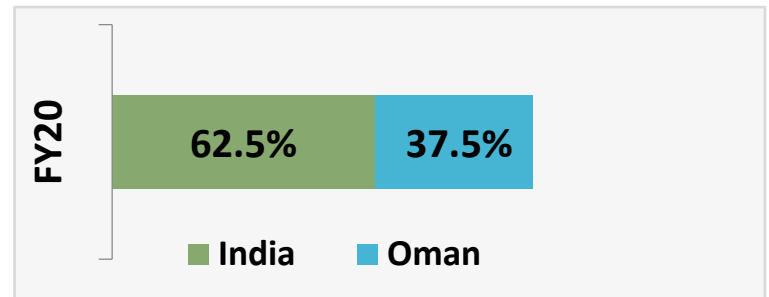
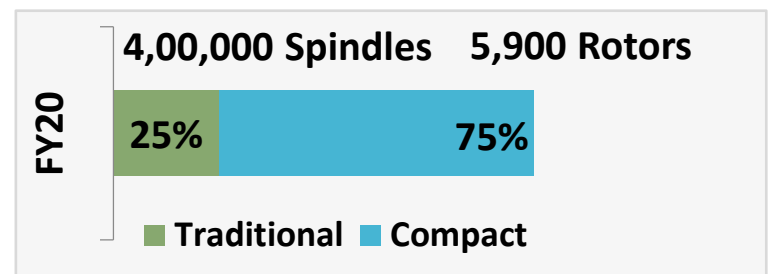
SVP Global Ventures Ltd. (SVP) is one of the largest and fastest growing players in the value added higher margin compact yarn business.

- Aggregate manufacturing capacity of 400,000 Spindles and 5,900 Rotors located in India and Oman.
- Manufacturing cotton combed compact yarn, blended yarn and open-end yarn.
- Professionally managed Company led by dynamic promoter Mr. Chirag Pittie and backed by a professional and experienced Management team with 200+ years of combined experience in the Textile business.
- Strong Focus on Automation and Technology resulting in better productivity and throughput. Latest technology from Rieter (Switzerland), Electro-jet (Spain). LMW (India) and Schlafhorst (Germany).
- Efficient procurement system for sourcing superior quality raw material for manufacturing higher quality yarns
- Well established Sales distribution network in domestic and export markets. Exporting to China, Bangladesh, Pakistan, Vietnam, Portugal, Turkey etc.
- Ongoing expansions in Oman for additional 150,000 Spindles and 3,500 Rotors for manufacturing Cotton Yarn.

Product Portfolio

Compact Cotton Yarn	Blended Yarn
Open End Yarn	Cotton Yarn

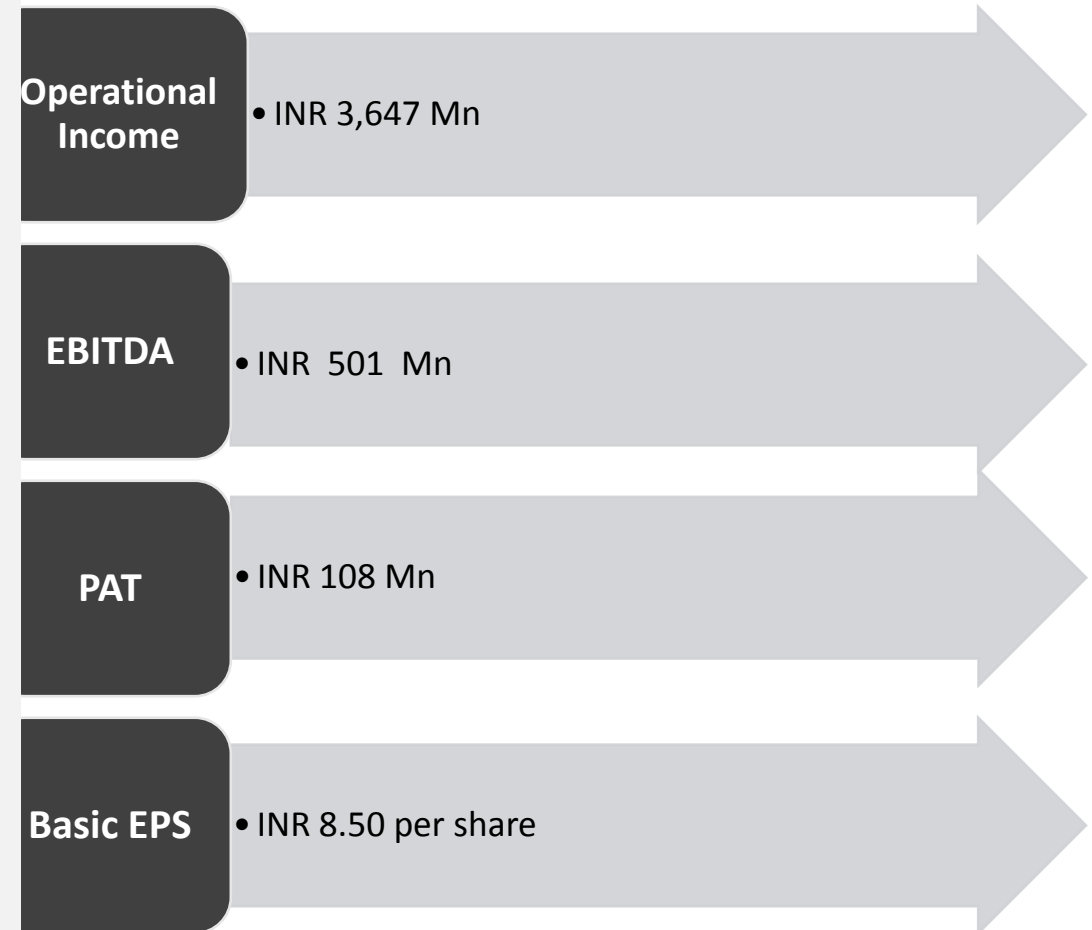
Installed Capacity



Q2-FY21 Key Operational & Financial Highlights

- Due to Covid-19, the Yarn Industry witnessed significant disruptions in the production and supply of Yarn in Q1 as many Yarn manufacturing units had to shut down or operate at lower capacities. This created a demand-supply gap.
- During Q2, the Company was able to resume its operations and ramp up its production to cater to the market demand. The company witnessed an increase in its operating revenue and operating margins back to pre-covid levels.
- Company has an order book exceeding INR 50 billion for the next 2-3 years.
- Company continues to leverage its vast sales distribution network in India and overseas to selectively focus on more profitable markets.
- Company was recently registered as an approved supplier with IKEA which is a testament to the company's products, material, and services adherence to minimum environmental, social, and working conditions requirements. It also allows other members registered with IKEA to source their yarn requirements from the Company. The Company is already having registration/certification/registration for its products from Global Organic Textiles Standard (GOTS), Organic Content Standard (OCS), Global Recycle Standards (GRS), OEK-TEX STD.100, Better Cotton Initiative (BCI), Fair Trade, Supima Gold and US Cotton Trust Protocol.

Consolidated Quarterly Performance



Q2-FY21 Consolidated Performance (IND-AS)

INCOME STATEMENT (INR MN)	Q2-FY21	Q2-FY20	Y-o-Y
Operational Income	3,647	3,908	(6.7%)
Total Expenses	3,146	3,287	(4.3%)
EBITDA	501	621	(19.3%)
EBITDA Margins (%)	13.74%	15.89%	(215 bps)
Depreciation	206	149	38.3%
EBIT	295	472	(37.5%)
EBIT Margins (%)	8.09%	12.08%	(399 bps)
Finance Cost	263	316	(16.8%)
Other Income	76	87	(12.6%)
Profit Before Tax	108	243	(55.6%)
Tax	-	-	-
Profit After Tax	108	243	(55.6%)
PAT Margins (%)	2.96%	6.22%	(326 bps)
Other Comprehensive Income	-	-	-
Total Comprehensive Income	108	243	(55.6%)
Basic EPS (INR)	8.50	19.22	(55.8%)

H1-FY21 Consolidated Performance (IND-AS)

INCOME STATEMENT (INR MN)	H1-FY21	H1-FY20	Y-o-Y
Operational Income	4,570	6,930	(34.1%)
Total Expenses	4,164	5,853	(28.9%)
EBITDA	406	1,077	(62.3%)
EBITDA Margins (%)	8.88%	15.54%	(666 bps)
Depreciation	417	296	40.9%
EBIT	(11)	781	NA
EBIT Margins (%)	NA	11.27%	NA
Finance Cost	607	614	(1.1%)
Other Income	151	180	(16.1%)
Profit Before Tax	(467)	347	NA
Tax	-	-	-
Profit After Tax	(467)	347	NA
PAT Margins (%)	NA	5.01%	NA
Other Comprehensive Income	-	-	-
Total Comprehensive Income	(467)	347	NA
Basic EPS (INR)	(36.91)	27.44	NA

Historical Consolidated Income Statement (IND-AS)



INCOME STATEMENT (INR MN)	FY19	FY20	H1-FY21
Operational Income	13,927	14,098	4,570
Total Expenses	11,856	11,770	4,164
EBITDA	2,071	2,328	406
EBITDA Margins (%)	14.87%	16.51%	8.88%
Depreciation	609	847	417
EBIT	1,462	1,481	(11)
EBIT Margins (%)	10.50%	10.51%	NA
Finance Cost	1,368	1,292	607
Other Income	413	339	151
Profit Before Tax	507	528	(467)
Tax	45	17	-
Profit After Tax	462	511	(467)
PAT Margins (%)	3.32%	3.62%	NA
Other Comprehensive Income	3	10	-
Total Comprehensive Income	465	521	(467)
Basic EPS (INR)	36.81	41.19	(36.91)

Historical Consolidated Balance Sheet (IND-AS)

PARTICULARS (INR Mn)	FY19	FY20	H1-FY21	PARTICULARS (INR Mn)	FY19	FY20	H1-FY21
EQUITIES & LIABILITIES				ASSETS			
Equity	6,259	10,757	10,617	Non Current Assets	12,889	21,660	21,547
(A) Equity Share Capital	127	127	127	(A) Property, Plant and Equipment	7,331	11,042	10,533
(B) Other Equity	6,130	8,393	7,959	(B) Capital Work-in-progress	-	6,658	6,982
(C) Non - Controlling Interest	2	2,237	2,531	(C) Intangible Assets	4,440	3,904	3,957
				(D) Other Intangible assets	2	-	-
Liabilities				(E) Financial Assets			
Non Current Liabilities	10,583	17,406	17,308	(i) Investments	1,082	57	75
(A) Financial Liabilities				(ii) Loans	-	-	-
(i) Long Term Borrowings	10,524	17,350	17,249	(F) Other Non Current Assets	35	-	-
(B) Provisions	24	21	24				
(C) Deferred Tax liabilities(Net)	35	35	35	Current Assets	11,243	17,112	15,414
				(A) Inventories	2,800	4,252	4,451
Current Liabilities	7,290	10,609	9,036	(B) Financial Assets			
(A) Financials Liabilities				(i) Trade Receivable	6,267	7,263	5,809
(i) Borrowings	4,489	6,775	6,767	(ii) Cash and Cash equivalents	48	1,054	334
(ii) Trade Payables	1,531	2,910	707	(iii) Bank Balance other than (iii) above	167	221	223
(B) Other Current Liabilities	1,224	922	1,560	(iv) Loans	471	-	-
(C) Provisions	46	2	2	(C) Other Current Assets	1,490	4,321	4,597
GRAND TOTAL - EQUITIES & LIABILITES	24,132	38,772	36,961	GRAND TOTAL – ASSETS	24,132	38,772	36,961

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A close-up photograph of several spools of thread in various colors including blue, green, red, and purple. The spools are arranged in a cluster, with some in the foreground and others in the background. A semi-transparent red rectangular box is overlaid in the center of the image, containing the text 'THANK YOU'.

THANK YOU