

August 13, 2018

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To, The Manager Bombay Stock Exchange Limited Corporate Relationship Department Phirozee Jeejeebhay Tower Dalal Street, Fort, Mumbai-400 001 **BSE Scrip Code**:533260 To, The Manager National Stock Exchange of India Limited Exchange Plaza, C/1, Block G Bandra Kurla Complex Bandra (East) Mumbai-400 051 **NSE Symbol:** careerp

Dear Sir/Madam,

Sub: Investor Presentation for Quarter ended June 30, 2018

Please find attached herewith Investor Presentation for the Quarter ended June 30, 2018. The Company has uploaded the above Presentation on its website <u>www.cpil.in</u>

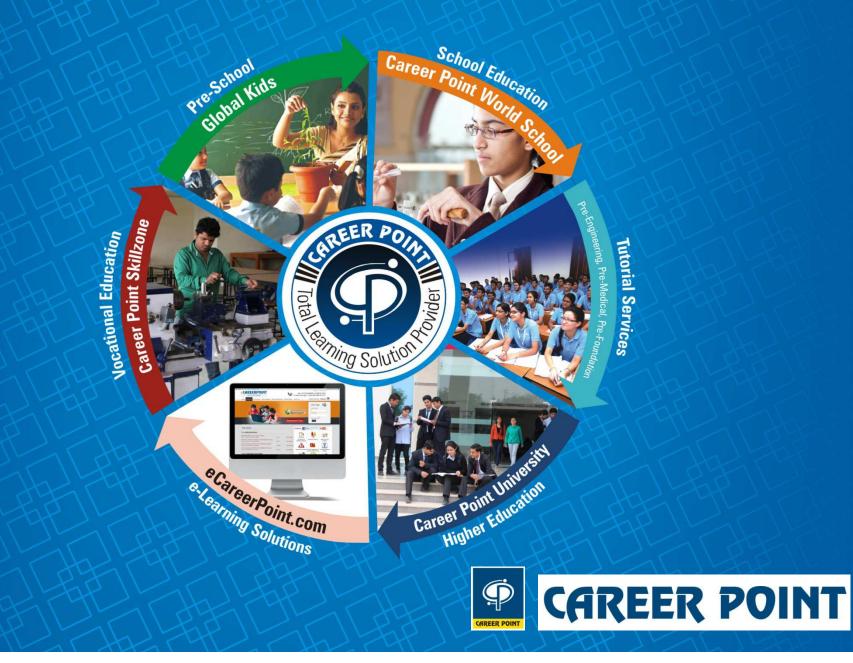
Thanking you, For Career Point Limited

NN

Tarun Jain GM (Corporate & Legal Affairs) & Co. Secretary

Enclosed: As above

Investor Update 1Q FY2018-19





Betterment of Society by empowering youth through the power of education.

Our Vision



To become a most ethical educational brand

Technology TCS Infosys

> Banking HDFC ICICI

Auto Tata Motors Bajaj Auto

> Hotel Taj Group Oberoi

Education ??

Our Corporate Philosophy



CAREER POINT



Company evolution



April 2000 Feb 2003 Jan 2007 June 1993 •Founded in Kota in small tyre •Opened first tutorial branch Started K-12 school • Investment by Volrado godown by Mr. Pramod outside Kota at Jaipur education - Global Public Venture Partners (ENAM) Maheshwari, an IIT Delhi School, Kota alumnus **April 2012 Oct 2010** Jan 2010 Jul 2009 •Investment by Kalpa Partners • Career Point University at • First Indian IPO by Test-Prep • Private Equity Investment by Company (Listed on NSE and Kota (Rajasthan) (N S Raghavan) Franklin Templeton BSE) • Career Point University at Hamirpur (Himachal Pradesh) April 2013 April 2014 July 2015 April 2016 •Skill Development & • Career Point Gurukul, Mohali • Career Point Gurukul, Kota -•eLearning A modern residential school **Vocational Education** •Online Assessment Publication Division with integrated coaching • Career Point world School in • Smart Learning Center • Career Point World School in Bilaspur Jodhpur

Service Offering – KG to PhD



School Education









Tutorial Services



Synchro School School Integrated Coaching Program



Video Lectureson PEN DRIVE | MEMORY CARD





StudyBoard.com

Higher Studies Skill Development



CAREER POINT UNIVERSITY Kota (Rajasthan)

CAREER POINT

Hamirpur (H.P.)

Career Point Institute of Skill Development

Integrated Solution Provider across Education value chain throughout the Life Cycle of a Student.

Business Divisions

School Education | Test-Prep | Higher Education | Skill Development



Global Kids: Pre-School Chain

- Mentoring early childhood with a core focus on holistic development and child centric philosophy
- Expansion through franchisee network with a complete technical know-how and structured support system in-place
- ✓ Facilities include Audio-Visual Room, Doll House, Art & Craft Room, Creativity Center

Academic Pedagogy

- Activity based Learning
- Intellectual Development
- Creativity Advancement
- Physical Activities
- Social Skills





Projected to grow at CAGR of 22% in next 5 years...

- Under penetrated market with organized sector comprising below 30% of the total Pre-school market
- Less than 10% gross enrollments in Preschools vs more than 90% in Primary division at present in India
- Rise in competition among parents to secure admissions of their children in best schools for mainstream formal education is inducing Pre-school enrollments
- Minimum startup investments and less regulatory challenges attract more franchisees

Global Kids Presence at:

- Ahmednagar (Maharashtra)
- Annoji Guda (Andhra Pradesh)
- Anta (Rajasthan)
- Baran (Rajasthan)
- Bharatpur (Rajasthan)
- Etawah (Uttar Pradesh)
- Hoshangabad (Madhya Pradesh)
- •Kishanganj (Bihar)
- Kota (Rajasthan)
- Rajsamand (Rajasthan)
- Sagar (Madhyapradesh)
- Sawai Madhopur (Rajasthan)
- Visakhapatnam (Andhra Pradesh)

Expansion Strategy: Adding new franchisees with incremental premium service offerings



CP Schools: Career Point World Schools







CP Schools: Business Potential

	Global Public School, Kota	Career Point World School, Jodhpur	Career Point World School, Bilaspur
Operational Since	Year 2003	July 2013	July 2015
Location	Kota, Rajasthan	Jodhpur, Rajasthan	Bilaspur, Chattisgarh
Affiliation	CBSE	CBSE	CBSE
Category	Day School (Co-Ed)	Day School (Co-Ed)	Day & Residential (Co-Ed)
Land Area (Acres)	1.54	2	9
Built-up Area (Sq. Ft.)	208 K	57 K	100 K
Students Capacity (Built-up)	2,000	1,200	2,000
Students Capacity (Overall campus)	2,400	2,400	2,000

Expansion Strategy: Through franchisee and leased asset-light mode

CP Gurukul: Residential School with Coaching

Experience

Living





Coaching Campus

- CBSE School up to 12th
- Library & Reading Rooms
- Practical Labs

Academic facilities

Academic Assistance

- Boys and Girls Hostels
- Guest house for relatives
- Apartments (1&2 BHK) for parents
- Staff residences
- Play Grounds

- Student Welfare
 - Mess, Cafeteria and Food Court
 - Health care Services
 - Departmental Stores
 - 24 Hrs Security

CP Gurukuls: Business Potential



	Career Point Gurukul, Kota (Rajasthan)	Career Point Gurukul, Mohali (Punjab)	Career Point Gurukul, Rajsamand (Rajasthan)
School (K-12)	\checkmark	\checkmark	\checkmark
Tutorial (Coaching)	\checkmark	\checkmark	\checkmark
Residence (Hostels)	\checkmark	\checkmark	\checkmark
Operational Since	Year 2013	Year 2016	Year 2017
Land Area (Acres)	10.27	10.98	10.33
Built-up Area (Sq. Ft)	5 Lacs	1.5 Lacs	1.6 Lacs
Students Capacity (Built-up)	1,450	500	500
Students Capacity (Overall Campus)	3,000	1,000	1,000

Expansion Strategy: Premium pricing and asset-light mode at selective locations

Tutorial Products and Test-Prep Services





Tutorial Services (Test-Prep): Business Potential



Type of Center	Locations
Branch Centers (4)	Kota, Jaipur, Alwar, Jodhpur (Rajasthan)
Franchisee Centers (19)	Bhagalpur (Bihar), Bilaspur (MP), Bhubneshwar (Orisa), Guwahati (Assam), Gwalior (MP), Himmatnagar (Guj.), Jammu (J&K), Jamnagar (Guj.), Kolkata (W.B.), Kollam (Kerala), Mysore (Karn.), Modasa (Guj.), New Delhi (Delhi), Patiala (Punjab), Raurkela (Orisa), Rajahmundry (AP), Srinagar (J&K), Trivendrum (Kerla), Vizag (AP)
School Associations (14)	Pilani -3 (Raj.), Kishangarh (Raj.), Siligudi (W.B.), Mahendragarh (Haryana), Korba (CG), Malkapur (Mah.), Perambalur (TN), Ponnerai (TN), Madurai (TN), Tenni (TN), Sriharikota (AP), Narayangao (Mah.)

Expansion Strategy:

School associations, selective franchising and improve operating leverage at branches

CP Higher Education Institutions





Courses offered				
Engineering & Technology	B. Tech, M. Tech and PhD.			
Computer Applications	BCA, MCA, PGDCA			
Management and Commerce	BBA, MBA, B. Com, M. Com			
Basic & Applied Sciences	B.Sc. and M.Sc.			
Pharmacy	D. Pharma, B.Pharma			
Law and Governance	LLB, BA-LLB, BBA-LLB			
Hotel Management	BHMCT, DIFP/DIFBS			
Vocational Studies	B.Voc, Polytechnic Diploma etc.			
Post PG	M.Phil, PhD.			



Higher Education: Business Potential

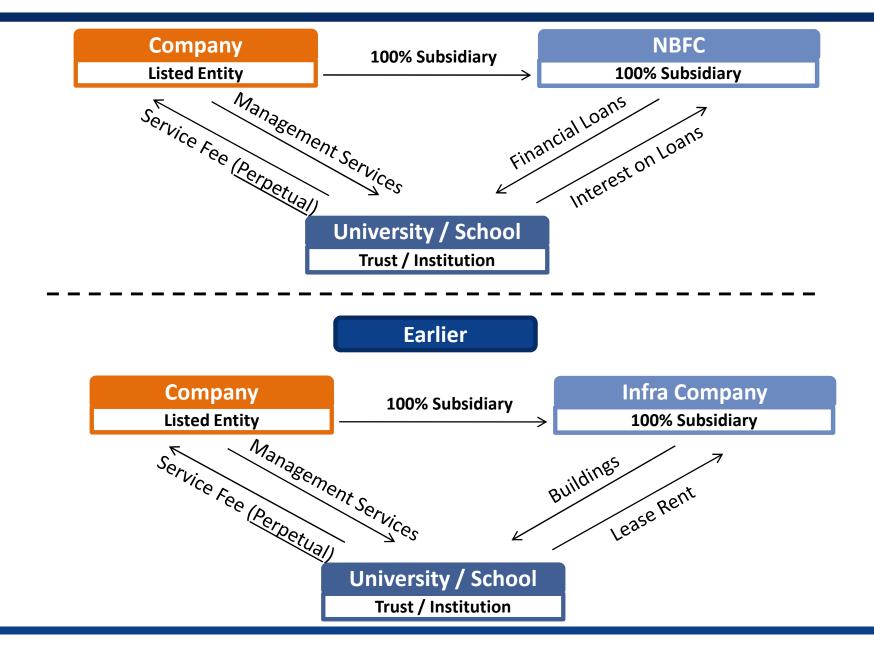
	Career Point University, Kota (Rajasthan)	Career Point University, Hamirpur (H.P.)
Status	Act no 13 of Govt. of Rajasthan in year 2012	Act no 13 of Govt. of Himachal Pradesh in year 2012
UGC Approval	\checkmark	\checkmark
Operational Since	Year 2012	Year 2012
Land Area (Acres)	32.7	25.34
Built-up Area (Sq. Ft)	5 Lacs	1.8 Lacs
Students Capacity (Built-up)	5,000	1,500
Students Capacity (Overall Campus)	>20,000	>5,000
Hostel Facility	\checkmark	\checkmark

Expansion Strategy:

Adding new degree, diploma and professional courses on regular and distance learning delivery mode

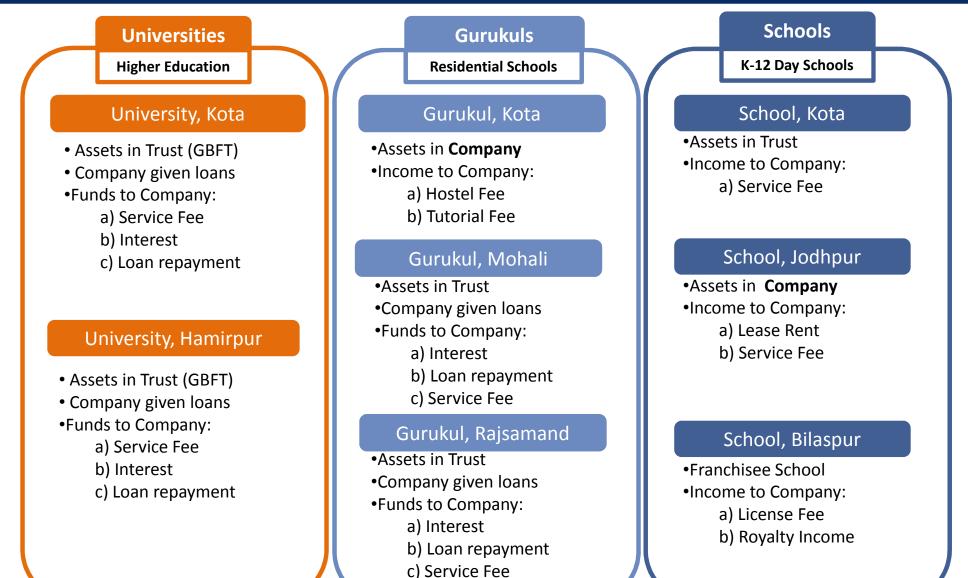
Formal Education Units - Structure





Formal Education Units - Overview





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- Video-on-Demand (www.ecareerpoint.com): Video lectures on USB drives, Memory Cards and Online with Class wise, Subject wise & Unit wise facility to students for anytime, anyplace learning on multiple devices i.e. Laptop, Desktop, Tablet, Mobile
- Online Assessments (www.ots.careerpoint.ac.in): 24*7access to online test series based on latest examination pattern with detailed solution of the test and section wise analysis. It also offers all India ranking, comparison with toppers and time management report etc.



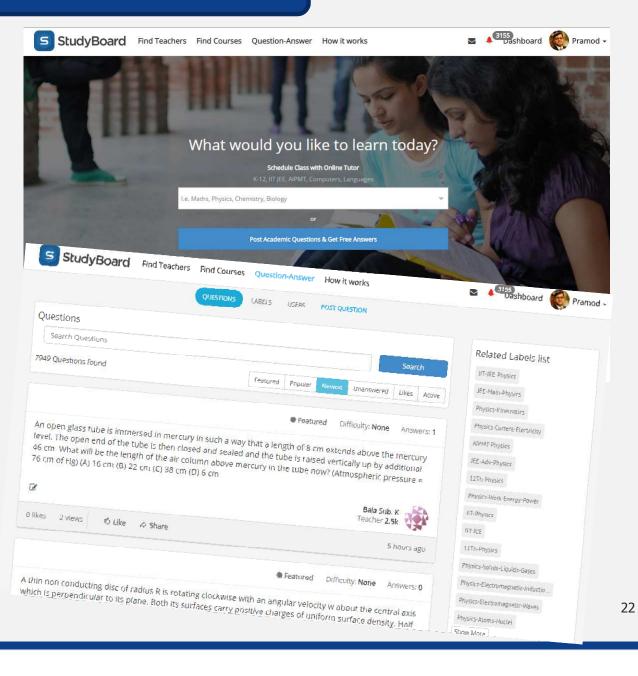






Social Learning platform: Studyboard.com

- Social learning and Online tutoring marketplace
- Paid Question & Answer services on Mobile app.
- Audio-Video
 Conferencing, Interactive
 Whiteboard, Group Chat
 & Live Sessions



Vocational Education: Partner in Skill India Mission

- Initiative of Career Point with a vision to bring about social change, by empowering the unemployed and out-of-work youth with vocational skills and making them *'Eduployable'* [*Educated* and *Employable*], capable of earning a livelihood and support their families.
- Partnership with NSDC (National Skill Development Corporation) as Training Provider.
- Empanelled with DGET (Directorate General of Employment & Training) and various Sector Skill Councils for
 Assessments of skill development training
- Partnered with Ministry of Rural Development (MoRD) for
 DDUGKY project in Rajasthan
- Trained youth at owned as well as Franchisee centers under PMKVY (Pradhan Mantri Kaushal Vikas Yojna)
- Empanelled with **RSLDC** (Rajasthan Skill Livelihood Development Corporation) as Project Implementation Agency for Employment linked Skill Training Programs
- Affiliated with various sector skill councils including Retail (RASCI), Apparel (AMHSSC), IT & Ites (NASSCOM)
- Mentored Industrial Training Institutes (ITI) at Rajasthan and Hariyana



Skill Development Partnerships: NSDC, RSLDC & Sector Councils



- Partnership with NSDC National Skill Development Corporation as Training Provider
- Allotment of 9 sectors including Banking & Financial Services, Courier & Logistics, Information Technology, Retail, Automotive, Healthcare, Capital Goods, Construction and Electronics



 Training for various job roles in allotted sectors at multiple locations



- Empanelled with RSLDC (Rajasthan Skill Livelihood Development Corporation) as Project Implementation Agency (PIA) under ELSTP programs
- Banking & Accounts, Courier & Logistics, Hospitality, Retail, Automotive, Business & Commerce, Agriculture, Information Technology, Electrical and Electronics
- Affiliated with RASCI (Retailer Association Council of India) as Training Provider(TP)



- Courses include Retail Cashier, Retail Sales Associate
- APPAREL MADE-UPS & HOME FURNISHING SECTOR SKILL COUNCIL
- Affiliation with AMHSSC (Apparel Made-ups and Home made furnishing) as Training Provider(TP)
- Courses include Export Executive, Fabric Checker, Export Assistant

CP Differentiators



Innovations



- □ Innovative Offerings: We have initiated innovative products to drive the next generation of education delivering process.
 - *Video-on-Demand* (www. ecareerpoint.com): Choice to students for anytime, any topic and anyplace learning on multiple devices. Through online or offline video lectures by experts
 - Online Assessments (www.ots.careerpoint.ac.in): 24*7access to online test series based on latest examination pattern with detailed solution of the test and section wise analysis. It also offers all India ranking, comparison with toppers and time management report etc.
 - Learning Marketplace (www.studyboard.com) : Online education marketplace with agile integrated platform for convenient and cost-effective 'Online Tutoring 'and 'Question-Answer Service'

□ Integrated Teaching:

- Providing school education and coaching together with residential facility for effective utilization of time of student which he/she spend in school.
- For a holistic development of the students, campuses are blended with various other facilities i.e. sports complex, swimming pool, commercial plaza, guest house etc.

Ultimate Personal Care

 To take the education experience for students to a new level of excellence and differentiate services from others, Career Point initiated the concepts of Individual Problem Solving Counters, Student Welfare Cell, Video Library, Online Content, Students-Parent Zone etc.

Initiatives



Diversification:

 The diversified business operations with multiple product offerings including Test Preparation, K-12 Schools, Residential Coaching, e-Learning, Private Universities, and Skill Development in various geographies, not only provided forward and backward integration to the existing business but also offered an annuity for the long-term sustainable business operations.

□ Leverage Technology:

Adding the power of technology to the business and taking this to the clients (students), Career
 Point has launched various online and offline technology based learning solutions to provide
 flexible personalized learning solutions.

Corporate Social Responsibilities:

 Career Point has initiated several programs for the communities around us in the area of Education, Health, Environment etc. including Free schooling for children of workers at our various projects, Eye care camp for the rural underprivileged, Financial support program for deserving candidates, Save water rally and green initiative etc

Growth Indicators





Students Performances

 Students' success in competitive exams and job placements signifies our quality of deliverables. Career Point University, Kota recorded best placement in the region with 1400+ placements in 170+ esteemed organization. Selections of 1276 in JEE-Advanced 2017 and 5078 in NEET 2017 was much superior result in terms of the selection growth and success ratio.



Successful New Ventures

 New business divisions and projects are fuelling the growth and yielding returns. Entry in to Formal Education space has been successful with its significant and sustainable contribution to the company. Other new ventures i.e. Publications, Skill Development, e-Learning are also expanding without any significant capex.



Continually Improved Financials

• Since year 2007, the company reported a revenue CAGR of 11.6% followed by a descent growth in profits. The balance sheet is net cash positive with net worth of more than Rupees 404 crores at consolidate level. The company has witnessed a remarkable CAGR of 30% in net-worth since year 2007.

Growth Strategies



Pursue excellence in the service delivery

Strengthen the presence in unrepresented industry verticals

Pursue selective strategic acquisitions and JV opportunities

Expansion in education related verticals through fast and cost-effective solutions

Continuing restructuring efforts aiming for an improved return on investments

Awards and Recognitions...

- Accolades and nominations
 - In June 2016, Life Time Achievement Award to Career Point by Laghu
 Udyog Bharti ministry of small industries for outstanding work in
 the field of education
 - In June 2015, honored 'Himachal Ratan' award to Mr. Pramod Maheshwari, Chancellor, Career Point University, Hamirpur (H.P.) for extraordinary achievements in noble profession of education
 - 'STAR CEO' award to company CEO Mr. Pramod Maheshwari in Medium Enterprise Category by Business Today and Yes Bank in year 2012
 - Among the finalist of 'Emerging India Award 2011' by CNBC-TV18, ICICI Bank and Crisil
 - Edupreneur Award 2013

The most satisfying feature, however, is the outstanding performances of our students

- Total selections 1276 in JEE-Advanced -2017 with 34% growth over previous year with many among Top-500 in different categories.
- Best placement in the region with 1400+ students of Career Point University in 170 esteemed organizations in short span of time.
- All India Rank 3 and 8 in AIIMS-2018, and total 5103 qualified students in NEET 2018 was one of the highest success ratio.







IV

दिव्य हिमाचल

प्रमोद महेश्वरी को शिक्षा के क्षेत्र में

सराहनीय कार्य करने के लिए

हिमाचल रतन-2015 से नवाजा है।

यह परस्कार विश्वविद्यालय के

कलसचिव डा. संजीव शर्मा ने

कलाधिपति की जगह 14 जन को

भव्य समारोह में प्राप्त किया

divyahimachal

... Awards and Recognitions





कोटा. कोटा में विगत दिनों आयोजित हुए लघु उद्योग भारती सम्मेलन मध्यक्षेत्र के उद्यमी सम्मेलन में कॉरियर पॉइंट समह को शिक्षा के क्षेत्र में उत्कप्ट कार्य करने पर लाइफ टाइम अचीवमेन्ट अवार्ड से नवाजा गया। समारोह में केन्द्रीय इस्पात मंत्री नरेन्द्र सिंह तोमर, खान, वन एवं पर्यावरण मंत्री राजकमार रिणवा ने यह सम्मान कॅरियर पॉइंट समुह के गुलाबचंद माहेश्वरी को सौंपा। साथ ही समूह के निदेशक ओम माहेश्वरी, प्रमोद माहेश्वरी, नवल माहेश्वरी, शैलेन्द्र माहेश्वरी को भी प्रशस्ति पत्र व स्मृति चिन्ह देकर सम्मानित किया गया।

Bringing Success to each Student

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AIR-14 SANJEEV SHUKLA

AIR-3

123

JEE [Adv] 2016

AIR-106

ABHISHEK SAINI

AIR-132

956

AIR-89 SUBHAM SINGH

AIR-111 UDDESHYA PATEL

Total

Selections

AIIMS 2016

AIR-4

AIR-49

Total

Selection

प्रमोद माहेश्वरी को मिला 'स्टार सीईओ अवार्ड'

कोटा | आईआईटी से बीटेक के बाद 198 3 में टायर के एक छोटे गोदाम से ट्युशन की शुरुआत करते हुए कॉर्पोरेट कोचिंग के

> शिखर पर पहुंचे शहर के कैरियर पाइंट समुह के एमडी व सीईओ प्रमोद माहेश्वरी को 'स्टार सीईओ अवार्ड' से सम्मानित किया गया है। मंगलवार को दिल्ली में एक बिजनेस पत्रिका और निजी

क्षेत्र के बैंक के एसएमई अवार्ड समारोह में देश के चार प्रमुख उद्यमियों को 200 करोड से कम टर्नओवर वाली स्माल व मीडियम एंटरप्राइजेज श्रेणियों में स्टार अवार्ड के लिए चना गया। राज्य से वे इकलौते उद्यमी हैं, जिन्हें यह सम्मान मिला है। केंद्रीय लघु उद्योग मंत्री वीरभद्रसिंह ने ये अवार्ड दिए हैं। शेष | पेज 10

(एक्सीलेंस के पीछे भागो:- पेज 4)

अरविन्द कुमार सिन्हा की कलम से...!

AIR - 1749 (AIEEE)

MOHIT SINHA AIR - 3781 (JEE Adv) AIR - 7740 (JEE Main)

हमीरपुर धर्मसाल, मंगलवार १६ जन, २०१५

कैरियर यूनिवर्सिटी को हिमाचल रतन

उन्होरवनीय उपलब्धियों पर अखिल भारतीय सम्मान संस्थान ने नवाजा

दिव्य हिमाचल बारो, हमीरपर

कैरियर प्वाइंट युनिवसिंटी हमीरपुर को हिमाचल रतन का सम्मान मिला है। अखिल भारतीय सम्मान संस्थान ने इस सम्मान के लिए युनिवर्सिटी को चना था।

दिल्ली में आयोजित राष्ट्र स्तरीय सम्मान समारोह में यह अवार्ड युनिवर्सिटी को दिया गया। यह संस्था समाज में विभिन्न सरकारी व गैर सरकारी क्षेत्रों में उल्लेखनीय उपलब्धियों प्राप्त करने वाले महान बद्धिजीवियों को सम्मानित करती

है। इस संस्था का उद्देश्य राष्ट्र भक्ति, मानवता शांति भाईचारा, बिना किसी

कोटा, मंगलवार 10 मई, 2016 7



संस्था के संरक्षक पर्व केंद्रीय मंत्री, मंत्री राष्ट्रीय प्रधान एसके गर्ग, ग्रंप राज्य पाल, भारत के मुख्य चेयरमैन तथा प्रकाश निधी शर्मा न्यायाधीश, सीबीआई निर्देशक तथा अधिवक्ता सर्वोच्च न्यायालय राष्ट्रीय जात-पात व लिंग भेद के राष्ट्र विधि वक्ता रहे हैं। इसमें डा. भीष्म प्वाइंट विश्वविद्यालय के कुलाधिपति संस्थों ने सम्मानित किया है।

समारोह की अध्यक्षता दिक्षित पर्व डीआईजी पलिस उत्तर प्रदेश ने की। समारोह का आयोजन हिमालयन फोरेस्ट रिसर्च इंस्टीच्यट कोनिफर प्रमोद महेश्वरी आईआईटी दिल्ली के विद्यार्थी रहे हैं तथा शिक्षा के क्षेत्र में पिछले 20 वर्षों से कार्यरत रहे हैं।

कल्याण के लिए कार्यरत है। इस नारायण सिंह पूर्व राज्य पाल एवं शिमला हिमाचल प्रदेश ने किया।

मख्य चनाव आयक्त व जाने माने महासचिव हैं। इस संस्था ने कैरियर इन्हें इससे पहले भी कई विभिन्न

कोटा कॅरिअर प्वाइंट यूनिवर्सिटी सौ से अधिक छात्रों ने निशुल्क

में दो दिवसीय निशल्क जॉब फेयर का शभारंभ सोमवार को हुआ। उप कलपति मिथिलेश दीक्षित ने बताया कि इस तरह का आयोजन कोटा में पहली बार किया जा रहा है। इसमें एचसीएल टेक्नोलॉजी,वीडियोकान, माईक्रोमेक्स, ब्रिटिश टेलीकॉम, डेल टेल, इंफोटेक, टीमेन सिस्टंस जैसी 12 से अधिक कंपनियां भाग ले रही है। प्लेसमेंट ऑफिसर आकाश

अदलक्खा ने बताया कि ''अवसर-

आनॅलाइन रजिस्टेशन करवाया तथा प्रथम दिन 800 से अधिक छात्रों ने भाग लिया। दूसरे दिन मंगलवार को माईक्रोमेक्स, वीडियोकॉन, वाई-फाई डाट कॉम, च्वाईस ग्रुप, मिडोज द्वारा कैंपस प्लेसमेंट होगा। मंगलवार को सुबह प्रात 9 बजे तक रजिस्टेशन कराया जा सकेगा। कॅरिअर पाइंट यनिवर्सिटी के कलपति प्रमोद माहेश्वरी ने बताया कि 85 कंपनियों द्रारा 590 से अधिक विद्यार्थियों का 2016'' के लिए देशभर से 17 चयन किया जा चुका हैं।

कॅरियर प्वाइंट यूनिवर्सिटी में जॉब एक पिता का विश्वास फेयर में पहले दिन 590 का चयन संभाग के 17 सौ से अधिक छात्रों ने कराया रजिस्टेशन And Part of \$74 Amountain \$14 - A 1075 GAURAV SINH AIR - 2072 (IIT)

दैनिक भारकर

कॅरिअर प्वाइंट के जॉब फेयर में चयन के बाढ मंच पर उपस्थित स्टडेंट व अतिथि।

1Q / FY2018-19 Performance



Enrolments Split



Enrollments	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	1QFY18	1QFY19
Total	29,398	24,120	27,366	30,857	29,086	29,509	18,094	18,375
Tutorial Division	27,257	20,655	22,412	23,010	21,057	18,235	9,453	8,982
Formal Education	2,141	3,465	4,954	7,847	8,029	11,274	8,641	8,723
Pre-School								670
Tutorial Enrollments	Split							
Branches-LT CR	17,262	11,122	12,946	13,688	10,689	5,836	5,254	4,651
Branches-ST CR	2,978	1,169	1,333	1,011	625	516	-	-
Franchisees-LT CR	1,754	1,764	1,576	1,395	1,605	2,049	1,173	2,066
Franchisees-ST CR	381	23	87	52	-	138	80	-
School Associations				458	1,801	3,726	1,127	710
Distance Learning	4,882	6,577	6,470	6,406	6,337	5,970	1,819	1,555
Formal Break-up								
Higher Education	741	1,642	2,327	3,455	3,738	4,822	3,930	4,798
School Education	1,400	1,823	2,627	3,372	3,451	4,142	4,206	3,785
Vocational Education				1,020	840	2,310	505	140



LTCR: Long-Term Classroom, STCR: Short-Term Classroom

Key Financial Highlights (Q1 FY2018-19)



Key Financials (Q1 FY 2018-19)	Standalone	Consolidated		
Key Fillanciais (Q11-1-2010-19)	(Rs Crores)	(Rs Crores)		
Revenue from Operations	19.7	26.4		
EBITDA	3.1	9.4		
EBITDA Margin	16%	36%		
Profit After Tax	3.5	6.3		

Financials Highlights:

• Income from operations for the period (Q1 FY2018-19) is rupees 26.4 Crores increased by 17% (y-o-y) at consol basis on improved pricing and higher income of NBFC subsidiary.

• Reported EBITDA of rupees 9.4 Crores on consol basis with year on year growth of 15% resulted an EBITDA Margin of 35.7% (Q1 FY2017-18: 36.1%).

• Net income was reported at rupees 6.3 Crores and EPS (Earning per share) of rupees 3.45 on consol level with y-o-y decline of 9.6% on lower other income and higher salary expenses.



Business Update:

Total enrollments were reported at 18,375 (Q1 FY2018: 18,094) including 8,723 in formal education division (Q1 FY2018: 8,641), 8,982 in Tutorial education division (Q1 FY2018: 9,453) and 670 in Pre-schools.

 A remarkable growth of more than 22% (y-o-y) in higher education enrollments is a result of increased admissions in both the Universities including Career Point University, Kota and Career Point University, Hamirpur.

 Enrollment is higher education is growing by way of higher capacity utilization in existing courses as well as addition of new courses.

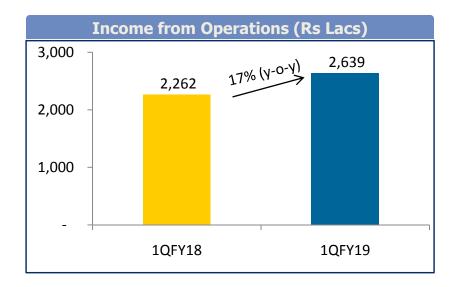
Management Outlook:

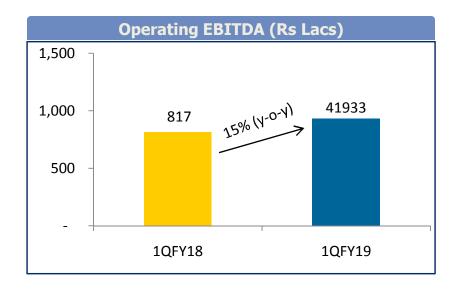
Tutorial services delivery through franchisee &school association network has been perfectly in-line with our strategic plan provide new long-term growth avenues to the business

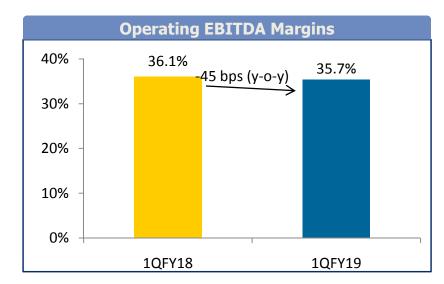
Larger growth in higher education and addition of courses year on year ascertain growth and sustainability to the businesses.

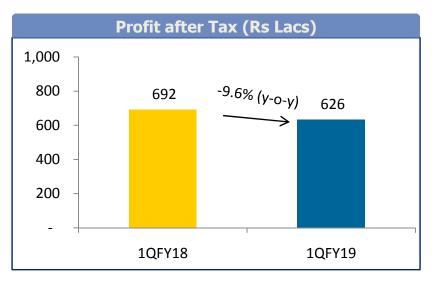


Consolidated Financials – Snapshot (Q1 FY2018-19)









Income Statement – (Latest)



Income Statement	<	<> Standalone>			Consolidated	>
Rs Lacs	1QFY18	4QFY18	1QFY19	1QFY18	4QFY18	1QFY19
Income	Ind AS	Ind AS	Ind AS	Ind AS	Ind AS	Ind AS
Income from Operation	1,792.0	1,387.6	1,973.7	2,262.0	1,876.0	2,638.6
Other Income	294.4	270.2	269.2	377.4	209.7	80.4
Total Income	2,086.3	1,657.8	2,242.9	2,639.4	2,085.7	2,719.0
Expenditure						
Cost of Study Material	139.2	69.4	138.5	139.8	113.6	146.0
Employees Cost	800.7	863.0	987.9	817.2	877.2	1,001.4
G&A and other expenses	445.5	461.8	534.0	488.4	468.8	550.6
Dep. & Amort.	111.0	103.3	108.7	118.9	111.4	116.8
Finance Charges	56.6	93.1	138.9	238.7	137.0	175.8
Total Expenditure	1,552.9	1,590.6	1,908.1	1,803.0	1,708.0	1,990.4
EBITDA	701.0	263.6	582.5	1,193.9	626.1	1,021.1
EBITDA Margin	33.6%	15.9%	26.0%	45.2%	30.0%	37.6%
Operating EBITDA	406.7	(6.6)	313.2	816.5	416.4	940.7
Op. EBITDA margin	22.7%	-0.5%	15.9%	36.1%	22.2%	35.7%
		07.0	004.0	000.4	077.7	700.0
Profit Before Tax	533.4	67.2	334.9	836.4	377.7	728.6
PBT Margin	25.6%	4.1%	14.9%	31.7%	18.1%	26.8%
Profit After Tax	340.9	89.6	352.9	692.5	298.0	626.2
PAT Margin	16.3%	5.4%	15.7%	26.2%	14.3%	23.0%
¥						
EPS (Rs)	1.88	0.49	1.94	3.82	1.64	3.45

Balance Sheet – (Latest)

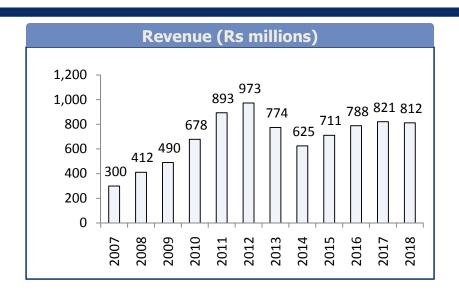


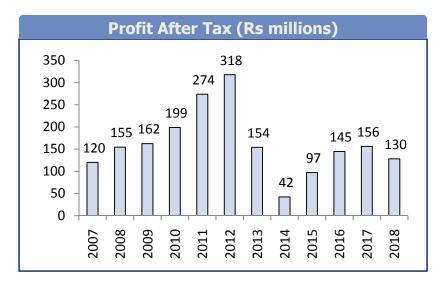
Balance Sheet	<stand< th=""><th>alone></th><th colspan="3"><></th></stand<>	alone>	<>		
Rs Lacs	31-Mar-2018	30-Jun-2018	31-Mar-2018	30-Jun-2018	
	Ind AS	Ind AS	Ind AS	Ind AS	
<u>Liabilities</u>					
Total Shareholders' fund	38,509	38,862	40,405	41,031	
(a) Share Capital	1,816	1,816	1,816	1,816	
(b) Reserve and Surplus	36,693	37,045	38,589	39,215	
Non-current Liabilities	949	684	957	576	
a) Deferred Tax Liabilities (Net)	760	613	722	459	
b) Long Term Provisions & Others	189	71	235	117	
Current Liabilities & Provisions	2,149	2,243	2,270	2,379	
(a) Current Liabilities	1,970	1,981	2,171	2,374	
(b) Provisions	179	262	99	5	
Borrowings	6,261	5,683	8,460	6,797	
Total Liabilities	47,869	47,472	52,094	50,782	
Assets					
Fixed Assets (Including CWIP)	14,012	13,991	18,481	18,451	
Non-current Assets	18,184	18,321	9,838	5,949	
(a) Loans and Advances	306	433	7,356	3,769	
(b) Non-current Investments	17,878	17,888	1,804	1,814	
(c) Other Non-current Assets	-	-	677	366	
Current Assets	15,672	15,160	23,776	26,383	
(a) Inventories	133	141	345	366	
(b) Sundry Debtors	639	588	4,521	4,457	
(c) Cash & Bank Balances	360	239	1,042	903	
(d) Current Investments	4,506	3,634	4,784	3,898	
(e) Loans and Advances	10,034	10,559	13,084	16,759	
Total Assets	47,868	47,472	52,094	50,782	

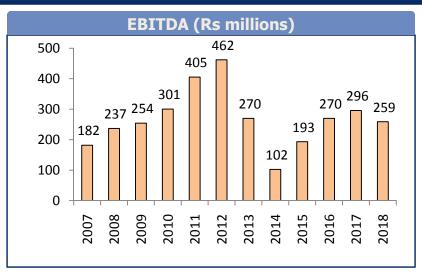


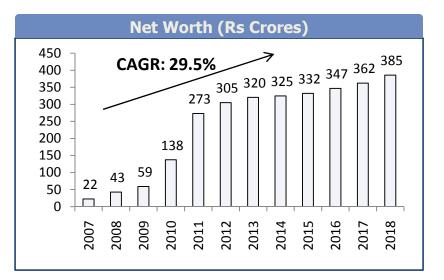


Standalone Financials – Overview (Historicals)



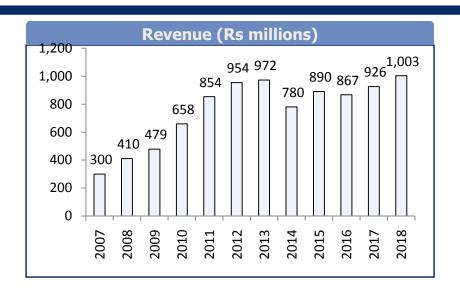


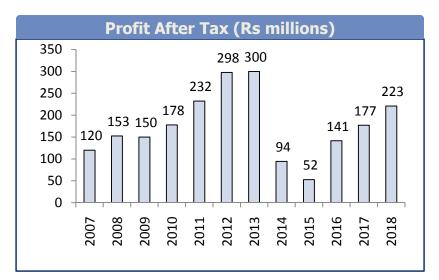


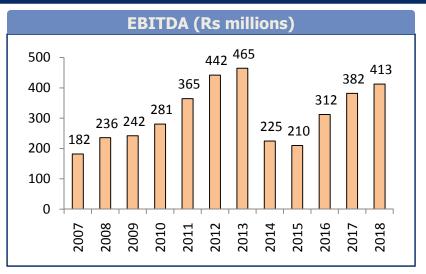


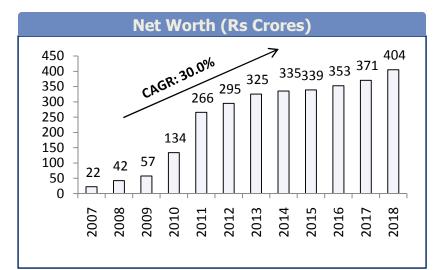


Consolidated Financials – Overview (Historicals)









Income Statement – Standalone (Historicals)



Income Statement		<>							
Rs Lakhs	FY2009-10	FY2010-11	FY2011-12	FY2012-13	FY2013-14	FY2014-15	FY2015-16	FY2016-17	FY2017-18
Income	IGAAP	Ind AS							
Income from Operation	6,166	7,862	7,959	7,056	5,414	6,283	6,942	7,357	7,109
Other Income	615	1,070	1,771	683	835	827	940	851	1,009
Total Income	6,780	8,933	9,729	7,739	6,249	7,111	7,882	8,208	8,118
Expenditure									
Cost of Study Material	218	282	221	253	177	202	191	215	361
Employees Cost	2,082	3,113	3,354	3,426	3,536	3,349	3,364	3,496	3,366
G&A and other expenses	1,473	1,485	1,533	1,361	1,514	1,629	1,628	1,540	1,803
Dep. & Amort.	65	130	166	178	369	469	465	489	429
Finance Charges	3	5	4	96	211	107	112	169	303
Total Expenditure	3,842	5,016	5,278	5,314	5,807	5,755	5,760	5,908	6,261
EBITDA	3,007	4,053	4,622	2,699	1,022	1,931	2,699	2,958	2,589
EBITDA Margin	44.3%	45.4%	47.5%	34.9%	16.4%	27.2%	34.2%	36.0%	31.9%
Operating EBITDA	2,392	2,982	2,852	2,016	187	1,104	1,759	2,107	1,580
Op. EBITDA margin	38.8%	37.9%	35.8%	28.6%	3.5%	17.6%	25.3%	28.6%	22.2%
Profit Before Tax	2,938	3,917	4,452	2,425	442	1,355	2,122	2,300	1,857
PBT Margin	43.3%	43.9%	45.8%	31.3%	7.1%	19.1%	26.9%	28.0%	22.9%
Profit After Tax	1,987	2,737	3,180	1,540	421	970	1,447	1,562	1,299
PAT Margin	29.3%	30.6%	32.7%	19.9%	6.7%	13.6%	18.4%	19.0%	16.0%
EPS (Rs)	14.71	16.82	17.53	8.49	2.32	5.35	7.98	8.62	7.15

Income Statement – Consolidated (Historicals)



Income Statement		<		(Consolidate	d		>	
Rs Lakhs	FY2009-10	FY2010-11	FY2011-12	FY2012-13	FY2013-14	FY2014-15	FY2015-16	FY2016-17	FY2017-18
Income	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	Ind AS
Income from Operation	6,166	7,863	7,959	7,763	6,521	7,788	7,589	8,374	8,959
Other Income	418	675	1,580	1,962	1,281	1,116	1,079	882	1,070
Total Income	6,584	8,537	9,539	9,725	7,802	8,904	8,668	9,257	10,029
Expenditure									
Cost of Material	218	282	221	253	239	1,432	278	284	561
Employees Cost	2,086	3,126	3,359	3,436	3,695	3,588	3,565	3,553	3,431
G&A and other expenses	1,473	1,484	1,538	1,388	1,619	1,786	1,703	1,601	1,911
Dep. & Amort.	66	131	166	258	516	537	527	526	460
Finance Charges	3	5	5	168	508	497	444	588	655
Total Expenditure	3,847	5,028	5,288	5,503	6,577	7,839	6,517	6,551	7,019
EBITDA	2,806	3,646	4,421	4,647	2,249	2,099	3,122	3,819	4,126
EBITDA Margin	42.6%	42.7%	46.4%	47.8%	28.8%	23.6%	36.0%	41.3%	41.1%
Operating EBITDA	2,388	2,971	2,841	2,686	968	982	2,044	2,937	3,056
Op. EBITDA margin	38.7%	37.8%	35.7%	34.6%	14.8%	12.6%	26.9%	35.1%	34.1%
Profit Before Tax	2,737	3,509	4,251	4,222	1,225	1,065	2,151	2,705	3,010
PBT Margin	41.6%	41.1%	44.6%	43.4%	15.7%	12.0%	24.8%	29.2%	30.0%
Profit After Tax	1,779	2,329	2,980	3,013	978	582	1,447	1,768	2,219
PAT Margin	27.0%	27.3%	31.2%	31.0%	12.5%	6.5%	16.7%	19.1%	22.1%
EPS (Rs)	13.17	14.31	16.43	16.61	5.40	3.21	7.98	9.75	12.24



Balance Sheet – Standalone (Historicals)

Balance Sheet			<	\$	Standalone		>		
Rs Lakhs	3/31/2010	3/31/2011	3/31/2012	3/31/2013	3/31/2014	3/31/2015	3/31/2016	3/31/2017	3/31/2018
	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	Ind AS
<u>Liabilities</u>									
Shareholders' fund	13,757	27,318	30,497	32,037	32,458	33,219	34,672	36,245	38,509
(a) Share Capital	1,442	1,813	1,813	1,813	1,813	1,813	1,813	1,813	1,816
(b) Reserve and Surplus	12,315	25,505	28,684	30,224	30,645	31,406	32,858	34,432	36,693
Non-current Liabilities	30	61	68	125	122	431	629	755	949
(a) Def. Tax Liabilities	19	27	29	79	80	371	573	702	760
(b) Long Term Provisions	11	34	40	46	42	59	56	54	189
Current Liabilities	1,037	2,255	1,068	1,160	1,200	1,460	1,772	1,654	2,149
(a) Current Liabilities	1,001	1,073	916	1,047	1,102	1,366	1,554	1,567	1,970
(b) Provisions	36	1,182	152	112	98	94	219	87	179
Borrowings	-	-	-	2,715	992	988	1,413	2,565	6,261
Total Liabilities	14,824	29,634	31,634	36,037	34,771	36,098	38,486	41,220	47,869
<u>Assets</u>									
Fixed Assets (inc. WIP)	3,479	4,736	7,815	10,778	12,190	12,799	12,844	13,871	14,012
Non-current Assets	4,315	12,111	15,769	14,503	15,954	17,950	15,276	18,388	18,184
(a) Loans and Advances	-	5,011	2,185	891	2,098	239	734	299	306
(b) Investments	4,166	7,099	13,584	13,612	13,856	17,711	14,542	18,089	17,878
(c) Other Assets	148	2	-	-	-	-	-	-	-
Current Assets	7,030	12,787	8,050	10,756	6,628	5,349	10,366	8,961	15,672
(a) Inventories	174	167	198	196	238	191	168	109	133
(b) Sundry Debtors	47	99	90	112	144	408	343	154	639
(c) Cash & Bank Balances	2,262	2,199	1,247	681	398	205	92	302	360
(d) Current Investments	-	6,517	6,083	9,158	4,198	300	2,866	2,778	4,506
(e) Loans and Advances	4,548	3,805	432	608	1,650	4,244	6,898	5,618	10,034
Total Assets	14,824	29,634	31,634	36,037	34,771	36,098	38,486	41,220	47,869

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Balance Sheet – Consolidated (Historicals)

Balance Sheet			<-	C	onsolidate	d	->		
Rs Lakhs	3/31/2010	3/31/2011	3/31/2012	3/31/2013	3/31/2014	3/31/2015	3/31/2016	3/31/2017	3/31/2018
	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	IGAAP	Ind AS
<u>Liabilities</u>									
Shareholders' fund	13,407	26,559	29,539	32,559	33,566	33,832	35,283	37,074	40,405
(a) Share Capital	1,442	1,813	1,813	1,813	1,813	1,813	1,813	1,813	1,816
(b) Reserve and Surplus	11,965	24,746	27,725	30,745	31,753	32,019	33,470	35,260	38,589
Non-current Liabilities	30	33	68	279	370	194	380	580	957
(a) Def. Tax Liabilities	19	27	29	233	328	134	312	505	722
(b) Long Term Provisions	11	6	40	46	42	59	67	75	235
Current Liabilities	1,058	1,211	1,195	1,384	1,436	1,580	1,883	1,811	2,270
(a) Current Liabilities	1,022	1,165	1,044	1,265	1,321	1,479	1,646	1,694	2,171
(b) Provisions	36	46	151	119	115	101	238	117	99
Borrowings	-	-	-	5,316	4,322	4,312	4,735	12,903	8,460
Total Liabilities	14,495	27,803	30,802	39,537	39,695	39,917	42,282	52,367	52,094
<u>Assets</u>									
Fixed Assets (inc. WIP)	4,807	8,075	15,692	19,834	22,985	16,476	16,607	18,417	18,481
Non-current Assets	190	46	6,916	6,790	7,202	10,098	9,468	4,361	9,838
(a) Loans and Advances	-	-	6,874	6,747	7,141	6,468	7,836	2,238	7,356
(b) Investments	33	39	41	42	42	3,624	1,632	2,123	1,804
(c) Other Assets	157	6	-	1	19	6	0	-	677
Current Assets	9,498	19,682	8,195	12,912	9,507	13,343	16,207	29,589	23,776
(a) Inventories	174	167	198	196	301	234	199	7,641	345
(b) Sundry Debtors	47	99	90	752	1,498	8,124	8,082	4,002	4,521
(c) Cash & Bank Balances	2,274	2,262	1,318	727	668	246	248	888	1,042
(d) Current Investments	3,788	13,217	6,083	10,635	5,356	1,458	3,031	3,996	4,784
(e) Loans and Advances	3,215	3,938	506	602	1,685	3,282	4,647	13,062	13,084
Total Assets	14,495	27,803	30,802	39,537	39,695	39,917	42,282	52,367	52,094

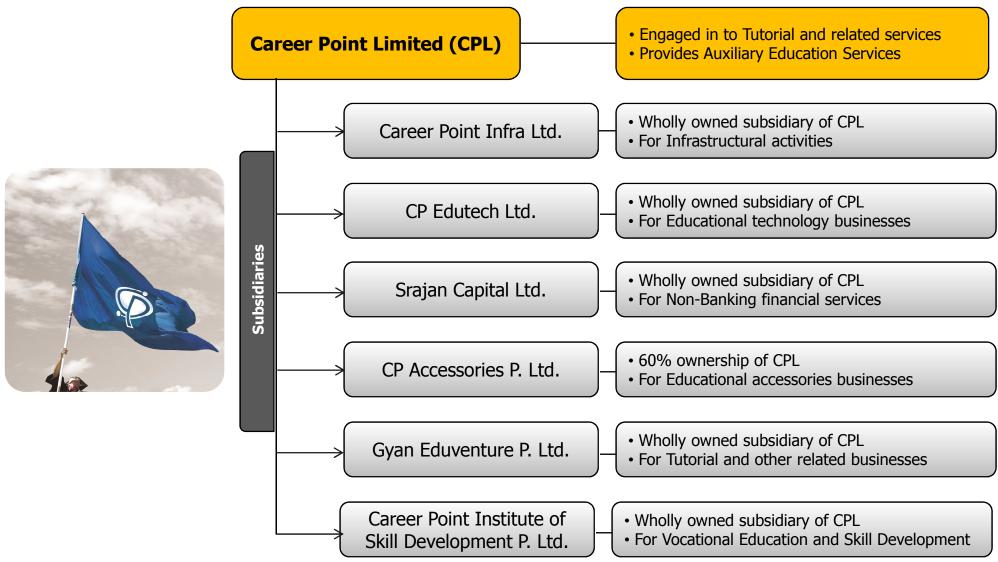
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Additional details



Company Structure





Leadership Team



Experienced Promoters



Pramod Maheshwari CMD & CEO



Pawan Lalpuria Independent Director



Visionary Board of Directors

Vishal Jain Independent Director



Dr. P. L. Gautam VC, CP University, HP



Professional Management Team



Mahesh Bhangriya **VP-Corporate Strategy**



Om Maheshwari Executive Director



Nawal Maheshwari **Executive Director**



Ramswarup Chaudhary Independent Director



J.P Sharda Independent Director



Mahesh Gupta Independent Director



Neelima Maheshwari NonExecutive Director



Raineesh Goyal **VP** - Academics



Ankesh Jain GM - Marketing



Senior VP - Academics

Dr. Gurudatt Kakkar **GM-Higher Education**



U.S. Kejriwal General Manager-Infra



Tarun Kumar Jain **Company Secretary**

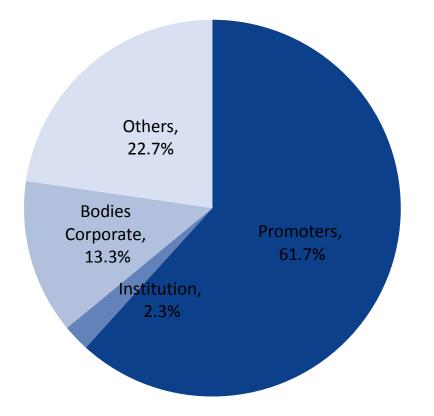


Manish Sharma AGM-Business Dev. 48

Shareholding Structure



Stock exchanges	Symbol	Databases	Code
National Stock Exchange	CAREERP	Reuters - RIC	CARP.BO
Bombay Stock Exchange	533260	Bloomberg – BB	CRPT:IN



Key Non-Promoters Ownership						
Mr. Manish Jain	4.14%					
Rajasthan Global Securities	3.56%					
DSP Blackrock	1.87%					
Ms. Gita Ambani	1.60%					
Mr. Suresh Bhatia	0.81%					
Mr. Mahavir Prasad Jain	0.58%					
Ms. Sumitra Devi Kasera	0.55%					
IL & FS Securities	0.44%					
Total	13.54%					
As on 30 Jun 2018						

CSR: Giving back to the society











Glimpses: Corporate Social Responsibility

- ✓ Career Point has initiated several programs for the communities around in the space of Education, Healthcare and Environment
- ✓ Free schooling for children of workers at various projects, Eye care camp for rural underprivileged, Save Water campaign and various Green initiatives
- ✓ Integrated Career Point's financial support programs for deserving underserved candidates.







Thank you



Career Point Limited

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Investor Contact Details

Mr. Pramod Maheshwari | Chairman & Managing Director | <u>pramod@cpil.in</u> Mr. Mahesh Bhangriya | Vice President - Corporate Strategy | <u>mahesh@cpil.in</u> Mr. Tarun Jain | Company Secretary | <u>tarun.jain@careerpointgroup.com</u>

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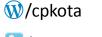
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