



**SVP GLOBAL VENTURES LIMITED**  
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Website: www.svpglobal.co.in  
CIN: L17290MH1982PLC026358

Date: September 17, 2020

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort Mumbai - 400 001

Sub. : -Investor Presentation

**Ref: Scrip Code: 505590**

Dear Sir/ Madam,

In Compliance of Regulation 30 of Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Earnings Presentation on the Un-Audited Financial Results for the quarter ended on June 30, 2020.

This is for your information and records.

Thanking you,

Yours faithfully,  
For SVP Global Ventures Limited

Chirag Pittie  
DIN: 00117368  
Director

Encl: As Above



**SVP Global Ventures Ltd.**

EARNINGS PRESENTATION Q1-FY21

# Company at a Glance



One of the **largest Indian manufacturer** of compact cotton yarn in the World with operations in India and Oman

Over 200 years of combined **experience of promoters & management**

State-of-the-Art manufacturing units with **latest technology** from India and Europe

Efficient raw material procurement and **well-established distribution network** for Sale in domestic and export markets

Group **Vision to become a world leading fully integrated Textile Company** manufacturing Yarn, Fabric and end user garments

**FY2020**

**OPERATIONAL  
INCOME**  
INR 14,098 Mn

**EBITDA**  
INR 2,328 Mn

**PAT**  
INR 511 Mn

# Company Overview

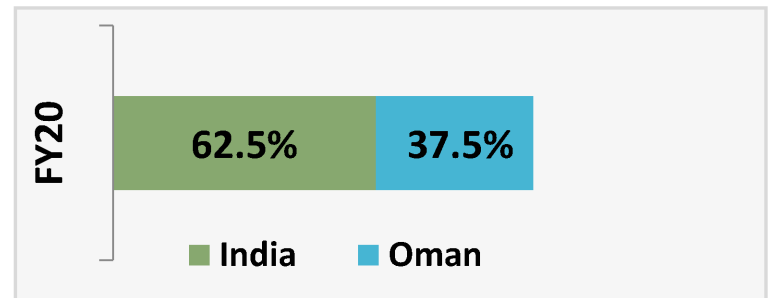
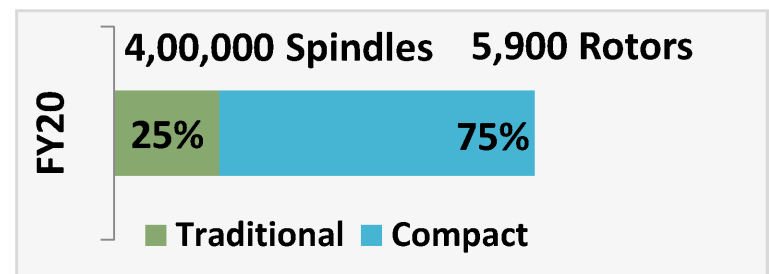
**SVP Global Ventures Ltd. (SVP) is one of the largest and fastest growing players in the value added higher margin compact yarn business.**

- Aggregate manufacturing capacity of 400,000 Spindles and 5,900 Rotors located in India and Oman.
- Manufacturing cotton combed compact yarn, blended yarn and open-end yarn.
- Professionally managed Company led by dynamic promoter Mr. Chirag Pittie and backed by a professional and experienced Management team with 200+ years of combined experience in the Textile business.
- Strong Focus on Automation and Technology resulting in better productivity and throughput. Latest technology from Rieter (Switzerland), Electro-jet (Spain). LMW (India) and Schlafhorst (Germany).
- Efficient procurement system for sourcing superior quality raw material for manufacturing higher quality yarns
- Well established Sales distribution network in domestic and export markets. Exporting to China, Bangladesh, Pakistan, Vietnam, Portugal, Turkey etc.
- Ongoing expansions in Oman for additional 150,000 Spindles and 3,500 Rotors for manufacturing Cotton Yarn.

## Product Portfolio

Compact Cotton Yarn	Blended Yarn
Open End Yarn	Cotton Yarn

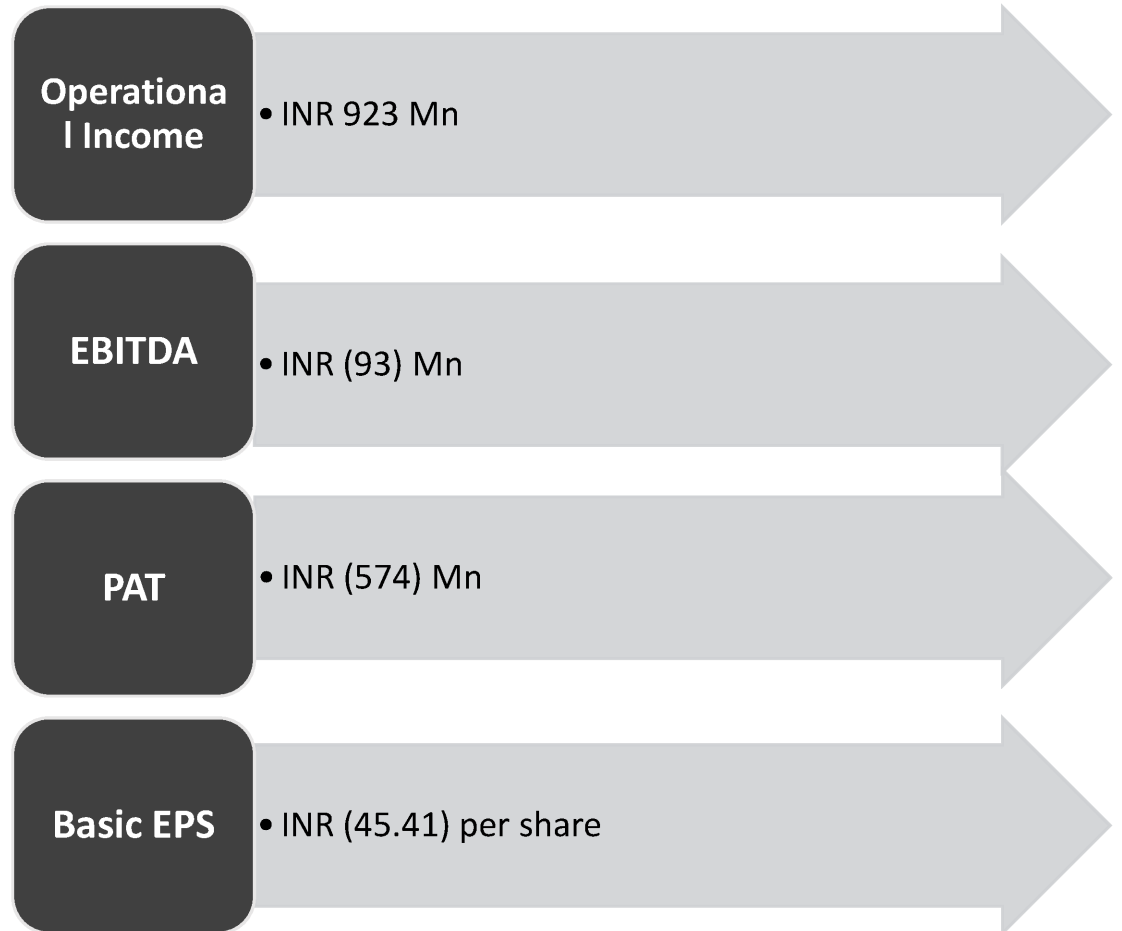
## Installed Capacity



# Q1-FY21 Key Operational & Financial Highlights

- Due to COVID-19 pandemic, the operations of the Company in India and Oman were shut during March-April 2020. Operations have since resumed gradually.
- During Q1 2020, severe disruptions were witnessed in Indian domestic demand for Yarn, including deferment of shipment and delay in the orders.
- Company has since been leveraging on its vast sales distribution network in India and overseas to selectively focus on more profitable markets.
- Company expects the impact of COVID to reduce in Q2 and Q3 in view of increasing sales enquiries and demand.

## (Consolidated Quarterly Performance - YoY)



# Q1-FY21 Consolidated Performance (IND-AS)

INCOME STATEMENT (INR MN)	Q1-FY21	Q1-FY20	Y-o-Y
<b>Operational Income</b>	<b>923</b>	<b>3,022</b>	<b>(69.5)%</b>
Total Expenses	1,016	2,566	(60.4)%
<b>EBITDA</b>	<b>(93)</b>	<b>456</b>	<b>NA</b>
<b>EBITDA Margins (%)</b>	<b>NA</b>	<b>15.09%</b>	<b>NA</b>
Depreciation	212	147	44.2%
<b>EBIT</b>	<b>(305)</b>	<b>309</b>	<b>NA</b>
<b>EBIT Margins (%)</b>	<b>NA</b>	<b>10.23%</b>	<b>NA</b>
Finance Cost	344	297	15.8%
Other Income	75	92	(18.5)%
<b>Profit Before Tax</b>	<b>(574)</b>	<b>104</b>	<b>NA</b>
Tax	-	3	NA
<b>Profit After Tax</b>	<b>(574)</b>	<b>101</b>	<b>NA</b>
<b>PAT Margins (%)</b>	<b>NA</b>	<b>3.34%</b>	<b>NA</b>
Other Comprehensive Income	-	-	NA
<b>Total Comprehensive Income</b>	<b>(574)</b>	<b>101</b>	<b>NA</b>
Basic EPS (INR)	(45.41)	7.98	NA

# Consolidated Performance (IND-AS)



INCOME STATEMENT (INR MN)	FY19	FY20	Q1-FY21
<b>Operational Income</b>	<b>13,927</b>	<b>14,098</b>	<b>923</b>
Total Expenses	11,856	11,770	1,016
<b>EBITDA</b>	<b>2,071</b>	<b>2,328</b>	<b>(93)</b>
<b>EBITDA Margins (%)</b>	<b>14.87%</b>	<b>16.51%</b>	<b>NA</b>
Depreciation	609	847	212
<b>EBIT</b>	<b>1,462</b>	<b>1,481</b>	<b>(305)</b>
<b>EBIT Margins (%)</b>	<b>10.50%</b>	<b>10.51%</b>	<b>NA</b>
Finance Cost	1,368	1,292	344
Other Income	413	339	75
<b>Profit Before Tax</b>	<b>507</b>	<b>528</b>	<b>(574)</b>
Tax	45	17	-
<b>Profit After Tax</b>	<b>462</b>	<b>511</b>	<b>(574)</b>
<b>PAT Margins (%)</b>	<b>3.32%</b>	<b>3.62%</b>	<b>NA</b>
Other Comprehensive Income	3	10	-
<b>Total Comprehensive Income</b>	<b>465</b>	<b>521</b>	<b>(574)</b>
Basic EPS (INR)	36.81	41.19	(45.41)



# Consolidated Balance Sheet (IND-AS)

PARTICULARS (INR Mn)	FY19	FY20	PARTICULARS (INR Mn)	FY19	FY20
<b>EQUITIES &amp; LIABILITIES</b>			<b>ASSETS</b>		
<b>Equity</b>	<b>6,259</b>	<b>10,757</b>	<b>Non Current Assets</b>	<b>12,889</b>	<b>21,661</b>
(A) Equity Share Capital	127	127	(A) Property, Plant and Equipment	7,331	11,042
(B) Other Equity	6,130	8,393	(B) Capital Work-in-progress	-	6,658
(C) Non - Controlling Interest	2	2,237	(C) Goodwill	4,440	3,903
			(D) Other Intangible assets	2	1
<b>Liabilities</b>			(E) Financial Assets		
<b>Non Current Liabilities</b>	<b>10,583</b>	<b>17,406</b>	(i) Investments	1,082	57
(A) Financial Liabilities			(ii) Loans	-	
(i) Long Term Borrowings	10,524	17,350	(F) Other Non Current Assets	34	-
(B) Provisions	24	21			
(C) Deferred Tax liabilities(Net)	35	35	<b>Current Assets</b>	<b>11,243</b>	<b>17,111</b>
<b>Current Liabilities</b>	<b>7,290</b>	<b>10,609</b>	(A) Inventories	2,800	4,252
(A) Financials Liabilities			(B) Financial Assets		
(i) Borrowings	4,489	6,775	(i) Trade Receivable	6,267	7,263
(ii) Trade Payables	1,531	2,910	(ii) Cash and Cash equivalents	48	1,054
(B) Other Current Liabilities	1,224	922	(iii) Bank Balance other than (iii) above	167	221
(C) Provisions	46	2	(iv) Loans	471	-
			(C) Other Current Assets	1,490	4,321
<b>GRAND TOTAL - EQUITIES &amp; LIABILITES</b>	<b>24,132</b>	<b>38,772</b>	<b>GRAND TOTAL – ASSETS</b>	<b>24,132</b>	<b>38,772</b>



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A close-up photograph of several spools of thread in various colors including blue, green, red, and purple. The spools are arranged in a cluster, with some in the foreground and others in the background. A semi-transparent red rectangular box is overlaid in the center of the image, containing the text 'THANK YOU' in white, bold, uppercase letters.

**THANK YOU**