



13.02.2022

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400001
Tel No. 022-22722039/37/3121
Security Code: 500119

Dear Sir,

Sub: Investor Presentation

Please find attached Investor Presentation for third quarter and nine months ended on 31st December, 2021.

Kindly take the information on record.

Thanking you,

For Dhampur Sugar Mills Limited

Aparna Goel
Company Secretary
M. No. 22787





DHAMPUR SUGAR MILLS LIMITED

RESULTS PRESENTATION

Q3 FY 2021-22



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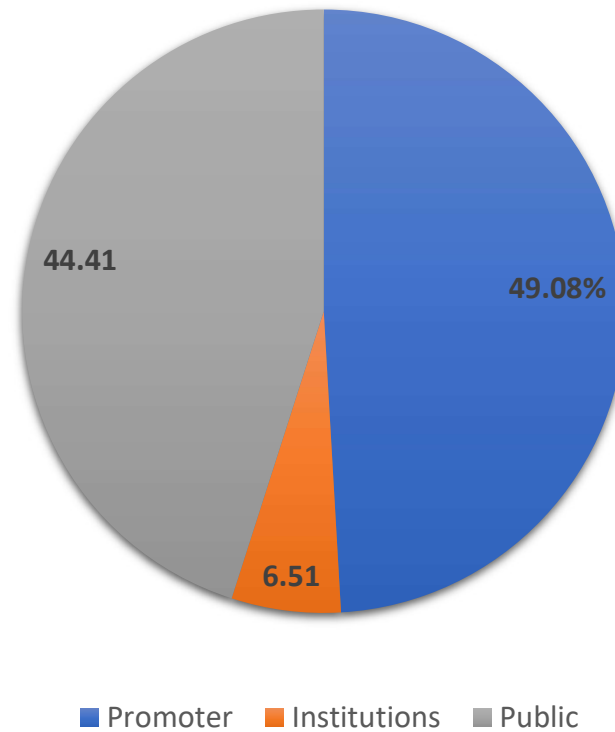
Overview – Sector

- *India's sugar production estimated for SS 21-22 around 31.45 million tons.*
- *Consumption estimated around 27.0 million tons.*
- *Minimum Selling Price (MSP) - Rs 31/kg*
- *Fair and Remunerative Price (FRP) for sugar season 2021-22 has been increased by ₹5/Qtl to ₹290 per quintal linked to a basic recovery rate of 10%; providing a premium of ₹2.90 per quintal for every 0.1% increase in recovery above that level.*
- *State Advised Price (SAP) for sugar cane for sugar season 2021-22 has been increased by ₹25 to ₹350/Qtl (Early Variety) from last season in U.P.*

Overview – Sector

- *Domestic Sugar Prices hovering around ₹34.50/Kg.*
- *New Bio Fuel Policy allowing manufacturing of ethanol from B-heavy molasses as well as from direct sugar cane juice/syrup.*
- *Basic price of ethanol, derived out of C heavy molasses, increased by ₹0.97/litre to ₹46.66/litre (ex mill) for supply period from 1st December 2021 to 30th November 2022.*
- *Basic price of ethanol, derived out of B heavy molasses, increased by ₹1.47/litre to ₹59.08/litre (ex mill) for supply period from 1st December 2021 to 30th November 2022.*
- *Basic price of ethanol, derived out of sugar cane juice, increased by ₹0.80/litre to ₹63.45/litre (ex mill) for supply period from 1st December 2021 to 30th November 2022.*

Shareholding Pattern



- Shareholding Pattern As on December 31, 2021

Financial Performance

- The Revenue from operations of the company stood at ₹964.1 crores in Q3 FY22 as against ₹ 1097.5 crores during Q2 FY21.
- PBT stood at ₹103.8 crores in Q3 FY22 as against ₹ 80.4 Crores during Q3 FY21.
- PAT stood at ₹76.5 crores in Q3 FY22 as against ₹ 58.4 crores during Q3 FY21.
- EPS stood at ₹11.52/share for Q3 FY22 as against ₹ 8.79 /share for Q3 FY21.

Particulars	Rs. Cr.			
	Q3 FY22	Q3 FY21	9M FY22	9M FY21
Revenues	964.1	1097.5	2668.1	3131.1
EBIDTA	137.2	114.9	314.1	308.1
Depreciation	21.7	21.6	57.2	57.2
EBIT	115.5	93.3	256.9	250.9
Interest	11.7	12.9	55.5	59.8
PAT	76.5	58.4	148.9	142.0
Total Comprehensive Income	76.4	59.8	151.1	149.7
EPS (₹/Share)	11.52	8.79	22.43	21.39

Segment Overview

Revenues (₹ crore)	Q3 FY22	Q3FY21	Q-on-Q Change(%)	9M FY22	9M FY21
Sugar	814.6	949.7	-14%	2074.3	2747.2
Power	110.6	112.7	-2%	204.6	217.4
Distillery/Chemicals	294.3	233.7	26%	874.5	620.4

PBIT (₹ crore)	Q3 FY22	Q3 FY21	Q-on-Q Change(%)	9M FY22	9M FY21
Sugar	55.4	13.5	312%	69.0	82.1
Power	34.1	30.6	11%	57.7	60.0
Distillery/Chemicals	36.3	62.3	-42%	159.5	139.7

Sugar Segment

Financial

Operational

<i>Particulars</i>	Revenues (₹ cr)	Revenue Contribution %	PBIT (₹ cr)	Cane Crushed [#]	Sugar Production [#]	Sugar Sales [#]	Free Sugar Realizations (₹/kg)
Q3 FY22	814.6	66.4	55.4	24.56	2.46	1.83	35.76
Q3 FY21	949.7	72.9	13.5	24.75	2.42	2.45	32.64
9M FY22	2074.3	65.5	69.0	39.05	4.09	4.97	33.98
9M FY21	2047.2	76.3	82.1	44.10	4.57	7.35	31.34

Lac tons

- Sugar Inventory 2.50 lac tons valued at an average rate of ₹ 32.69/Kg as on December 31, 2021 as against 1.87 lac tons valued at ₹ 31.91/Kg as on December 31, 2020.

Power Segment

Financial

Particulars	Revenues (₹ cr)	Revenue Contribution %	PBIT (₹ cr)
Q3 FY22	110.6	9.0	34.1
Q3 FY21	112.7	8.7	30.6
9M FY22	204.6	6.5	57.7
9M FY21	217.4	6.0	60.0

Operational

Power Generation [#]	Power Export to UPPCL [#]	Realizations (₹/unit)
21.66	10.60	3.34
23.12	11.75	3.22
38.74	17.84	3.25
41.95	19.03	3.18

Crore units

Distillery/Chemical Segment

Financial

Operational

Particulars	Revenues (₹ cr)	Revenue Contribution %	PBIT (₹ cr)	Chemicals (Lac KG)		RS/ Ethanol (Lac BL)	
				Production	Sales	Production	Sales
Q3 FY22	294.3	24.0	36.3	70.00	67.47	281.31	267.60
Q3 FY21	233.7	17.9	62.3	78.88	70.82	296.04	319.72
9M FY22	874.5	27.6	159.5	187.47	187.48	848.55	821.74
9M FY21	620.4	17.2	139.7	181.91	186.46	795.75	834.84

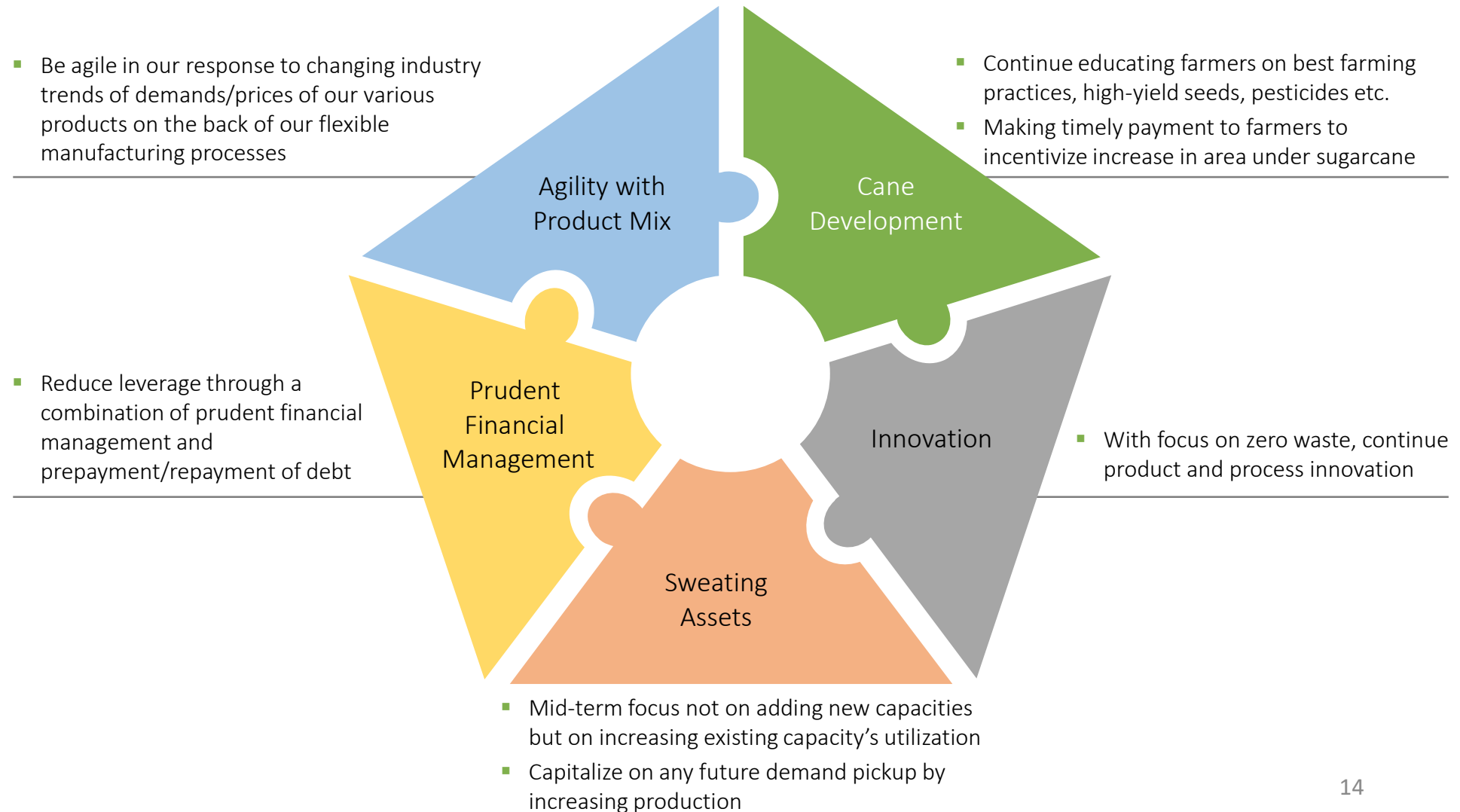
- For Ethanol (B-Heavy and C-Heavy derived), average realizations stood at ₹53.04 per BL in Q3 FY22 as compared to ₹ 51.20 per BL in Q3 FY21.
- Sale of ethanol derived out of B-heavy molasses stood at 267.60 Lac BL in Q3 FY22.
- Sale of ethanol derived out of C-heavy molasses stood at Nil in Q3 FY22 against 103.52 Lac BL in Q3 FY 21.
- Average realizations for Chemicals stood at ₹106.44/Kg in Q3 FY22 as compared to ₹ 65.81/kg in Q3 FY21

Key Highlights



Future Business Strategy

We are currently one of the leading integrated sugar companies in India. We plan to increase our asset utilization while we keep improving on our best practices





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