



BSE Limited	The National Stock Exchange of India Limited
Listing & Compliance Department	Listing & Compliance Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1 Block G,
Dalal Street, Mumbai - 400001	Bandra Kurla Complex,
	Bandra (E), Mumbai – 400051
Security Code: 532796	Symbol: LUMAXTECH

Subject: Investor Presentation for the 2<sup>nd</sup> Quarter and Half Year ended on 30<sup>th</sup> September, 2021

Dear Sir/ Ma'am,

Please find enclosed herewith the Investor Presentation of the Company for the  $2^{nd}$  Quarter and Half Year ended on  $30^{th}$  September, 2021.

The same shall also be made available on the website of the Company www.lumaxworld.in/lumaxautotech.

This is for your information and records.

Thanking you,

Yours faithfully,

For LUMAX AUTO TECHNOLOGIES LIMITED

ANIL TYAGI COMPANY SECRETARY M. NO. A 16825

Encl: As Stated above











# **Lumax Auto Technologies Limited**

**Investor Presentation – Q2 FY2122** 



#### **Safe Harbor**



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# **Lumax-DK Jain Group**



# **Lumax-DK Jain Group**







#### **Two Listed Entities**



#### **Lumax Industries Limited**

#### **Products & Services**

End-to-end Automotive Lighting Solutions

HVAC Panels and other electronic components

#### **Partnerships**

- Stanley Japan
- SL Corporation Korea

# 41%

## **Lumax Auto Technologies Limited**

#### **Products & Services**

Integrated Plastic modules, 2-wheeler Chassis, 2/3-wheeler Lighting, Gear Shifters, Emission systems, Transmission Products, Seat Frames, Aftermarket, Telematics Products and Services, Oxygen Sensors, On-board Antennas, Electric devices and components including software related to automotive industry

#### **Partnerships**

- Cornaglia Italy
- Mannoh Japan
- Ituran Israel
- FAE Spain

- JOPP Germany
- YOKOWO Japan
- Alps Alpine Japan

■ Lumax Industries Limited

■ Lumax Auto Technologies Limited

■ Other Entities





# **Purpose, Vision & Values**



We deliver PRIDE and PROGRESS with POSITIVITY



Our Group Purpose

Respect

**I**ntegrity

**P**assion

**E**xcellence



Our Values

HIGH PERFORMANCE
Global Organisation in whom all stakeholders have ABSOLUTE TRUST



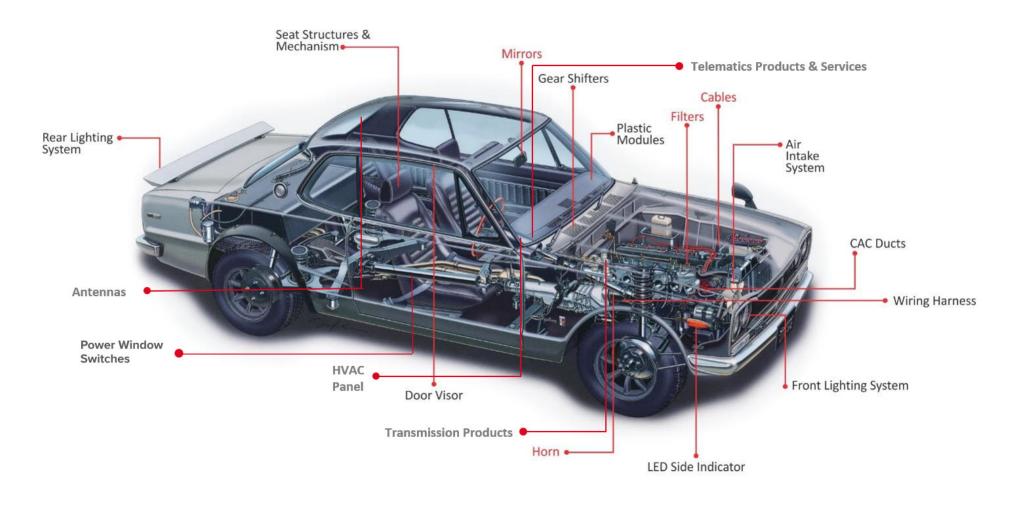
Our Vision





# **Diversified Product Range – 4-wheelers**



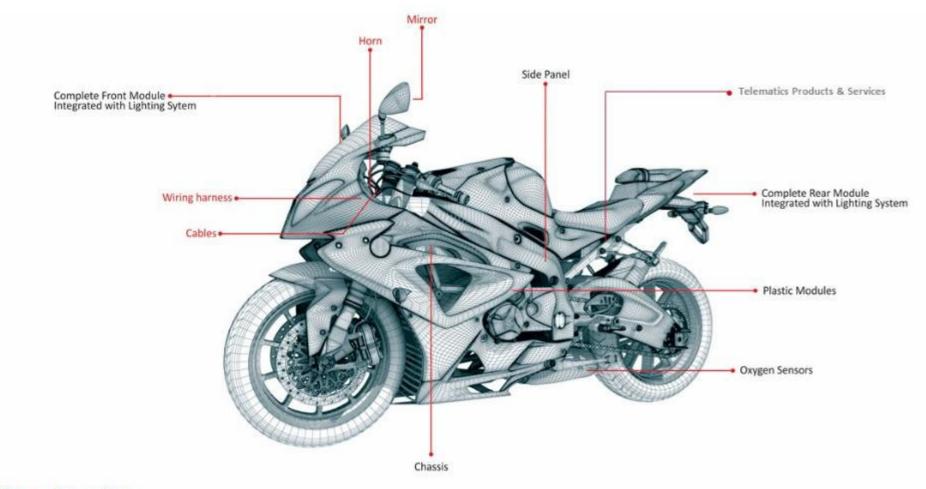


Destination Boards & Urea Tanks for Commercial Vehicle
 Aftermarket products



# **Diversified Product Range – 2-wheelers**



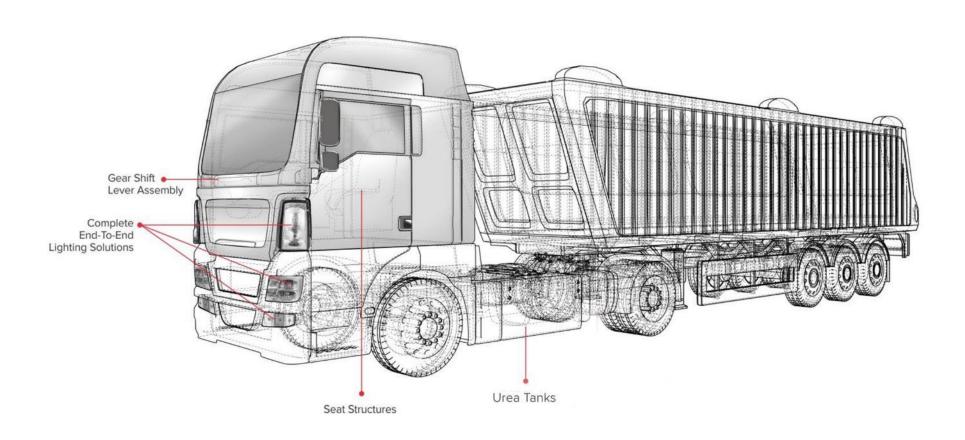


■ Aftermarket products



# **Diversified Product Range – Commercial Vehicles**







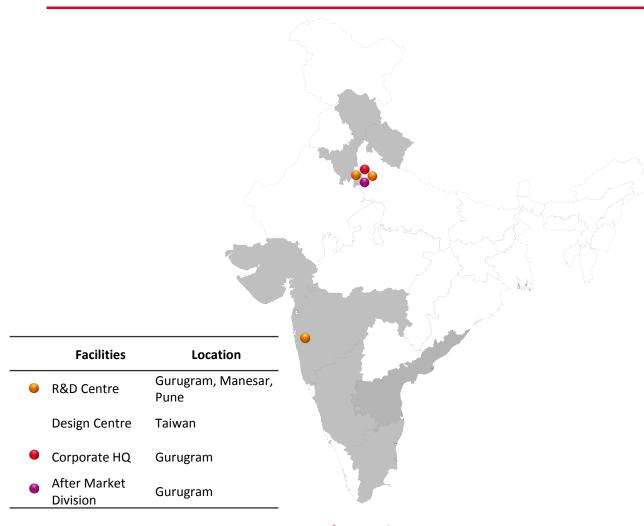
# **Diversified Product Range – Farm Equipment Sector (FES)**





# **33 Locations close to Customers**





#### 33 Plants in 8 States

Lumax Industries Limited & Lumax Auto Technologies Limited, along with its subsidiaries, JVs & Associates

State	Mfg Locations	#
Haryana	Bawal	1
	Dharuhera	1
	Gurugram	3
	Manesar	4
Maharashtra	Pune	9
	Waluj	3
Karnataka	Bengaluru	2
Gujarat	Sanand	1
	Mehsana	1
Tamil Nadu	Sriperumbudur	1
Andhra Pradesh	Anantpur	1
Uttarakhand	Haridwar	1
	Pantnagar	4
Himachal Pradesh	Kale Amb	1
Total		33

# **Fostering Partnerships to Deliver Excellence**



# STANLEY

#### Japan

**Relationship Since 1984** 

JV for lighting, HVAC panels and other electronics

37.5% in Lumax Industries Ltd.



#### Korea

**Relationship Since 1997** 

JV for lighting and other automotive parts

78.72% in SL Lumax Ltd.



#### Italy

**Relationship Since 2007** 

JV for emission systems

50% in Lumax Cornaglia Auto Technologies Pvt. Ltd.

#### HOMMAN

#### Japan

**Relationship Since 2008** 

JV for gear shifters

45% in Lumax Mannoh Allied Technologies Ltd.



#### Israel

**Relationship Since 2017** 

JV for sale of telematics products and services

50% in Lumax Ituran Telematics Pvt. Ltd.



#### **Spain**

**Relationship Since 2017** 

JV for oxygen sensors

49% in Lumax FAE Technologies Pvt. Ltd.



#### Germany

**Relationship Since 2019** 

JV for manufacture and supply of transmission products

50% in Lumax Jopp Allied Technologies Ltd.



#### Japan

**Relationship Since 2020** 

JV for manufacture and supply of antennas & other vehicle communication products

#### **ALPS/ILPINE**

#### **Japan**

July 2021

JV for manufacture and supply of electric devices and components

50% in Lumax Alps Alpine India Pvt. Ltd.

# **Relationships with Diversified Customers**



#### **Two Wheeler**



























#### **Four Wheeler**

















ŠKODA

#### **Commercial Vehicle**



















# **Relationships with Diversified Customers**



## **Tractor/FES**

## Mahindra Rise.











#### **Defence & Aero Space**



#### **Export**



















... Strong After Market Exports Presence







**Driving Growth through Diversified Products** 

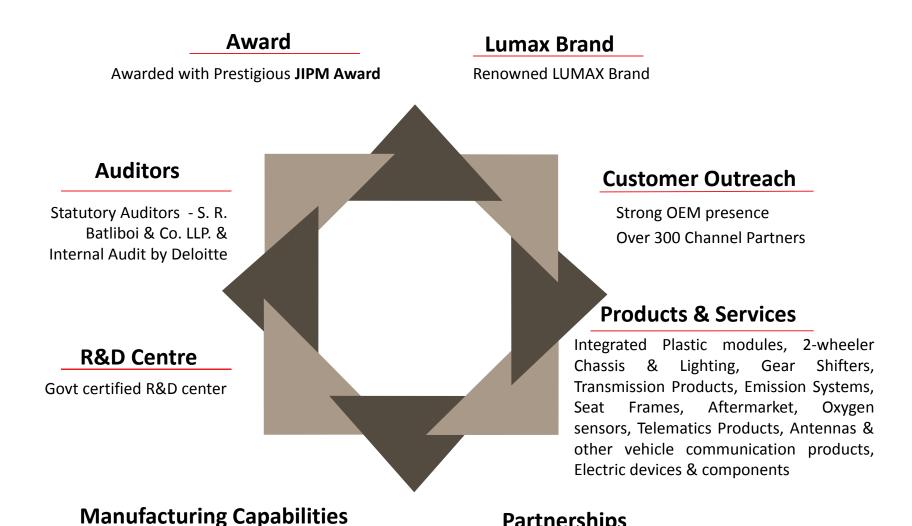


# **Competitive Strengths**

Manufacturing Plants with Quality

Certifications across India





**Partnerships** 

with Global Players

7 Successful Partnerships



#### **Milestones**



**1981:** Lumax Auto Electricals was established to manufacture 2-wheeler Lighting at Bhosari, Maharashtra

**1988:** Name of the company was changed to Dhanesh Auto Electricals Pvt Limited

**1997:** A Unit was setup in Waluj, Maharashtra to manufacture Chassis

**2000:** The company was selected as cluster member for TPM activities by Bajaj Auto

**2002:** Setup the Plant at Chakan, Maharashtra to manufacture 2-wheeler Lighting

1981-2005

**2006:** Lumax DK Auto Industries Limited became a 100% subsidiary. Name of the company was changed to Lumax Auto Technologies Limited

**2007:** Setup Seat frame manufacturing plant in PCNTDA, Bhosari, Maharashtra.

JV company with Cornaglia, Italy started as Lumax Cornaglia Auto Technologies Pvt Limited.

Lumax Auto Technologies Limited listed on Stock exchange

2006-2008

2009-12

**2009:** Entered a TA with Mannoh Industrial Company, Japan for manufacturing of Gear Shift Lever

**2010:** Setup a unit at Kala- Amb, HP to manufacture diversified auto components for After Market

**2011:** Setup state-of-the art Surface Mounted Technology unit in Manesar, Haryana

**2012:** Setup the first Robotic Motorcycle Chassis plant in Waluj, Maharashtra. Pantnagar plant received TPM excellence award from JIPM

**2013:** Setup a plant at Narsapur, Karnataka to manufacture Moulded parts

2013-15

Formed JV with Gill Austem LLC, USA to manufacture Seat frames & Mechanism

**2014:** JV company with Mannoh Industrial Company, Japan started as Lumax Mannoh Allied Technologies Limited

**2015:** Setup another Robotic Motorcycle Chassis plant in Waluj, Maharashtra

Formed JV with Sipal, Italy for Aerospace & Defence Engineering services



#### **Milestones**



2021

**2016:** Pantnagar plant received TPM consistency award from JIPM

**2017:** Chakan plant received TPM excellence award from JIPM

Formed a JV with Ituran Location and Control Limited, Israel to provide Telematics Products and Services

Formed a JV with FAE, Spain to manufacture Oxygen Sensors

Set up Assembly facility in Mehsana, Gujarat under LMAT

**2018:** Setup an R&D center under Lumax Cornaglia Auto Technologies Pvt Limited at Pune

**2019:** Inauguration of Chassis facility at Aurangabad

JV with JOPP, Germany to manufacture and supply transmission products to the Indian automotive industry

Subsidiary entity Lumax DK Auto Industries Limited merged with the Standalone entity

Bengaluru plant received TPM consistency award from JIPM

2019

2021: JV with Alps Alpine to manufacture and sell electric devices and components including software related to the automotive industry

JV with Yokowo, Japan to manufacture and supply Antennas and other vehicle communication products

2020

award

Start of Commercial Production in Pantnagar, Uttarakhand under LCAT Start of Commercial Production by Lumax FAE

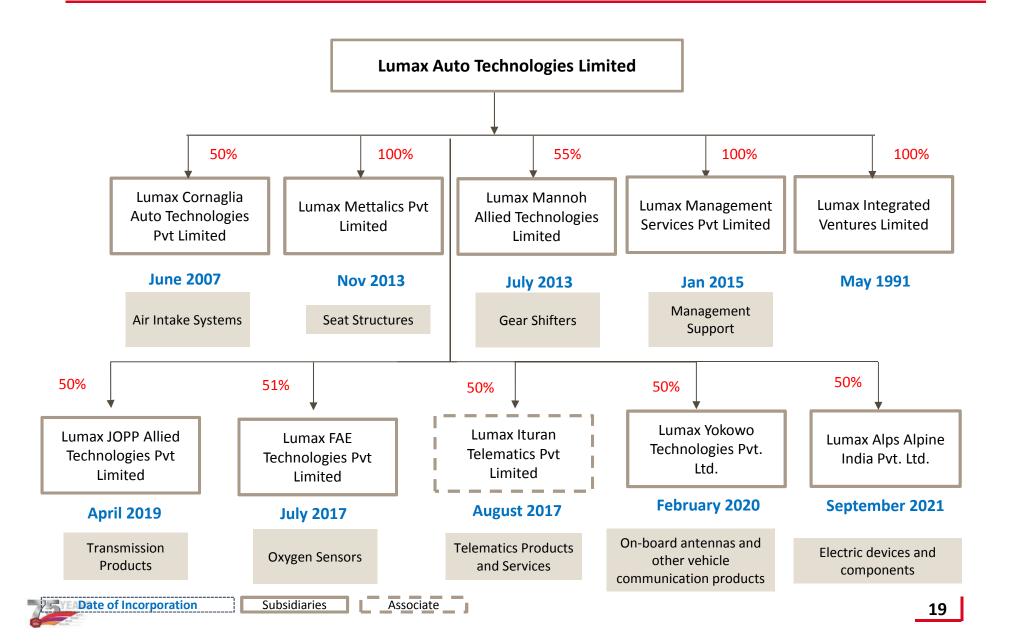
Lumax Gill Austem Technologies Pvt Ltd. name changed to Lumax Mettalics Pvt. Ltd. and becomes 100% subsidiary of LATL.

2016-2018



# **Well defined Corporate Structure**





# **Fostering Partnerships to Deliver Excellence**





JV for Emission Systems

Relationship Since 2007

50% in Lumax Cornaglia Auto Technologies Pvt Limited



JV for Gear Shifters

Relationship Since 2008

45% in Lumax Mannoh Allied Technologies Limited



Spain

JV for Oxygen Sensors

2017

49% in Lumax FAE Technologies Pvt Limited



Israel

JV for Telematics Products and Services

2017

50% in Lumax Ituran Telematics Pvt Limited



Germany

JV for Gear Shift Towers, AMT Kits & AGS

2019

50% in Lumax JOPP Allied Technologies Pvt Limited



Japan

JV for Antennas & other Vehicle Communication Products

2020

50% in Lumax Yokowo Technologies Pvt Limited



Japan

JV for manufacture and supply of electric devices and components

2021

50% in Lumax Alps Alpine India
Pvt Limited



# **Cater to Diversified Segments**





- ✓ Lighting Module(incl. HL/TL/Indicators & Others)
- ✓ Chassis for 2-wheelers
- ✓ Fabricated parts for 3wheelers
- ✓ Integrated Plastic Modules
- ✓ Oxygen Sensors
- ✓ Telematics Products and Services



- ✓ Gear Shift Lever
- ✓ Gear Shift Tower
- ✓ Control Housing
- ✓ Intake Systems
- ✓ Seat Structures
- ✓ Integrated Plastic Modules
- ✓ Telematics Products and Services



- ✓ Integrated Plastic Modules
- ✓ Gear Shift Lever
- ✓ Seat Structures
- ✓ Telematics Products and Services
- ✓ Urea Tank

After Market Presence in all Segments



# **Key Customer Relationships**



#### **Four Wheeler**













#### Tier 1



ŠKODA







#### **Commercial Vehicle**









#### **Two Wheeler**





#### **Export**

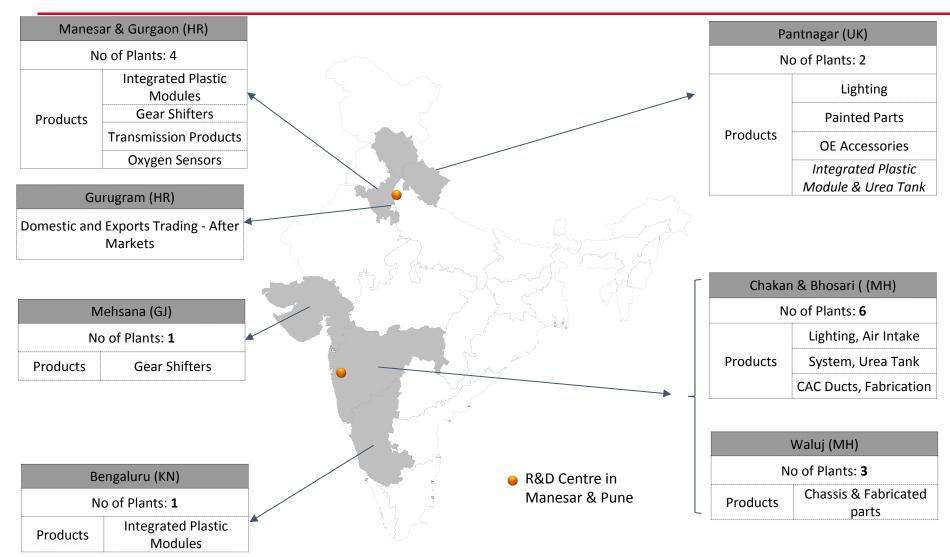






# **Strategic Locations Close to Customers**

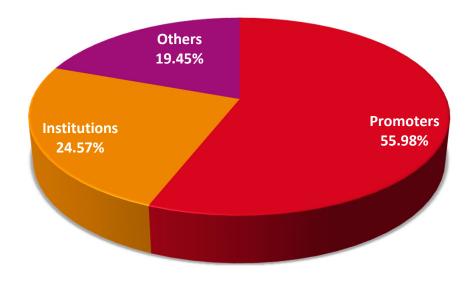




17 Plants in 5 States



# **Shareholding breakup**





# **Clear focus on Improving Performance**



1	Achieve Leadership in India & Set Sight on the Global Market
2	The Only Gear Shifter Manufacturer in India to have Localised R&D Capability and Gearing to Access the Global Markets
3	Emission Systems – Increase Presence in Domestic Market & Enhance Customer Outreach
4	Seat Frames & 2-Wheeler Chassis – Increase Presence in Domestic Market & Enhance Customer Outreach
5	Diversification – All Diversifications Planned in Future to be under LATL
6	Ramping-up "After Market Business" to see Accelerated Growth
7	Benefits from BS VI



## **Experienced Promoters**





Mr. Dhanesh Kumar Jain Chairman

- He is 79 years of age & holds a MBA degree from Delhi university & has successfully completed President Management Program from Harvard Business School
- Over 50 years of experience in the automotive industry in management, operations & administrative roles
- He has held various industry positions
- Past president of ACMA, president suppliers association – Toyota Kirloskar Motors, Chairman of Trade Fairs Committee ACMA, Co-chairman of Regional Committee on Membership of Northern Region CII, Past Chairman of CSR sub-committee of the Northern Region of CII



Mr. Anmol Jain Managing Director

- He is 42 years of age & holds Bachelors in Business Administration in Finance & Supply Chain Management (Double major) from Michigan State University, U.S.A.
- He worked as a Management Trainee with GHSP, U.S.A. & subsequently, joined Lumax Group, in 2000 & has over 20 years of experience
- He has held various positions in Industry associations - He was the National Coordinator of ACMA- YBLF from 2014-16. He was also the Chairman CII Haryana State Council in 2012-13
- He is currently the President of Honda Cars India Supplier's Club & MC member of Bajaj Auto Vendor Association and Executive Council member of ACMA



Mr. Deepak Jain Director

- He is 46 years of age & is a Business Graduate from Illinois Institute of Technology, USA with specialization in Operations Management & International Business
- He has undergone extensive training at Stanley Co. Limited, U.S.A. & Stanley Electric Co. Limited, Japan. He has over 25 years experience
- He is the immediate Past President of ACMA, he was chairman of ACMA's HR/IR & Skill Development Committee, past chairman of Sustainable Technology Development Committee of ACMA, past National Coordinator of Young Business Leader Forum of ACMA and past president of Supplier's club, Honda Cars India Limited. He is also Chairman CII Northern Region Regional Committee on Advanced Manufacturing
- He is member of Young President's organization and Entrepreneurs organization. He also holds the position of Vice President of Toyota Kirloskar Supplier's Association



# **Supported by Strong Independent Directors**





Mr. Roop Salotra

- He is 71 years of age & is a Mechanical Engineer, followed by various Management Development programs
- He retired from SRF
  Group, after spending
  24 years, as CEO &
  President, is now an
  advisor to the
  Managing Director of
  SRF Limited. He has
  been actively involved
  in CII Climate Change
  & Environment
  councils. He is former
  Chairman of Indian
  Chemical CouncilNorthern Region



Mr. Milap Jain

- He is 70 years of age & holds B.A. (Pol.Sc. Hons.) from Revenshaw College, Cuttack
- He is a retired Indian Revenue Service Officer with 38 years of service. He retired as Chief Commissioner of Delhi, Income Tax Department, Govt. of India. Currently he is a Director of Mahavir International, a NGO



Ms. Diviya Chanana

- She is 51 years of age and she is a Graduate & holds Diploma in Travel and Tourism. She has over 15 years of rich experience in the said field
- She is Executive
   Director of Damus
   Travels Private
   Limited. The
   Company is
   engaged in
   supporting and
   auxiliary transport
   activities; activities
   of travel agencies



Mr. Arun Malhotra

- He is 63 years of age & holds B.E Mechanical & MBA from IIM, Kolkata
- He is an Indian automotive sector veteran, his last assignment was as the Managing Director of Nissan India and thereafter as Senior Corporate Advisor at Nissan India
- He has over 30 years of experience with organization like Escorts, Bajaj Auto Ltd, and Maruti Suzuki India Ltd



Mr. A P Gandhi

- •He is 83 years old & is a mechanical engineer
- He has held top leadership positions in prestigious organisations having over 40 years of experience
- His last assignment was as President at Hyundai Motors India Limited. Prior to that he was Chief Executive –R&D at Escorts Limited & at Telco before that, holding various senior positions in the area of manufacturing operations



# **Professional & Experienced Team**





Mr. Sanjay Mehta Director & Group CFO Age: 54 years Experience: 29 Years



Mr. Vikas Marwah Chief Executive Officer Age: 54 years Experience: 30 Years



Mr. Naval Khanna
Corporate Head – Taxation
Age: 63 years
Experience: 43 years



Mr. Raajesh Gupta Group Company Secretary Age: 51 Years Experience: 28 Years



Mr. Sanjay Bhagat Head After Market Age: 54 years Experience: 29 years



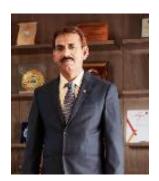
Mr. Atul Jain
Corporate Head - Materials
Age: 52 years
Experience: 29 Years



Mr. Rajesh Dubbewar Head Metallic Age: 53 years Experience: 30+ years



Corporate
Communication
Age: 52 years
Experience: 26 Years



Mr Anil Tyagi Company Secretary Age: 49 years Experience: 22 years



Mr. Ashish Dubey Chief Financial Officer Age: 53 years Experience: 29 Years







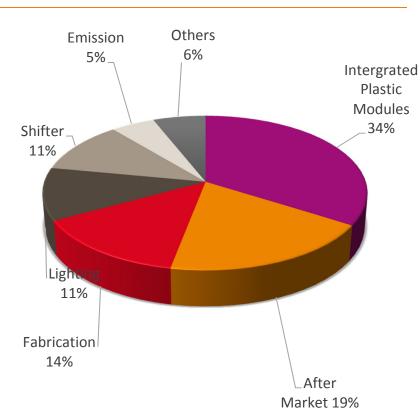




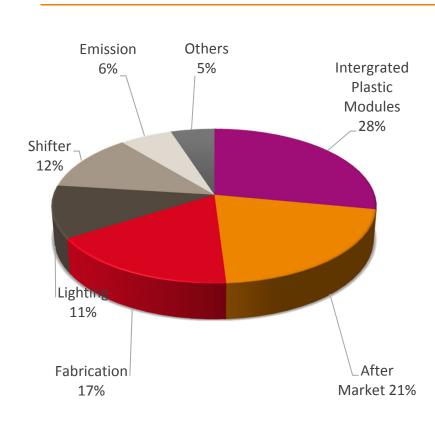
# **Product-wise Revenue Q2FY22**



# Product-wise Revenue mix Q2FY21 (Rs. 284 Crores)



# Product-wise Revenue mix Q2FY22 (Rs. 403 Crores)

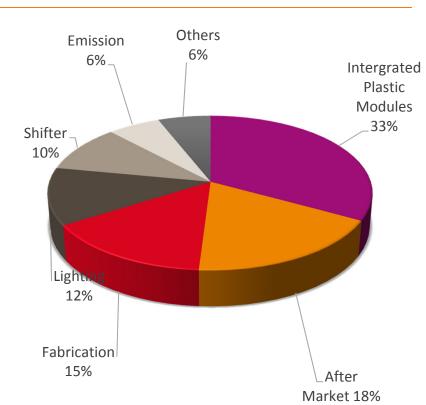




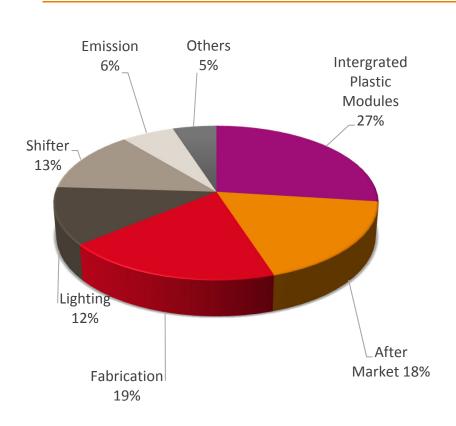
## **Product-wise Revenue H1FY22**



# Product-wise Revenue mix H1FY21 (Rs. 355 Crores)



# Product-wise Revenue mix H1FY22 (Rs. 663 Crores)



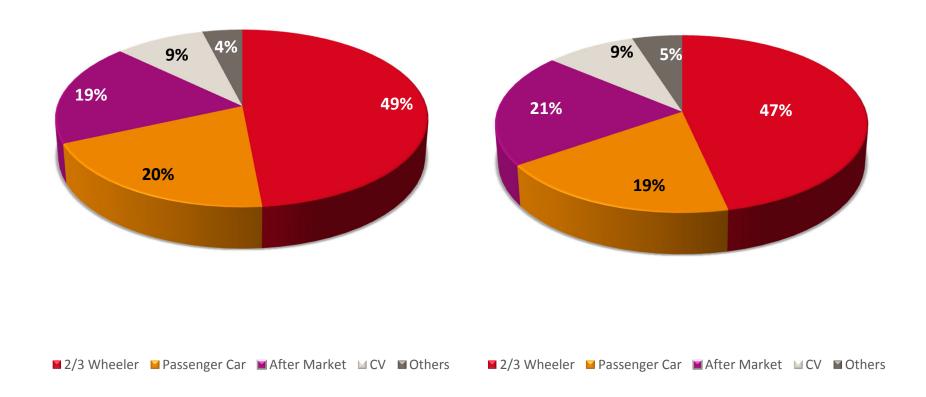


# **Segmental Revenue Break-Up Q2FY22: Category**



Category Q2FY21 (Rs. 284 Crores)

Category Q2FY22 (Rs. 403 Crores)



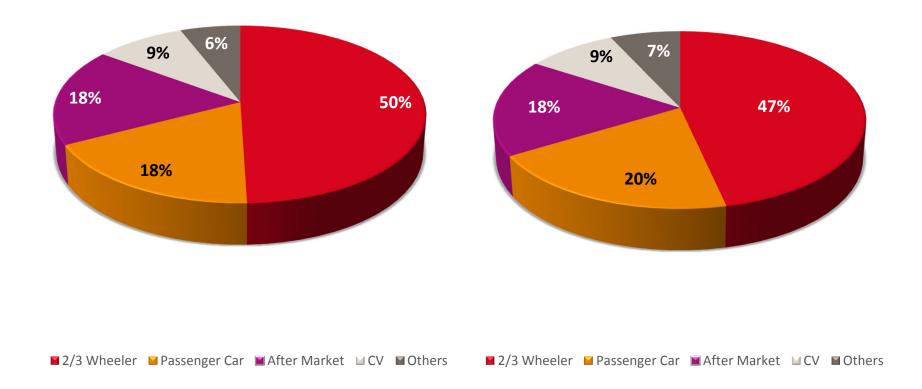


# **Segmental Revenue Break-Up H1FY22: Category**



Category H1FY21 (Rs. 355 Crores)

Category H1FY22 (Rs. 663 Crores)



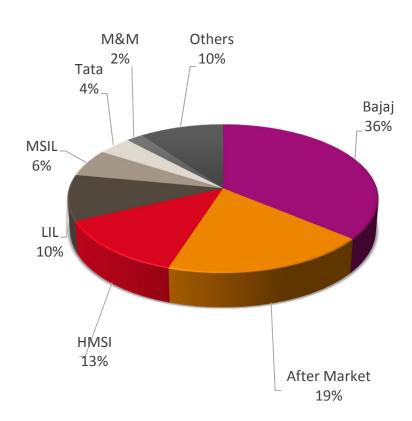


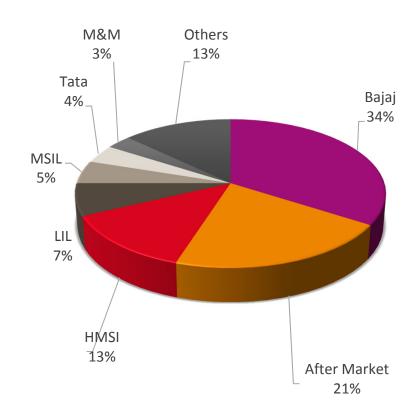
# **Customer wise – Revenue Q2FY22**



Customer wise Q2FY21 (Rs. 284 Crores)

Customer wise Q2FY22 (Rs. 403 Crores)





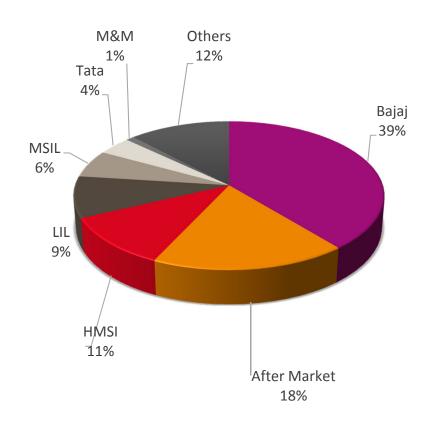


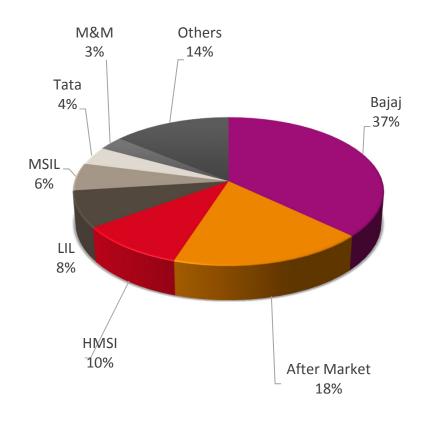
## **Customer wise – Revenue H1FY22**



Customer wise H1FY21 (Rs. 355 Crores)

Customer wise H1 FY22 (Rs. 663 Crores)

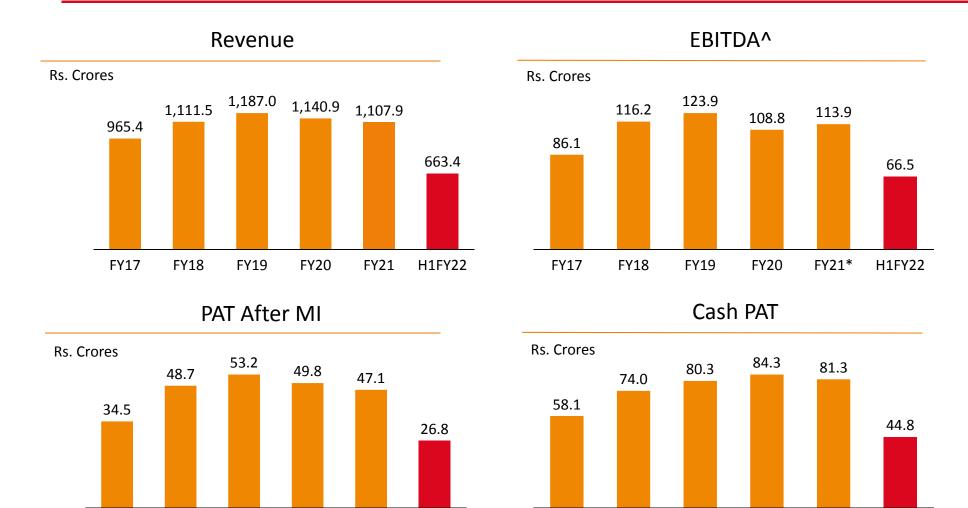






## **Strong historical financial performance**





Consolidated

**FY17** 

FY18

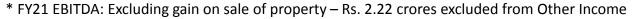
FY19

FY20

^EBITDA includes share of profits from JV's & other income

H1FY22

FY21



FY17

FY18

**FY19** 

FY20

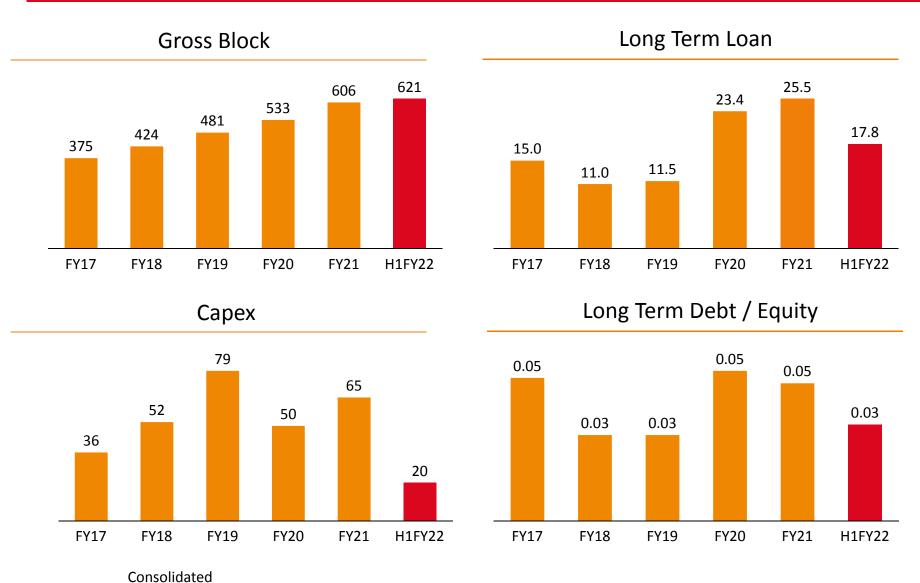
FY21



H1FY22

## **Expansion funded through Internal Accruals**



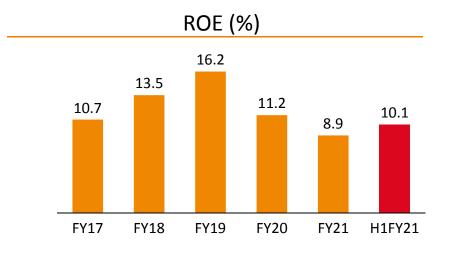


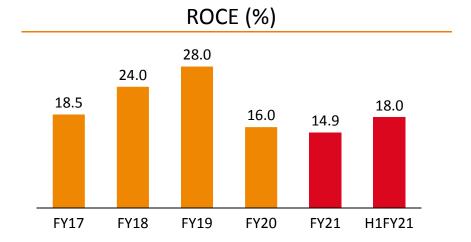


Rs. Crores

#### **Return Ratios**

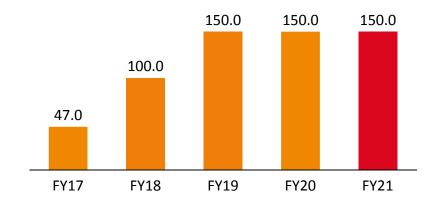


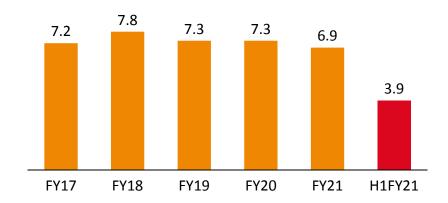


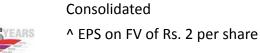


Dividend (% of Face Value)

EPS^ (in Rs.)







 $\label{eq:ROCE} ROCE = EBIT / Capital Employed$   $\label{eq:Capital Employed = Networth + Long Term Debt including Current Maturity}$   $\label{eq:Roce} Networth = Shareholder's Equity - OCI Reserve$ 

## **Consolidated P&L Statement**



Particulars (Rs. in Crores.)	Q2 FY22	Q2 FY21	Y-o-Y	H1 FY22	H1 FY21	Y-o-Y
Revenue	403.0	283.8	42%	663.4	354.7	87%
Raw Material Consumption	273.4	190.5		449.4	238.5	
Employee Expenses	42.4	31.3		79.3	53.7	
Other Expenses	42.4	32.2		73.8	45.1	
Other Income	3.2	3.3		6.0	7.3	
Profit of JV	-0.1	0.04		-0.5	0.1	
EBITDA	47.8	33.2	44%	66.5	24.7	169%
EBITDA %	11.9%	11.7%		10.0%	7.0%	
Depreciation	9.4	8.1		18.0	15.9	
Finance Cost	2.1	2.5		4.4	5.6	
Profit Before Tax	36.3	22.6	60%	44.1	3.1	1300%
Tax	10.0	6.9		12.9	2.2	
Profit After Tax (Before Minority Interest)	26.3	15.7	67%	31.2	0.9	3347%
Minority Interest	2.9	0.4		4.4	-2.1	
Adjusted Profit After Tax	23.4	15.3	53%	26.8	3.0	784%
PAT Margin%	5.8%	5.4%		4.0%	0.9%	
EPS	3.43	2.25		3.93	0.44	



## **Consolidated Balance Sheet**



ASSETS (Rs. in Crores.)	Sep-21	Mar-21
Non-current assets		
Property, plant and equipment	330.4	331.5
Capital work-in-progress	13.8	9.3
Investment Property	12.8	17.6
Right-to-use asset	36.2	28.1
Goodwill	0.2	0.2
Other Intangible assets	3.0	3.3
Investment in Jointly controlled Entities	1.6	1.0
Financial assets		
Investments	80.9	89.4
Loans	0.1	0.1
Others	6.9	6.1
Income Tax Assets	6.9	6.8
Other non-current assets	16.6	9.3
Deferred Tax Assets (net)	0.01	0.1
Sub-total - Non-Current Assets	509.5	502.9
Current assets		
Inventories	99.2	83.6
Financial assets		
Loans	0.6	0.6
Investments	41.0	40.3
Trade receivables	250.7	223.0
Cash and cash equivalents	31.5	16.7
Bank balances other than Cash	90.1	81.3
Other Financial Assets	7.5	12.7
Other current assets	40.5	28.6
Assets held for Sale	-	-
Sub-total - Current Assets	561.2	486.7
TOTAL - ASSETS	1070.7	989.7

EQUITY & LIABILITIES	Sep-21	Mar-21	
Equity			
Equity Share capital	13.6	13.6	
Non Controlling Interest	43.4	40.4	
Other equity	514.7	517.1	
Sub-total - Shareholders' funds	571.7	571.1	
LIABILITIES			
Non-current liabilities			
Financial liabilities			
Borrowings	11.7	5.5	
Lease Liability	28.1	18.7	
Provisions	6.6	6.3	
Deferred tax liabilities (net)	13.0	14.1	
Sub-total - Non-current liabilities	59.4	44.6	
Current liabilities			
Financial liabilities			
Borrowings	95.7	66.9	
Lease Liability	6.1	7.3	
Trade payables	218.9	204.8	
Other financial liabilities	33.1	32.6	
Provisions	18.1	15.4	
Other current liabilities	63.6	44.4	
Current tax liabilities	4.1	2.7	
Sub-total - Current liabilities	439.5	374.0	
TOTAL - EQUITY AND LIABILITIES	1070.7	989.7	



## **Consolidated Cash Flow Statement**



Particulars (Rs in Cr)	H1FY22	H1FY21
Profit before tax from continuing operations	44.1	3.1
Adjustments	18.8	14.3
Operating profit before working capital changes	62.9	17.5
Changes in working capital	-17.7	49.9
Cash generated from operations	45.2	67.4
Direct taxes paid (net of refund)	-12.5	-4.1
Net Cash from Operating Activities	32.7	63.3
Net Cash from Investing Activities	-23.5	-44.2
Net Cash from Financing Activities	5.7	-48.2
Net Change in cash and cash equivalents	14.9	-29.1
Opening Cash Balance	16.7	37.0
Closing Cash Balance	31.5	7.8















Aurangabad plant won the Gold Award in the category of Quality Circle at the 54th Mini Convention 2021 organised by QCFI in July 2021.



We wish best of luck for all your future endeavors.

Chinchwad plant won the Gold Award in the category of Quality Circle at the 54th Mini Convention 2021 organised by QCFI in July 2021.



Aurangabad plant bagged the 2nd Position under Productivity Category at the 16th Quality Circle Competition (Virtual) organised by ACMA Western Region in July 2021.









Aurangabad plant won the Silver Recognition Award in the category - Manufacturing Sector Tier I - Productivity Improvement for the Project - Output / Man improvement in Swing Arm pipe through low cost automation at the 5<sup>th</sup> CII National Competition on Low Cost Automation held in February 2021.



Lumax Mettalics Private Limited, Pune won the Gold Award in the category Excellence in HSE – Small at the ACMA Excellence Awards 2020 in February 2021.





Bengaluru plant won JIPM-TPM award for excellence in Category A for the year 2019







Toyota Kirloskar Motor Pvt Ltd. recognised the efforts and commitment of Lumax Mannoh Allied Technologies Limited towards providing timely and quality delivery to Toyota in 2020.



Pantnagar plant won the Silver Award in Excellence in HSE (Health, Safety and Environment) - Very Large Category at ACMA Technology Summit & Awards in November, 2019.



Lumax Mannoh Allied Technologies Limited, Manesar won the Bronze Award in Excellence in HR at the ACMA Technology Summit & Awards in November, 2019.







Lumax Mannoh Allied Technologies Limited, Manesar bagged Silver Award at ICQCC 2019 held at Tokyo, Japan in September, 2019. A total of 368 teams from 13 countries participated in the global Quality Control Circles competition.



Lumax Mannoh Allied Technologies Limited awarded for Improvement in Quality Performance by Maruti Suzuki India Limited in May, 2019



Lumax Cornaglia Auto Technologies Pvt. Ltd. was awarded the Silver Award in Manufacturing Excellence (Medium Category) and Lumax Auto Technologies Limited, Pantnagar was awarded the Silver Award in Manufacturing Excellence (Large Category) by ACMA in 2019







Lumax Mettalics Pvt Ltd won the Gold Award in Excellence in HSE (Health, Safety & Environment) - Small Category at the ACMA Technology Summit & Awards in November, 2019.



Chakan Plant, Received JIPM Award for TPM Excellence, Category B on 23<sup>rd</sup> March 2017







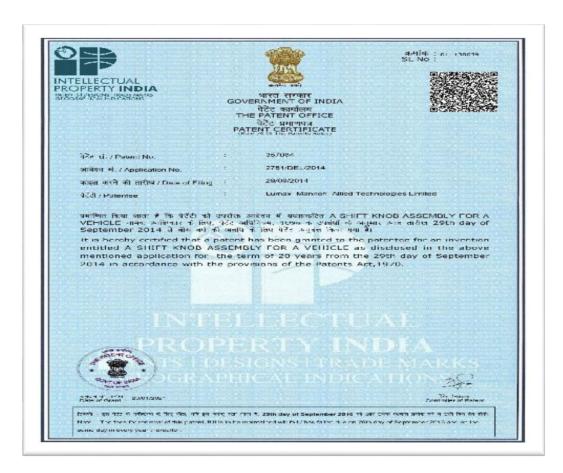
Won the prestigious Gold award for Top 100 best annual report from League of American Communications Professionals (LACP) for excellence within its industry for the financial year 2018-19



Won the prestigious Platinum award for best annual report from League of American Communications Professionals (LACP) for excellence within its industry for the financial year 2019-20







Lumax Mannoh Allied Technologies Ltd. received first ever Patent registration from the Government of India for invention in "Shift Knob Assembly" in January 21



# **State-of-the-Art Manufacturing Facilities**









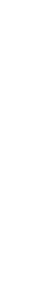




# **State-of-the-Art Manufacturing Facilities**













#### **CSR Initiatives**









#### **Education**

Towards its endeavour to give back to society, the group has taken various initiatives towards Education of the underprivileged. Four schools in the NCR region, close to its facilities have been adopted, starting with improving its infrastructure, to facilitating the annual fee so as to ensure a conducive environment for learning and continuity in education.

Also provide support towards maintaining good health of the community around its facilities













#### For further information, please contact:

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#### **Investor Relations Advisors:**



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