



OMEGA INTERACTIVE TECHNOLOGIES LIMITED

General Manager-Listing
Corporate Relationship Department
BSE Limited
P.J.Towers, Dalal Street,
Mumbai-400001

SUB.: INTIMATION IN TERMS OF REGULATION 30 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - ALLOTMENT OF WARRANTS

REF: OMEGA INTERACTIVE TECHNOLOGIES LIMITED (BSE SCRIP CODE - 511644)

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform you that members of the Board of Directors of the Company through resolution by circulation on 23rd February, 2024 have approved and allotted 20,91,249 (Twenty Lakh Ninety One Thousand Two Hundred Forty Nine) warrants at a price of 128/- each (Rupees One Hundred Twenty Eight only) per warrant aggregating to 26,76,79,872 (Rupees Twenty Six Crore Seventy Six Lakh Seventy Nine Thousand Eight Hundred Seventy Two only) convertible into equal number of equity shares within a period of 18 (Eighteen) months from the date of allotment of the Warrants to the allottees as disclosed in **Annexure-I** on Preferential Basis in accordance with the special resolution passed by shareholders in Extraordinary General Meeting held on 9th December, 2023 and pursuant to In-principle approvals granted by BSE Limited vide their respective letter dated 14th February, 2024. The details of allotment to allottees and pre and post allotment effect of the same are attached herewith as **Annexure-I**.

An amount equivalent to 25% of the Warrant Issue Price has been received upfront by the Company of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the conversion option attached with warrant(s).

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company subject to completion of necessary corporate actions and receipt of listing and trading approvals.

You are requested to kindly take the same on record.

FOR, OMEGA INTERACTIVE TECHNOLOGIES LIMITED

ARUN KUMAR
DIRECTOR
DIN: 09055964

CIN: L67120MH1994PLC077214



Regd Office: E-308, Crystal Plaza, New Link Road,
Ancheri (W), Mumbai - 400053, Maharashtra India



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Annexure-I.

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

SR NO	Name of the Allotees	Category	Pre-issue Equity Shareholding	No. of warrants Allotted	Post-Issue Equity Shareholding (assuming full conversion of warrants)	
					Shares	%
1	Jayesh Amrutlal Shah	Promoter	1,19,151	6,27,473	746624	28.81%
2	Prabhat V Somani	Non-Promoter	-	3,65,944	3,65,944	14.12%
3	Asha Vishnu Somani	Non-Promoter	-	3,65,944	3,65,944	14.12%
4	Hansa B Patel	Non-Promoter	-	3,65,944	3,65,944	14.12%
5	Saurabh Madhusudan Patel	Non-Promoter	-	3,64,344	3,64,344	14.06%
6	Falgun Sudhirbhai Brahmbhatt	Non-Promoter	-	1,600	1,600	0.062%
	Total		-	20,91,249	-	-

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