

SOBHAGYA MERCANTILE LIMITED

CIN: L45100MH1983PLC031671

Registered Office - B-61, Floor 6, Plot No. 210, B-Wing, Mittal Tower, Free Press Journal Marg,
Nariman Point, Mumbai - 400021, Maharashtra, India

Contact Details: - Phone - 022-22882125 email - sobhagyamercantile9@gmail.com

website: www.sobhagyaltd.com

To,
Department of Corporate Service (DCS-CRD),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Date: 10th April, 2024

Subject: - Intimation of Board Meeting to be held on Tuesday, 16TH Day of April, 2024 pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code: 512014 (SOBHAGYA MERCHANTILE LTD.)

Dear Sir / Madam,

In terms of Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, 16th Day of April, 2024, at the Corporate Office of the Company situated at 526, 1st floor, Bhangdiya House, near GetWell Hospital, Dhantoli, Nagpur, Maharashtra 440012 inter alia, to transact the following businesses:

1. To consider, discuss and approve various matters in connection with the Rights Issue including the terms and conditions such as determination of the Rights Issue price and related payment mechanism, Rights Issue size, Rights Entitlement Ratio, Record Date, Rights Issue Opening and Closing Date, approval of Letter of Offer and other matters incidental or connected therewith.

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company dated 12th August, 2023, where the raising of funds, through the issuance of equity shares of the Company (the "Equity Shares") was approved by way of a rights issue for an amount not exceeding Rs. 25 (Twenty-five) crores, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Companies Act, 2013 and other applicable laws, as amended from time to time, at such price and on such terms and conditions as may be decided by the Board or a duly constituted committee of the Board in accordance with applicable laws, subject to receipt of necessary approvals, as may be required.

The Draft Letter of Offer for Right Issue dated 18th October, 2023 was filed with the BSE, where the securities of the Company are listed for an amount aggregating up to Rs. 1900.00 lakhs to seek their In Principle Approval. The requisite approval has been granted by the BSE Limited vide its letter bearing No. LOD/RIGHT/CP/FIP/1013/2023-24 dated 26th December, 2023.

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2. Any other business with the permission of Chairperson.

As notified by the Company vide letter dated 28th March, 2024, the trading window for dealing in the securities of the Company has been closed from 1st April, 2024 and shall remain closed till 48 hours the declaration of Audited Financial Results of the Company for the quarter and year ended 31st March, 2024 for Directors, KMPs, Promoters and Promoters Group, Designated Persons and Connected Persons etc. covered under the Code.

Accordingly, all Directors/Connected Persons/Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of Trading Window.

This is for the information and records of the Exchange, please take it on record.

Thanking you.

**Yours Faithfully,
FOR SOBHAGYA MERCANTILE LIMITED**

SHRIKANT
MITESH
BHANGDIYA

Digitally signed by SHRIKANT MITESH BHANGDIYA
DN: cn=SHRIKANT MITESH BHANGDIYA, o=SOBHAGYA MERCANTILE LIMITED, ou=Personnel, email=sobhagyamercantile9@gmail.com, c=IN
SHA-256 digest algorithm, email=sobhagyamercantile9@gmail.com, c=IN
Date: 2024.04.11 11:39:45 IST

**SHRIKANT MITESH BHANGDIYA
MANAGING DIRECTOR
(DIN-02628216)**

