



October 15, 2018

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051
Symbol: OCL

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 502165

Sub: Implementation of Scheme of Arrangement and Amalgamation involving merger of OCL India Limited and other entities into Odisha Cement Limited and fixation of record date.

Ref.: NSE/LIST/79596 dtd. 12.07.2016 and DCS/AMAL/AC/24 (f)/452/16-17 dtd. 12.07.2018

**Equity: ISIN: INE290B01025
Debt: INE290B07071, INE290B07089, ISIN: INE290B07063**

Dear Sir(s),

This is in connection with the above referred letters dated July 12, 2016 vide which the Scheme of Arrangement and Amalgamation ("Scheme") involving merger of OCL India Limited ("**Company**") and other entities into Odisha Cement Limited ("**ODCL**") was approved by your good offices. Further, the Scheme has since been sanctioned by the National Company Law Tribunal, Division Bench, Chennai ("**NCLT**") vide its order dated February 19/28, 2018. The requisite compliances under Regulation 37(5) of the SEBI (LODR) Regulations 2015 read with Para II.A.2 of Annexure I of the SEBI Circular CIR/CFD/CMD/16/2015 dated November 30, 2015 have been done with your good offices vide our letter dated March 8, 2018.



The Board of Directors of the Company and other entities involved in the Scheme in their respective Board meeting(s) held today, i.e., October 15, 2018, resolved and approved **October 26, 2018** to be the date for implementing the Scheme ("**Implementation Date**"), with effect from the Appointed Date, i.e., January 01, 2015. The Company shall accordingly stand dissolved and trading of the Company's securities shall stop with effect from October 25, 2018.

It is further notified that Odisha Cement Limited has in its Board meeting held today, October 15, 2018, fixed **October 26, 2018** ("**Record Date**") for determining the shareholders of the Company to whom its shares will be issued and allotted in terms of the Scheme. Further, Odisha Cement Limited has also resolved to list such shares on BSE Limited and National Stock Exchange of India Limited.

Please take the above on record.

Thanking you.

Yours faithfully,
For **OCL India Limited**



Rachna Gorla
Senior GM (Legal) & Company Secretary
FCS 6741

For **Odisha Cement Limited**

A handwritten signature in blue ink, appearing to read "Dr. Sanjeev Gemawat".



Dr. Sanjeev Gemawat
Company Secretary
FCS 3669

Cc:

1. CB Management Services Private Limited
2. National Securities Depository Limited
3. Central Depository Services Limited