



**LESHA INDUSTRIES**  
L I M I T E D

October 16, 2020

To,  
Department of Corporate Services  
BSE Limited  
Ground Floor, P. J. Tower,  
Dalal Street,  
Fort, Mumbai- 400 001.

Dear Sir,

**Sub: Outcome of Board meeting**

This is to inform that since the subscription money has been received from the proposed allottees to subscribe the warrants of the Company, the Board of Directors has decided to allot the warrants to them on preferential basis at the Board Meeting called at shorter notice on October 16, 2020.

The Board of Directors of the Company in its meeting held today i.e. on October 16, 2020 from 3:15 P.M. to 3:35 P.M. at the Registered Office of the Company, issued and allotted on preferential basis 6,85,79,630 convertible Warrants at an issue price of Rs. 1/- per warrant in terms of the special resolution passed by the shareholders of the Company at the Annual General Meeting held on September 25, 2020. The Warrants shall be converted into equal number of equity shares of face value of Rs. 1/- each at any time before eighteen months from the date of allotment.

The allotment is made to below mentioned Promoter/Promoter Group/Non-Promoter from whom upfront payment of 25 % of issue price of convertible warrants is received.



7th Floor, Ashoka Chambers,  
Mithakhali Six Roads,  
Ahmedabad - 380 006.  
Phone : +91 - 79 - 26463227  
Web : [www.lesha.in](http://www.lesha.in)  
E-mail : [info@lesha.in](mailto:info@lesha.in)  
CIN: L27100GJ1992PLCO18607



## LESHA INDUSTRIES

| Sr. No. | Name of Allottees   | Category (Promoter/Promoter Group/Non-Promoter) | No. of Convertible Warrants allotted |
|---------|---|---|--------------------------------------|
| 1.      | Infiniti Infrasteel LLP   | Non-Promoter                                    | 2,70,00,000                          |
| 2.      | Harshul Shah  | Non-Promoter                                    | 42,00,000                            |
| 3.      | Ashok Chinubhai Shah  | Promoter  | 1,00,00,000                          |
| 4.      | Shalin Ashok Shah   | Promoter  | 1,80,79,630                          |
| 5.      | Lesha Ventures Private Limited (Formerly known as Lesha Agro Foods Private Limited) | Promoter Group                                  | 93,00,000                            |
|         | <b>Total</b>  |   | <b>6,85,79,630</b>                   |

Since the Company has allotted warrants, there is no change in paid-up equity share capital of the Company at present.

Please take the same on your record.

Thanking You

Yours faithfully,  
For Lesha Industries Limited

*Shalin A. Shah*

**Shalin A. Shah**  
Director  
DIN: 00297447



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