OASIS NUTRACEUTICALS LIMITED

(Formerly known Sam Leaseco Limited)
(CIN No: L51101MH1980PLC022765)

H-4/5, Everest Building, 9th Floor, Tardeo Road, Mumbai – 400034, (M.H), India. Tel: 022-23524403. Email: oasisnutra786@gmail.com

BSE/ONL/2018 – 19 Date: 25/10/2018

The Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 504345 Scrip ID: SAMLEPU

SUB: Compliance Certificate in terms of regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on September 30, 2018

Dear Sir,

With reference to the subject captioned above we are enclosing herewith certificate under 40(9) of SEBI (Listing obligations and Disclosure Requirement) Regulations, 2015 for the half year ended on September 30, 2018.

Kindly take the above on your record.

Thanking you.

Yours faithfully, For Oasis Nutraceuticals Limited

Rajkishore Maniyar Managing Director

Encl: as above



Shreyans Jain & Co.

Company Secretaries

Off: 117, Hubtown Solaris, N. S. Phadke Marg, Near East West Flyover,
Andheri (East), Mumbai– 400 069, Maharashtra
Tel: +91 98704 92079; email: shreyanscs@gmail.com

The Board of Directors
OASIS NUTRACEUTICALS LIMITED

(Formerly Sam Leaseco Limited) H-4-5, Everest Building, 9th Floor, Tardeo Road, Mumbai – 400 034.

Dear Sirs,

SUB: COMPLIANCE CERTIFICATE IN TERMS OF REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

We have examined all relevant books, registers, forms, documents and papers **Oasis Nutraceuticals Limited** (Formerly Sam Leaseco Limited) (the Company) maintained by the Registrar and Share Transfer Agent (RTA) **Sharex Dynamic (India) Private Limited** pertaining to transfer of equity shares of the Company for the period from 1st April, 2018 to 30th September, 2018 for the purpose of issuing certificate as per Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 entered into by the Company with the Stock Exchanges and based on the information provided by the Company / RTA, we hereby certify that the Company / RTA during the half year ended on 30th September, 2018:

- A) Has not received any share certificate(s) relating to the transfer of shares, subdivision, consolidation, renewal or exchange during the period half year ended 30th September, 2018.
- B) Has not received any request for issue of duplicate share certificates during the period half year ended 30th September, 2018.

For Shreyans Jain & Co. Company Secretaries

Place: Mumbai

Date: 17/10/2018

Shreyans Jain Proprietor M. No. FCS 8519