



Fiberweb (India) Limited

Manufacturers of : Spunbond Nonwoven Fabrics

Date: 12th November, 2021

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Ref: Scrip Code: 507910 - Fiberweb (India) Limited

Sub.: Investor Presentation Q2 FY22

Dear Sir / Madam,

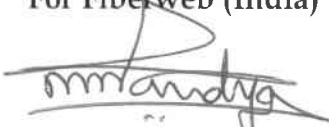
Pursuant to Regulation 30 of the SEBI (Listing Obligation & Disclosure Requirement) Regulation, 2015, please find attached herewith Investor Presentation Q2 FY22.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Fiberweb (India) Limited


Mukesh Pandya
Chief Financial Officer



Encl: As above

Product is manufactured in the plant, where the Management system is certified for ISO 9001:2015, 14001:2015, OHSAS 18001:2007

Mumbai : "KIRAN", Ground Floor, 128 Bhaudaji Road, Matunga, Mumbai - 400019.
Phone : 91 (22) 2404 4855 / 76 / 2408 2689 / 90
Regd. Office: Airport Road, Kadaiya, Nani Daman, (U.T.) - 396 210.
& Works Phone : 91 (260) 222 0766/0458/1458/1858/0958
E-mail : fiberweb@fiberwebindia.com
Website : fiberwebindia.com



ISO 9001:2015, 14001:2015, OHSAS 18001:2007

CIN NO. L25209DD1985PLC004694



FIBERWEB (INDIA) LTD



Investor Presentation

Q2 FY22

Company Overview

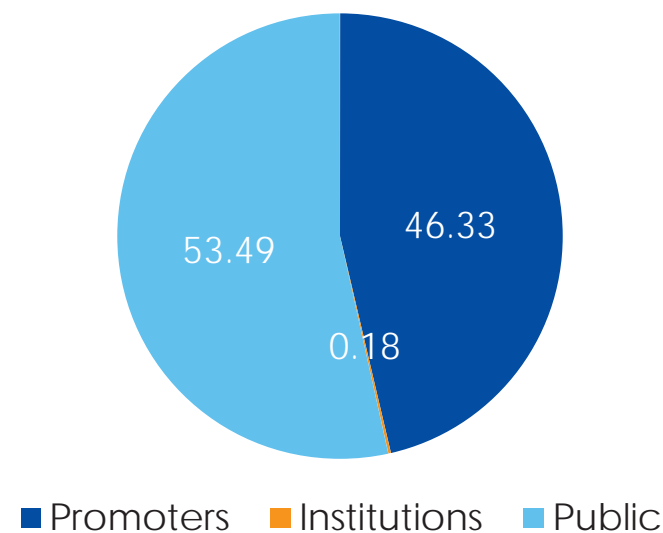


- Fiberweb (India) Ltd. (Bse code – 507910) established in 1985, though it started as a plastics company it ventured into garbage and carrier bags, and gradually ventured into spun bond nonwoven fabrics, first of its kind in India.
- Since commissioning of its plant in 1996, it has been 100% EOU, exporting to countries like UAE, South Africa, Australia, USA, UK & Europe.
- The company also has in-house facility for manufacturing stitched garments like medical & Industrial gowns and overhauls, Aprons, Car Covers and Other Made-ups as per clients specifications.
- It has also set-up a new product line of melt blown Nonwoven fabrics used in personal hygiene products like diapers, Face Masks etc.
- The company today having become debt free, is exploring new opportunities & product segments for growth.

Market Data (As on 11.11.2021)

Share Price (INR)	42.10
Market Capitalization (₹ cr)	121.21
No. of Shares Outstanding (Cr)	2.88
Face Value (INR)	10
52 week High-Low (INR)	59.25/ 23.50

Shareholding Pattern as on September 2021



Journey So Far...



1986

Established as a plastic moulding company

1995

Forayed into manufacturing spun bond nonwoven fabrics, 5000 MTPA spun bond capacity installed

1996-2009

Started exports to North America, Subsequently started exporting to UAE, Europe, UK, South Africa, New Zealand & Australia

2016

Came out of BIFR
2500 MTPA of leased spun bond capacity signed up

2019

Successfully commissioned Melt blown line with a 1500 MTPA capacity
Capex incurred – Rs. 45 crs.

2017

Became Zero Debt company with positive net worth

2021

Successfully Doubled capacity of Melt Blown to 3000 MTPA with Capex of Rs. 10 Crore

Key Strengths of The Company



1

Pioneer and amongst leading players in manufacturing of Spun bond nonwoven fabric in India

2

100% EOU, with ~75% of its products exported to US, Europe, UK etc.

3

Well set supply chain, with most of the raw material sourced from the world's largest O&G company, Exxon Mobil

4

State-of-art manufacturing facility at Daman, with machines procured from Reifenhauer GMBH of Germany

5

Best in class product quality with International accreditations and certifications - ISO 9001-2008, 14001-2004, OHSAS 18001:2007, Intertek and UKAS

6

Product innovation & cost competitiveness.

Core Management Team



Pravin Sheth

- CA by profession, with over 5 decades of industry experience, Responsible for driving the vision and strategy for Company

Bhavesh Sheth

- Responsible for business development, business process and organization strategy
- Total Experience – 30 years (10 yrs with Fiber web). Earlier worked with Fortune 500 Companies in USA as Senior Management

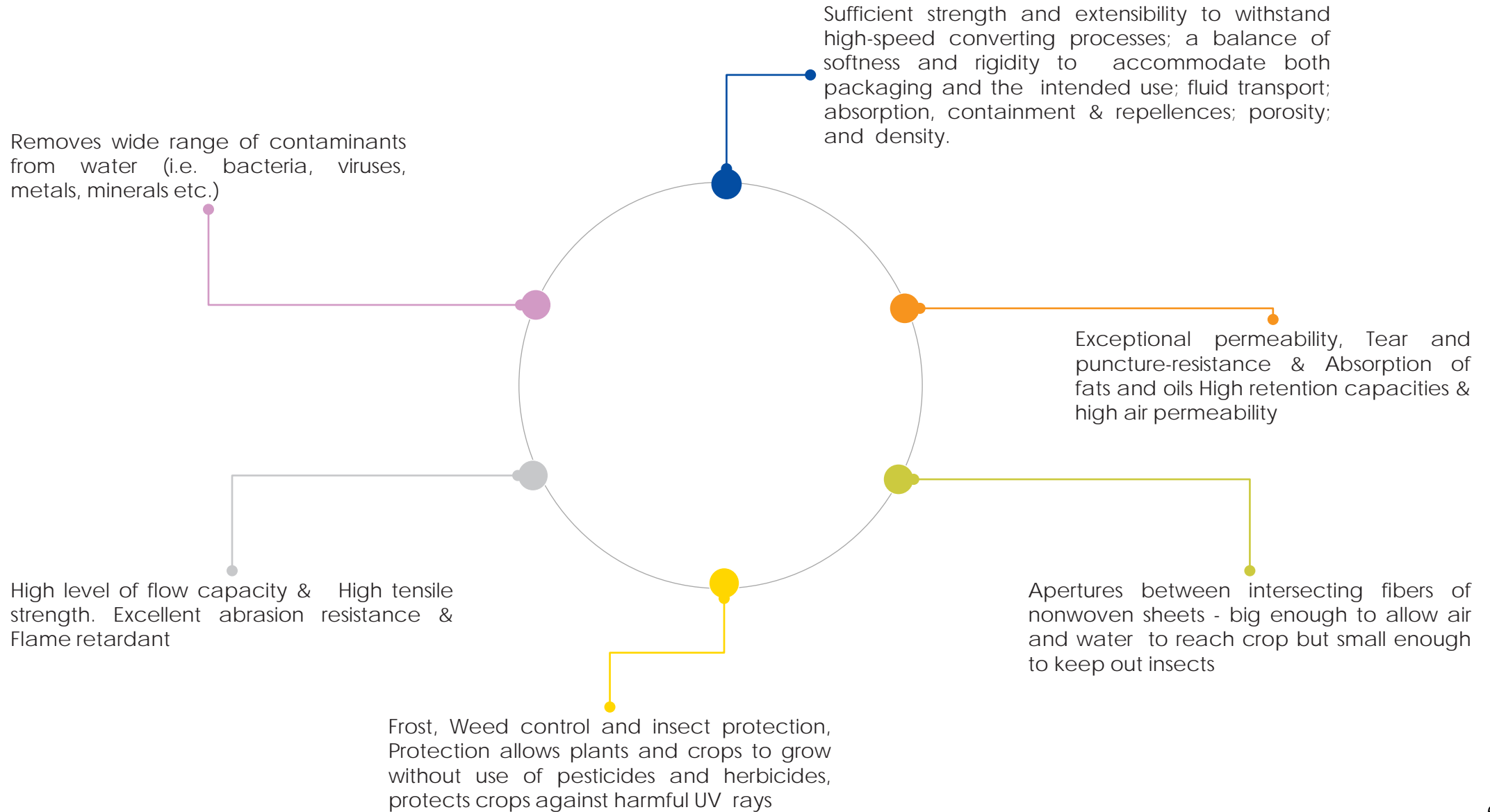
G Ravindran

- B. Tech (Chem Engg), M.Tech (Ind. Management) – IIT, Kharagpur Responsible for manufacturing facility in Daman Total experience – 40 years, 30 years with Company

Mukesh Pandya

- Qualified FCA, DISA & CISA with more than 30 years experience in accounts, auditing & Taxation.
- He is the Chief Financial Officer of Fiberweb India Ltd (4 years with the Company).

Why Non Wovens?



Some Day to Day use of Non-Woven



Clothing

- Shoulder Pads
- Collar /Cuff Interlinking's
- Waddings in jackets



Hygiene & Medical

- Baby Diapers & Feminine Hygiene
- Medical masks & surgical gowns.
- Personal care & baby wipes



Furnishing

- Carpets
- Vertical blinds
- Coverings



Agriculture

- Crop covers
- Land fills/Soil erosion
- Organic Farming canopy



Automobile

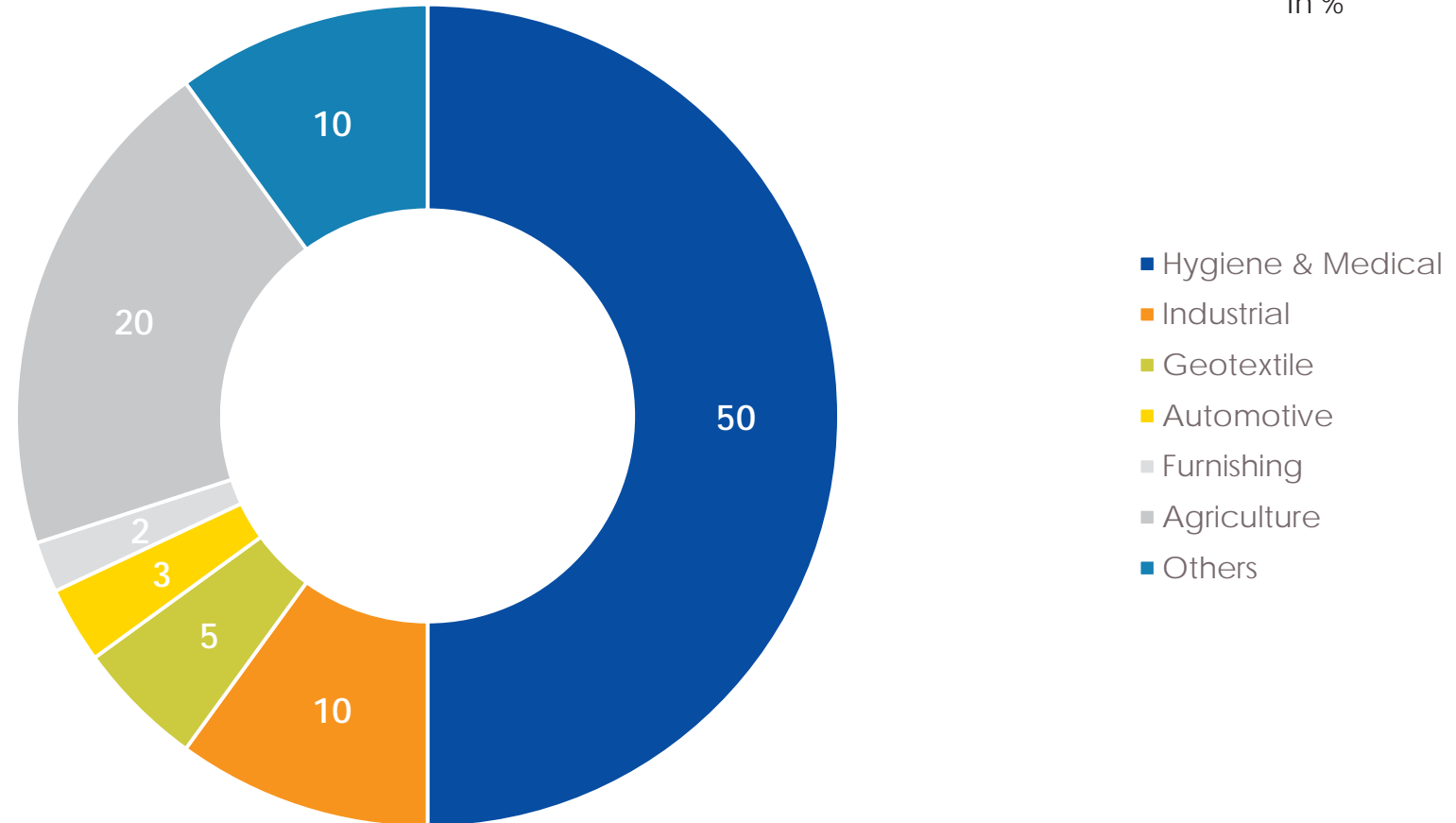
- Carpets
- Roof Liners
- Air Bags



Engineering

- Railway Tracks
- Liquid Filtration
- Dust separators
- Oil Absorbents

Global nonwoven fabric market share by application (2020)



Domestic Industry Dynamics – Opportunities for Growth



India's nonwoven market is growing at a rate of 8-10% & the market is expected to grow at a rate of 12-15% in future.

The personal hygiene market is expected to grow @ CAGR of 20% till 2030, led by rising disposable income and increasing awareness

Production of non-woven in India is estimated at ~3.65 lakh MT for 2016, a growth of 17% YoY

The Geotextile market is expected to reach ~USD 9.3bn by 2022 @ CAGR of 10.2% from 2017

Most of the tonnage today is going into low end, cost competitive products constituting of shopping bags, carpets and backings.

India is expected to emerge as the world's 3rd largest passenger vehicle market by 2022 with annual production to ~5mn vehicles. This will increase the demand for non-woven

However the consistent growth showing up usage in automotive, filtration, geotextiles and the medical and hygiene sector, the growth will escalate in value terms too.

The Indian packaging industry is likely to witness CAGR growth of 18% with the increase in share of non-woven

Our Manufacturing Facility



Fiberweb India Ltd. has its manufacturing plant situated in Daman. Spread across an area of 85,000sq.ft.

With one of the most modernised plant & Equipment.

Capacity:-

Spun Bond – 5000 MTPA

Melt blown – 3000MTPA

The company has started re-investing in modernization and de-bottlenecking.

Further plans underway to



Spun Bond Fabric & Its Usage



These are produced by depositing extruded, spun filaments onto a collecting belt in a uniform random manner followed by bonding the fibers. The fibers are separated during the web laying process by air jets or electrostatic charges



- **Industrial applications** - Hospital masks & Industrial garments
- **Automotive** - Bumper covers ,Interior carpets, Trunk carpets, Underbody panels
- **Agricultural Applications** - Crop cover, Soil cover , Weed protection
- **Personal hygiene applications** - Baby diapers, Female hygiene, Adult diapers & Face Masks
- **Textile Applications** – Curtains, lining/Backing/Interlining in upholstery, luggage & garments, Bedsheets / pillow covers
- **Technical Application** - Geotextiles & Structural Engineering

Melt Blown Fabric & its Usage



These are extremely fine fibres which differ from spun bond, in that they have low intrinsic strength but much smaller size offering key properties



- **Medical Fabrics** – Face masks, disposable gowns, drapes & sterilization wraps.
- **Oil Adsorbents** – For oil spills in water & mats in machine shops / industrial plants.
- **Wipes** - face wipes, hand wipes, surface cleaning (wood, leather, floors, tiles etc).
- **Filtration** - surgical face masks, liquid filtration, gas filtration, cartridge filters, clean room filters etc
- **Sanitary Products** - feminine sanitary napkins, diaper & disposable adult incontinence products
- **Apparel** - Disposable industrial apparel, thermal insulation and substrates for synthetic leather

Due to the recent global scare of Covid-19 there has been huge demand for melt blown fabrics from India for face masks.

The COVID – 19 Opportunity

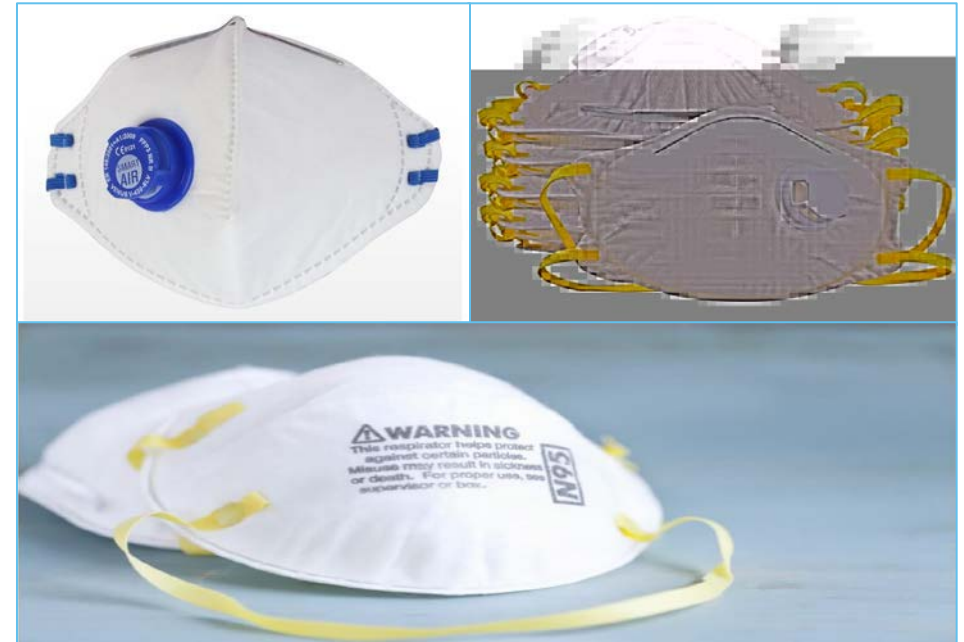


These tough times of COVID – 19 has provided new opportunities to The Company



Personal Protective Equipment (PPE) Kits

- Provided Forward Integration Opportunity
- Company has started full in house manufacturing of the kits
- Continuously increasing the manufacturing



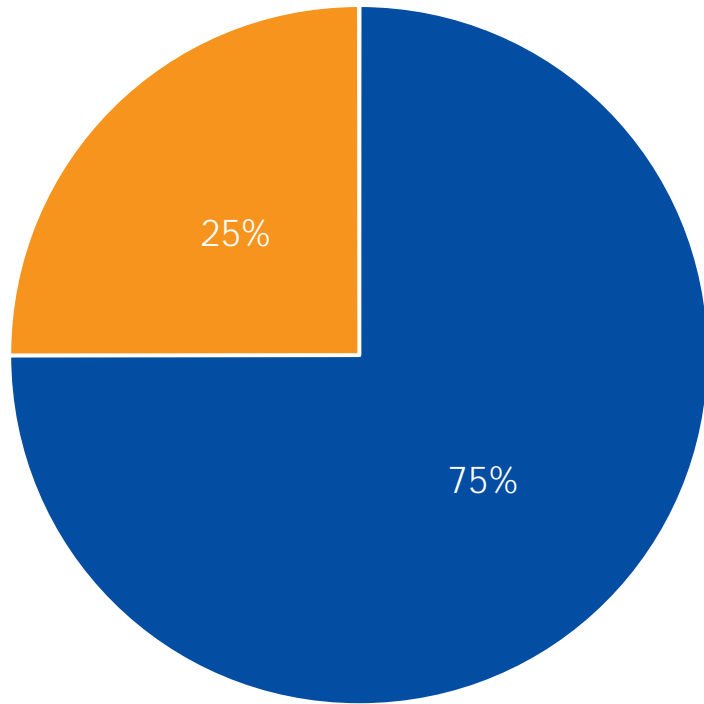
Face Masks N95 & N99

- The main material for the mask is Melt Blown Fabric, The Company is one of the largest manufacturer of it and Supplies to all leading manufactures in the country

What we sell and to whom

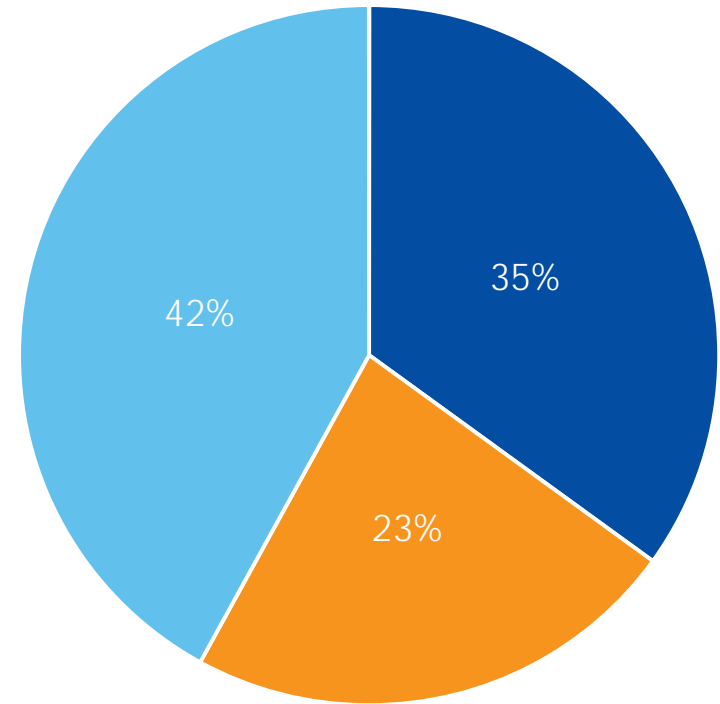


Sales Channels



■ Bulk ■ Converted

Segment Sales



■ Agriculture ■ Personal hygiene ■ Others

Last Five Quarter Performance

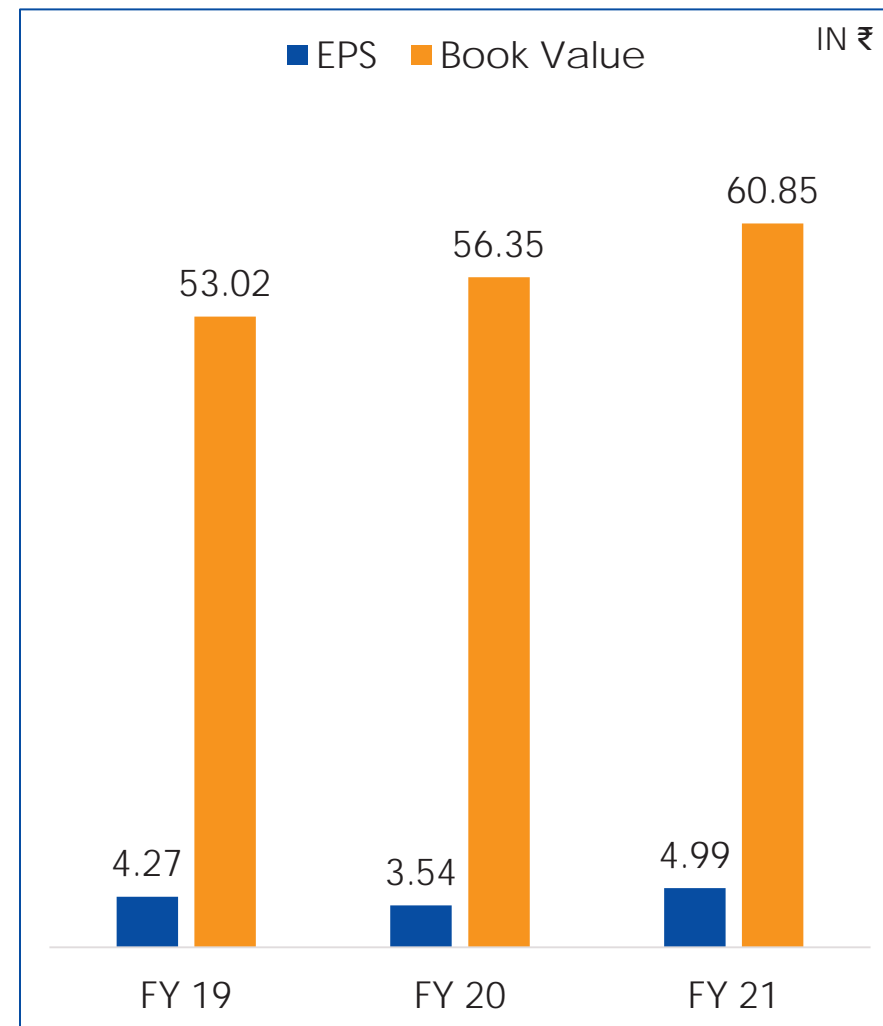


₹ In Cr.	Sep – 20	Dec – 20	March – 21	June – 21	Sep – 21
Sales	20.28	23.93	34.34	25.58	23.40
Other Income	0.09	-0.08	1.14	0.49	0.28
Total Income	20.37	23.85	35.48	26.07	23.68
Expenses	14.94	18.00	29.59	19.77	18.08
EBITDA	5.43	5.85	5.89	6.29	5.61
EBITDA %	26.66%	24.51%	16.60%	24.12%	23.7%
Interest	0.07	0.01	0.00	0.00	0.00
Depreciation	1.34	1.34	1.11	1.39	1.39
Profit before tax	4.02	4.50	4.78	4.91	4.22
Tax	0.00	0.00	3.09	1.25	1.10
Net Profit	4.02	4.50	1.69	3.66	3.12
Net Profit %	19.73%	18.87%	4.76%	14.04%	13.18%
EPS in Rs	1.40	1.56	0.59	1.27	1.08

Profit & Loss A/c



In ₹ Cr.	FY 19	FY 20	FY 21
Sales	197.30	98.18	107.45
Other Income	0.61	1.26	1.18
Total Income	197.91	99.44	108.63
Expenses	168.60	81.36	85.04
EBITDA	29.31	18.00	23.59
EBITDA %	14.81%	18.12%	21.72%
Interest	0.00	1.34	0.00
Depreciation	4.54	4.71	5.13
PBEIEO&T	24.77	11.95	18.46
Exceptional Item	1.82	0.00	0.00
Extra Ordinary Item	13.87	0.00	0.00
Tax	0.00	1.77	4.09
Net Profit	9.08	10.18	14.37
Net Profit %	4.59%	10.25%	13.23%



Balance Sheet



Equities & Liabilities In ₹ Cr.	FY 19	FY 20	FY 21
Equity	28.79	28.79	28.79
Reserves	123.86	133.46	146.40
Net Worth	152.65	162.25	175.19
Non-current Liabilities			
Long-term Borrowing	0.00	0.00	0.00
Deferred Tax Liabilities	0.00	0.00	0.00
Other Long Terms Liabilities	0.00	0.00	0.00
Long-term Provision	0.00	0.00	0.00
Total Non Current Liabilities	0.00	0.00	0.00
Current Liabilities			
Short-term Borrowings	0.00	6.11	0.00
Trade Payables	7.44	4.27	6.83
Other Current Financial Liabilities	0.04	0.05	0.10
Other Current Liabilities	0.05	0.16	0.06
Short-term Provision	0.60	1.37	6.45
Total Current Liabilities	8.13	11.96	13.44
Total Liabilities	160.78	174.21	188.63

Assets In ₹ Cr.	FY 19	FY 20	FY 21
Non Current Assets			
Fixed Assets	80.59	78.50	95.63
Capital Work In Progress	10.91	12.21	5.88
Non-current Investments	0.01	0.01	0.01
Other Non Current Financial Assets	0.00	0.00	0.00
Deferred Tax Asset	0.00	0.35	0.93
Other Non Current Assets	0.00	6.14	5.51
Total Non Current Assets	91.51	97.21	107.96
Current Assets			
Inventories	16.48	29.92	22.68
Trade Receivables	42.30	36.67	40.38
Investments	0.00	0.00	0.00
Cash & Bank Balance	3.63	8.47	6.95
Advances	6.86	0.00	0.75
Other Current Financial Assets	0.00	1.92	0.00
Current Tax Assets (Net)	0.00	0.02	6.66
Other Current Assets	0.00	0.00	3.25
Total Current Assets	69.27	77.00	80.67
Total Assets	160.78	174.21	188.63

Company has given Bonus of 1:1 on 8th January 2018

Thank You

For further details please contact



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