



Ref: OFL/BSE/2024  
Date: 14.05.2024

To,  
The Corporate Relations Department  
**BSE Limited**  
Department of Corporate Services  
P J Towers, Dalal Street, Fort,  
Mumbai-400001.

**Re: Optimus Finance Limited**  
**Script Code: 531254**

**Sub: Declaration of Annual Disclosure (Annexure-B2) of the Company identified as a Large Corporate.**

**Ref: SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023, read with Chapter XII of SEBI Operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, and SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.**

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Dear Sir/Ma'am,

Pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as updated on April 13, 2022 read with SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 and SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (hereinafter referred to as 'SEBI Circulars'), we hereby confirm that **Optimus Finance Limited** is not a Large Corporate as per the applicability criteria mentioned in above mentioned SEBI Circulars as on March 31, 2024. Hence the requirement to file the Annual Disclosure (Annexure-B2) for incremental borrowings in the aforesaid circular for the Financial Year 2023-2024 is not applicable to the company.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,

**For Optimus Finance Limited**

**For Optimus Finance Limited**

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Krati Gupta  
Company Secretary & Compliance Officer  
Contact No: 0265 – 2325321  
E-mail id: [secretarial@optimusfinance.in](mailto:secretarial@optimusfinance.in)

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Milind Joshi  
Chief Financial Officer  
Contact No: 0265 – 2325321  
E-mail id: [milind@maximusinternational.in](mailto:milind@maximusinternational.in)

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## **OPTIMUS FINANCE LIMITED**

Regd. Off.: 504A, "OZONE", Dr. Vikram Sarabhai Marg, Vadi-wadi, Vadodara -390 003, Gujarat, INDIA  
Phone: +91 265 232 5321 • E-mail: [info@optimusfinance.in](mailto:info@optimusfinance.in) • CIN: L65910GJ1991PLC015044  
Website: [www.optimusfinance.in](http://www.optimusfinance.in)