



February 07, 2022

BSE Limited 25<sup>th</sup> Floor, P. J. Towers, Dalal Street, MUMBAI – 400 001 (Company Code: 505714) National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 400 051 (Company Code: GABRIEL)

Sub: Disclosure under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

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We are enclosing herewith the Investor/Result presentation to be disclosed to the Stock exchanges under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take the above information on record and kindly acknowledge the receipt.

NDI

Thanking you,

Yours faithfully,

For Gabriel India Limited

Company Secretary

Email Id: secretarial@gabriel.co.in

**Encl: Investor Presentation** 

CIN: L34101PN1961PLC015735

Plant Office:



## **Gabriel India Ltd.**



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#### GABRIEL



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### **OUR RESPONSE TO COVID**

Employee Strength: 2,469 Number of Locations: 7 Vaccinated: 2,465 nos. (2nd Dose) 99.8%

Daily Monitoring of Health Status via Google form | 70% response across Gabriel | |

- On time action reducing the risk of employees getting sick
- Supporting employees & their families reporting sick

#### **Precautions**

- Thermal screening for 100% employees twice a day
- Access control mechanism to restrict movement
- Vaccination certificate checking at Security gate

COVID Monitoring Officer (CMO) & Plant
Crises Management Team (PCMT)

| Dedicated role created | |

- Once/ month Covid monitoring meeting with PCMT & CCMT headed by COOs
- 3 ply masks being used
- Maintaining oxygen cylinders, oxygen concentrators and ambulances
- Vaccination drive completed across locations

Disinfection & Sanitization of workplace || Disinfection (1 / wk) & Sanitization (1 / 2hrs) ||

- Weekly disinfection reducing the risk
- Workstation & office sanitization reducing the risk through multiple touch points

#### SUSTAINED EFFORTS TOWARDS MAKING GABRIEL - SAFEST PLACE TO WORK!!



## **ANAND COVID CARE | | SUPPORT INITIATIVES**

## ANAND COVID CARE 24\*7 HELPLINE

One COVID helpline at Group level available 24\*7 to help with admission for COVID infected employees & their family members

## GROUP VACCINATION POLICY

Group Vaccination Policy - to ensure all ANAND Group employees are vaccinated for COVID-19 virus thereby ensuring safe & healthy workplace. Cost of vaccination to be borne by the company



## POSITIVE PULSE, A WELLNESS INITIATIVE

An initiative to provide our employees the access to personal online counselling support from trained psychologists to deal with difficult situations & build resilience

# ANAND SUPPORT FOR EMPLOYEES - WHO PASSED AWAY FIGHTING COVID-19

- Financial Support: Spouse or Parents
- Employment in Group: Spouse or Child
- Medical Insurance: Spouse & dependent children
- Education support: 2 children

## GABRIEL ANGELS SUPPORT INITIATIVE

Wellness community to support Gabriel Covid+ members in medical emergency, guidance & provide emotional support in these unprecedented times





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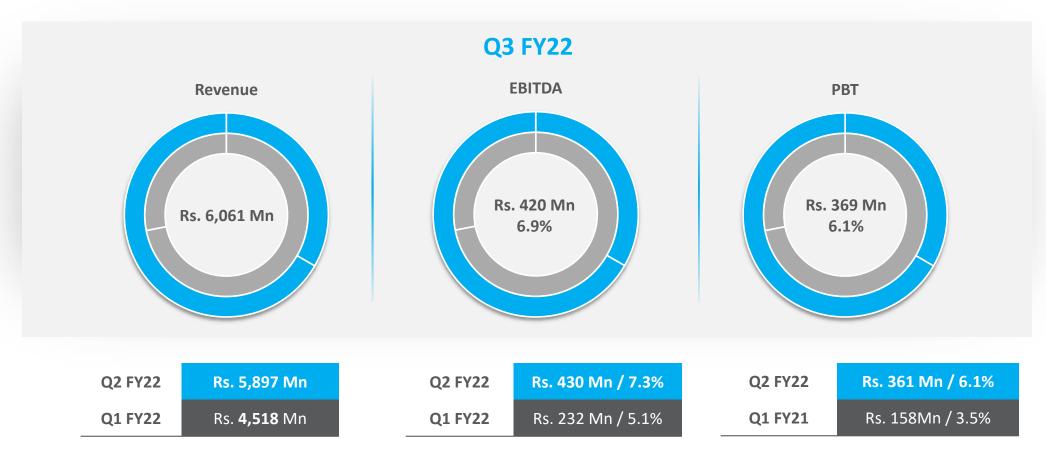








## FINANCIAL HIGHLIGHTS – Q3 FY22





## FINANCIAL HIGHLIGHTS – 9M FY22

#### Revenue

Rs. 16,477 Mn

as compared to Rs. 11,165 Mn in FY21 (Y-o-Y 47.6%)

#### **EBITDA**

Rs. 1,082 Mn (6.6%)

as compared to Rs. 557 Mn in FY21 (Y-o-Y 94.3%)

#### **PBT**

Rs. 888 Mn (5.4%)

as compared to Rs. 372 Mn in FY21 (Y-o-Y 138.4%)

#### **Balance Sheet**

Net Cash position of Rs. 2,741 Mn

#### **Cash Flow**

Cash Flow from operations to the tune of Rs. 638 Mn as compared to Rs. 2,043 Mn outflow in FY21

## **Capex**

Capex incurred during the period Rs. 547 Mn



## **FINANCIAL TRACK RECORD**

P&L (Rs. Mn)	Q3 FY22	Q3 FY21	YoY	Q2 FY22	QoQ
Revenue from Operations	6,061	5,348	13.3%	5,897	2.8%
Gross Margin (%)	23.2%	24.1%	-0.9%	24.0%	-0.8%
EBITDA Margin (%)	6.9%	7.0%	-0.1%	7.3%	-0.4%
Net Margin (%)	4.2%	4.6%	-0.4%	4.2%	-0.0%

YTD FY22	YTD FY21	YoY
16,477	11,165	47.6%
24.0%	25.5%	-1.5%
6.6%	5.0%	1.6%
3.8%	2.8%	1.0%

Balance Sheet (Rs. Mn)	YTD FY22	FY21	FY20
Net worth	7,399	6,963	6,518
Gross Debt	115	129	78
Liquid Investments	2,741	2,687	1,327
Fixed Assets	3,951	3,779	3,662

<b>Key Performance Indicators</b>	YTD FY22	FY21	FY20
Net Working Capital (days)	16	19	33
ROIC (%)	19.4%	19.2%	19.8%
Cash Flow from Operations Inflow/(Outflow)	638	2,043	1,201

## Q3 FY22 vs Q3 FY21

Q3FY22 V/S Q3 FY21

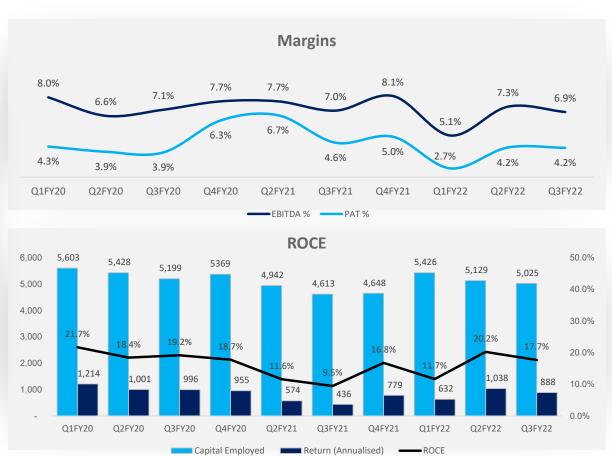
- → Strengthened Net worth
- → Maintenance of high liquidity
- → Improvement in Working Capital owing to better DebtorsManagement





## **Quarterly Performance Trend**







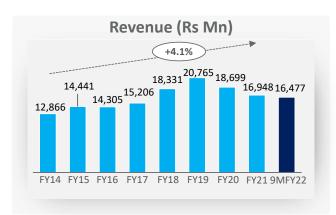
## **PROFIT & LOSS STATEMENT**

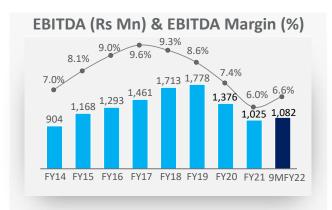
Particulars (Rs. Mn)	Q3 FY22	Q3 FY21	YoY	Q2 FY22	Q-o-Q	9M FY22	9M FY21	Y-o-Y
Revenue from Operations	6,061	5,348	13.3%	5,897	2.8%	16,477	11,165	47.6%
Raw Material	4,654	4,058		4,480		12,529	8,315	
Employee Expenses	388	388		397		1,177	1,089	
Other Expenses	599	527		590		1,688	1,204	
EBITDA	420	376	11.9%	430	-2.3%	1,082	557	94.3%
Other Income	65	79		44		153	156	
Interest	7	9		15		41	29	
Depreciation	109	118		99		307	312	
PBT	369	327	12.7%	361	2.2%	888	372	138.4%
Tax	112	81		112		261	58	
PAT	257	246	4.4%	249	3.1%	626	314	99.3%
EPS	1.79	1.71		1.74		4.36	2.19	

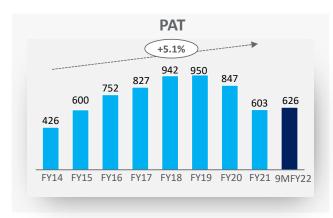
YOY: Despite of severe pressure on commodity and other inflationary increases, margins have been maintained.

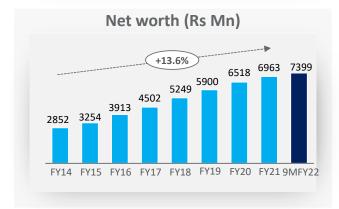


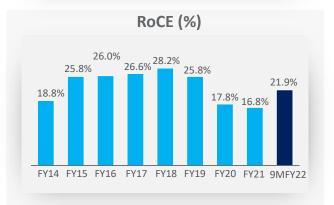
## **Financial Track Record**

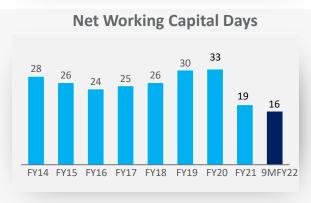












^Note: Financials for FY17-22 as per IND-AS





## **REVENUE MIX (INC. TRADING)**



- · Change in product mix towards 2W segment where GIL continues to gain market share
- CV volumes have started improving from Oct'2021
- Improvement in CVR Volumes in Q3 FY22 compared to Q3 FY21
- After market have increased from 13% (Q3 FY21) to 14% (Q3 FY22)



## YTD SEGMENT PERFORMANCE – 2W&3W (INCL. AM)

#### **Performance**

 Growth was primarily driven by efforts in terms of improving market share with key customers, higher efforts in terms of developing new products and on account of strong acceptance of end products in the market

#### **Recent Launches**

- TVS Motors Raider, Jupiter 125
- Bajaj Auto R107, CNG
- EV customers Various programs, OLA Electric

#### **Market Update**

- As per SIAM data, the 2W sales de-grew by 23% YoY and 3W grew by 1 % YoY respectively in Q3 FY22
- Within the 2W segment, Scooters de-grew by 29%, Motorcycles de-grew by 19% and Mopeds de-grew by 44% in Q3 FY22

#### **Future Development**

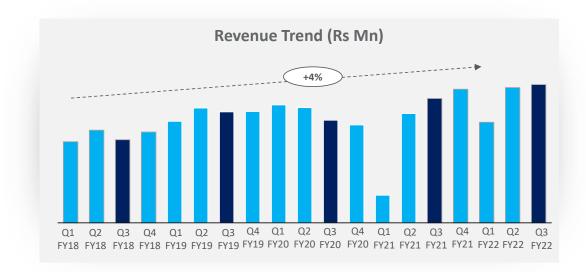
- Electric Vehicles
- 2W Okinawa, Ather, Ampere
- 3W Bajaj, M&M, TI

#### **Top 3 Customers**

TVS Motors, Yamaha, Bajaj Auto



25% Market Share





## YTD SEGMENT PERFORMANCE – PASSENGER VEHICLES(INCL. AM)

#### **Performance**

 Growth impacted by discontinuation of Maruti Omni due to safety norms and replacement of Wagon R with newer model where GIL is not the supplier

#### **New Program**

Maruti Suzuki: Y0M, YWD, YFG

#### **Market Update**

- As per SIAM data, the sale of Passenger Vehicles de-grew by 12% in Q3 FY22 over the same period last year
- Within Passenger Vehicles, the sales for Passenger Cars dede-grew by 26%, Utility Vehicle grew by 11% & Vans degrew by 18% YoY in Q3 FY22

#### **Future Development**

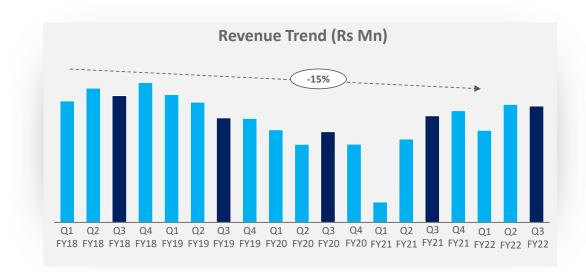
M&M (2), VW (1), PSA (1), TML (2)

#### **Top 3 Customers**

• Maruti Suzuki, Volkswagen, Mahindra & Mahindra

21% % to Total Sales

23% Market Share





# YTD SEGMENT PERFORMANCE – COMMERCIAL VEHICLES (INCL. AM & RAILWAYS)

#### **Performance**

 Moderate growth coming back slowly reflecting in better production volumes by OEMs

#### **New Program**

• WABCO- Air suspension, MTBD- ICV 16T & Force Motors – T1 3350

#### **Market Update**

- As per SIAM data, the overall commercial vehicles segment registered a marginal de- growth of 1% in Q3 FY22 as compared to Q3 FY21
- Medium & Heavy Commercial Vehicles (M&HCVs) sales grew by 28% YoY and Light Commercial Vehicles (LCVs) de-grew by 12% YoY in Q3 FY22

#### **Future Development**

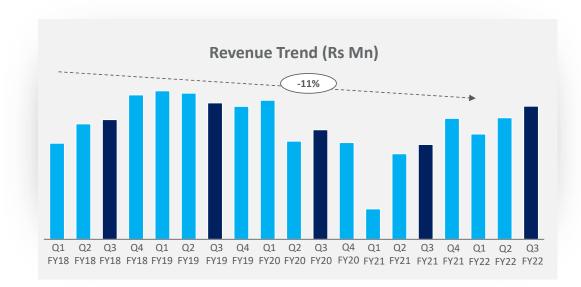
- Ashok Leyland MBP, Partner
- DAF 2 programs

#### **Top 3 Customers**

Tata Motors, Mahindra & Mahindra, Ashok Leyland

11% % to Total Sales

85% Market Share





## **AFTERMARKET**

### Strong Brand Equity

- Brand "Gabriel" synonymous with shock absorbers and struts
- Leadership since 60 years with market share > 40%

## **Extensive Distribution Network**

- 11 CFA locations & 660+ dealer network
- ~15,000 retail outlets supported by effective sales force
- Present in the aftermarket segment across six continents

## Recent Highlights

- Successful Launch of Brake Pads 276 Sku's
- Launched Shox & Struts for Luxury ( High End ) Cars
- Achieved 95% of 19-20 sales while industry was down by 15% Ahead of market in challenging times

## Widest Product Range

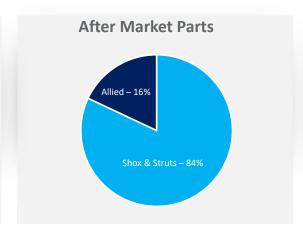
- Launched 150 SKU's
- More than 1000 SKUs launched in last 5 years
- Continuous focus on expanding Product Portfolio

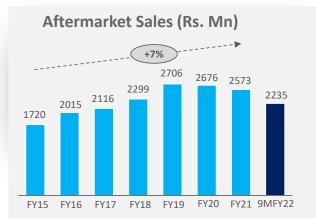
## Presence Through Allied Products

- Leveraging Brand Strength & Distribution Network
- 14 New Product lines launched successfully in recent years

#### **Focus Areas & Outlook**

- Develop more products for the core segment
- Increase sales through national channels
- Major focus in B & C class towns
- Leveraging Brand Gabriel by launching new product lines
- Emphasis (Elite Workshop) in 21-22 to strengthen the brand
- Launch of 6 IT Modules and kickstart of CRM model to forge stronger ties with key clients
- Focus on Latin American & African markets for Quantum growth in Export's sales





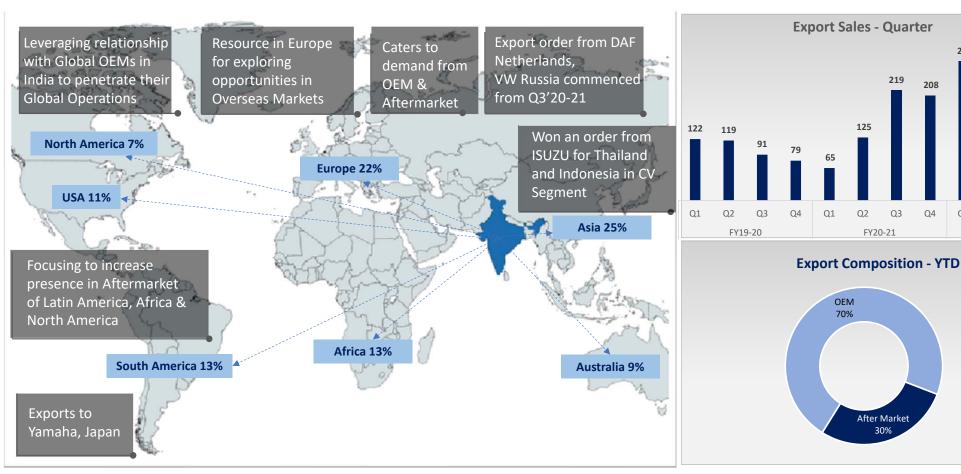




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FY21-22

### **CREATING GLOBAL PRESENCE THROUGH EXPORTS**





## **ELECTRIC 2W/3WS: AT AN INFLECTION POINT**

#### Current EV penetration is low (<1% of auto market in FY20) +24X 3,000,000 1,540,000 270,000 126,000 152,000 100,000 90,000 3,600 3,400 600 400 FY20 FY25E FY19 FY20 FY25E FY19 FY20 FY25E FY20 FY25E FY19 Source: SMEV, Frost and Sullivan

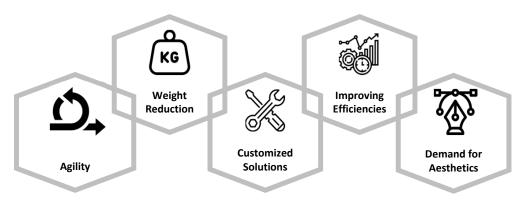
### EV trend is accelerating in India, especially e-2Ws & e-3Ws

- \* Frost and Sullivan estimates sales of over 4 million units by 2025 across e-2Ws, e-rickshaws and e-autos.
- \* Electric vehicle value chain (motors, batteries, electronics, charging stations) in India is expected to reach US\$ 4.8 billion in 2025.
- \* Over 80% of e-2W sales constitutes of low-speed e-Scooters. Transition to high-speed scooters and bikes has been witnessed since FY19.
- \* E-3W market is highly unorganized and dominated by low-speed e-rickshaws. e-Auto (high speed variant) has shown significant growth especially in Tier 1 cities driven by shared mobility companies.
- \* Government Initiatives: FAME-II budget outlay of US\$1.4b, GST cut to 5% from 12%, import duty exemption for Li-ion battery, IT deductions, scrapping of registration fees, 'Go Electric' media campaign, state government subsidies (Delhi (EV Policy '20), Karnataka (registration fee waiver), UP (road tax relief).

#### Brand 'Gabriel' well-entrenched amongst all key 2W / 3W EV players

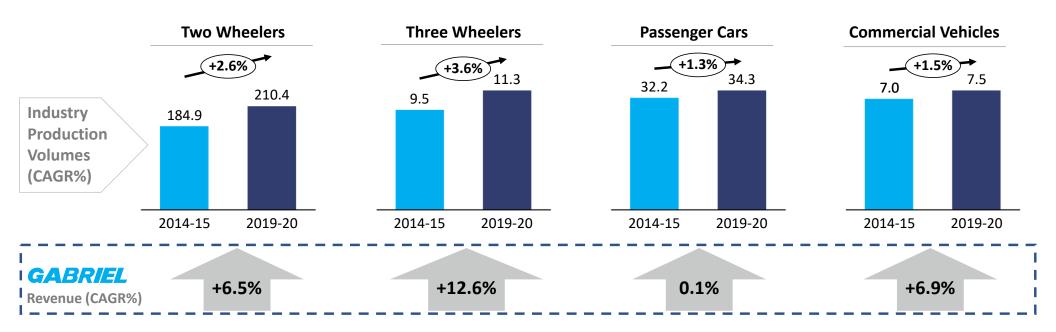


#### Strong brand, leadership and technological edge





#### **CONSISTENTLY OUTPERFORMING INDUSTRY**

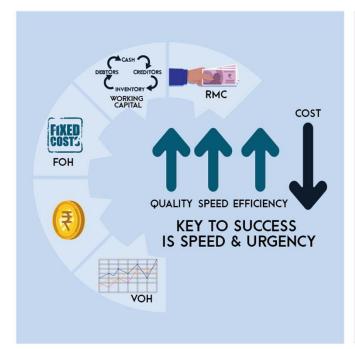


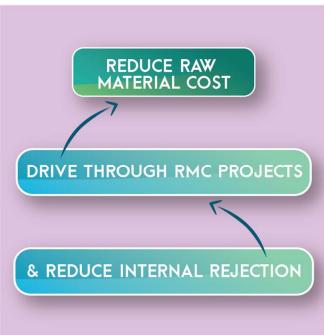
Strong R&D and customer focus has enabled wallet share gains and expansion of customer base

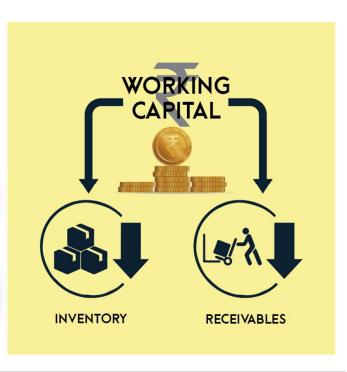




## **CORE 90**







## **CORE 90 COST REDUCTION DRIVE**

### **VISION 2025**



Exports Domestic Dominance

**Mergers & Acquisitions** 

**Technology** 





**Corporate Overview** 



### **GABRIEL AT A GLANCE**

#### **Corporate Profile**

- Incorporated in 1961
- Pioneer of Ride Control Products in India with state-of-the-art integrated operations
- Strong R&D focus, employing 60 specialists, highest in the industry
- Experienced, professional management team and Board of Directors
- Marquee clientele across all vehicle segments
- Market Leadership in Aftermarket
- Impetus on Sustainability and Environment: 1,896 MT Reduction in Carbon Footprint over last 7 years; 18% of power from renewable sources in FY21 from 0% in FY14
- Consistent dividend track record since '98

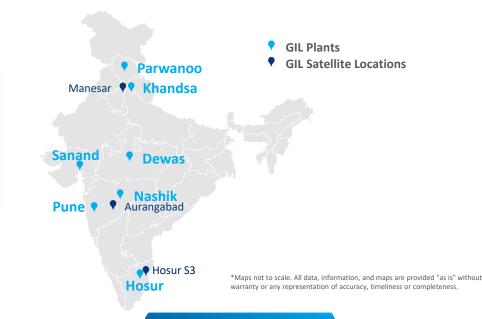




### Recognized fifth year in a row

# Revenue PAT ROCE Net Cash

INR 16,948 Mn INR 603 Mn 17% INR 2,687 Mn



### **Key Metrics**

500+

**New Product Additions** 

7+3(satellite plants)
Manufacturing Plants

25

Countries of Presence

75

Patents Filed

664

Distributors

3,966

Employees



## STRATEGIC MANUFACTURING FOOTPRINT

<b>Plant Location</b>	Segment Served	Commencement Year	Products	Clients
Nashik	2W / 3W	1990	Shock absorbers, front forks	Bajaj Auto, HMSI , Suzuki, Yamaha, Piaggio, M&M, Atul Auto
Hosur	2W / 3W	1997	Shock absorbers, front forks	TVS, HMSI, Royal Enfield, Yamaha, Suzuki, M&M, Ather, OLA
Parwanoo	2W, PV, CV, Aftermarket	2007	Shock absorbers, front forks, struts	TVS, Tata Motors, M&M
Chakan	PV, Railways &2W	1997	Shock absorbers, struts	Volkswagen, M&M, Toyota, Tata Motors, Bajaj Auto, Piaggio, DAF & Indian Railways
Khandsa	PV	2007	Shock absorbers, struts	Maruti Suzuki, Honda Cars
Sanand	2W, PV	2010	Shock absorbers, struts (final assembly)	HMSI, Tata Motors
Dewas	OE, Aftermarket and Exports	1992	Shox – Commercial Vehicles	Tata Motors, M&M, Daimler, Force Motors, Ashok Leyland, VECV

Proximity to OEMs Ensures Just-in-Time Supply As Per Demand While Rationalising Logistics Costs



### **COMPETITIVE ADVANTAGES**

## **Strong Parentage of Anand Group**

- Flagship company of ANAND Group, a one-stop solution provider for customers
- Leverage partnerships, systems, processes, governance and sustainability frameworks

## **Quality at Competitive Price**

- 7 state-of-the-art facilities in proximity to OEMs ensures just-in-time supply as per demand while rationalising logistics costs
- Providing best quality products at reasonable cost

#### **6 Decades of Presence**

- Home grown ('Atmanirbhar') player with deep understanding of Indian market, road conditions, driver behavior
- Leverage huge knowledge database and highly experienced team
- Sustainable practices demonstrated with strong culture and customer-oriented approach

#### **#1 Brand in Aftermarket**

- Leadership with market share of >40% in India
- · Strong brand recall
- Logistics network comprising 664 dealers and 12,000 retailers

## Strong Focus on R&D and Technology Partnerships

- Best-in-class R&D facilities in the country with 60 specialists providing customized solutions
- End-to-end capabilities from design, development, testing and validation
- Association with global technology partners
- Deep understanding of Indian conditions Roads, driver discipline & vehicle maintenance

#### Long Standing Client Relationships

- Only player with meaningful presence across all vehicle segments: 2/3W, PC, CV and Railways segments
- Diversification across products, customers and geographies



## **RELATIONSHIPS WITH MARQUEE OEM CUSTOMER BASE**



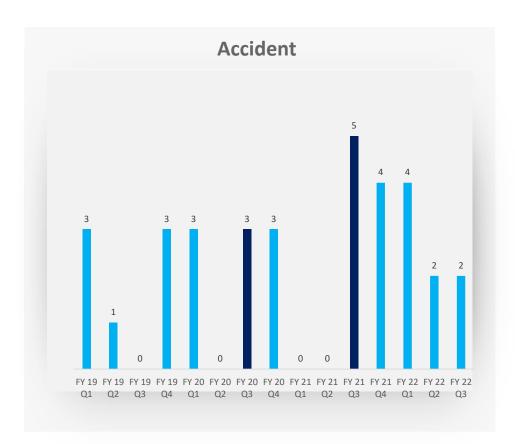


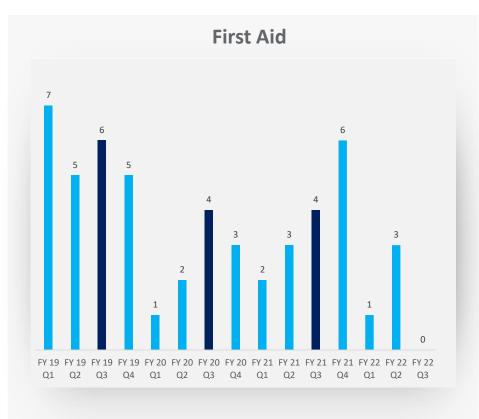






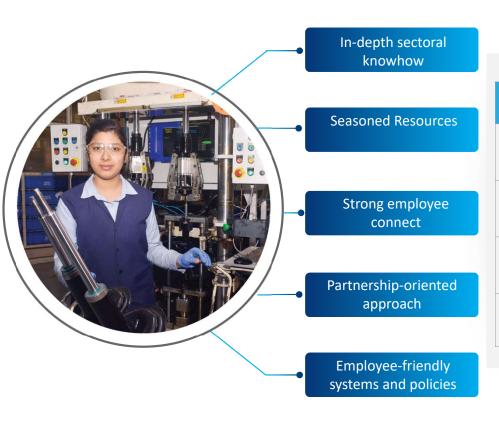
## **SAFETY DEVELOPMENT**







## **HUMAN RESOURCES**



Key Metrics	Mar'21	Mar'20	Mar'19
Revenue per employee (Rs Cr)	0.43	0.51	0.53
Average employee experience (person years)	9.0	8.0	7.0
Investment in training programmes (Rs Cr)	0.42	2.21	1.45
Employees covered under training programmes (%)	78%	80%	65%



## "GREAT PLACE TO WORK" – 5TH CONSECUTIVE YEAR

#### 2019

 Rank #90 among Top 100 Companies to work for in India

#### 2017

- Ranked #2 in Auto & Auto Component Industry
- Rank #52 among Top 100 Companies to work for in India

#### 2015

- Ranked #2 in Auto Component Industry
- Rank #43 among Top 50 Companies to work for in India

#### 2018

- Rank #89 among Top 100 Companies to work for in India
- Ranked in Top 25 workplaces in manufacturing in India

#### 2016

- Ranked #3 in Auto Component Industry
- Rank #70 among Top 100
   Companies to work for in India

#### 2012

- Ranked #3 in Auto Component Industry
- Recognized among the Best Companies in its Industry





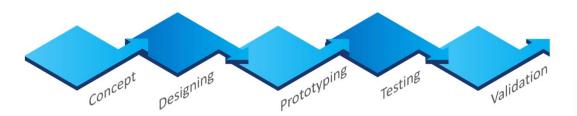






### STRONG IN-HOUSE R&D & TECHNOLOGY PARTNERSHIPS

#### **End-to-End Product Development Capabilities**



DSIR Approved state-of-the-art R&D Facilities at Chakan and Hosur

A strong team of 60+ Specialists

Over 75 patents filed till date

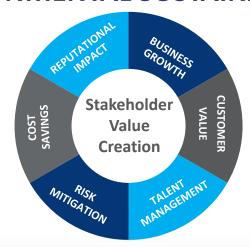
Technical Collaborations with KYB Japan (Passenger Cars) and KONI (Commercial Vehicles)

#### **Key Initiatives**

- In-house facility for customers for ride tuning of vehicles
- Advanced damper technology for the enhanced user experience
- CO2 footprint reduction through product light weighting and use of green technologies
- Virtual analysis for structural durability assessment of components
- Implementation of product life cycle management (PLM) to increase the reuse of existing components & to improve productivity
- NVH measurement and reduction techniques to address noise issues in the new generation vehicles

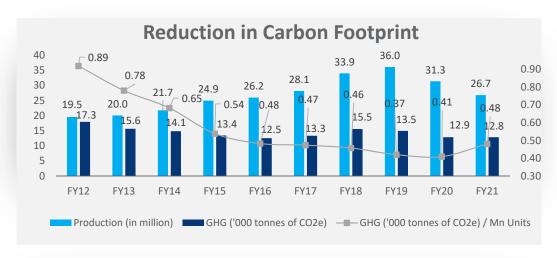


## **ENVIRONMENTAL SUSTAINABILITY**





"Sustainability Award – Automotive and Farm Division" from Mahindra in FY18



- Reducing energy consumption per unit of shock absorber through reduction in manufacturing losses
- 5,462 MT reduction in carbon footprint since FY12
- Invested in solar rooftops across manufacturing plants with a capacity of 1.1 MW
- Invested in group captive wind power plant to source renewable power at Hosur of 3.6 million units annually.
- 16% of power from renewable sources from 0% in FY14



## **ACHIEVING ENGINEERING EXCELLENCE**



### **Many Firsts**

Honoured with "Golden Peacock Eco – Innovation Award for Hollow Piston Rod"



## **CSR INITIATIVES 2020-21**

Focus Area	Parwanoo	Gurugram	Dewas	Jawai	Nashik	Hosur
Education	Scholarships to 4     underprivileged girls (3-6     years) to pursue their     school education at CBSE     affiliated English medium     ANAND School	-	<ul> <li>Free education delivered to 270 govt. school students during school closure thru' online &amp; community classes</li> <li>Scholarship for Dip. Engg. To 12 female awardees.</li> </ul>	Free education delivered to 270+ govt. school students during school closure	<ul> <li>Free education delivered to 270+ govt. school students during school closure</li> </ul>	<ul> <li>Free education delivered to 430+ govt. school students during school closure</li> <li>Scholarship for Dip. Engg. to 30 female awardees</li> </ul>
Skill Development	40+ youth trained across NSDC approved job roles of Asst. Beauty Therapist, Self Employed Tailor, Data Entry Operator of diff. sector skill councils.	<ul> <li>430+ youth (90% females) trained across NSDC approved job roles of Asst. Beauty Therapist, Self Employed Tailor, Office Asst., Asst. Fashion Designer of diff. sector skill councils.</li> </ul>	• 31 female youth trained in NSDC Healthcare Sector Skill Council job role of General Duty Assistant with above 80% job placements.	-	-	-
Health & Hygiene	Awareness about     HIV/AIDS among 10K     migrants     Promoted reproductive     and child health among     48 K migrants	-	-	Supported Civil Hospital,     Block Bali with Mobile     Medical Van during COVID     induced national lockdown	-	-
Community Conservation	Promoted greenery thru' maintenance of two parks (i) ANAND Municipal Park and Sports Complex, Parwanoo (ii) Van Vatika ANAND, Kalka	-	<ul> <li>Financial Literacy to 160 self help groups; facilitated MINR 2.5 credit from banks</li> <li>Supported women cooperative to achieve sales of 1.67 Lacs from sale of handicrafts (Oct '20 – March '21)</li> </ul>	Regular sanitation services for 1270 households across 5 villages – Perwa, Jeevda, Sena, Meeno Ki Dhanee and Rabariyon Ki Dhanee(Bisalpur)	<ul> <li>Grocery Kit distribution to 10 families during lockdown</li> <li>Training in Poultry farming for self help group members</li> <li>Plantation of 5K saplings at model village Rohile</li> </ul>	-

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## **Board of Directors**



Anjali Singh
Executive Chairperson
Gabriel India



Manoj Kolhatkar Managing Director Gabriel India



Atul Jaggi
Deputy Managing Director
Gabriel India



Jagdish Kumar Group President & Group CFO ANAND Group



Aditya Vij Non-Executive Independent Director



Pradeep Banerjee
Non-Executive
Independent Director

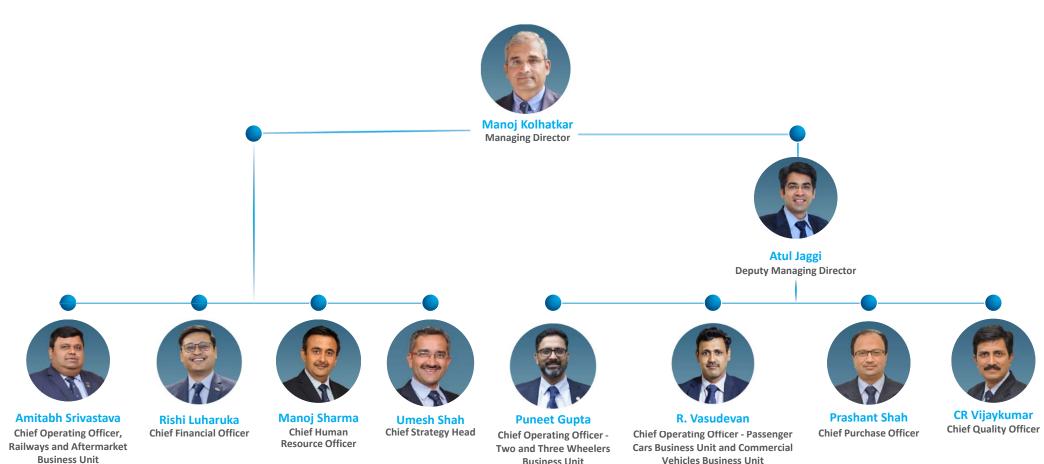


Matangi Gowrishankar Non-Executive Independent Director



Pallavi Joshi Bakhru Non-Executive Independent Director

## **EXECUTIVE LEADERSHIP**



**Business Unit** 



## **CUSTOMER AWARDS & ACCOLADES**



Special Award by Volvo Eicher Commercial Vehicles Limited



ZERO KM PPM and Quality certification by Toyota Kirloskar Motor



Best Supplier of the Year by TVS Motor Company



Best Vendor Support Award by Honda Motorcycle and Scooter India (HMSI)



**QC North Zone by Honda** 



Kaizen Competition Consolation
Prize by Wheels India



## **INDUSTRY AWARDS & ACCOLADES**



45th International Convention Gabriel India, Pune received Platinum Award by ICQCC Dhaka



45th International Convention Gabriel India, Nashik received Platinum Award by ICQCC Dhaka



Gold in Manufacturing Excellence in Very
Large Category by Automotive
Components Manufacturers Association



Winner of the Kaizen Competition at National Level by Automotive Components Manufacturers Association



**Confederation of Indian Industry** 

Gold Awards in Low Cost Automation by Confederation of Indian Industry

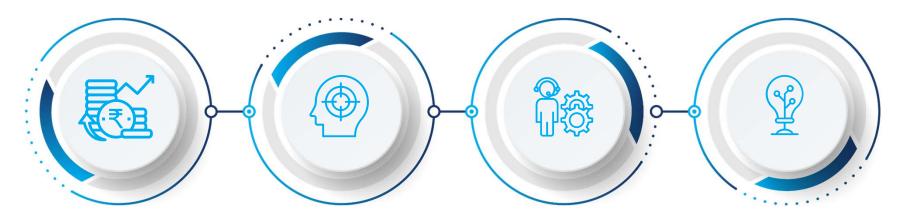




**Strategy Going Ahead** 



## **GROWTH STRATEGIES**



#### **Financial Worthiness**

- Debt reduction
- Break even point (BEP) reduction
- Simplification of parts
- Automation

#### **Customer Focus**

- Enhancing customer delight and deepening relationships
- Collaboration and product co-development

#### **Aftermarket**

- Product development
- Expanding reach
- Exports focus

## **Technology & Innovation**

- Improvement in quality
- R & D focus
- Sustainable manufacturing
- Innovation culture

**Customer & Product Focus, Aftermarket Expansion and Export Push** 



## STRENGTHENING FOCUS AREAS



## **Cultural Transformation**

- Increasing organizational competencies and process orientation
- Regular trainings focused on talent development and leadership development with the help of ANAND University
- Promote equal opportunity and diversity
- Internal culture of collaboration, execution and accountability



#### **Sustainability**

- Reducing energy consumption per unit
- Using / improving energy efficiency using LED lighting technology at its plants, saving energy & reducing carbon footprint
- Installation of renewable sources of energy at various plants



## Financial Robustness

- Leverage brand and diverse product portfolio to drive growth
- Focus on driving operational efficiencies, judicious allocation of capital while maintaining a lean balance sheet



## Manufacturing Excellence

- Customer centricity
- Deepening competence, enhancing product quality and expanding product portfolio
- Adopted ANAND House of Quality Culture
- Driving increased asset utilization



## Research & Development

- Investments in robust testing infrastructure to enhance value proposition to customers at compelling price
- Collaborations with global technology partners

To be amongst the 'Top 5 shock absorber manufacturers in the world'



### For further information, please contact:

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Strategic Growth Advisors Pvt. Ltd. CIN: U74140MH2010PTC204285

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