



# ASM TECHNOLOGIES LIMITED

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CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

Date: 8<sup>th</sup> February 2023

**To,**  
**BSE Limited**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Dear Sir/Madam,

**Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing Investors' Presentation for the quarter ended December 2022.

The above said presentation is also made available on the Company's website [www.asmltd.com](http://www.asmltd.com)

Kindly, take the same on record of your esteemed Exchange.

Thanking you,

Sincerely,

**For ASM Technologies Limited**

*Vanishree*

Vanishree Kulkarni  
Company Secretary



**ASM**  
**TECHNOLOGIES®**

engineering innovation

**9MFY23**  
**QUARTERLY**  
**PRESENTATION**

February 2023





QUARTERLY UPDATE

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# ■ Safe Harbor

This presentation has been prepared by ASM Technologies Ltd based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation.

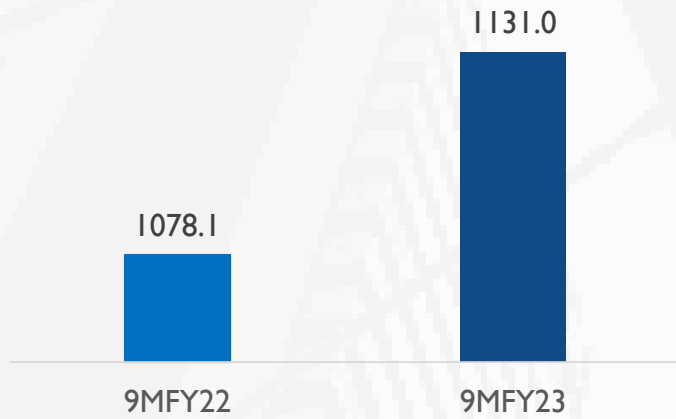
Certain matters discussed in this presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward looking statements are not guarantees for future performance and or subject to known and unknown risks, uncertainties, and assumptions that are difficult to predict.

These risks and uncertainties include but are not limited to, performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and worldwide, competition, the company's ability to successfully implement its strategy, company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, withdrawal of governmental fiscal incentives, the company's market preferences and its exposure to market risks, as well as other risks.

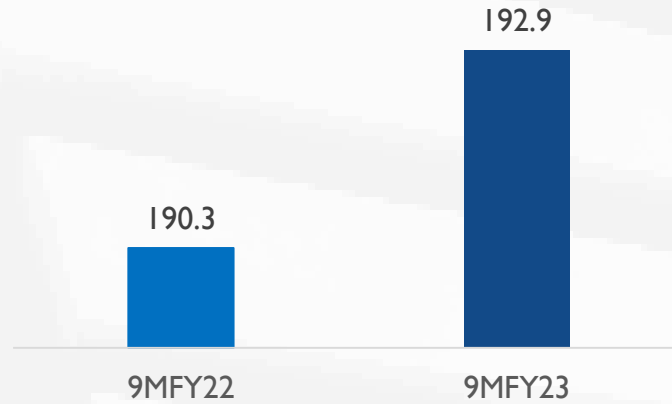
# Nine months Highlights

## Standalone

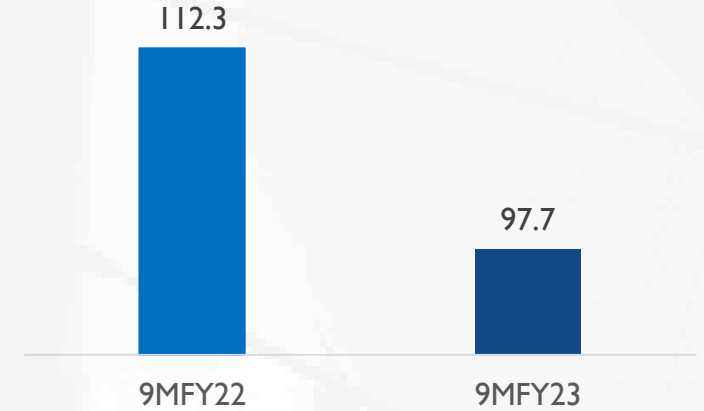
Total Revenue (In Rs. Mn.)



EBIDTA( In Rs. Mn.)

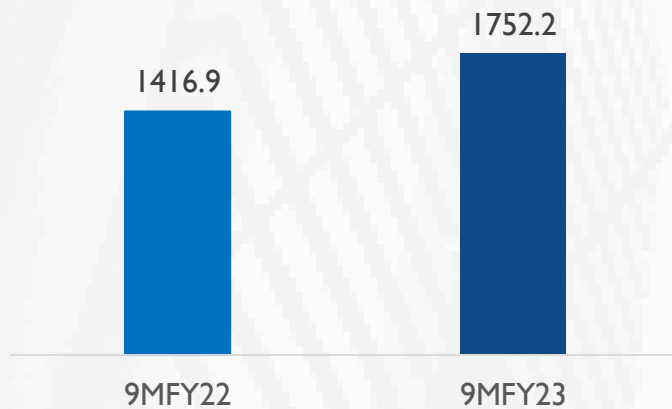


PAT (In Rs. Mn.)

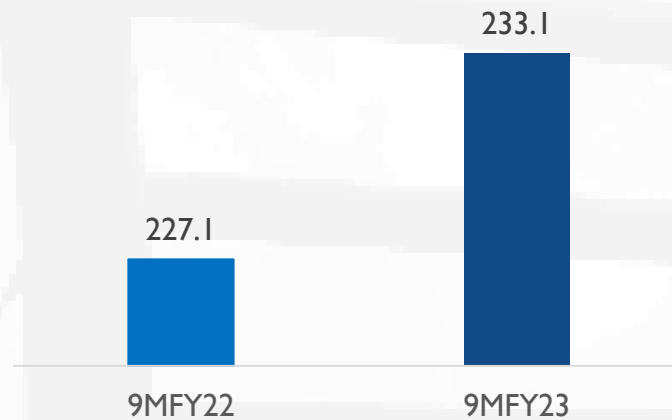


## Consolidated

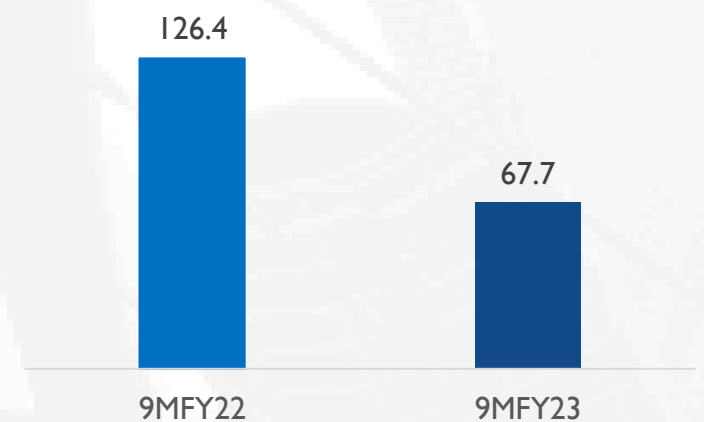
Total Revenue (In Rs. Mn.)



EBIDTA(In Rs. Mn.)



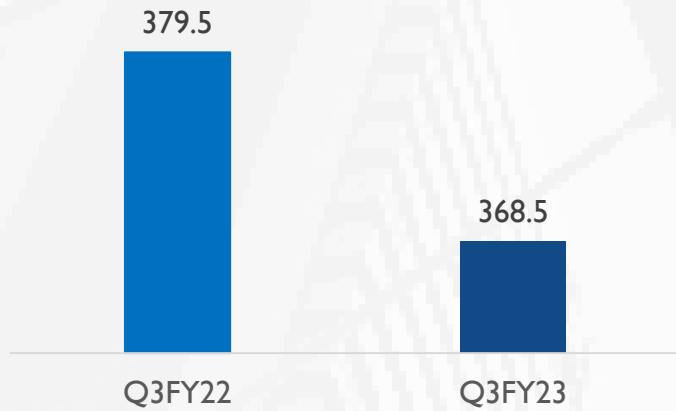
PAT (In Rs. Mn.)



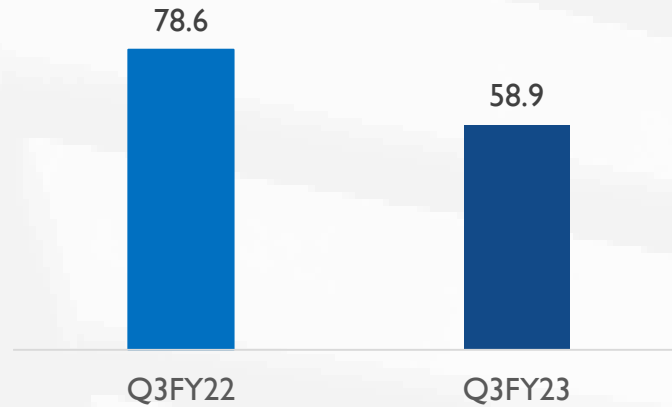
# Quarterly Highlights

Standalone

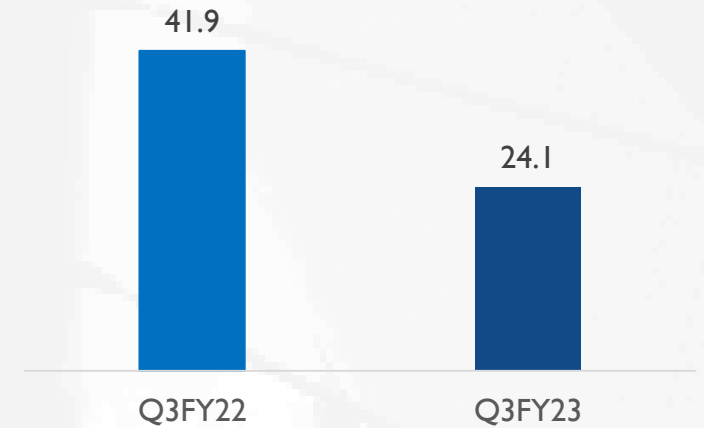
Total Revenue (In Rs. Mn.)



EBIDTA( In Rs. Mn.)

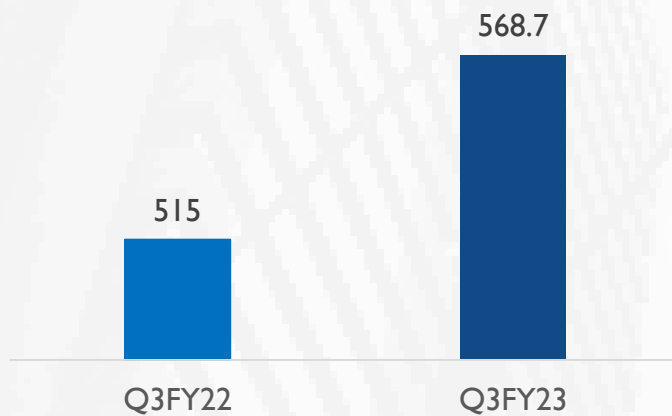


PAT (In Rs. Mn.)

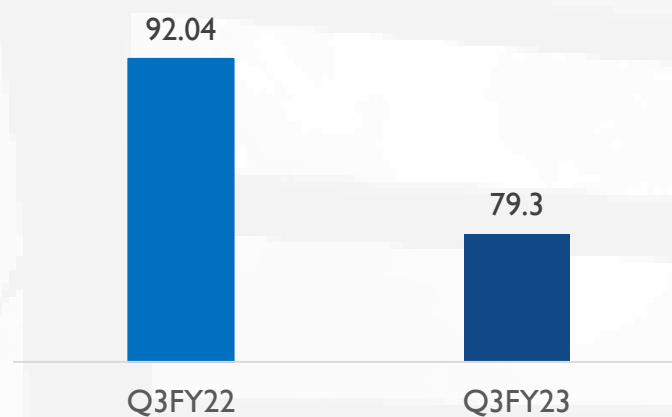


Consolidated

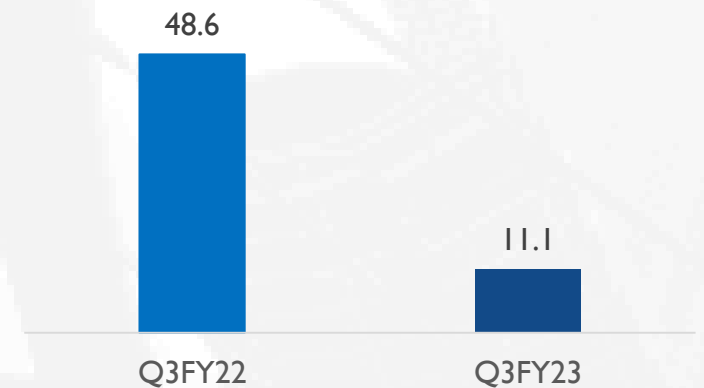
Total Revenue (In Rs. Mn.)



EBIDTA(In Rs. Mn.)



PAT (In Rs. Mn.)



# Quarterly Snapshot

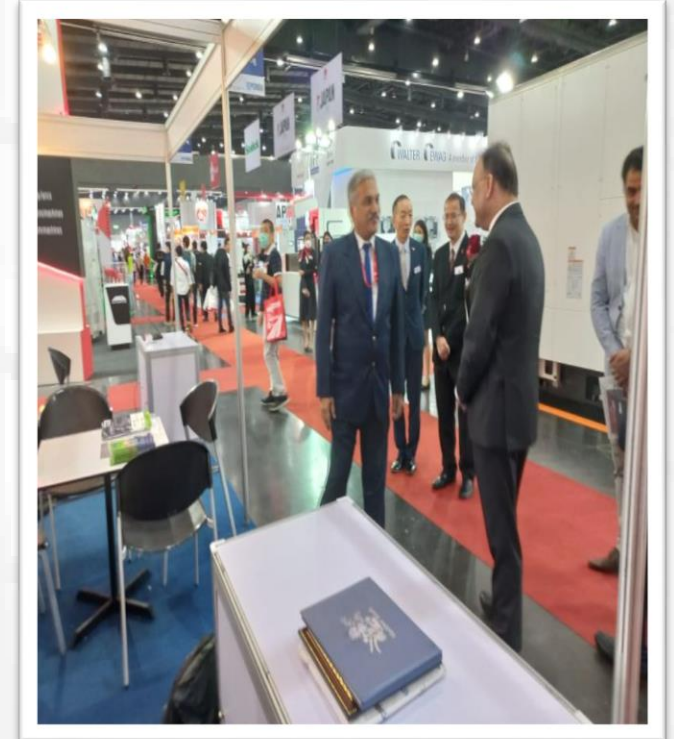
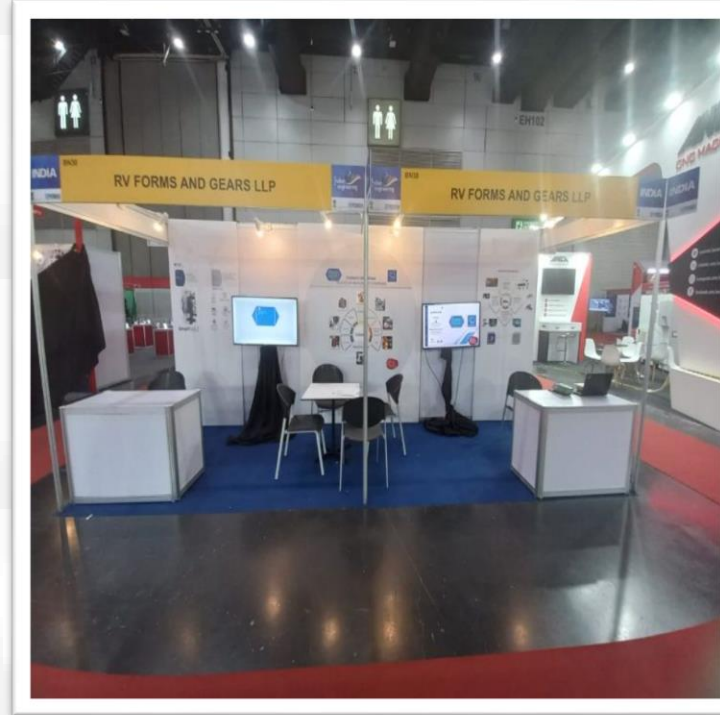
Standalone - Profit and Loss				
	<i>Rs mn</i>	Q3FY23	Q3FY22	Q2FY23
<b>Income</b>				
	Income from Operations	341.9	340.9	376.1
	Other Income	25.1	38.5	15.3
	<b>Total Income</b>	<b>368.5</b>	<b>379.5</b>	<b>391.4</b>
	<i>% YoY grwth</i>	<i>(2.9)</i>	<i>40.0</i>	<i>0.1</i>
<b>Expenditure</b>				
	Employee Expenses	209.7	240.1	224.5
	Financial Expenses	9.8	6.8	7.9
	Depreciation	6.0	5.4	5.6
	Other Expenses	99.8	60.9	108.4
	<b>Total Expenditure</b>	<b>325.5</b>	<b>313.2</b>	<b>346.5</b>
	<b>Profit Before Taxes (PBT)</b>	<b>42.9</b>	<b>66.3</b>	<b>44.9</b>
	<i>% Margin</i>	<i>11.6</i>	<i>17.4</i>	<i>11.5</i>
<b>Tax Expense</b>				
	Current Tax	18.4	15.9	13.1
	Deferred Tax/(credit)	0.3	-8.5	1.1
	<b>Total Taxes</b>	<b>18.7</b>	<b>24.4</b>	<b>14.2</b>
	<b>Profit After Taxes (PAT)</b>	<b>24.1</b>	<b>41.9</b>	<b>30.7</b>
	<i>% Margin</i>	<i>6.5</i>	<i>11.0</i>	<i>7.8</i>

Consolidated - Profit and Loss				
	<i>Rs mn</i>	Q3FY23	Q3FY22	Q2FY23
<b>Income</b>				
	Income from Operations	541.4	476.2	634.2
	Other Income	27.3	38.9	15.8
	<b>Total Income</b>	<b>568.7</b>	<b>515.0</b>	<b>650.0</b>
	<i>% YoY grwth</i>	<i>(12.4)</i>	<i>32.6</i>	<i>35.3</i>
<b>Expenditure</b>				
	Cost of Good Sold	43.5	35.9	151.7
	Employee Expenses	347.1	325.7	350.2
	Financial Expenses	17.1	11.4	16.5
	Depreciation	22.4	11.3	19.9
	Other Expenses	98.0	61.3	71.6
	<b>Total Expenditure</b>	<b>528.3</b>	<b>445.7</b>	<b>609.9</b>
	Share of net profit/loss of jointy controlled	0.6	-	0.8
	<b>Profit Before Taxes (PBT)</b>	<b>39.8</b>	<b>69.4</b>	<b>39.2</b>
	<i>% Margin</i>		<i>13.5</i>	<i>6.0</i>
<b>Tax Expense</b>				
	Current Tax	19.8	16.4	17.3
	Deferred Tax/(credit)	8.8	4.3	-2.1
	<b>Total Taxes</b>	<b>28.6</b>	<b>20.7</b>	<b>15.3</b>
	<b>Profit After Taxes (PAT)</b>	<b>11.1</b>	<b>48.7</b>	<b>24.0</b>
	<i>% Margin</i>	<i>1.9</i>	<i>9.4</i>	<i>3.7</i>



# Recent Developments

Forms and Gears, an ASM Technologies group co. participates at **METALIX, BITEC**, Bangkok between 16th - 19th November 2022.



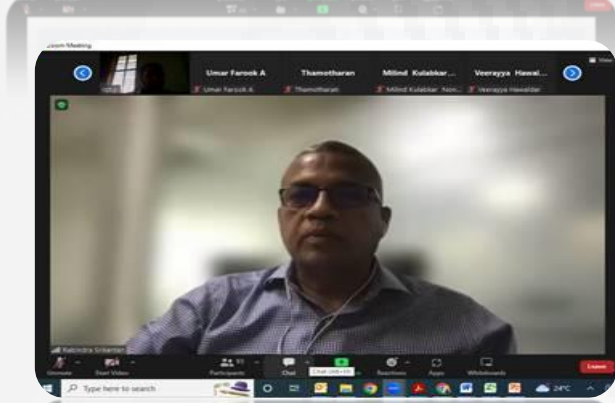
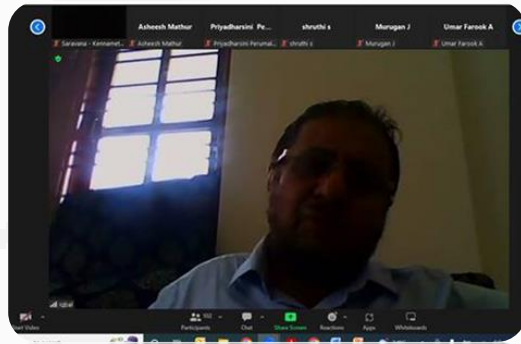
Website Link : <https://www.asmltd.com/news-events/>



# Recent Developments

## CII – Confederation of Indian Industry

ASM Technologies Ltd was the knowledge partner for the CII Karnataka Webinar Session on **Cyber Hygiene for Industrial Supply Chain Energy**, held on 24<sup>th</sup> November 2022.

A promotional poster for a webinar session. The poster is dark blue with white and yellow text. It features the CII logo and ASM Technologies logo at the top. The main text reads "CII Karnataka to conduct a session on CYBER HYGIENE FOR INDUSTRIAL SUPPLY CHAIN". It also mentions the date "24 November, 2022" and duration "1200 Hrs". The session will cover "THE RECENT ATTACKS IN INDUSTRIAL SUPPLY CHAINS AND THE DEFENSIVE STRATEGIES TO BE ADOPTED". The meeting is hosted on Zoom. Three speakers are listed: Mr. Atul Kabra (Speaker), Dr. Iqbal Ahmed (Industry Expert), and Mr. Rabindra Srikanth (Moderator). Contact information and a registration link are provided at the bottom.

**CII** Confederation of Indian Industry  
**ASM TECHNOLOGIES** KNOWLEDGE PARTNER  
CII Karnataka to conduct a session on  
**CYBER HYGIENE FOR INDUSTRIAL SUPPLY CHAIN**  
24 November, 2022 1200 Hrs  
**SESSION WILL COVER :**  
**THE RECENT ATTACKS IN INDUSTRIAL SUPPLY CHAINS AND THE DEFENSIVE STRATEGIES TO BE ADOPTED**  
Meeting hosted on **zoom**  
Contact: Email : [geetika.goyal@cii.in](mailto:geetika.goyal@cii.in) Tel : 9741002885  
To Register Click Here : <https://forms.gle/gwtpnQ4LKu7LhkFq5>  
**MR. ATUL KABRA** Speaker  
Chief Architect & Head of India operations - Eclectiq  
**DR IQBAL AHMED** Industry Expert  
Dy Director Training & Collaborations - Acharya Institutes  
**MR. RABINDRA SRIKANTAN** Moderator  
CII Karnataka Technology & Innovation Panel 2021 Managing Director ASM Technologies Ltd

# Recent Developments

## INDO-GERMAN BUSINESS FORUM

An Insightful session on “Collaborative Opportunities in Engineering” at the South India VDMA Members Meet. A great experience for team ASM on various opportunities for Collaborative Engineering while our colleague Nikhil Rabindra shared our insight on industry 4.0 on 9<sup>th</sup> December 2022



### "SOUTH INDIA VDMA MEMBERS MEET" INDO - GERMAN BUSINESS FORUM - for Collaborative Opportunities in Engineering

Date - Friday, 9th December 2022  
Registration Time - 9.30 AM onwards  
Venue - TAJ MG Road, Bangalore

#### Esteemed Speakers



Website Link : <https://www.asmltd.com/news-events/>

You can find us at: [www.asmltd.com](http://www.asmltd.com)

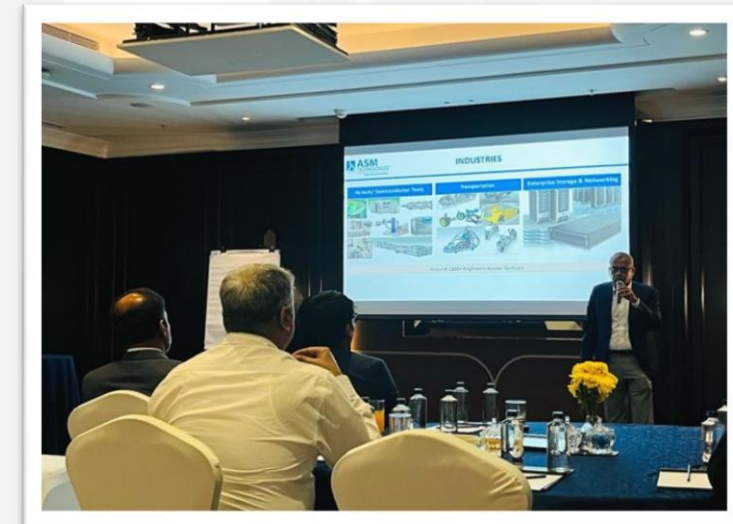
Precision meets  
Perfection





# Recent Developments

Inauguration of a new development center at Pune, Maharashtra.



Website Link : <https://www.asmltd.com/news-events/>

# Recent Developments

DEV MEET UP of **Kleene** and **Bhuma** was held on 15th December 2022 in Bangalore and 20th December 2022 in Hyderabad. The Bangalore DEV MEET UP was held at ODC of ASM Technologies.



Website Link : <https://www.asmltd.com/news-events/>



# Recent Developments

Forms and Gears, an ASM Technologies group company participated at **IMTEX 2023**



**“A Display of Highly Innovative Products”**

I am a regular visitor to IMTEX and, as always, IMTMA has done a commendable job in organizing the show. It is happening after four years and the enthusiasm of the participants and the exhibitors is apparent. We have visited quite a few booths and explored the latest in technologies and products of different brands. The Digital Manufacturing section has some highly advanced and innovative products on display. It's interesting to witness such a wide variety of technological advancements on one platform. We visited several companies including the measurement and related services company Accurate. We discovered that Mazak is coming up with a new plant in India, which is in alignment with the 'Make in India' initiative you can say. Spoorhi Machine Tools has some extremely interesting products, not only for Indian manufacturers but for global too. It is promising to see that Indian companies are also catering to the requirements of global players. ASM Technologies Ltd and Rajasme Industries Pvt Ltd also have come up with some interesting products. It's been a satisfying experience at IMTEX 2023.

**L-R:** Jaydeep Sagars, Director - Purchasing, Volvo Group Purchasing, Volvo CE India Pvt Ltd, and Senthikumar A, Head - Supplier Development India, Purchasing, Volvo CE India Pvt Ltd.

**“Celebrating 51 Years of Excellence”**

With its matchless proficiency in providing complete fixture solutions across the globe, RV Forms and Gears has gone from strength to strength over the last five decades. The company now is ruling the fixture space with its smart fixtures enabled with AI/ML modules.

**RV Forms and Gears** is celebrating its 51st year of excellence in India and abroad. The company has been a pioneer in the field of fixture solutions for over five decades. The company has been a leader in the field of fixture solutions for over five decades. The company has been a leader in the field of fixture solutions for over five decades.

**Forms and Gears Showcases SmartFix 4.0**

Forms and Gears, one of Asia's oldest and best-known fixture-building companies, has its spotlight on its revolutionary innovation SmartFix 4.0 at IMTEX 2023 & Tooltech 2023 and Digital Manufacturing.

SmartFix 4.0 is the world's most advanced fixture solution. It is a revolutionary innovation that has been developed by the company's R&D team. The product is designed to provide a complete fixture solution for a wide range of applications. The product is designed to provide a complete fixture solution for a wide range of applications.

**Something NEW Something BIG**

Forms and Gears is showcasing its latest innovation, SmartFix 4.0, at IMTEX 2023 & Tooltech 2023. The product is designed to provide a complete fixture solution for a wide range of applications. The product is designed to provide a complete fixture solution for a wide range of applications.

**For Machining Multiblade Shapes**

Forms and Gears is showcasing its latest innovation, SmartFix 4.0, at IMTEX 2023 & Tooltech 2023. The product is designed to provide a complete fixture solution for a wide range of applications. The product is designed to provide a complete fixture solution for a wide range of applications.



# ABOUT THE COMPANY



# About the Company

**ASM Technologies** incorporated in 1992.

Company specializes in the areas of **ER&D** with successful offshore development

Over **Three** decades of experience

Presence in pan India with **global presence** in USA, Singapore, UK, Canada, Mexico and Japan.

**Support Centre's** in India and overseas

**ASM Ventures** an arm of company, use to make strategic minority investments in early-stage technology-oriented companies in India and overseas

**Consistent Dividend** Paying Company

# ■ Key Industries Serviced



Hi-Tech/Semiconductor tools



Enterprise Storage & Networking



Transportation

# Geographical Presence



Offices – 11  
Development Centre- 6  
Manufacturing facilities - 3



# Key Management Pillars



Mr. M. R. Vikram  
Chairman

A Chartered Accountant (ICAI) with 41 yrs. of experience Audit & Assurance Services, Banking and is an expert on Finance and Regulatory issues

**Few Current Board Positions:**

Facebook India Online Services Pvt Ltd  
GVPR Engineering Ltd  
GTN Industries Ltd  
Chettinad Cement Corporation Ltd and others



Mr. Rabindra Srikantan  
Managing Director

MS in Computer Engineering and Computer Science-University of Louisiana, USA with over 20 years of building successful business ventures

**Current Board Positions:**

President – ASM Digital Technologies Inc, USA  
Director – ASM Digital Technologies Pte Ltd, Singapore  
President – ESR Associates Inc, USA



Mr. M Lakshminarayan  
Director

M-Tech from Indian Institute of Technology, Mumbai with 30 years in leading automotive OEM's

**Few Current Board Positions:**

ZF Commercial Vehicle Control Systems India Ltd  
TVS Electronics Ltd  
Kirloskar Oil Engine Ltd  
Suprajit Engineering Ltd  
Brose India Automotive Systems Pvt Ltd and others

# Key Management Pillars



Mr. Shekar Viswanathan  
Director

A Chartered Accountant (ICAI) with 38 financial services and project finance experience

**Current Board Positions:**

L&T – MHPS Boilers Pvt Ltd  
L&T – MHPS Turbine Generators Pvt Ltd  
Re-connect Energy Solutions Ltd



Mr. Ramesh Radhakrishnan  
Director

B.E. from the Indian Institute of Technology (IIT), Chennai, India and an M.E. in Systems Engineering University of Virginia, Charlottesville, USA with 20 years of operational and business experience in the high technology industry

**Current Board Positions:**

Artiman Capital India Pvt Ltd



Ms. Preeti Rabindra  
Director

Masters in Commerce – University of Delhi  
Ms Preeti Rabindra is involved in all the CSR activities of the company

**Current Board Positions:**

Designated partner at IDS Systems LLP

# ■ ASM Ventures ; Key Strategic Investments



A collection of logos for ASM Ventures' key strategic investments, arranged in two rows. The top row contains four logos: "RV FORMS &amp; GEARS" (a blue arrow pointing left with the text inside), "POLYLOGYX" (a green triangle icon) acquired by "EclecticIQ" (a green circular icon), "LAVELLE NETWORKS" (a black bird icon), and "SmartFix4.0" (the text in blue and green). The bottom row contains three logos: "ASM DIGITAL ENGINEERING" (the ASM logo icon and text), "ideaspRING CAPITAL" (the text in purple and blue), and "BARO VEHICLES" (a shield icon with a red and yellow design).



# Joint Venture : ASM- HHV Engineering

## ASM-HHV

- ASM-HHV Engineering is a 50:50 joint venture between ASM Technologies and Hind High Vacuum (HHV Group)

## EXPERTISE

- The company would provide services in designing and manufacturing semiconductor tools, sub-systems, systems components and providing field support



## MANUFACTURING

- India's first state of art semiconductor focused equipment manufacturing facility.

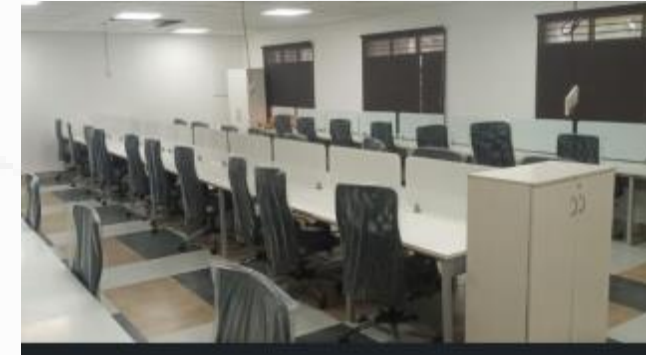
## FACILITIES

- ISO 7& ISO 8 Clean rooms
- Lithography labs
- Extensive metrology testing facility
- Gas Management for Pyrophoric gases
- Powder coating and Painting booths

# Expansion

## Salem, Tamil Nadu

- The company has opened a new facility in Salem, Tamilnadu in collaboration with NextWealth Entrepreneurs Pvt Ltd



## Whitefield, Bangalore

- ASM Digital Engineering Pvt Ltd, wholly owned subsidiary of ASM Technologies has a new facility expansion at Whitefield, Bangalore. It would help the company in scaling up in coming years



# ■ Our Strategy

Focus on opportunities in key Industries & verticals

Strategic acquisitions of companies in Niche segment and market

Continuous focus towards Investment in Emerging Technologies e.g., digital tech

Expand Footprint and client base with core capabilities

Semiconductor Equipment, Hi –Tech, Automotive– remain key growth verticals

Engineering Solutions to reduce Product Life Cycle and time to market, increasing yields and throughputs

# ■ Way Forward

**SEMICONDUCTOR, ELECTRONIC  
SYSTEM, SUB SYSTEM,  
COMPONENT**

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**FOCUSING ON DESIGN LED  
MANUFACTURING**

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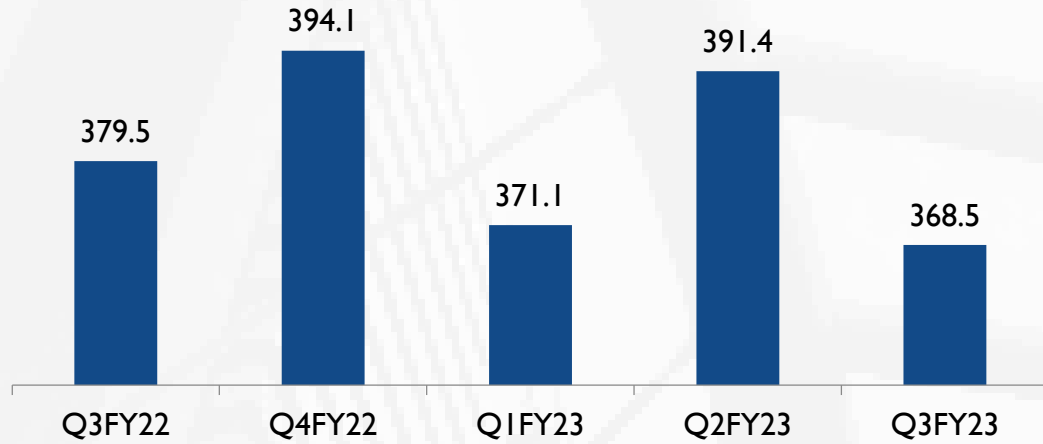
**GROW DIGITAL  
ENGINEERING BUSINESS**

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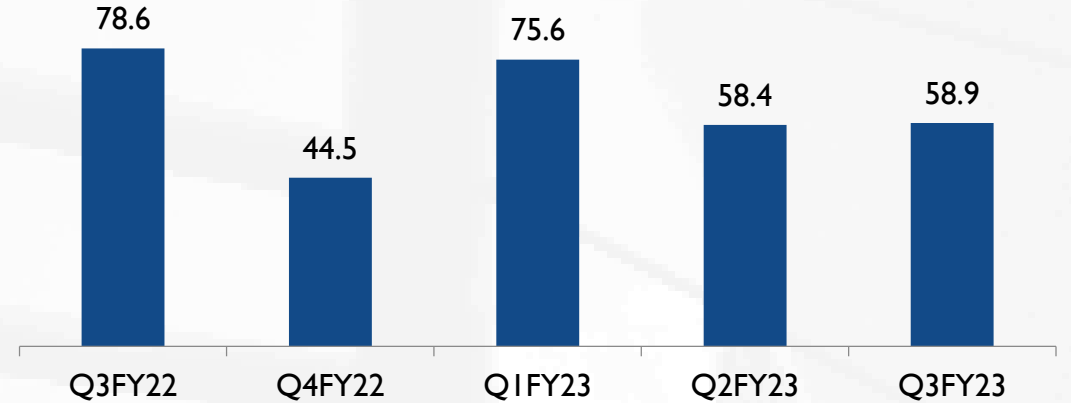
# FINANCIALS HIGHLIGHTS

# Standalone Financial Highlights

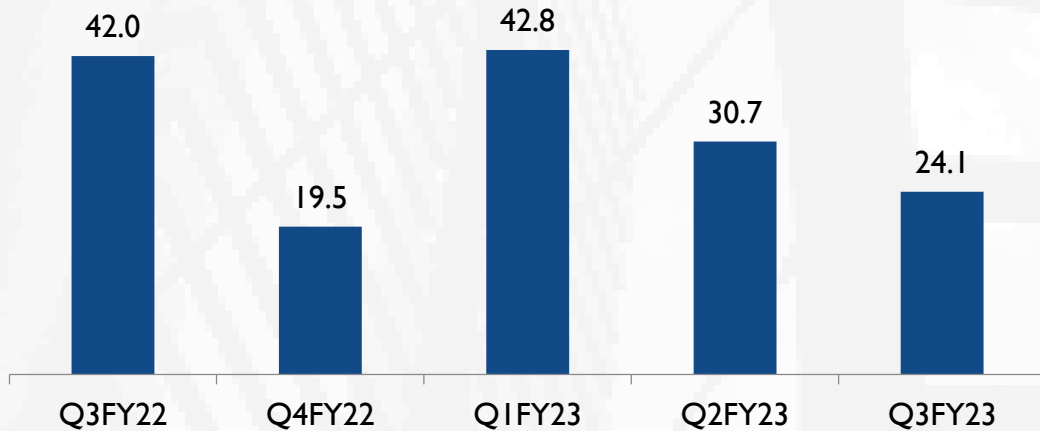
REVENUE (In Rs. Mn.)



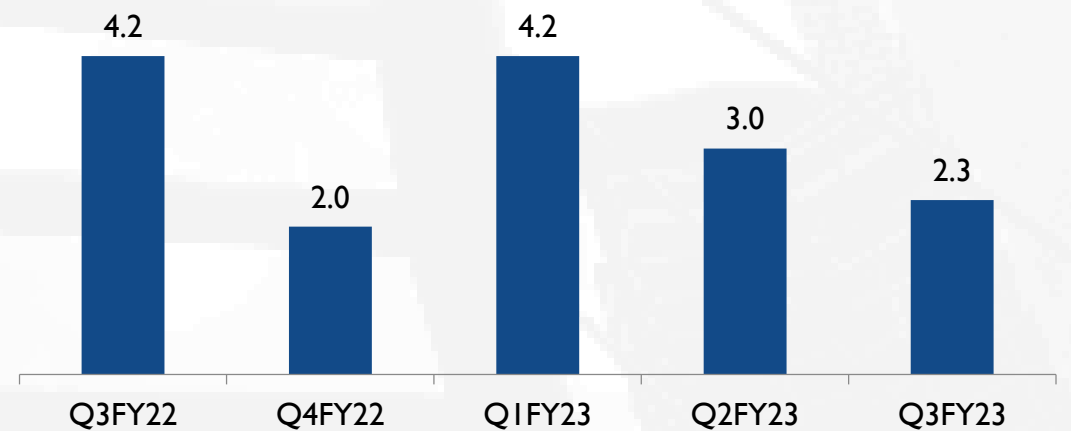
EBITDA (In Rs. Mn.)



PAT (In Rs. Mn.)



EPS



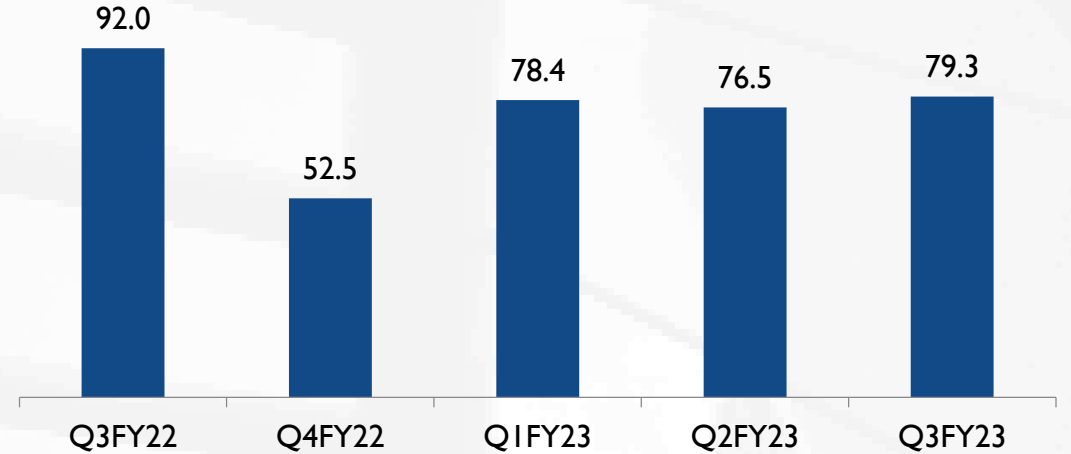


# Consolidated Financial Highlights

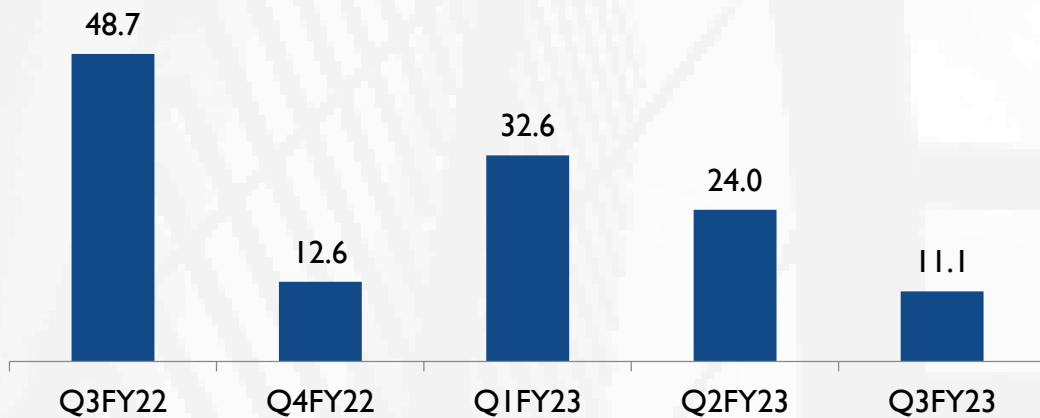
REVENUE (In Rs. Mn.)



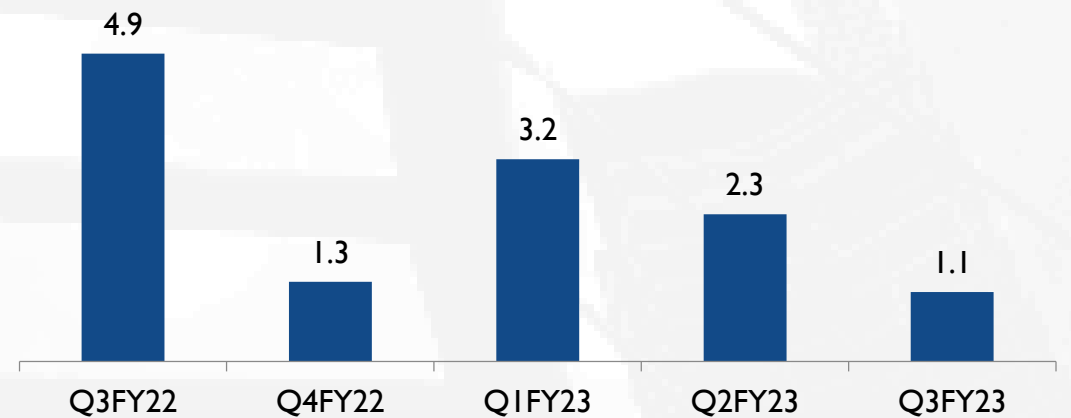
EBITDA (In Rs. Mn.)



PAT (In Rs. Mn.)



EPS

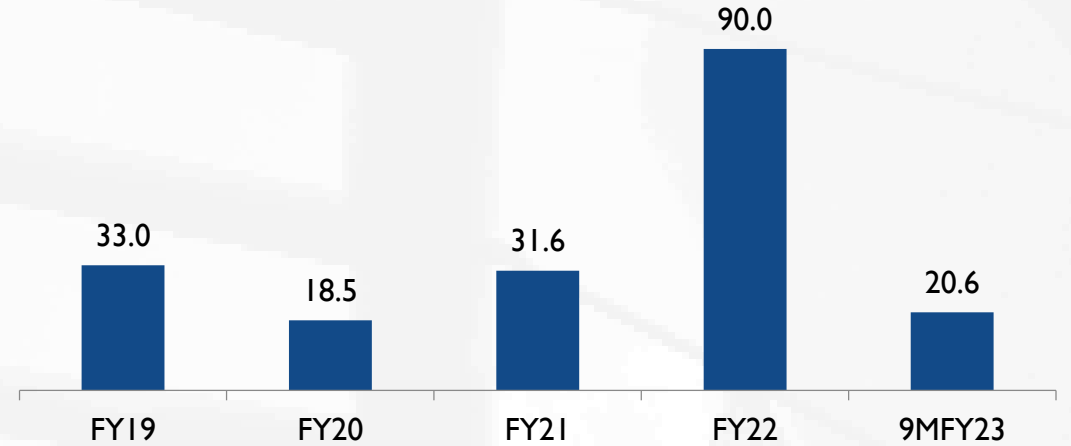


# Continuously Rewarding its Shareholders

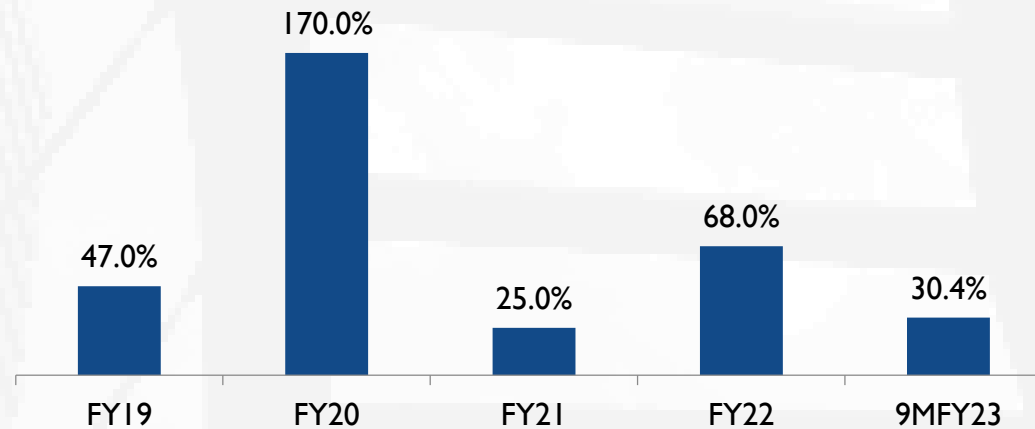
STANDALONE PAT (In Rs. Mn.)



DIVIDEND PAID (incl ddt) (In Rs. Mn.)



DIVIDEND PAYOUT(%)



# Quarterly Consolidated Profit and Loss

Particular (INR. Mn)	Q3FY21	Q4FY21	Q1FY22	Q2FY22	Q3FY22	Q4FY22	Q1FY23	Q2FY23	Q3FY23	
<b>Income</b>										
Income from Operations	378.1	408	416.4	477	476.2	547.1	509.2	634.2	541.4	
Other Income	10.2	7	5	3.5	38.9	21.9	24.3	15.8	27.3	
<b>Total Income</b>	<b>388.3</b>	<b>415</b>	<b>421.4</b>	<b>480.5</b>	<b>515</b>	<b>569.1</b>	<b>533.5</b>	<b>650.0</b>	<b>568.7</b>	
<b>Expenditure</b>										
Cost of Good Sold	15.4	10.3	10.8	18.2	35.9	31.6	47.2	151.7	43.5	
Employee Expenses	243.5	269.7	282.2	304.3	325.7	359.1	334.9	350.2	347.1	
Financial Expenses	9.5	6.6	9.1	10.6	11.4	24.8	14.0	16.5	17.1	
Depreciation/Amortization	8.6	10.1	8.3	10.9	11.3	13.9	17.2	19.9	22.4	
Other Expenses	90.8	87.8	73.9	77.3	61.3	125.9	73.1	71.6	98.1	
<b>Total Expenditure</b>	<b>367.7</b>	<b>384.4</b>	<b>384.4</b>	<b>421.4</b>	<b>445.7</b>	<b>555.3</b>	<b>486.3</b>	<b>609.9</b>	<b>528.3</b>	
Share of net loss of jointly controlled entity	-	-	-	-	-	0.4	0.3	0.8	0.6	
<b>Profit Before Taxes (PBT)</b>	<b>20.6</b>	<b>30.6</b>	<b>37</b>	<b>59.2</b>	<b>69.4</b>	<b>13.4</b>	<b>46.9</b>	<b>39.2</b>	<b>39.8</b>	
<b>Tax Expense</b>										
Current Tax	8.8	19.5	16.8	26.9	16.4	20.6	21.6	17.3	19.8	
Deferred Tax/(credit)	0.1	-3.7	-9.3	-8.4	4.3	-19.8	-7.3	-2.1	8.8	
<b>Total Taxes</b>	<b>8.9</b>	<b>15.8</b>	<b>7.5</b>	<b>18.5</b>	<b>20.7</b>	<b>0.7</b>	<b>14.3</b>	<b>15.3</b>	<b>28.6</b>	
<b>Profit After Taxes (PAT)</b>	<b>11.7</b>	<b>14.8</b>	<b>29.5</b>	<b>40.7</b>	<b>48.7</b>	<b>12.6</b>	<b>32.6</b>	<b>24.0</b>	<b>11.1</b>	

# Historical Consolidated Profit and Loss

Particular (INR. Mn)	FY19	FY20	FY21	FY22	9MFY23
<b>Income</b>					
Income from Operations	880.3	920.1	1,373.9	1916.7	1684.7
Other Income	54.5	41.3	32.5	69.3	67.4
<b>Total Income</b>	<b>934.8</b>	<b>961.4</b>	<b>1,406.4</b>	<b>1986.0</b>	<b>1752.2</b>
<b>Expenditure</b>					
Cost of Good Sold	53.7	28.8	33.5	96.6	242.3
Employee Expenses	573.1	641.6	894.7	1271.4	1032.2
Financial Expenses	7.2	16.9	28.3	55.8	47.5
Depreciation/Amortization	12.1	29.5	35.7	44.4	59.5
Other Expenses	198.8	226.0	276.7	338.5	242.7
<b>Total Expenditure</b>	<b>844.9</b>	<b>942.8</b>	<b>1,268.9</b>	<b>1806.7</b>	<b>1624.5</b>
Share of net profit/loss of jointly controlled entity	-	-	-	(0.4)	1.7
<b>Profit Before Taxes (PBT)</b>	<b>89.8</b>	<b>18.6</b>	<b>137.5</b>	<b>178.9</b>	<b>125.9</b>
<b>Tax Expense</b>					
Current Tax	16.4	5.8	54.4	63.9	58.7
Deferred Tax/(credit)	3.4	5.9	(3.0)	(23.9)	(0.4)
<b>Total Taxes</b>	<b>19.8</b>	<b>11.7</b>	<b>51.5</b>	<b>39.9</b>	<b>58.2</b>
<b>Profit After Taxes (PAT)</b>	<b>70.1</b>	<b>7.0</b>	<b>86.0</b>	<b>139.0</b>	<b>67.7</b>

# Half Yearly Snapshot

Standalone - Profit and Loss		
	<i>Rs mn</i>	
<b>Income</b>		
Income from Operations	1029.2	1062.3
Other Income	48.9	68.6
<b>Total Income</b>	<b>1078.1</b>	<b>1131.0</b>
<b>Expenditure</b>		
Employee Expenses	682.6	651.7
Financial Expenses	21.4	25.2
Depreciation	13.1	16.5
Other Expenses	205.1	286.2
<b>Total Expenditure</b>	<b>922.2</b>	<b>979.8</b>
<b>Profit Before Taxes (PBT)</b>	<b>155.8</b>	<b>151.1</b>
<i>% Margin</i>	14.4%	13.3
<b>Tax Expense</b>		
Current Tax	42.6	51.8
Deferred Tax/(credit)	0.9	1.6
<b>Total Taxes</b>	<b>43.5</b>	<b>53.4</b>
<b>Profit After Taxes (PAT)</b>	<b>112.2</b>	<b>97.7</b>
<i>% Margin</i>	10.4%	8.6%

Consolidated - Profit and Loss		
	<i>Rs mn</i>	
<b>Income</b>		
Income from Operations	1369.6	1684.7
Other Income	47.3	67.4
<b>Total Income</b>	<b>1416.9</b>	<b>1752.2</b>
<b>Expenditure</b>		
COGS	65.0	242.3
Employee Expenses	912.3	1032.2
Financial Expenses	31.0	47.5
Depreciation	30.5	59.5
Other Expenses	212.6	242.7
<b>Total Expenditure</b>	<b>1251.4</b>	<b>1624.5</b>
Share of net profit/loss of jointly controlled		1.7
<b>Profit Before Taxes (PBT)</b>	<b>165.5</b>	<b>125.9</b>
<i>% Margin</i>	11.6%	7.2%
<b>Tax Expense</b>		
Current Tax	43.2	58.7
Deferred Tax/(credit)	-4.1	-0.46
<b>Total Taxes</b>	<b>39.2</b>	<b>58.2</b>
<b>Profit After Taxes (PAT)</b>	<b>126.3</b>	<b>67.7</b>
<i>% Margin</i>	8.9%	3.8%

# Historical Consolidated Balance Sheet

Particulars (mn)	FY19	FY20	FY21	FY22	H1FY23
Share capital	50.0	50.0	100.0	100.0	103.0
Other Equity	464.6	454.1	468.2	557.3	597.0
Non-Controlling Interest	8.9	3.5	4.3	-2.6	-14.0
<b>Shareholder's Funds</b>	<b>523.5</b>	<b>507.5</b>	<b>572.5</b>	<b>654.7</b>	<b>686.0</b>
<b>Non- Current Liabilities</b>	<b>2.0</b>	<b>62.0</b>	<b>124.2</b>	<b>143.0</b>	<b>201.3</b>
Long Term Borrowings	0.5	48.0	110.6	126.8	163.3
Other financial liabilities			-	-	-
Provisions	1.5	2.6	13.1	16.3	38.0
Deferred Tax Liabilities			-	-	-
Other Non _Current Liabilities	-	11.3	0.6	-	-
<b>Current liabilities</b>	<b>333.4</b>	<b>262.7</b>	<b>460.2</b>	<b>663.4</b>	<b>711.9</b>
<b>Financial Liabilities</b>					
Short Term Borrowings	145.4	151.0	242.6	379.1	439.1
Trade Payables	85.5	36.0	110.8	152.3	163.0
Other financial liabilities	7.7	16.6	7.0	7.8	9.0
Other Current Liabilities	94.8	59.0	82.2	91.0	71.8
Current Tax Liability	-	-	-	-	-
Provisions	-	-	17.5	33.2	29.0
<b>Total Equities &amp; Liabilities</b>	<b>858.9</b>	<b>832.2</b>	<b>1156.9</b>	<b>1461.1</b>	<b>1599.1</b>

Particulars (mn)	FY19	FY20	FY21	FY22	H1FY23
Property Plant & Machinery	54.0	95.0	84.6	196.5	304.7
Intangible Assets	54.0	55.8	90.0	82.7	127.2
Goodwill on consolidation	-	-	0.7	0.7	0.7
Financial Assets					
a. Investments	37.9	51.7	79.6	132.5	132.3
b. Loans	5.6	1.2	4.3	4.7	10.5
Deferred tax assets (net)	39.1	33.6	42.0	58.7	68.8
Other Non-Current Assets	73.5	126.2	61.2	65.9	70.4
<b>Total Non Current Asset'</b>	<b>264.1</b>	<b>363.4</b>	<b>362.5</b>	<b>541.8</b>	<b>714.5</b>
Inventories	24.9	37.8	59.6	93.4	19.7
Financial Assets					
Investment	154.8	75.2	91.2	111.5	112.9
Trade receivables	269.9	211.7	502.1	569.0	606.4
Cash & Bank	104.5	66.7	102.0	92.7	92.1
Loans	0.6	6.2	6.4	7.1	13.7
Other Financial Assets	16.8	52.0	6.2	9.8	11.1
Other Current Assets	23.3	19.3	27.1	35.8	28.8
<b>Total Current Assets</b>	<b>594.7</b>	<b>468.7</b>	<b>794.4</b>	<b>919.3</b>	<b>884.6</b>
<b>Total Assets</b>	<b>858.9</b>	<b>832.2</b>	<b>1156.9</b>	<b>1461.1</b>	<b>1599.1</b>



# Key Ratios

Consolidated	FY19	FY20	FY21	FY22	H1FY23
<b>Profitability Ratios</b>					
Gross Profit Margins	28.8	27.1	32.4	28.6	22.7
EBITDA Margins	11.7	6.8	14.3	14.1	13.5
EBIT Margins	11.0	3.9	12.1	12.2	10.3
EBT Margins/Pre-Tax Margins	10.2	2.0	10.0	9.3	7.6
Net Profit Margin	8.0	0.8	6.3	7.3	5.0
<b>Return on Investment Ratios</b>					
Return on Assets (ROA)	1.1	1.2	1.2	1.3	6.4
Return on Stockholder's Equity (ROE)	1.8	1.9	1.2	1.4	8.1
<b>Activity Ratios</b>					
Debtors Days	105.0	80.0	130.0	105.0	95.5
Working Capital Turnover	3.4	4.7	4.2	7.7	6.6
Fixed Asset Turnover	17.0	10.0	16.0	10.0	2.6
Total asset Turnover	1.1	1.1	1.2	1.4	1.3
<b>Liquidity Ratios</b>					
Current Ratio	1.7	1.9	1.7	1.4	1.2
Quick Ratio	1.7	1.6	1.6	1.2	1.2
Debtors to Creditors %	3.2	5.9	4.5	3.7	3.7
<b>Debt Ratios</b>					
Debt-to-Assets Ratio	0.2	0.2	0.3	0.3	0.5
Debt-to-Equity Ratio	0.3	0.4	0.5	0.7	0.7
<b>Du-pont Analysis</b>					
Net Profit Margin	8.0	0.8	6.3	7.3	5.0
Total Asset Turnover	1.7	1.6	1.2	1.4	1.3
Financial Leverage	1	1.1	2	2.2	1.3

# CSR Activity

## DVG Higher Primary School – OSAAT Educational Charitable Trust



ASM Technologies in association with OSAAT Educational Charitable Trust is building a classroom along with benches & desks at Government DVG Higher Primary School, Mulbagal town, Kolar district, Karnataka, India as to honor, preserve and cherish the memory of Shri DV Gundappa (DVG), the doyen of modern Kannada literature.

# CSR Activity

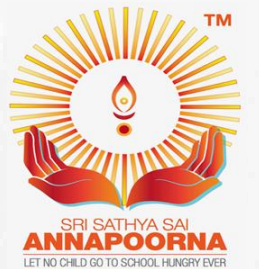


## SRI SATHYA SAI SARLA MEMORIAL HOSPITAL

सर्वे सन्तु निरामयाः



ASM Technologies in association with Sathya Sai Sarla Memorial Hospital will support Multi Specialty Hospital dedicated with ICU oxygenated & HDU beds , Hub for medical and para medical education and training located in Muddenahalli Village, Chikkabalapura



# Annexures

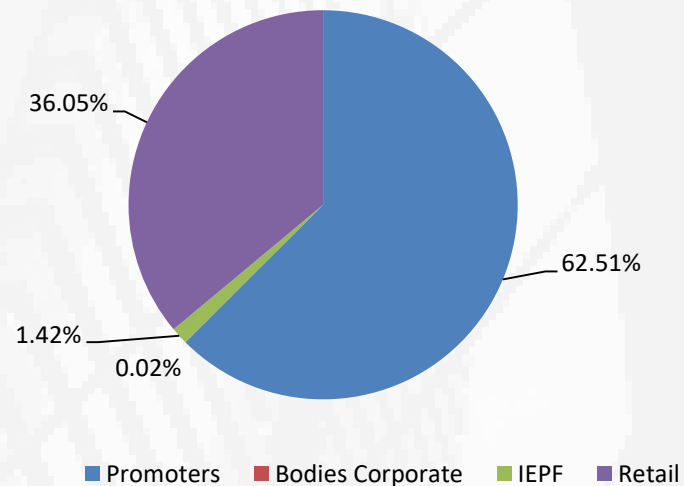
**M.Cap Full (INR Cr.)**  
**507.98**

**31<sup>st</sup> Dec 2022**  
**11 mn Shares**

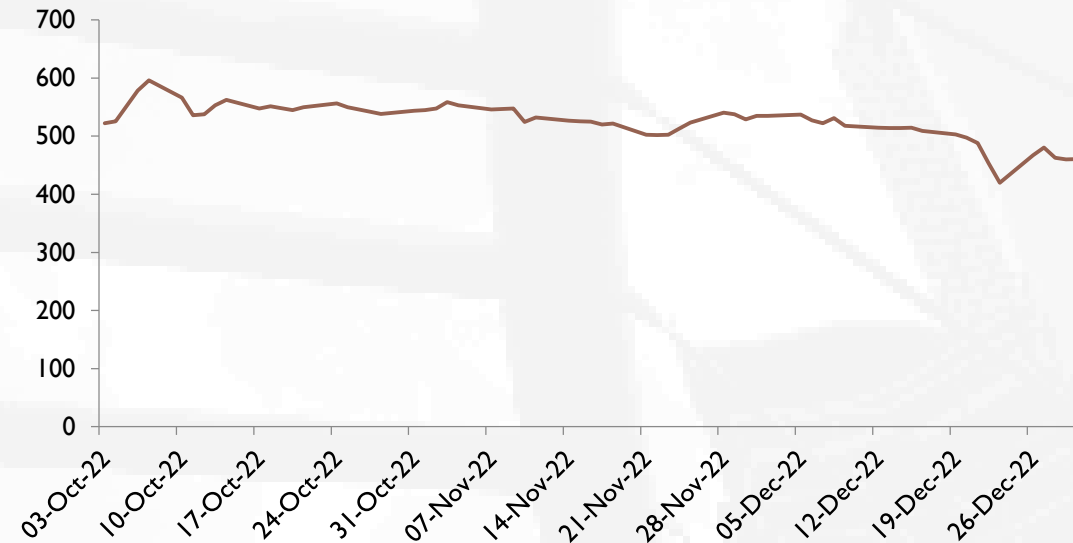
**BSE CODE**  
**526433**

**BLOOMBERG CODE**  
**ASM IN**

**Shareholding Pattern As On 31<sup>st</sup> Dec,2022**



**Stock Price Movement**



Source: BSE

You can find us at: [www.asmltd.com](http://www.asmltd.com)





*Thank You!*

**Ms. Vanishree Kulkarni**

**Company Secretary**

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