



Thirdwave Financial Intermediaries Limited

Date: 20th January, 2024

To,
Department of Corporate Service (DCS-CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai — 400 001

Scrip Code: 531652

Sub.: Prior intimation of Board Meeting pursuant Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to the Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on 27th January, 2024, to inter alia consider and approve the following business:

1. To increase in Authorised Share Capital of the Company;
2. To alter Capital Clause of Memorandum of Association and Articles of Association;
3. To alter the object clause of the Company and amend the Memorandum of Association;
4. To consider subsidiarization of UVS Investment Management Pty Limited, Foreign Company Incorporated and Registered in Australia also the principle investment company of restaurant chain under the name Rosa Mexicano, by issue and allotment of equity shares by way of swap of shares to the common promoters and other public shareholders and to decide Share Swap ratio and to enter into Share Swap Agreement including applicability of related party transaction subject to approval of the Members of the Company.
5. Proposal for raising of funds by way of issue of equity shares/share warrants, through Private Placement/Preferential Issue or such other methods in one or more tranches as may be decided by the Board and to approve ancillary actions for the above-mentioned fund raising, subject to such statutory/regulatory approvals as may be necessary, including the approval of the Shareholders of the Company, wherever required;
6. Conducting Postal Ballot, to seek approval of shareholders inter-alia in respect of the aforesaid proposal, appointment of Scrutinizer, fix the cutoff date and e-voting dates, agencies and all other matters connected with the same, if the same is approved by the Board;
7. Any other item.



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The Trading Window for dealing in the securities of the Company by the Designated Persons of the Company and/or their immediate relatives is already closed on account of Quarterly Results and the same will re-open on expiry of forty-eight hours after the publishing the results.

This is for your information and record.

Thanking You

For, Thirdwave Financial Intermediaries Limited

Rashmi Chandrakant Vartak
Director
DIN: 10259700