



Muthoot Finance Limited

Registered Office :
2nd floor, Muthoot Chambers,
Opp. Saritha Theatre Complex,
Banerji Road, Ernakulam - 682 018
Kerala, India.
CIN : L65910KL1997PLC 011300

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www.muthootgroup.com

Ref: SEC/MFL/SE/2024/5709

May 05, 2024

National Stock Exchange of India Ltd.
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: MUTHOOTFIN

Department of Corporate Services
BSE Limited
P.J. Tower, Dalal Street
Mumbai - 400 001
Scrip Code: 533398

Dear Sir/Madam,

Sub: Disclosure under Regulation 30, read with other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Filing of Draft Red Herring Prospectus by Belstar Microfinance Ltd

We wish to inform you that our Subsidiary, i.e., Belstar Microfinance Limited, has filed a draft red herring prospectus dated May 3, 2024 with the Securities and Exchange Board of India, for a proposed IPO, comprising a fresh issue of equity shares of face value of ₹10 each ("**Equity Shares**") for an amount aggregating up to ₹10,000 million, and an offer for sale of Equity Shares for an amount aggregating up to ₹3,000 million by certain of its existing non-promoter shareholders ("**Offer**").

The Offer will be subject to market conditions, receipt of applicable approvals and other considerations.

Thank you,

For **Muthoot Finance Limited**

Rajesh A
Company Secretary
ICSI Membership No. FCS 7106