



ARNOLD HOLDINGS LTD.

(Non-Banking Finance Company)

CIN No. L65993MH1981PLC282783

Date: 21st February, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001

Scrip Code: 537069

Dear Sir/Madam,

Sub: Completion of extinguishment of 63, 00,000 (Sixty Three lakhs) Equity Shares of Arnold Holdings Limited (the “Company”)

Pursuant to the public announcement dated January 16, 2024 published on January 17, 2024 (the “Public Announcement”), the letter of offer dated January 29, 2024 (the “Letter of Offer”) and Corrigendum to Eligible Shareholders - Buyback of Equity Shares dated January 30, 2024 published on January 31, 2024, the Tendering Period for the Buyback of Equity Shares of the Company opened on February 01, 2024 and closed on February 07, 2024 (both days inclusive).

In accordance with the provisions of Regulation 24(iv) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended (the “Buyback Regulations”), the following are the details of the Equity Shares bought back by the Company and extinguished:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished	Equity share capital after the said extinguishment (Number of Equity Shares)
30075000	6300000	23775000

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

In accordance with the provisions of Regulation 11(iv) of the Buyback Regulations, we are enclosing herewith a copy of the certificate dated February 15, 2024, issued as per Regulation 11(iii) of the Buyback Regulations relating to the above extinguishment of 63,00,000 Equity Shares, as **Annexure A**.

The number of Equity Shares bought back, and the post-Buyback shareholding pattern were disclosed in the post buyback public announcement published and submitted for your records on February 16, 2024 and have been reproduced in **Annexure B** for ease of reference.

This is for your information and record and may be treated as compliance with Regulation 30 read with Part A of Schedule III, or any other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Regd. Office: B 208, Ramji House, 30 Jambulwadi, JSS Road, Mumbai-400002. (INDIA)

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You are requested to notify your constituents accordingly.

Thanking You,

Yours faithfully,

For Arnold Holdings Limited

Raji Jaikumar Panicker
Company Secretary & Compliance Officer
Encl: as above

**STATEMENT OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK
BY ARNOLD HOLDINGS LIMITED (the Company)**

The certificate is being issued in compliance with the requirements of Regulation 11 of Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“Buyback Regulations”).

Pursuant to the Public Announcement dated 16th January, 2024 which was published on 17th January, 2024, and the Letter of Offer dated Monday, 29th January, 2024 and Corrigendum dated 30th January, 2024 the tendering period for the Buyback opened on Thursday, 01st February, 2024 and closed on Wednesday, 07th February, 2024 (“Tendering Period”). The company bought back 6300000 (Sixty Three Lakhs) fully paid-up equity shares of the face value of Rs. 10/- (Rupees Ten Only) each (“Equity Shares”), from its existing shareholders, through tender offer route at Rs. 21/- (Rupees Twenty One) per Equity Share.

The following are the details of the Equity Shares bought back by the Company during the Tendering Period and destroyed/ extinguished:

A. EQUITY SHARES BOUGHT BACK IN DEMATERISED FORM




Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company’s Client ID	No. of Equity Shares Extinguished
CDSL	February 15, 2024	Allwin Securities Limited DPID: 12064400	00037802	63,00,000



B. EQUITY SHARES BOUGHT BACK IN PHYSICAL FORM:

Sr. No.	Date of Extinguishment	Folio No.	No. of Equity Shares Extinguished	Certificate Nos	Distinctive Nos
Not Applicable					

C. Total number of Equity Shares extinguished/destroyed (A+B): 63,00,000 Equity Shares

It is certified that the above Equity Shares of the Company were extinguished and/or physically destroyed in compliance with and according to the provisions of Regulation 11 of the Buyback Regulations.

For Arnold Holdings Limited  MURARI MALLAWAT <small>Digitally signed by MURARI MALLAWAT Date: 2024.02.21 17:19:46 +05'30'</small> Murari Mallowat Whole Time Director DIN: 08809840	For Arnold Holdings Limited  Santkumar Ramawatar Goyal <small>Digitally signed by Santkumar Ramawatar Goyal DN: cn=Santkumar Ramawatar Goyal, o=Arnold Holdings Limited, email=Santkumar.Ramawatar.Goyal@arnoldholdings.com, c=IN, postalCode=700014, st=West Bengal, serialNumber=eeabf5b78ce423db1a5e8ce50bb9aae332e038b2755b9eadc3b7ec1c9af37bb7f, cn=SHOAB ABBASBHOY Date: 2024.02.21 17:03:41 +05'30'</small> Santkumar Goyal Whole Time Director DIN: 02052831	For Arnold Holdings Limited  Raji Jaikumar Panicker <small>Digitally signed by Raji Jaikumar Panicker Date: 2024.02.21 17:31:20 +05'30'</small> Raji Jaikumar Panicker Company Secretary & Compliance Officer CS: ACS24467
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Ranjit Binod Kejriwal Secretarial Auditor,  RANJIT BINOD KEJRIWAL <small>Digitally signed by RANJIT BINOD KEJRIWAL Date: 2024.02.21 18:55:18 +05'30'</small> Name: Ranjit Binod Kejriwal Designation: Proprietor Membership No. 6116	For Niche Technologies Private Limited  SHOAB ABBASBHOY <small>Digitally signed by SHOAB ABBASBHOY DN: cn=IN, o=PERSONAL, 2.5.4.20=60c119fc26331d01b7a7de96c49a1927e00cb6e0bdeb40cc3cad7f25177acb, postalCode=700014, st=West Bengal, serialNumber=eeabf5b78ce423db1a5e8ce50bb9aae332e038b2755b9eadc3b7ec1c9af37bb7f, cn=SHOAB ABBASBHOY Date: 2024.02.21 17:03:41 +05'30'</small> Name: Shoab Abbas Designation: Compliance Officer
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Date: 21st February, 2024

Place: Mumbai

Enclosed: Confirmation from CDSL for extinguishment of Equity Shares in dematerialised mode.



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Annexure-B

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholders	Pre-Buyback*		Post-Buyback**	
	No. of Shares Pre-buyback	% of Shareholding Pre-buyback	No. of Shares Post-buyback	% of Shareholding Post-buyback
Promoter and persons acting in concert (collectively “the Promoters”)	4820986	16.02	4820986	20.28
Foreign Investors (including Non-Resident Indians, Foreign Nationals, FIIs and Foreign Mutual funds)	202941	0.68	202941	0.85
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	0	0.00	0	0.00
Others (Public, Public Bodies Corporate etc.)	25051073	83.30	18751073	78.87
Total	30075000	100.00	23775000	100

* As on record date for Buyback i.e., Thursday, January 25, 2024.

** Subject to extinguishment of 63, 00,000 Equity Shares