

To Date: 21st May, 2024

The Corporate Relations Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares on Preferential Basis under the provisions of SEBI (ICDR) Regulations, 2018.

Scrip Code: 524636 | Scrip Symbol: OXYGENTAPH

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations, 2015"), pursuant to the special resolution passed by the Members at their EGM held on May 09, 2024 and pursuant to in-principle approval received from BSE Ltd on May 02, 2024 in respect of preferential issue, we wish to inform you that the Allotment committee of the Board of Directors of the Company has, at its meeting held on today, i.e. Tuesday, May 21,2024, approved the allotment of 20,00,000 equity shares of face value of Rs.10/- each at an issue price of Rs.16/- per equity share including premium of Rs.6/- per equity share to the following allottees:

S.No.	Name of the allottee	No. of shares	category
1	M V S Prasad Reddy	17,00,000	Promoter
2	Amigos Molecular Solutions Private Limited	2,00,000	Promoter Group
3	Rachamallu Aparna	1,00,000	Promoter Group
	Total	20,00,000	

Consequent to the said allotment, the issued, subscribed and paid-up equity share capital of the company shall be as follows:

Particulars	Number of shares	Amount in Rs.
Issue and Subscribed Share Capital		
Equity Shares of Rs.10 /- each fully paid up	3,54,83,500	35,48,35,000
Paid-up Share capital		
Equity Shares of Rs.10 /- each fully paid up	3,54,83,500	35,48,35,000

The meeting was commenced at 07.00 P.M and concluded at 07.30 P.M

Thanking you

For Oxygenta Pharmaceutical Limited

Vankineni Sai Sudhakar

Managing Director DIN: 00733001