



OCEANIC FOODS LIMITED

Reg. Off. :- Opp. Brooke Bond Factory (Hindustan Unilever Ltd.), Pandit Nehru Marg, JAMNAGAR - 361 002, GUJARAT, INDIA.
Phone : +91 - 288 - 2757355 / 2757366 / 2757377, Fax : +91 - 288 - 2757333
E-mail : enquiry@oceanicfoods.com / sales@oceanicfoods.com
Website : www.oceanicfoods.com CIN : L15495GJ1993PLC019383

Date: - 12/04/2024

To,
The Manager,
Listing Department,
BSE Limited,
P. J, Towers, Dalal Street
Mumbai- 400 001.

Sub: Disclosure in pursuance of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 - Fund Raising by issuance of Debt Securities by Large Entities
Ref: - Scrip Code: - 540405 - Oceanic Foods Limited

Dear Sir/Madam,

With reference to SEBI Circular No SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 in respect of fund raising by issuance of Debt Securities by Large Corporates (LC) and initial disclosure thereof by such Large Corporate, we hereby confirm that our Company does not fall under the criteria of Large Corporate (LC) as on March 31, 2024.

Kindly take the same on your records and oblige us.

Thanking you,
Yours truly,

For, Oceanic Foods Limited

Akanksha Akhilesh Srivastava
Company Secretary & Compliance Officer



"Revolutionizing Taste Around The World"



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Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Oceanic Foods Limited
2	CIN	L15495GJ1993PLC019383
3	Outstanding borrowing of company as on 31 st March, 2024 as applicable (in Rs Cr)	15.08 Cr.
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Not Applicable
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For, Oceanic Foods Limited

Akanksha Akhilesh Srivastava
Company Secretary & Compliance Officer

Shrinivas Anilbhai Jani
Chief Financial Officer



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