



May 07, 2024

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| To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 540268 | To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Scrip Code: TRU |
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Subject: Disclosure under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with Regulations 30 and 51 read with Schedule III of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as “Listing Regulations”), we wish to inform you that the Finance Committee of TruCap Finance Limited (“Company”) at their meeting held today, i.e., Tuesday, May 07, 2024 have inter-alia, considered and approved the allotment of 2,500 Fully Paid-up, Senior, Secured, Rated, Listed, Transferable, Redeemable Non-Convertible Debentures (“Debentures”) having face value of Rs.1,00,000/- (Rupees One Lakh only) each on a private placement basis to the eligible investor(s), as per the following details:

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| Size of the Issue | Rs. 25,00,00,000 (Rupees Twenty-Five Crores only) |
| Whether proposed to be Listed | Yes. BSE Limited. |
| Tenure of Instrument: <ul style="list-style-type: none">• Date of Allotment• Date of Maturity | Date of Allotment: May 07, 2024 Tenure and Date of Maturity: a. 1,250 units of Debentures to be redeemed at the end of 30 months from the deemed date of allotment i.e. on November 07, 2026. b. balance 1,250 units of Debentures to be redeemed at the end of 36 months from the deemed date of allotment i.e. on May 07, 2027. |
| Coupon | 13.00% p.a. |
| Schedule of Payment of Interest | Payable Quarterly |
| Charge/Security | Debentures shall be secured by a first and exclusive charge basis on the identified loan receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders. |
| Special Rights | Not applicable |
| Delay in payment of interest/principal | Nil |
| Details of redemption of debentures | Partial Redemption: a. 1,250 Debentures to be redeemed on November 07, 2026; and b. 1,250 Debentures to be redeemed on May 07, 2027. |

The above is for your information and records.

Thanking You,

Yours faithfully

For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off. : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
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