



ISO 22000-2005



Mathura : 239, Maholi, Post - Krishna Nagar, Delhi-Agra Highway (NH-2), Mathura - 281004 U.P. Tel : 08859008244

8th February 2019

To

BOMBAY STOCK EXCHANGE LIMITED
25th Floor, Pheroze Jeejeephoy Tower,
Dalal Street, Fort,
Mumbai – 400023
Ref: Scrip Code: 532765

NATIONAL STOCK EXCHANGE OF INDIA
LIMITED
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Ref: Symbol: USHERAGRO

Dear Sir/Madam,

Sub.: Notice for Financial Results

We hereby inform you that Corporate Insolvency Resolution Process has been initiated in respect of Usher Agro Limited ("The company") under the provision of Insolvency and Bankruptcy Code, 2016 (IBC) by an order of National Company Law Tribunal with effect from March 21, 2018.

As per section 17 of the IBC, 2016 the powers of the Board of Directors stands suspended, and such powers shall be vested with the Resolution Professional appointed for the company.

Pursuant to Regulation 29(1) (a) of the SEBI (listing obligations and disclosure requirements) Regulations 2015, this is to inform you that Resolution Professional on Thursday, February 14, 2019 at 05.00 PM, will consider the unaudited financial Results of the company for the Quarter ended on December 31, 2018.

In connection with the above, as per the company's code of conduct to regulate, monitor and report trading by insiders, adopted by the Resolution Professional pursuant to SEBI (Prohibition of Insider Trading) Regulations, the Trading Window for the equity shares of the Company shall remain closed.

This is for your information and record.

Krishna Chamadia

IP Registration no IBBI/IPA-001/IP-P00694/2017-18/11220

Resolution Professional

Usher Agro Limited

(a Company under Corporate Insolvency Resolution Process by NCLT order dated March 21, 2018)

Visit us at : www.usheragro.com E-mail : usher@usheragro.com CIN.L01100MH1996PLC100380

Regd. Office : 212, Laxmi Plaza, Laxmi Ind. Estate, New Link Road, Andheri (W). Mumbai - 400053, Phone : 022-26300956