

To

SMS Lifesciences India Limited

Registered & Corporate Office : Plot No. 19-III, Road No. 71, Opp. Bharatiya Vidya Bhavan Public School, Jubilee Hills, Hyderabad - 500 096, Telangana, INDIA. Tel : +91-040-6628 8888, Fax : +91-40-2355 1401 CIN : L74930TG2006PLC050223 Email : info@smslife.in, Website : www.smslife.in

April 5, 2024

BSE Limited, Listing Department, P J Towers, Dalal Street, Mumbai – 400 001. <u>Scrip Code</u>: **540679**

National Stock Exchange of India Limited, Listing Department, "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. <u>Trading Symbol</u>: SMSLIFE

Through: BSE Listing Center

Through: NEAPS Portal

SUB: CONFIRMATION OF NON-APPLICABILITY OF LARGE CORPORATE CRITERIA. Ref: SEBI Circular No. SEBI/HO/DDHS/DDHS-POD1/P/CIR/2023/172 Dated October 19, 2023.

Dear Sir/Madam,

With reference to the above-cited subject, we would like to confirm that the <u>Company does</u> <u>not fall under the category of "Large Corporate"</u> as on March 31, 2024 as per the framework and applicability criteria provided in para 3.2 of revised framework for fund raising by issuance of debt securities by large corporates [**Ref – Annexure 1**] and therefore relevant compliance requirement under the aforesaid SEBI circular is not applicable to the Company.

Further, in case, Company falls under the said criteria in the future then we shall inform you and fulfill all the said requirements as applicable for "large Corporates".

Kindly take the same on record and suitably disseminated it to all concerned.

For SMS Lifesciences India Limited

Trupti Ranjan Mohanty Company Secretary



N Rajendra

Chief Financial Officer

[Enclosed: as mentioned above]

Initial Disclosure:

SI No.	Particulars	Details
1)	Name of the Company	SMS Lifesciences India Limited
2)	CIN	L74930TG2006PLC050223
3)	Outstanding borrowings of the Company as on March 31, 2024.	₹28.33 Crores (long term borrowings with an original maturity of more than 1 year)
4)	Highest Credit Rating during the previous financial year along with the name of the Credit Rating Agency.	BBB+ [Triple B plus] Care Ratings Limited
5)	Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework.	Not Applicable

