



VALENTINE

Date: 18/04/2024

BSE Limited

Department of Corporate Services
Listing Department
P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 535467

National Stock Exchange of India Limited

Listing Department
Exchange Plaza,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051
Scrip Symbol: AIFL

Sub: Certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended on March 31, 2024.

Ref: Ashapura Intimates Fashion Limited

Dear Sir / Madam,

Please find enclosed Certificate under regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith certificate issued by Mr. Anish Gupta, Practicing Company Secretary, partner of VKMG & Associates LLP, Company Secretaries, Mumbai for the year ended on March 31, 2024.

Please take the same on record.

Thanking You.

Yours Faithfully,

For Ashapura Intimates Fashion Limited (in Liquidation)



Bhavesh Rathod (IBBI/IPA-001/IP-P01200/2018-19/11910)
Liquiator - Ashapura Intimates Fashion Limited (Under Liquidation)

Ashapura Intimates Fashion Ltd.

Reg Off. Unit No. 2/3/4 Pacific Plaza, Masjid Galli, Near Tilak Bhavan Dadar (West) Mumbai – 28.

☎ 022 3293143 📠 24331552/53

info@ahsapurafashion.com | www.ashapurafashion.com | www.valentineclothes.com
CIN-L17299MH2006PLC163133



VKMG

& Associates LLP
Company Secretaries

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE YEAR ENDED ON 31ST MARCH, 2024

I have examined all online records provided to me, pertaining to Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s Ashapura Intimates Fashion Limited** (the Company under Liquidation) maintained by RTA **M/s Link Intime India Private Limited** pertaining to transfer of equity shares of the company for the period from **01.04.2023 to 31.03.2024** for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Since, *The Company has not paid fees to NSDL & CDSL, due to which benpos and other data of members of the Company is not available for verification. Thus, in absence of specific data we are not in position to verify the compliances and report the same in our report,* I hereby certify as below for the year ended on **31st March 2024**:

Further, We cannot comment on the following due to absence of data for verification:-

A) relating to the transfer of shares/transmission/sub-division of shares during the period from **01.04.2023 to 31.03.2024**.

B) On issue of debentures/any activity such as Physical Transfer/Split/Replacement/renewal/Consolidation/Sub-division/Duplicate/exchange or endorsement of call/allotment monies, during the period **01.04.2023 to 31.03.2024**.

Note:-

the Hon'ble NCLT has passed the order for initiation of liquidation Process on October 05, 2020, in relation to Ashapura Intimates Fashion Limited ("Corporate Debtor"), by allowing the liquidation application filed under Section 33 of the Insolvency and Bankruptcy Code, 2016 ("Code") and thereby appointed Mr. Bhavesh Rathod having Registration No. IBBI/IPA-001/IPP01200/2018-19/11910, Resolution Professional as the Liquidator of the Corporate Debtor.

For VKMG & Associates LLP
Company Secretaries
FRN: L2019MH005300
PRN: 5424/2024

Anish Gupta
Partner
FCS-5733, CP No. 4092
UDIN: F005733F000165411



Date: 18-04-2024
Place: Mumbai

LLPIN: AAN-5436

105/108, Lotus Business Park, Ram Baug Lane, Off S V Road, Malad (West), Mumbai - 400064.

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