

April 16, 2021

To
The Manager - CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Scrip No.: 530943

Dear Sir,

Sub: <u>Submission of Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended on March 31, 2021</u>

With reference to the captioned subject, please find enclosed the Certificate under Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, issued by Ashita Kaul & Associates, Company Secretaries, for half year ended on March 31, 2021.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Sri Adhikari Brothers Television Network Limited

Komal Jhamnani

Company Secretary & Compliance Officer

ACS: 59224

(Encl.: As Above)

ASHITA KAUL & ASSOCIATES

Company Secretaries

F-76-A, 1st Floor, Eternity Commercial Complex, Teen Haath Naka, LBS Marg, Thane West-400602 Phone: 022 4123 2128, Mobile: 9326212731/9324676519

TO WHOMSOEVER IT MAY CONCERN

CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED MARCH 31, 2021

We have examined the necessary Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Sri Adhikari Brothers Television Network Limited ('the Company'), a company registered under Companies Act, 1956, bearing CIN L32200MH1994PLC083853 and having its registered office at 6th Froberoi Chambers, 6th Floor, Oberoi Complex, Next To Laxmi Industries Estate Oshiwara- New Link Andheri West MH 400053 IN, maintained by the Company's Registrar and Transfer Agent - Link Intime India Private Limited, Mumbai (RTA) pertaining to transfer of equity shares of the Company for the period from October 01, 2020 to March 31, 2021, for the purpose of issuing a Certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

On the basis of our examination and on the information/explanation provided by the Company/ Registrar and Transfer Agent, we hereby certify that the Company during the half year ended on March 31, 2021:-

- There were no requests relating to transfers received during the period from October 1, 2020 to March 31, 2021.
- There were no requests for transmission of securities, name deletions and change of name. Also there were no requests relating to transposition of securities, sub-division (split), consolidation, exchange or endorsement of calls/allotment monies received during the said period.

Place: Mumbai Date: 14th April, 2021

UDIN: F006988C000091369

ASHITA KAUL & ASSOCIATES **Practising Company Secretaries**

Proprietor

FC\$ No.: 6988 C.P. No. 6529

Note:

The company has transferred 800 shares to Investor Education and Protection Fund (IEPF) during the period October 01, 2020 to March 31, 2021 as entered in the Memorandum of Transfers.

CP No. 6529

2) Due to lockdown (on account of COVID - 19 Pandemic), we have not been able to carry out physical visit to RTA office for verification of data. The Report is based on inputs and confirmation received from RTA, company officer's via email.