

R/o: 405 KEWAL IND. ESTATE, S.B MARG, LOWER PAREL (W), MUMBAI - 400 013. INDIA • www.banggroup.com

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April 26, 2021

To

The General Manager.

Department of Corporate Services,

BSE Ltd.

P.J. Towers, Dalal Street,

Fort, Mumbai- 400 001

То

The Manager,

Listing Department

The National Stock Exchange of India Ltd.

"Exchange Plaza", Bandra-Kurla Complex,

Bandra (East), Mumbai- 400 051

Ref: BSE Scrip Code: 532946 and NSE Symbol: BANG

Sub.: Confirmation regarding non-applicability of SEBI Circular dated November 26, 2018 relating to fund raising by issuance of debt securities by Large Entities

Dear Sir/Madam,

With reference to SEBI circular: SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, we hereby confirm that we are not identified as a Large Corporate as on March 31, 2021, as per the applicability criteria given in the aforesaid circular.

You are requested to take the above information in your records.

Thanking you,

For Bang Overseas Limit

Labdhi Shah

Company Secretary & Compliance Officer

Jaydas Dighe
Chief Financial Office