

ZUARI INDUSTRIES LIMITED

(formerly Zuari Global Limited)

5th Floor, Tower A, Global Business Park, M.G. Road, Sector 26, Gurugram - 122 002, India
Tel: +91 (124) 482 7800, Email: ig.zgl@adventz.com, www.zuariindustries.in

30 April 2024

To,

National Stock Exchange of India Ltd,
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai- 400 051

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

NSE Symbol: ZUARIIND

BSE Scrip Code: 500780

Sub: Effective Date of the Scheme of Amalgamation of Zuari Sugar & Power Limited (“Transferor Company”) with Zuari Industries Limited (“Transferee Company”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”).

Dear Sir/ Ma’am,

In furtherance to our intimation dated 13 February 2023 and subsequent communication from time to time latest being on 18 April 2024, we now wish to inform that each of the Transferor Company i.e. Zuari Sugar & Power Limited (“ZSPL”) and the Transferee Company i.e. Zuari Industries Limited (“ZIL/ Company”), have filed the respective Form No. INC-28 with the Registrar of Companies (ROC) today i.e. 30 April 2024, and accordingly, the Scheme has become effective from 30 April 2024.

The Appointed Date of the Scheme is 01 April 2022.

We further wish to inform that since the Scheme involves amalgamation of Wholly-owned Subsidiary Company i.e. ZSPL with the Holding Company i.e. ZIL, the Company is not required to issue any shares in terms of the sanctioned Scheme.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For Zuari Industries Limited
(Formerly Zuari Global Limited)

Rakesh Kumar Singh
Company Secretary & Compliance Officer