

8TH April, 2021

| | |
|---|---|
| <p>To, The Dy. General Manager Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax No.:22722037/38/39/41/61.</p> | <p>To, The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), <u>Mumbai-400051</u></p> |
|---|---|

Dear Sir / Madam,

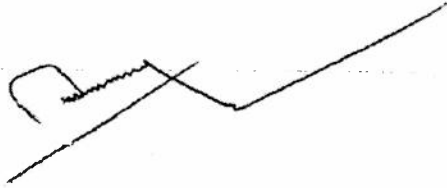
Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of declaration received from the Promoters and other Persons Acting in Concert in respect of the target Company Unity Infraprojects Limited as on 31st March, 2021 in the prescribed format.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

**For and On behalf of Resolution Professional
Unity Infraprojects Limited**




Prakash Chavan
Group Company Secretary & Head - Legal &
Compliance Officer
Membership No. FCS 4690

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | | |
|---|---|--|--|-------|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | | |
| 3. Particulars Of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Sr. No. | Name Of The Promoter/PAC | | |
| | 1. | AVARSEKAR AND SONS PVT LTD | | |
| | 2. | ABHIJIT KISHORE AVARSEKAR | | |
| | 3. | KISHORE KRISHNARAO AVARSEKAR | | |
| | 4. | ASHISH KISHORE AVARSEKAR | | |
| | 5. | PUSHPA KISHORE AVARSEKAR | | |
| | 6. | ANIL KISHORE AVARSEKAR | | |
| | 7. | APURVA ASHISH AVARSEKAR | | |
| | 8. | SHWETA ABHIJIT AVARSEKAR | | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/ voting | |
| As of 31 st March, 2021, holding of: | | | | |
| a) Shares | | | | |
| 1. AVARSEKAR AND SONS PVT LTD | 1. | 48167284 | 39.85 | 39.85 |
| 2. ABHIJIT KISHORE AVARSEKAR | 2. | 12243365 | 10.13 | 10.13 |
| 3. KISHORE KRISHNARAO AVARSEKAR | 3. | 8163405 | 6.75 | 6.75 |
| 4. ASHISH KISHORE AVARSEKAR | 4. | 3406420 | 2.81 | 2.81 |
| 5. PUSHPA KISHORE AVARSEKAR | 5. | 883310 | 0.73 | 0.73 |

| | | | | |
|--|----|--------------------|--------------|--------------|
| 6. ANIL KISHORE AVARSEKAR | 6. | 20500 | 0.02 | 0.02 |
| 7. APURVA ASHISH AVARSEKAR | 7. | 500 | 0.00 | 0.00 |
| 8. SHWETA ABHIJIT AVARSEKAR | 8. | 500 | 0.00 | 0.00 |
| b) Voting Rights (otherwise than by shares) | | N/A | N/A | N/A |
| c) Warrants | | N/A | N/A | N/A |
| d) Convertible Securities | | N/A | N/A | N/A |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | | N/A | N/A | N/A |
| Total | | 7,28,85,284 | 60.23 | 60.23 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Avarsekar And Sons Private Limited | Yes | AAACA4241N |
| Kishore Krishnarao Avarsekar | Yes | AACPA6883F |
| Abhijit Kishore Avarsekar | Yes | AAAPA5573E |
| Ashish Kishore Avarsekar | Yes | AAAPA6084A |
| Pushpa Kishore Avarsekar | Yes | AACPA1273F |
| Anil Kishore Avarsekar | Yes | AABPA9577B |
| Apurva Ashish Avarsekar | Yes | ADIPA4854B |
| Shweta Abhijit Avarsekar | Yes | AAEPA2258E |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ASHISH K. AVARSEKAR

14th /15th Floor,
1252, Pushpanjali Apartments
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

3rd April, 2021

To,

UNITY INFRAPROJECTS LIMITED

1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai 400025

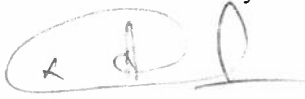
Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 for the year ended 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours Faithfully



Ashish K. Avarsekar
Promoter, Unity Infraprojects Limited

Cc: 1. BSE Limited
2. National Stock Exchange of India Limited

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | |
|--|---|--|--|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 3. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter /PAC | |
| e. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | 1. | ASHISH KISHORE AVARSEKAR | |
| Or f. Name(s) of promoter(s), member of the promoter group and PAC with him. | | | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/ voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| ASHISH KISHORE AVARSEKAR | 3406420 | 2.81 | 2.81 |
| a) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| b) Warrants | N/A | N/A | N/A |
| c) Convertible Securities | N/A | N/A | N/A |
| d) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 3406420 | 2.81 | 2.81 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Ashish Kishore Avarsekar | Yes | AAAPA6084A |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ASHISH K. AVARSEKAR

14th /15th Floor,
1252, Pushpanjali Apartments
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

6th April, 2021

| | |
|---|--|
| To, The Dy. General Manager Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax No.:22722037/38/39/41/61. | To, The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), <u>Mumbai-400051</u> |
|---|--|

Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

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Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours faithfully



Ashish K. Avarsekar
Promoter, Unity Infraprojects Limited

Cc: 1. Unity Infraprojects Limited
1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | |
|--|---|---|----------------------------------|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 3. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter/PAC | |
| e. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | 1. | ASHISH KISHORE AVARSEKAR | |
| Or f. Name(s) of promoter(s), member of the promoter group and PAC with him. | | | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| ASHISH KISHORE AVARSEKAR | 3406420 | 2.81 | 2.81 |
| a) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| b) Warrants | N/A | N/A | N/A |
| c) Convertible Securities | N/A | N/A | N/A |
| d) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 3406420 | 2.81 | 2.81 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Ashish Kishore Avarsekar | Yes | AAAPA6084A |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

KISHORE K. AVARSEKAR

14th/15th Floor,
1252, Pushpanjali Apartments
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

6th April, 2021

| | |
|---|--|
| To, The Dy. General Manager Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax No.:22722037/38/39/41/61. | To, The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), <u>Mumbai-400051</u> |
|---|--|

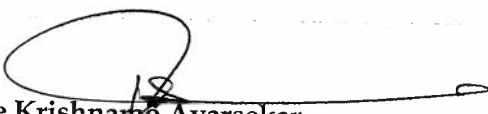
Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 as on 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours faithfully


Kishore Krishnarao Avarsekar
Promoter, Unity Infraprojects Limited

Cc: 1. Unity Infraprojects Limited
1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021
PART - A Details of Shareholding

| | | | |
|--|---|---|----------------------------------|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 3. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter/PAC | |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | 1. | KISHORE KRISHNARAO AVARSEKAR | |
| Or | | | |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him. | | | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| KISHORE KRISHNARAO AVARSEKAR | 8163405 | 6.75 | 6.75 |
| a) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| b) Warrants | N/A | N/A | N/A |
| c) Convertible Securities | N/A | N/A | N/A |
| d) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 8163405 | 6.75 | 6.75 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Kishore Krishnarao Avarsekar | Yes | AACPA6883F |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

KISHORE K. AVARSEKAR

14th/15th Floor,
1252, Pushpanjali Apartments
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

3rd April, 2021

To,

UNITY INFRAPROJECTS LIMITED

1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai 400025

Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 for the year ended 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours faithfully


Kishore K. Avarsekar

Promoter, Unity Infraprojects Limited

Cc: 1. BSE Limited
2. National Stock Exchange of India Limited

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021
PART - A Details of Shareholding

| | | | |
|--|---|---|----------------------------------|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 3. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter/PAC | |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | 1. | KISHORE KRISHNARAO AVARSEKAR | |
| Or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | | | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| KISHORE KRISHNARAO AVARSEKAR | 8163405 | 6.75 | 6.75 |
| a) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| b) Warrants | N/A | N/A | N/A |
| c) Convertible Securities | N/A | N/A | N/A |
| d) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 8163405 | 6.75 | 6.75 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Kishore Krishnarao Avarsekar | Yes | AACPA6883F |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ABHIJIT K. AVARRSEKAR

1401 Shruti Apartments,
Old Prabhadevi Road,
Next To Vip House,
Prabhadevi,
Mumbai 400025

6th April, 2021

| | |
|---|--|
| To, The Dy. General Manager Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax No.:22722037/38/39/41/61. | To, The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), <u>Mumbai-400051</u> |
|---|--|

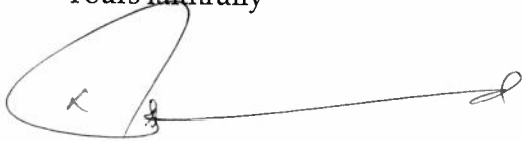
Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

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Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours faithfully



Abhijit K. Avarrsekar
Promoter, Unity Infraprojects Limited

Cc: 1. Unity Infraprojects Limited
1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | |
|--|---|---|-----------------------------------|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 3. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter /PAC | |
| g. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | 1. | ABHIJIT KISHORE AVARRSEKAR | |
| Or h. Name(s) of promoter(s), member of the promoter group and PAC with him. | | | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/ voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| ABHIJIT KISHORE AVARRSEKAR | 12243365 | 10.13 | 10.13 |
| a) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| b) Warrants | N/A | N/A | N/A |
| c) Convertible Securities | N/A | N/A | N/A |
| d) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 12243365 | 10.13 | 10.13 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Abhijit Kishore Avarrsekar | Yes | AAAPA5573E |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
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ABHIJIT K. AVARRSEKAR

*1401 Shruti Apartments,
Old Prabhadevi Road,
Next To Vip House,
Prabhadevi,
Mumbai 400025*

6th April, 2021

To,

UNITY INFRAPROJECTS LIMITED

1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai 400025

Dear Sir / Madam,

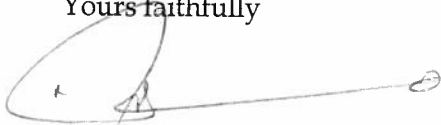
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Thanking you,

Yours faithfully



Abhijit K. Avarrsekar
Promoter, Unity Infraprojects Limited

Cc: 1. BSE Limited
2. National Stock Exchange of India Limited

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021
PART - A Details of Shareholding

| | | | |
|--|---|--|---|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 3. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter/PAC | |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | 1. | ABHIJIT KISHORE AVARRSEKAR | |
| Or | | | |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him. | | | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| ABHIJIT KISHORE AVARRSEKAR | 12243365 | 10.13 | 10.13 |
| a) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| b) Warrants | N/A | N/A | N/A |
| c) Convertible Securities | N/A | N/A | N/A |
| d) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 12243365 | 10.13 | 10.13 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Abhijit Kishore Avarrsekar | Yes | AAAPA5573E |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*) Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

SHWETA A. AVARRSEKAR

*1401 Shruti Apartments,
Old Prabhadevi Road,
Next To Vip House,
Prabhadevi,
Mumbai 400025*

6th April, 2021

To,

UNITY INFRAPROJECTS LIMITED

1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai 400025

Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 for the year ended 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours faithfully

Shweta A. Avarrsekar

Shweta A. Avarrsekar
Promoter, Unity Infraprojects Limited

Cc: 1. BSE Limited
2. National Stock Exchange of India Limited

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | |
|--|---|--|---|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 3. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter /PAC | |
| e. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | 1. | SHWETA ABHIJIT AVARRSEKAR | |
| Or | | | |
| d. Name(s) of promoter(s), member of the promoter group and PAC with him. | | | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| SHWETA ABHIJIT AVARRSEKAR | 500 | 0.00 | 0.00 |
| a) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| b) Warrants | N/A | N/A | N/A |
| c) Convertible Securities | N/A | N/A | N/A |
| d) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 500 | 0.00 | 0.00 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | <i>Whether the person belongs to Promoter/Promoter group</i> | <i>PAN of the person and PACs</i> |
|--|--|-----------------------------------|
| Shweta Abhijit Avarrsekar | Yes | AAEPA2258E |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

SHWETA A. AVARRSEKAR

1401 Shruti Apartments,
Old Prabhadevi Road,
Next To Vip House,
Prabhadevi,
Mumbai 400025

6th April, 2021

| | |
|---|--|
| To, The Dy. General Manager Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax No.:22722037/38/39/41/61. | To, The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), <u>Mumbai-400051</u> |
|---|--|

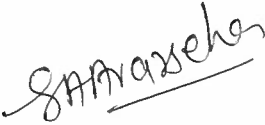
Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 as on 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours faithfully

x 

Shweta A. Avarrsekar
Promoter, Unity Infraprojects Limited

Cc: 1. Unity Infraprojects Limited
1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi ,
Mumbai - 400025

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | |
|--|---|---|----------------------------------|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 3. Particulars Of the shareholder(s): m. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or n. Name(s) of promoter(s), member of the promoter group and PAC with him. | Sr. No. | Name Of The Promoter/PAC | |
| | 1. | SHWETA ABHIJIT AVARRSEKAR | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| SHWETA ABHIJIT AVARRSEKAR | 500 | 0.00 | 0.00 |
| i) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| j) Warrants | N/A | N/A | N/A |
| k) Convertible Securities | N/A | N/A | N/A |
| l) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 500 | 0.00 | 0.00 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Shweta Abhijit Avarsekar | Yes | AAEPA2258E |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

APURVA A. AVARSEKAR

14th/15th Floor,
1252, Pushpanjali Apartments
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

3rd April, 2021

To,
UNITY INFRAPROJECTS LIMITED
1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai 400025

Dear Sir / Madam,

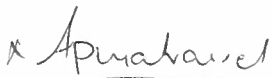
Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 for the year ended 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours faithfully



Apurva A. Avarsekar

Promoter, Unity Infraprojects Limited

Cc: 1. BSE Limited
2. National Stock Exchange of India Limited

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | |
|--|---|--|---|
| 5. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 6. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 7. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter/PAC | |
| k. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | 1. | APURVA ASHISH AVARSEKAR | |
| Or | | | |
| l. Name(s) of promoter(s), member of the promoter group and PAC with him. | | | |
| 8. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| APURVA ASHISH AVARSEKAR | 500 | 0.00 | 0.00 |
| e) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| f) Warrants | N/A | N/A | N/A |
| g) Convertible Securities | N/A | N/A | N/A |
| h) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 500 | 0.00 | 0.00 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Apurva Ashish Avarsekar | Yes | ADIPA4854B |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

APURVA A. AVARSEKAR

14th/15th Floor,
1252, Pushpanjali Apartments
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

6th April, 2021

| | |
|---|--|
| To, The Dy. General Manager Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax No.:22722037/38/39/41/61. | To, The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), <u>Mumbai-400051</u> |
|---|--|

Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 as on 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours faithfully

** Apurva A. Avarsekar*

Apurva A. Avarsekar
Promoter, Unity Infraprojects Limited

Cc: 1. Unity Infraprojects Limited
1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | |
|--|---|---|----------------------------------|
| 5. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 6. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 7. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter/PAC | |
| <p>k. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>Or</p> <p>l. Name(s) of promoter(s), member of the promoter group and PAC with him.</p> | 1. | APURVA ASHISH AVARSEKAR | |
| 8. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| APURVA ASHISH AVARSEKAR | 500 | 0.00 | 0.00 |
| e) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| f) Warrants | N/A | N/A | N/A |
| g) Convertible Securities | N/A | N/A | N/A |
| h) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 500 | 0.00 | 0.00 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | <i>Whether the person belongs to Promoter/Promoter group</i> | <i>PAN of the person and PACs</i> |
|--|--|-----------------------------------|
| Apurva Ashish Avarsekar | Yes | ADIPA4854B |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

PUSHPA K. AVARSEKAR

*14th /15th Floor,
1252, Pushpanjali Apartments
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025*

3rd April, 2021

To,

UNITY INFRAPROJECTS LIMITED

1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai 400025

Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 for the year ended 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours Faithfully

x *P. K. Avarsekar*

**Pushpa K. Avarsekar
Promoter, Unity Infraprojects Limited**

**Cc: 1. BSE Limited
2. National Stock Exchange of India Limited**

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | |
|--|---|--|--|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 3. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter /PAC | |
| e. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | 1. | PUSHPA KISHORE AVARSEKAR | |
| Or | | | |
| d. Name(s) of promoter(s), member of the promoter group and PAC with him. | | | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/ voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| PUSHPA KISHORE AVARSEKAR | 883310 | 0.73 | 0.73 |
| a) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| b) Warrants | N/A | N/A | N/A |
| c) Convertible Securities | N/A | N/A | N/A |
| d) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 883310 | 0.73 | 0.73 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | <i>Whether the person belongs to Promoter/Promoter group</i> | <i>PAN of the person and PACs</i> |
|--|--|-----------------------------------|
| Pushpa Kishore Avarsekar | Yes | AACPA1273F |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

PUSHPA K. AVARSEKAR

14th/15th Floor,
1252, Pushpanjali Apartments
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

6th April, 2021

| | |
|---|--|
| To, The Dy. General Manager Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax No.:22722037/38/39/41/61. | To, The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), <u>Mumbai-400051</u> |
|---|--|

Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 as on 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours faithfully

* P. K. Avarsekar

Pushpa K. Avarsekar
Promoter, Unity Infraprojects Limited

Cc: 1. Unity Infraprojects Limited
1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021
PART - A Details of Shareholding

| | | | |
|--|---|---|----------------------------------|
| 1. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 3. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter/PAC | |
| e. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | 1. | PUSHPA KISHORE AVARSEKAR | |
| Or d. Name(s) of promoter(s), member of the promoter group and PAC with him. | | | |
| 4. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| PUSHPA KISHORE AVARSEKAR | 883310 | 0.73 | 0.73 |
| a) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| b) Warrants | N/A | N/A | N/A |
| c) Convertible Securities | N/A | N/A | N/A |
| d) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 883310 | 0.73 | 0.73 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Pushpa Kishore Avarsekar | Yes | AACPA1273F |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

AVARSEKAR & SONS PVT. LTD.

(CIN : U45200MH1999PTC059267)

Regd Office : 1252, Pushpanjali Apts., First Floor, Old Prabhadevi Road, Prabhadevi, Mumbai - 400 025.

Tel No : +91-22-66665500 Fax : +91-22-66665599 Email : info@unityinfra.com

3rd April, 2021

To,
UNITY INFRAPROJECTS LIMITED
1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai 400025

Dear Sir / Madam,

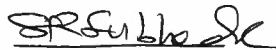
Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 for the year ended 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

For Avarsekar & Sons Pvt. Ltd. - Promoter, Unity Infracorjects Limited



Sanjay Subhedar
Director
DIN: 06701700

Cc: 1. BSE Limited
2. National Stock Exchange of India Limited

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | |
|---|---|---|----------------------------------|
| 13. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 14. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 15. Particulars Of the shareholder(s): e. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or p. Name(s) of promoter(s), member of the promoter group and PAC with him. | Sr. No. | Name Of The Promoter /PAC | |
| | 1. | AVARSEKAR AND SONS PRIVATE LIMITED | |
| 16. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| AVARSEKAR AND SONS PRIVATE LIMITED | 48167284 | 39.85 | 39.85 |
| m) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| n) Warrants | N/A | N/A | N/A |
| o) Convertible Securities | N/A | N/A | N/A |
| p) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 48167284 | 39.85 | 39.85 |

PART B**

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Avarsekar And Sons Private Limited | Yes | AAACA4241N |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

AVARSEKAR & SONS PVT. LTD.

(CIN : U45200MH1999PTC059267)

Regd Office : 1252, Pushpanjali Apts., First Floor, Old Prabhadevi Road, Prabhadevi, Mumbai - 400 025.

Tel No : +91-22-66665500 Fax : +91-22-66665599 Email : info@unityinfra.com

6th April,2021

| | |
|---|--|
| To, The Dy. General Manager Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax No.:22722037/38/39/41/61. | To, The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), <u>Mumbai-400051</u> |
|---|--|

Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

With reference to the captioned subject, please find enclosed herewith the Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 as on 31st March, 2021.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

For Avarsekar And Sons Private Limited - Promoter of Unity Infracorps Limited

K SRG Subhedar

Sanjay Subhedar

Director

DIN : 06701700

Cc: 1. Unity Infracorps Limited
1252, Pushpanjali Apartments,
Old Prabhadevi Road,
Prabhadevi,
Mumbai - 400025

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as on 31st March, 2021

PART - A Details of Shareholding

| | | | |
|---|---|--|--|
| 5. Name Of The Target Company (TC) | UNITY INFRAPROJECTS LIMITED | | |
| 6. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Of India Limited, BSE Limited | | |
| 7. Particulars Of the shareholder(s): | Sr. No. | Name Of The Promoter /PAC | |
| <p>e. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">Or</p> <p>p. Name(s) of promoter(s), member of the promoter group and PAC with him.</p> | 1. | AVARSEKAR AND SONS PRIVATE LIMITED | |
| 8. Particulars Of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total *diluted share/ voting |
| As of 31 st March, 2021, holding of: | | | |
| Shares | | | |
| AVARSEKAR AND SONS PRIVATE LIMITED | 48167284 | 39.85 | 39.85 |
| m) Voting Rights (otherwise than by shares) | N/A | N/A | N/A |
| n) Warrants | N/A | N/A | N/A |
| o) Convertible Securities | N/A | N/A | N/A |
| p) Any other instrument that would entitle the holder to receive shares in the TC. | N/A | N/A | N/A |
| Total | 48167284 | 39.85 | 39.85 |

PART B**





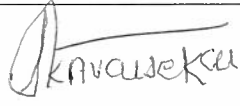
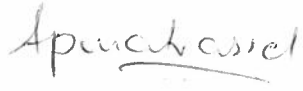

Name of the Target Company: UNITY INFRAPROJECTS LIMITED

| <i>Name(s) of the person and Persons Acting in Concert (PAC) with the person</i> | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--|---|----------------------------|
| Avarsekar And Sons Private Limited | Yes | AAACA4241N |

Note.

1. In case of promoter(s), making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (*)Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

PROMOTERS

| | | |
|----|---|---|
| 1. | AVARSEKAR AND SONS PRIVATE LIMITED 1252, Pushpanjali Apts., Old Prabhadevi Road, Prabhadevi, Mumbai 400025 |  |
| 2. | MR. KISHORE K. AVARSEKAR 14 th Floor, 1252, Pushpanjali Apts., Old Prabhadevi Road, Prabhadevi, Mumbai 400025 |  |
| 3. | MR. ABHIJIT K. AVARRSEKAR 1401 Shruti Apartments, Old Prabhadevi Road, Next To Vip House, Prabhadevi, Mumbai 400025 |  |
| 4. | MR. ASHISH K. AVARSEKAR 14 th Floor, 1252, Pushpanjali Apts., Old Prabhadevi Road, Prabhadevi, Mumbai 400025 |  |
| 5. | MRS. PUSHPA K. AVARSEKAR 14 th Floor, 1252, Pushpanjali Apts., Old Prabhadevi Road, Prabhadevi, Mumbai 400025 | P. K. Avarsekar |
| 6. | MR. ANIL K. AVARSEKAR Sarkar Corner 304, 3rd Floor, Veera Desai Road, Andheri West, Mumbai - 400 058 |  |
| 7. | MRS. APURVA ASHISH AVARSEKAR 14 th Floor, 1252, Pushpanjali Apts., Old Prabhadevi Road, Prabhadevi, Mumbai 400025 |  |
| 8. | MRS. SHWETA ABHIJIT AVARSEKAR 1401 Shruti Apartments, Old Prabhadevi Road, Next To Vip House, Prabhadevi, Mumbai 400025 |  |

Place : Mumbai

Date : 7th April, 2021