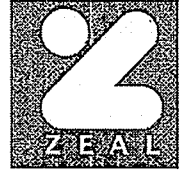


**ZEAL AQUA LIMITED**  
**CIN No: L05004GJ2009PLC056270**



Date: 18.11.2021

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Script ID/ Code : ZEAL/539963

Subject : Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Kindly find enclosed herewith a copy of Results presentation with respect to the Financial results for the Quarter and Half Year ended 30<sup>th</sup> September, 2021 of the company.

Kindly take the above information on record and oblige.

Thanking you.

Yours Faithfully.

For Zeal Aqua Limited

A handwritten signature in black ink, appearing to read 'Shantilal'.

**Shantilal Ishwarlal Patel**  
**Managing Director**  
**DIN: 01362109**



**Regd. Office:** At Olpad GIDC PI No. 4,5 Ta Olpad Surat Gujarat t:+91 -2621-220047  
**Factory:** Block No. 347, Village Orma, Taluka: Olpad, District: Surat, State: Gujarat, India  
**Email:** zealacqua@gmail.com, **Website:** www.zealacqua.com

# Zeal Aqua Limited



Investors Presentation  
September 2021 <sup>1</sup>



# Safe Harbour

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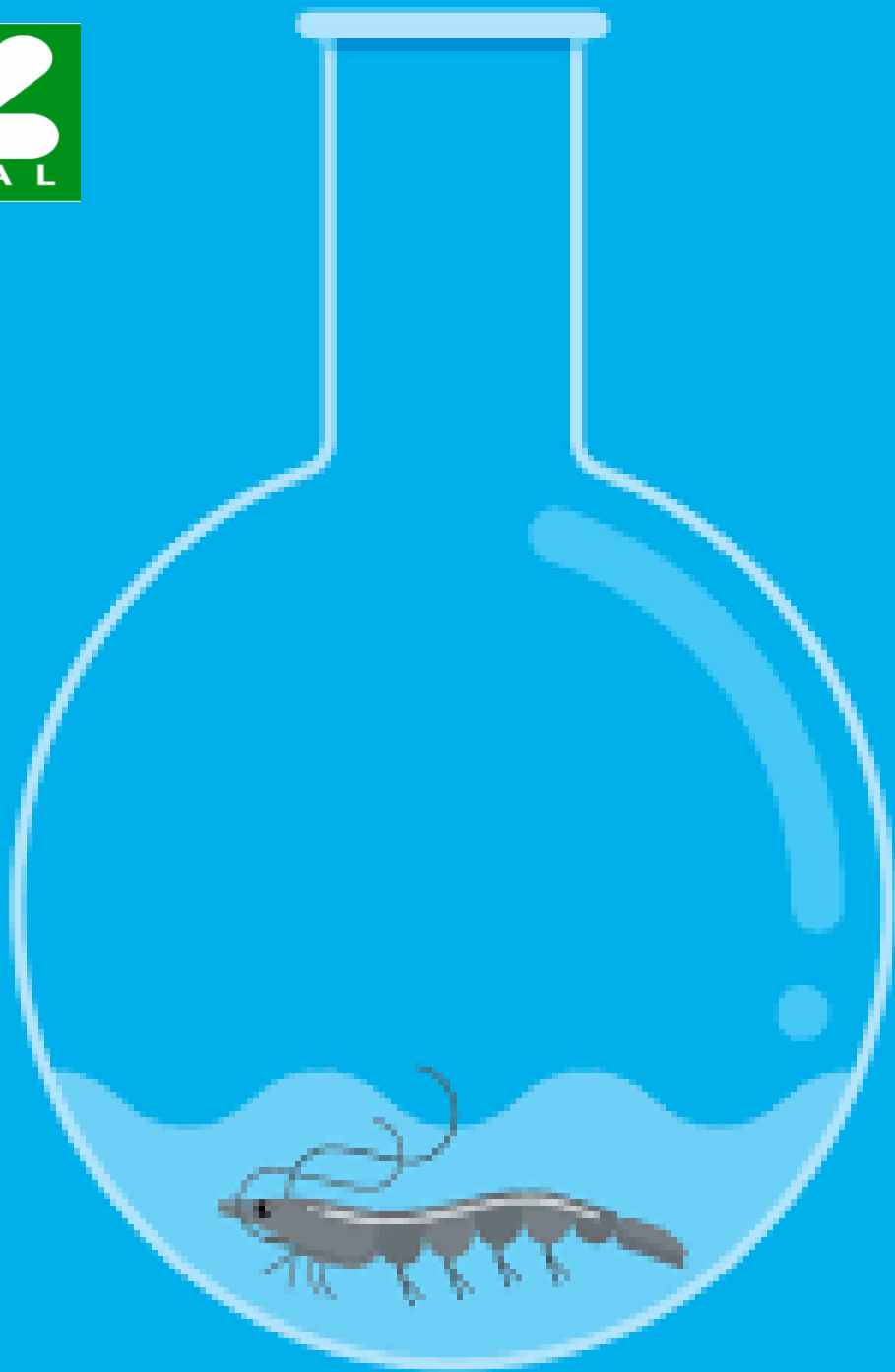


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# Company at Glance







# Management & Core

ZEAL AQUA LTD.



**Shantilal Patel**  
Managing Director

He is the Managing Director of the company. He has more than 15 years of experience in Aquaculture. He looks after the day to day operations of the farming & trading business segment



**Pradipkumar Navik**  
Whole Time Director

Promoter of the company with more than two decades of experience in Aquaculture. He looks after the day to day operations of the farming & trading business segment



**Dhavalkumar Patel**  
Whole Time Director

He is a Commerce Graduate and has experience of more than 5 years in the field of aquaculture. He is actively involved in production at Company's processing plant.



**Rohan Navik**  
Whole Time Director

He is an MBA by qualification & Director of the company. He is responsible for end to end management of business engagements, planning, & managing the processing plant







# STATE OF ART FACILITY



FARM & LAB TEST

PRE-PROCESSING

PROCESSING & VALUE ADDITION



# Diversified Business Segments



**SHRIMP FEEDS AND MEDICINES**



**FARMING SHRIMP**



**FROZEN SHRIMP**

# NURSERY SHRIMP CULTURE





# CORE STRENGTHS

## Prime Location



- Enormous areas of brackish water region and a 1,600 km long coastline ideal for aquaculture.
- Benefit of high tidal amplitude

## Value Added Products



- Increasing geographic footprint by launching Shrimp brands in international markets
- 2 Shrimp brands in Japan i.e. “Navik” & “Patel”

## Processing Unit



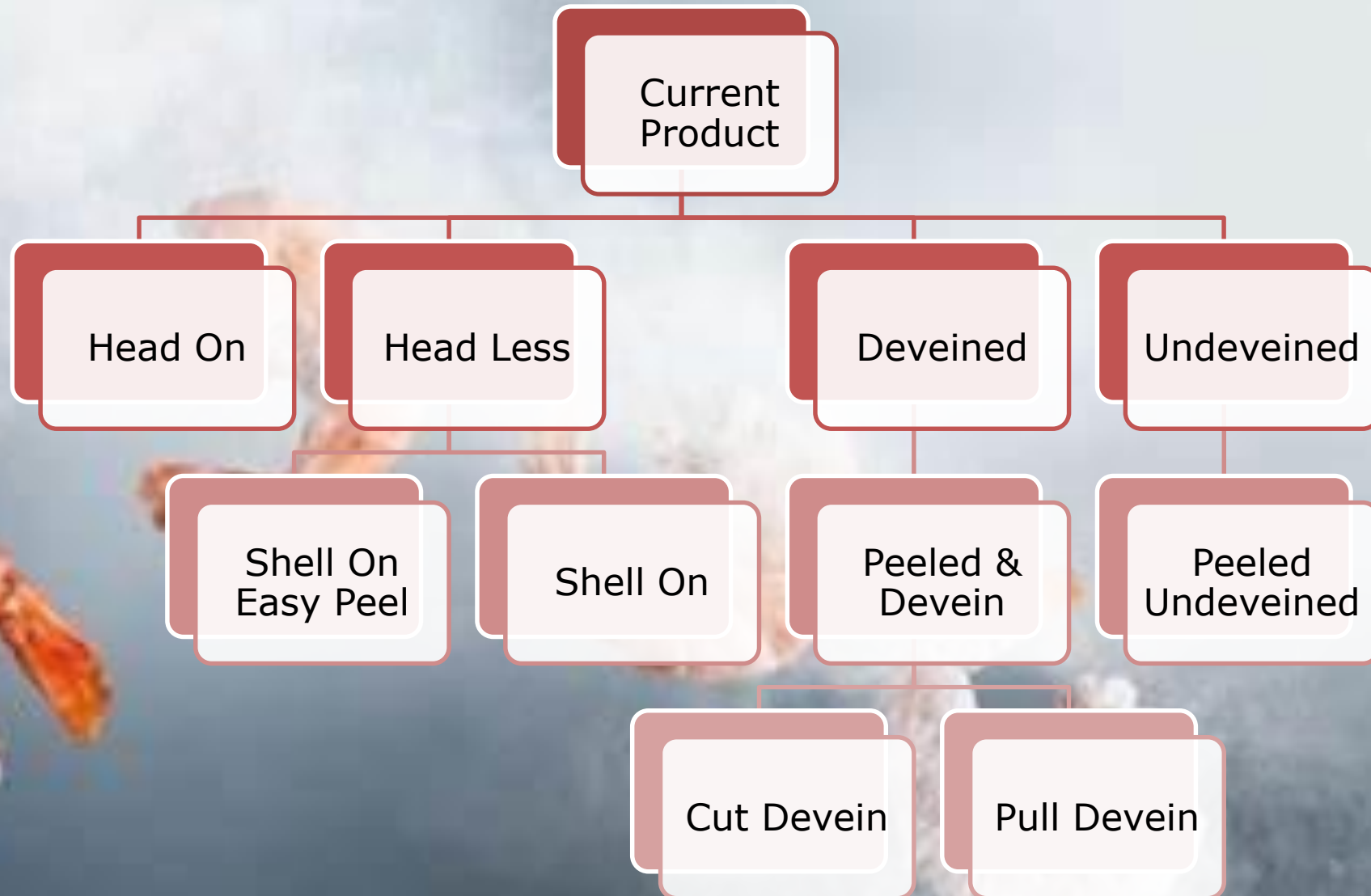
- Increased profitability and a major revenue generator
- Captive consumption of Farm produce shrimps
- Full utilization of Total Installed Capacity 5,850 MTPA in the coming years

## Quality Product



- Bigger size
- Good Texture
- Better Flavour

# Product Diversification – Value Addition for Better Product Realization





# Global Presence



# CERTIFICATIONS



## CERTIFICATE RECEIVED



Food Safety and standards  
Authority of india



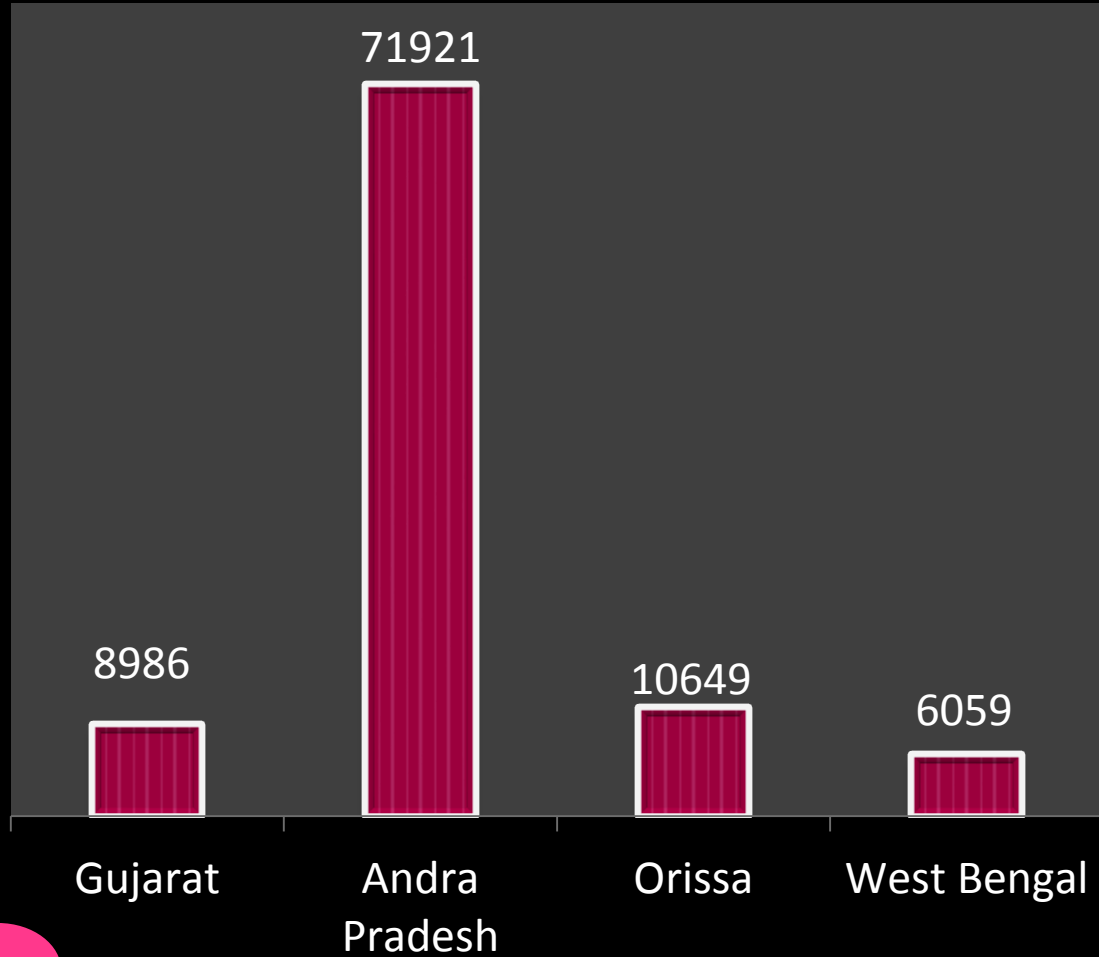
## IN PROCESS



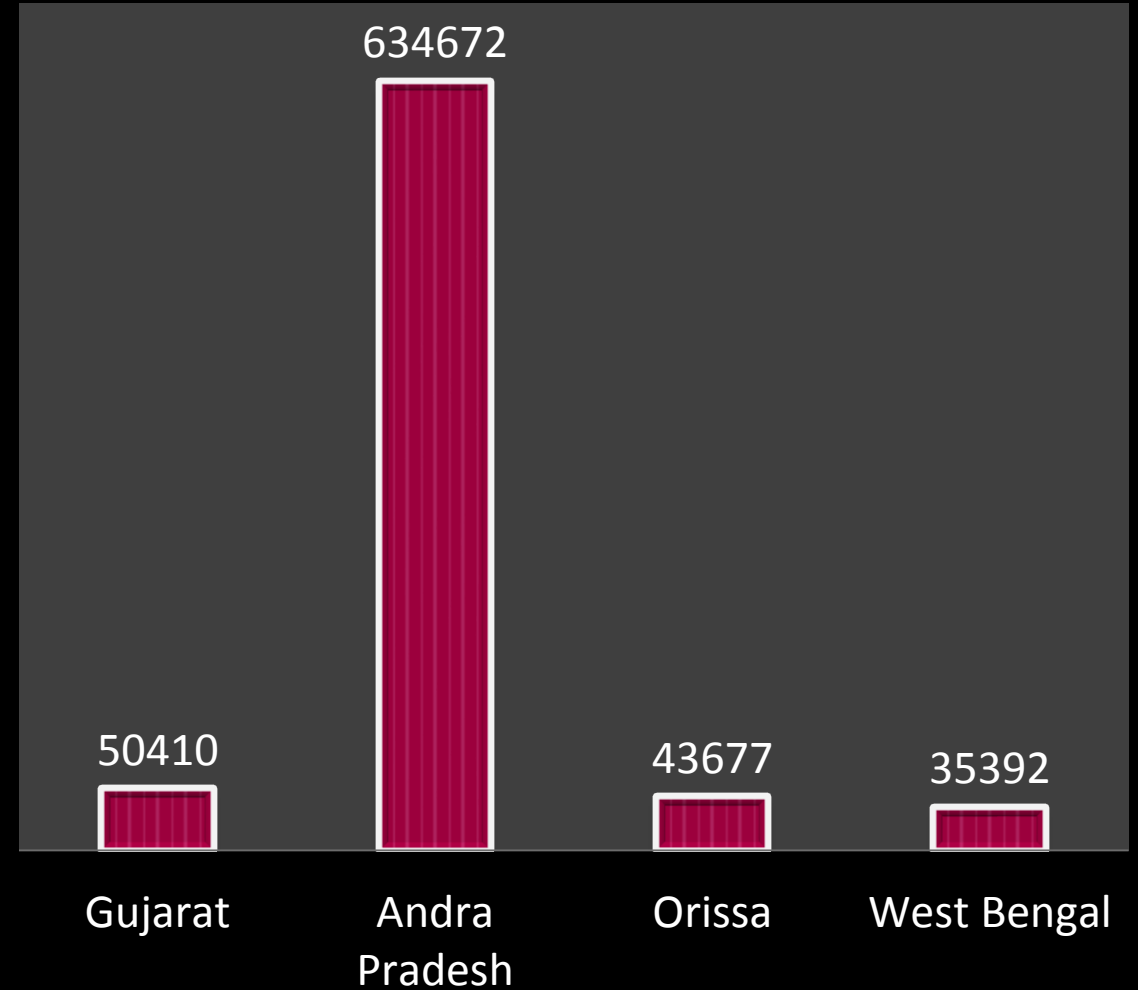


# INDIAN SECTOR

## Area under Cultivation (in MT)



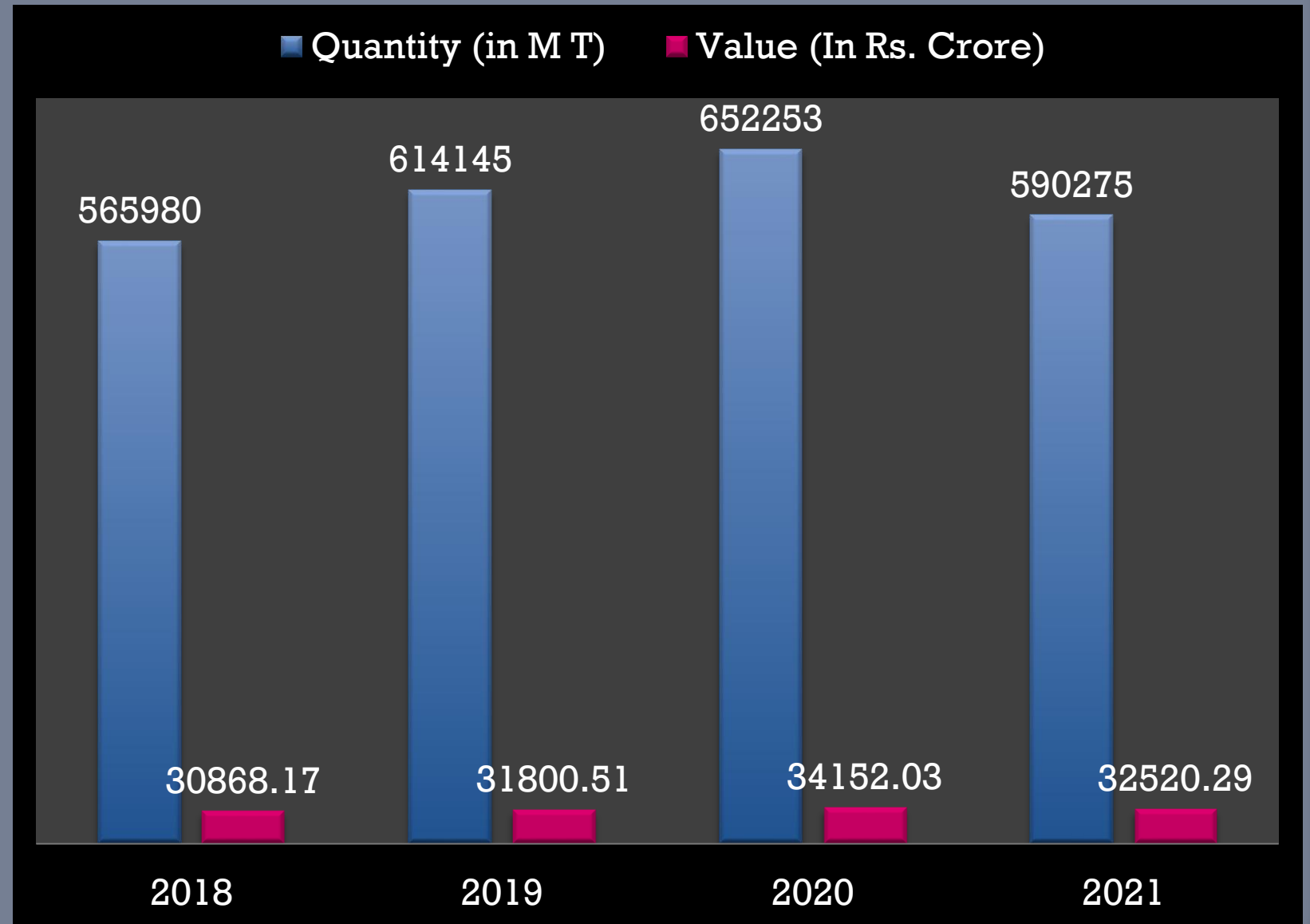
## Estimated Production (in Tons)



# INDIAN EXPORT DATA

Shrimp Export are expected to grow by 20 percent driven by a revival in demand and restoration of supply chains that are disrupted last year by the COVID-19 pandemic

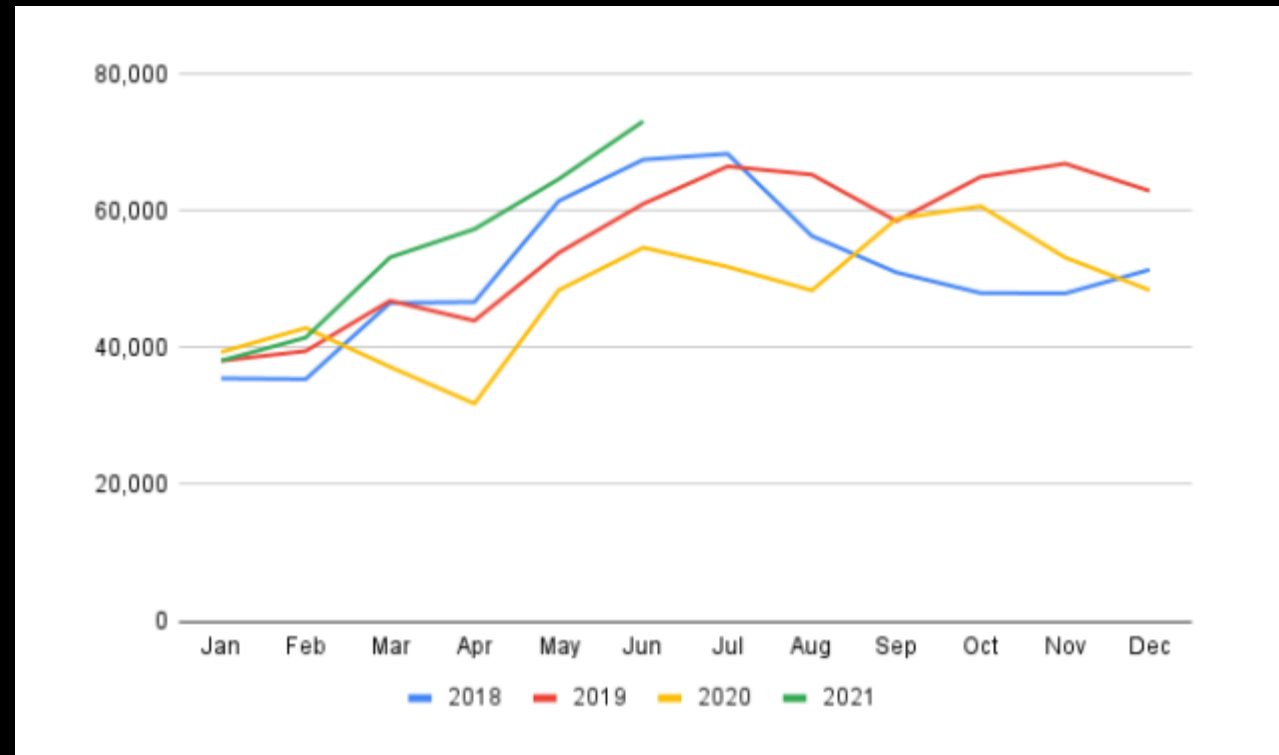
The Central Government production linked incentive schemes for the food processing sector includes value added shrimps should improve India's Share of Export





# INDIA'S SHRIMP EXPORTS INCREASED FROM 38,000 MT IN JANUARY TO 73,000 MT IN JUNE: A NEW RECORD

India's 2021 shrimp monthly export volume has increased from 38,000 MT in January to 73,000 MT in June. July export numbers are expected to have increased even further, maybe reaching as high as 80,000 MT. More relevant than the monthly numbers, as of March this year, year-total exports have been the highest ever seen. In June, the year-total stood at 328,000 MT, 19% higher than at the same time in 2018 which held the previous record for exports in the first half of the year.





## DID YOU KNOW !!

A SHRIMP HEART IS IN ITS HEAD

A SHRIMP HAS FIVE PAIR OF LEGS

THERE ARE MORE THAN 2000 SHRIMP SPECIES

NORTH ATLANTIC SHRIMP ARE KNOWN TO LIVE UPTO 8 YEARS

EVERY SPRING, YOUNG SHRIMP IN THE MEDITERRANEAN SEA  
TURN FROM MALE TO FEMALE

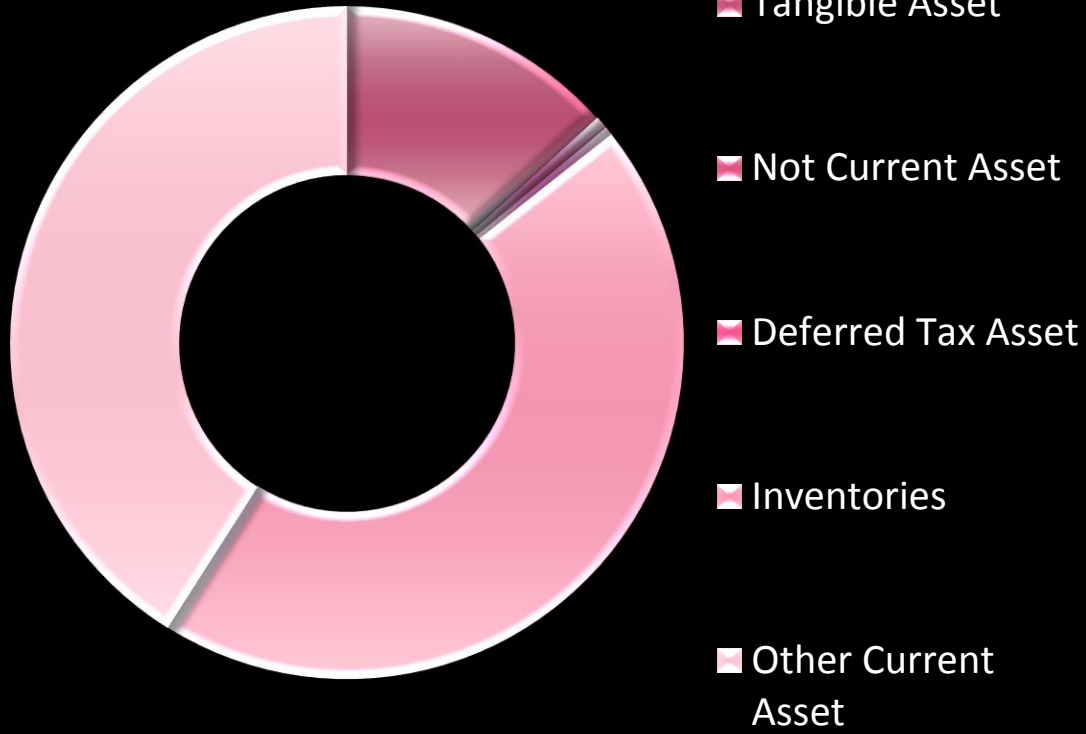
THE LARGEST SHRIMP EVER CAUGHT MEASURED NEARLY 16  
INCHES AND WAS PURCHASED FOR \$800 BY A COLOMBIAN  
BIOLOGIST.



# FINANCIAL HIGHLIGHTS

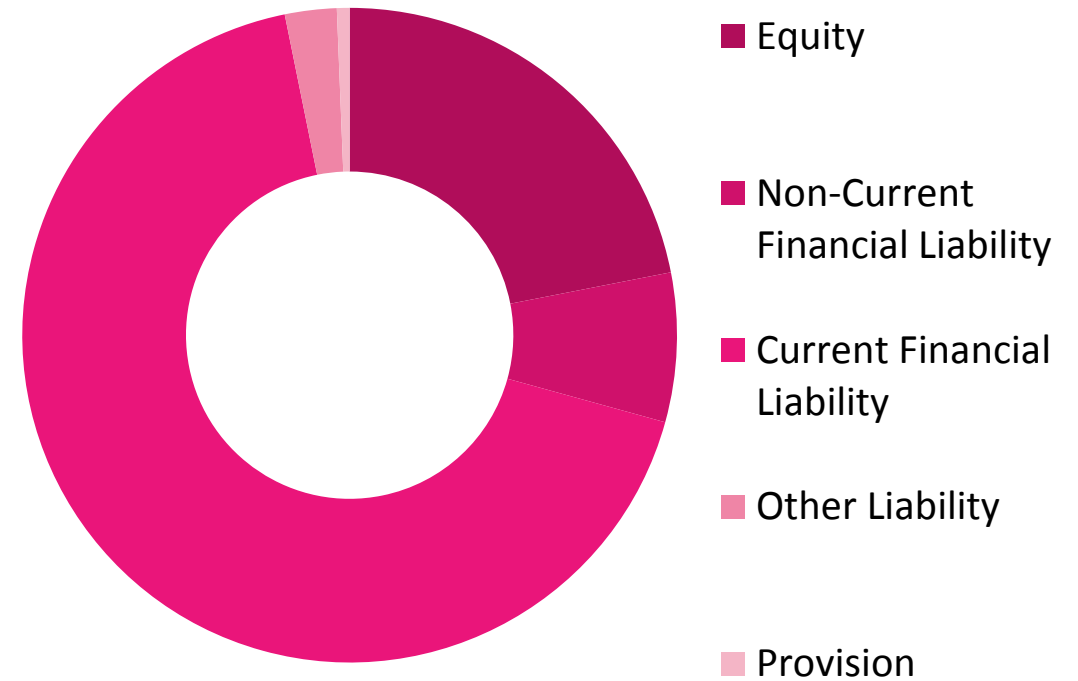


## Asset



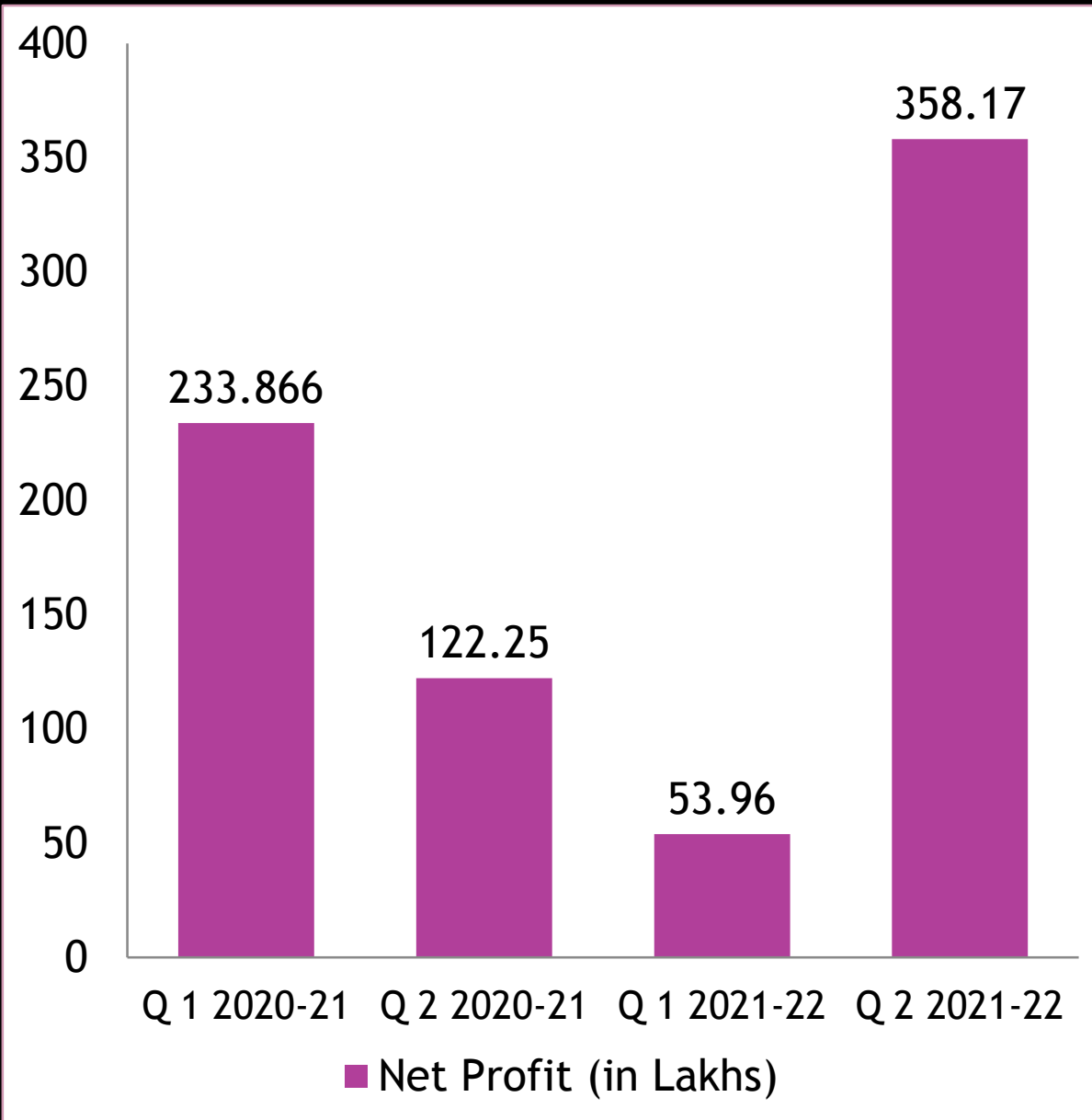
ASSETS Rs. 28364.910

## Equity & Liabilities



EQUITY & LIABILITIES Rs. 28364.910



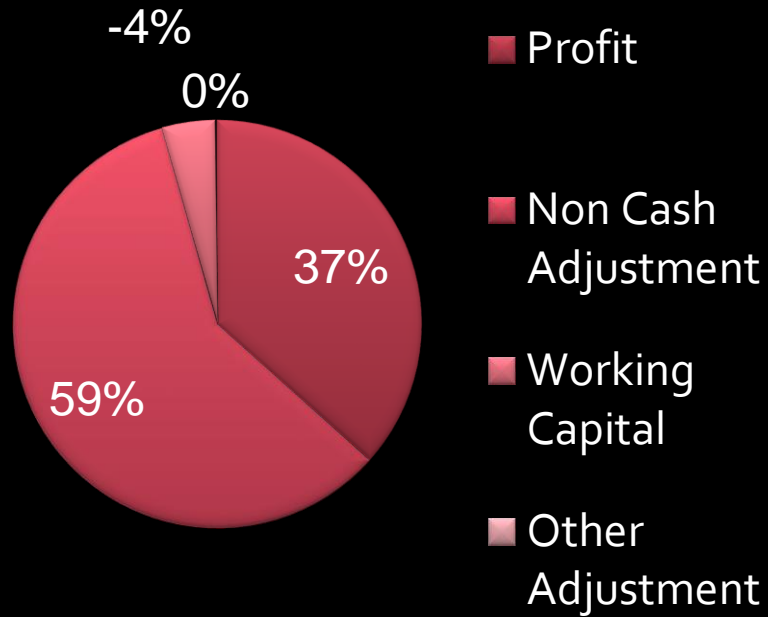


# NET PROFIT

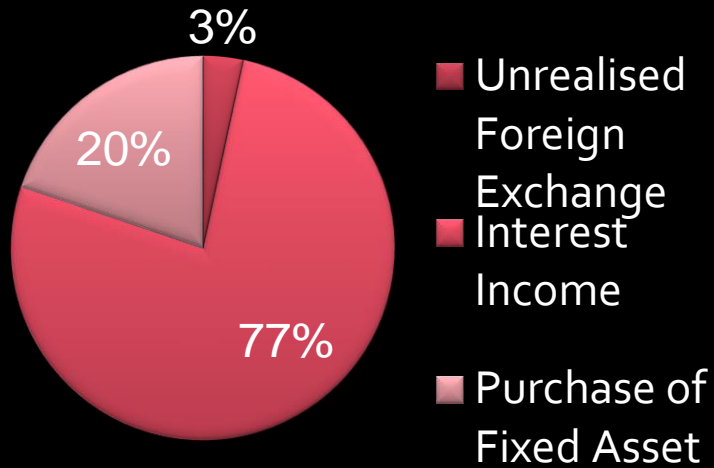
Net Income steadily rose from Q1 to Q2 in Financial Year 2021-22.

The Company aims to increase its profit at a steady pace.

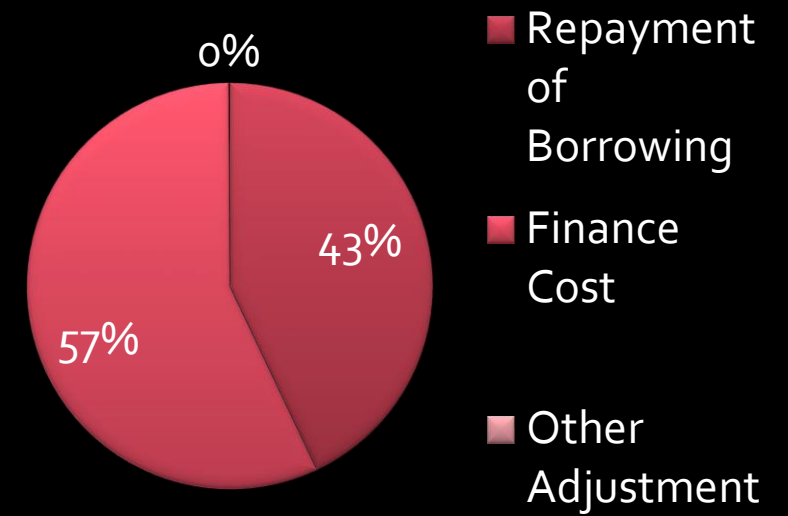
### Cash Flow from Operating Activity



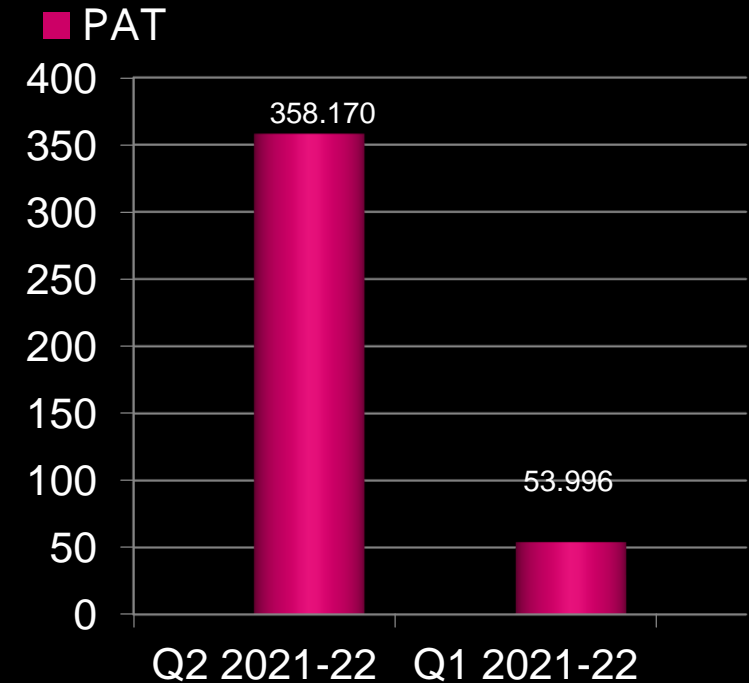
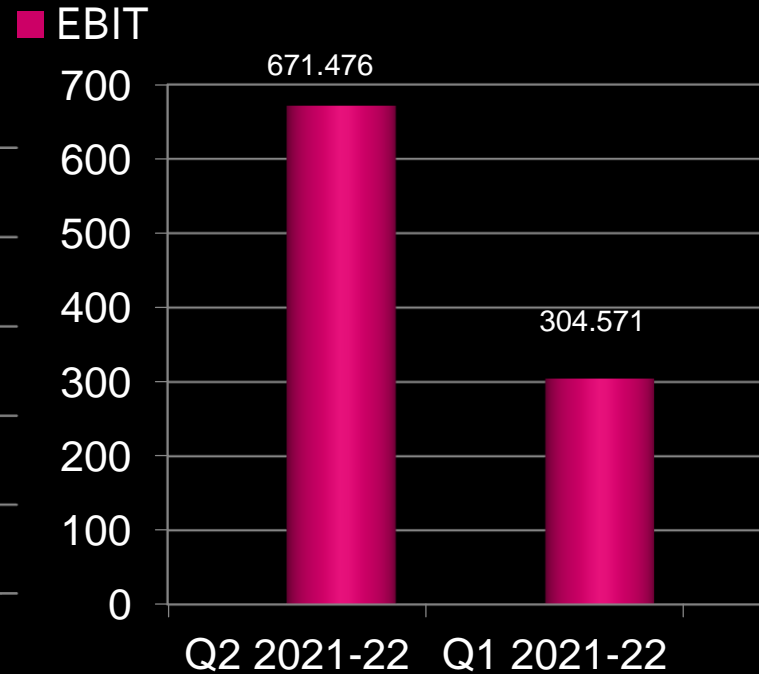
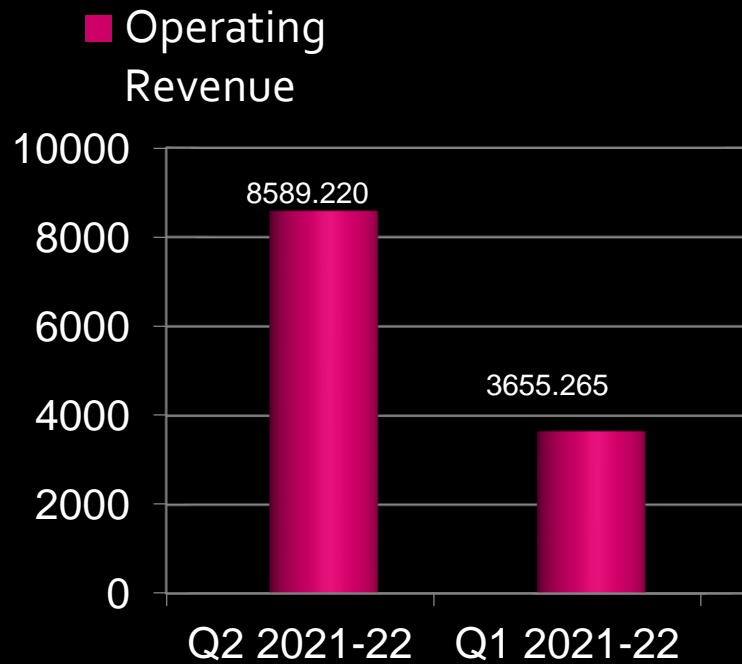
### Cash Flow from Investing Activity



### Cash Flow from Financing Activity



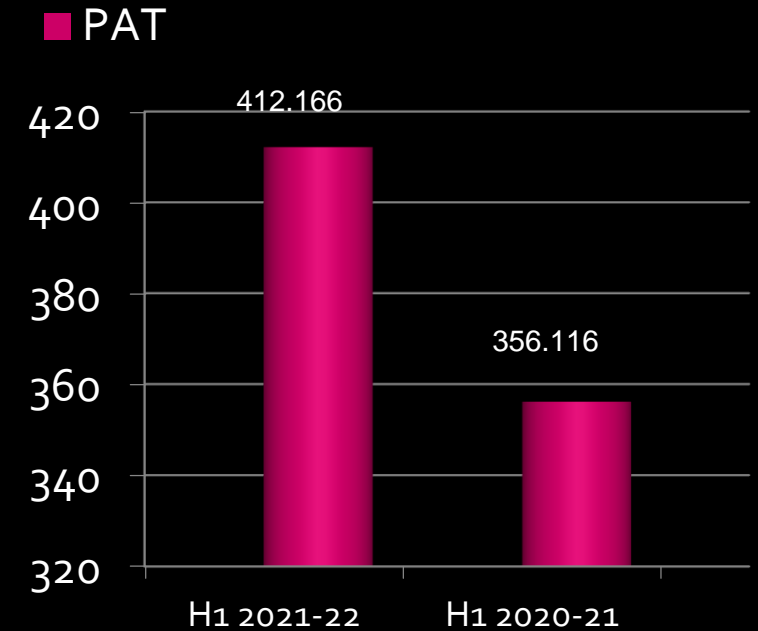
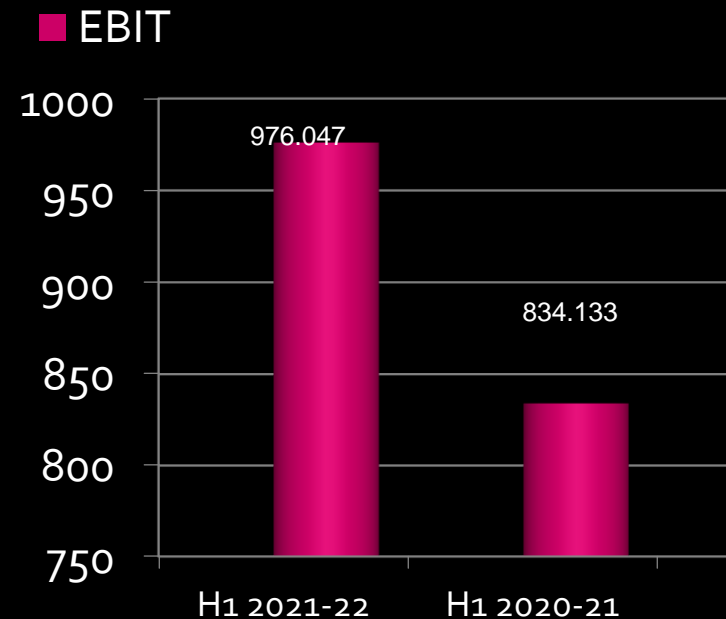
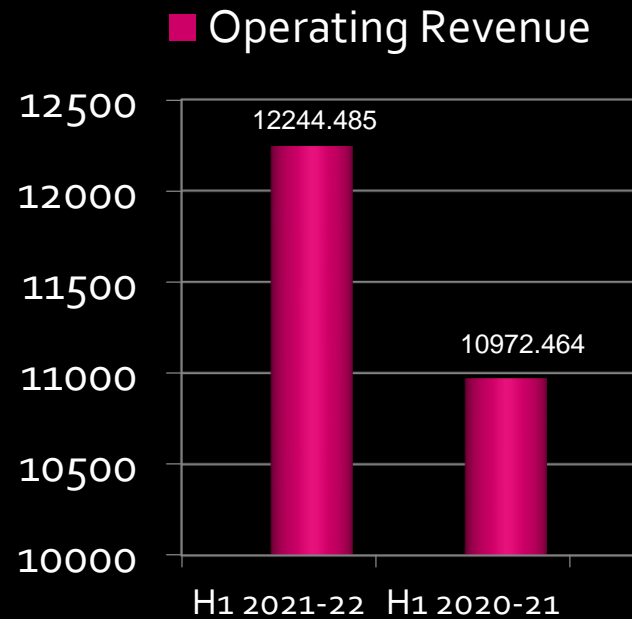
# QUARTER COMPARISON



\* Amounts in Lakhs



# YEAR TO DATE COMPARISON



\* Amounts in Lakhs

Rs. (In Lakh)	Q2 2021-22	Q2 2020-21	Q2 2021-22	Q1 2021-22
Revenue	8589.220	7783.993	8589.220	3655.265
Other Income	96.630	147.411	96.630	193.768
Total income	8685.850	7931.404	8685.850	3849.033
Raw Material	7016.007	6466.202	7016.007	2839.807
Employee Cost	233.487	190.312	233.487	164.344
Other Cost	626.592	708.837	626.592	403.529
EBITDA	809.764	566.053	809.764	441.353
EBITDA Margin	9.43%	7.27%	9.43%	12.07%
Depreciation	138.288	96.209	138.288	136.782
EBIT	671.476	469.844	671.476	304.571
Finance Cost	313.306	347.594	313.306	250.575
PBT	358.170	122.250	358.170	53.996
Tax	0	0	0	0
PAT	358.170	122.250	358.170	53.996
PAT margin	4.17%	1.57%	4.17%	1.48%

# Thank you



**ZEAL AQUA LIMITED**

**CIN: L05004GJ2009PLC056270**



Shailendra Patil / Priyanka Jain



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Olpad, Surat 394540 Gujarat



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[www.zealaqua.com](http://www.zealaqua.com)