

OMKAR OVERSEAS LIMITED

(CIN: L51909GJ1994PLC023680)

REGD. OFFICE:
304, Shoppers Plaza-V, Govt Servant
Co-Op Hsg Soc, Opp. Municipal Market,
C.G. Road, Navrangpura, Ahmedabad-
380009 Gujarat

Mobile: +91-99257 46030
Website: <http://www.omkaroverseasltd.com/>
Email: omkaroverseas212@gmail.com

Date: 29th April 2024

To,
Listing And Compliance Department
BSE Limited
25th Floor P. J. Tower,
Dalal Street,
Mumbai- 400 001 Maharashtra.

Dear Sir/Madam,

Sub: Non- applicability of Initial Disclosure regarding Large Corporates

Ref: Company Code: BSE: 531496

This is with reference to the above subject and SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of raising of funds by issuance of debt securities by Large Corporates (LC) and disclosures and compliances thereof by such Large Corporates (LC).

In this regard, we would like to inform you that as on March 31, 2024 our company **Omkar Overseas Limited** is not falling under the category of "Large Corporate (LC)" as per the framework provided in the aforesaid Circular and therefore, the initial disclosure as per Annexure-A of the said circular is not applicable to the Company.

You are requested to kindly find the above in order and arrange for updating of records accordingly.

Thanking you

Yours' faithfully

For, OMKAR OVERSEAS LIMITED

BHAVINKUMAR ARVINDKUMAR PATEL
COMPANY SECRETARY & CFO
ACS: 47572

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Annexure A

Format of the initial disclosure to be made by an entity identified as a Large Corporate:

Sr. No	Particulars	Details
1	Name of the company	OMKAR OVERSEAS LIMITED
2	CIN	L51909GJ1994PLC023680
3	Outstanding borrowing of company as on 31 st March/ 31 st December, as applicable (in Rs. crore)	Nil
4	Highest credit rating during the previous FY along with name of the CRA	NA
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 13th April 2022, as amended.

For, OMKAR OVERSEAS LIMITED

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COMPANY SECRETARY & CFO
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