

KSS LIMITED

(formerly known as K Sera Sera Limited)

CIN : L22100MH1995PLC092438

Address : Unit No. 101A and 102, 1st Floor, Plot No. B-17,
Morya Landmark II, Andheri (West), Mumbai – 400053.

Email id: cirp.kssltd@gmail.com

Date: 19th July, 2023

To,

The Secretary Corporate Relations Department Bombay Stock Exchange Limited, PJ Tower, Dalal Street, Fort, Mumbai-400001 <u>Scrip Code: 532081</u>	National Stock Exchange of India Ltd, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 <u>Scrip Code: KSERASERA</u>
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Subject: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III – Outcome of Fifth meeting of the Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process)

Reference: Intimation regarding Notice of Fifth meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) dated 18th July, 2023

Dear Sir / Madam,

With reference to the intimation dated 18th July, 2023 regarding Notice of Fifth meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the Fifth meeting of the Committee of Creditors (CoC) held on Wednesday, 19th July, 2023 at 04:00 P.M. through audio-visual means:

Item	Particulars/Agenda Items	Outcome
A. List of the matters discussed/noted		
1.	To take note of the Minutes of the 04 th meeting of the Committee of Creditors held on 13 th April, 2023.	Noted by the COC members
2.	To apprise the participants on the activities undertaken by the RP to manage the affairs of Corporate Debtor from the date of 03 rd Meeting of the COC till the date of the Meeting including the current status of the various statutory compliances of the Corporate Debtor.	Noted by the COC members
B. List of the issues to be voted after discussions		
3.	To take note and approve or ratify the expenses by the Resolution Professional from the conclusion of 03 rd COC Meeting till the date of this meeting, which shall constitute Corporate Insolvency Resolution Process costs under the Regulation 31 Read with regulation 33 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.	To be voted through e-voting facility

4.	To discuss and deliberate for filing an application with the Adjudicating Authority to extend the period of the corporate insolvency resolution process beyond one hundred and eighty days concluding on 23 rd July, 2023.	To be voted through e-voting facility
5.	To authorized the Resolution Professional to appoint Advocate for filing an application u/s 14 of Insolvency & Bankruptcy Code, 2016 or any other related provision of the IBC with regard to seal and seizure of Registered office of the Corporate Debtor by officials of Enforcement Directorate on 7th July, 2023 and to fix their remuneration thereof.	To be voted through e-voting facility
6.	To ratify/approve the appointment of Adv. Love Modi for conducting thorough assessment ensuring the compliance of the Resolution Plan and validity of the Applicant under Section 29A of the Insolvency and Bankruptcy Code, 2016 and to fix their remuneration thereof.	To be voted through e-voting facility

Kindly take the information on your record.

Thanking you,

Dharmendra Dhelariya
Resolution Professional
KSS Limited
(IBBI/IPA-001/IP-P00251/2017-2018/10480)
AFA Number: AA1/10480/02/290224/105506
AFA valid upto 29/02/2024