

VASHU BHAGNANI INDUSTRIES LIMITED

(Formerly known as Pooja Entertainment and Films Limited)

May 06, 2024

To,

BSE Limited

PhirozeJeejeebhoy Towers,
Rotunda Bldg, Dalal Street,
Fort, Mumbai- 400 001

Scrip ID: POOJAENT

Scrip Code: 532011

ISIN: INE147C01017

SUB: Outcome of Board Meeting - Allotment of 48,00,000 Equity Shares pursuant to conversion of convertible Warrant on preferential basis.

Dear Sir/ Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors at their meeting held today (started at 04:00 p.m. and concluded at 5:45 p.m.) inter-alia considered and approved following matters:

- 1) Pursuant to the Special Resolution passed by the members of the Company at their Extra Ordinary General Meeting held on 14th March, 2024 and in accordance with In -principle approvals granted by the BSE Limited on 26th March, 2024, the Board in its meeting held today i.e. on 06th May, 2024 has allotted 48,00,000 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs.20/- per equity share to Promoters and Promoter Group and other than Promoter and Promoter group on preferential basis upon conversion of 48,00,000 convertible warrants to the following person in the ratio of 1:1.

SR	Name of Warrant Holder	Category	No of Equity Shares allotted upon conversion of warrants
1	VashuBhagnani	Promoter	36,00,000
2	Jagdish Kumar Madanlal Gupta	Non-Promoter	3,50,000
3	KusumJagdish Gupta	Non-Promoter	3,50,000
4	Prompt Vanijya LLP	Non-Promoter	5,00,000
	TOTAL		48,00,000

These Equity Shares rank pari-passu with the existing Equity Shares of the Company in all respects. The Equity Shares will be locked in as per the terms of Regulation 167 of SEBI(ICDR) Regulations, 2018. The Company is in the process of applying for listing of the above Shares on the BSE Limited to complete the rest of the issue formalities.

The details of Company's Equity Share Capital before and after the allotment of 48,00,000 Equity Shares as aforesaid are given below:

CIN: L99999MH1986PLC040559

Regd. Off. : Pooja House, 1st Floor, CTS No. 892-893, Opp. J. W. Marriott Hotel, Juhu, Mumbai – 400049

Email: cs@poojaentertainment.in | Tel. No.: 022-2612 1613/14 | Fax: 2663 1275

Website: poojaentertainmentandfilms.com

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Particulars	No. of shares	Face Value(Rs)	Total Capital
Existing Equity shares	3,75,03,500	Rs. 10/- (Each)	37,50,35,000
No of equity shares issued upon conversion of convertible warrants	48,00,000	Rs. 10/- (Each)	4,80,00,000
After the issue of Equity Shares upon conversion of convertible warrants	4,23,03,500	Rs. 10/- (Each)	42,30,35,000

- 2) Approved the shifting of Registered Office of the Company within the local limits of the city from Pooja House, 1st Floor, CTS No. 892-893, Opp. J. W. Marriott Hotel, Juhu, Mumbai – 400049 to Flat No 1, Coelho House, No 2 Juhu Vasant Baha CHS LTD, Juhu Tara Road, Juhu, Near Sea Princes Hotel, Mumbai 400049 with effect from 06thMay, 2024.

In the view of the above, please find hereunder details for correspondence:

Registered Address	Office	Flat No 1, Coelho House, No 2 Juhu Vasant Baha CHS LTD, Juhu Tara Road, Juhu, Near Sea Princes Hotel, Mumbai 400049 with effect from 06 th May, 2024
Telephone Number		+91 9096796404
Email ID		cs@poojaentertainment.in

This is for your kind information and records please.

For VashuBhagnani Industries Limited
(Formerly known as Pooja Entertainment and Films Limited)

Shweta Ramesh Soni
Company Secretary and Compliance Officer
ACS No. 65292

CIN: L99999MH1986PLC040559

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