



GUJARAT NRE COKE LIMITED

REGISTERED OFFICE : 22, CAMAC STREET, BLOCK-C, 5TH FLOOR, KOLKATA - 700 016
PHONE : +91-33-2289-1471 ; FAX : +91-33-2289-1470 ; E-MAIL : kolkata@gujaratnre.com
CIN: L51909WB1986PLC040098 ; WEBSITE : www.gujaratnre.com

13th July, 2018

BSE Limited, Phiroze Jeejeebhoy Towers, 1 st Floor, Dalal Street, Fort, Mumbai-400 001 Scrip Code: 512579 & 570003	The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Code: GUJNRECOKE & GUJNREDVR
---	---

Dear Sir/Madam,

We have received an intimation from M/s Dhir & Dhir Associates, which is enclosed herewith for your reference, where Jindal Steel & Power Limited (an unsecured creditor of the Company) has obtained an ex-parte stay from Hon'ble National Company Law Appellate Tribunal (NCLAT) on the meeting which was scheduled to be held on 16th July, 2018.

We are yet to receive a formal copy of the Order and the same shall be forwarded to you once received.

Meanwhile, please note that the said meeting which was scheduled to be held on 16th July, 2018 as well as the e-voting related to the said meeting which was due to commence from 9:00 A.M today will not be held in view of the above.

This is for your information and record.

Thanking you.

Gujarat NRE Coke Limited (In Liquidation)

Mukund Chandak
Company Secretary

Encl: as above

CC:
Singapore Stock Exchange (SGX)



**Dhir
& Dhir**

Dhir & Dhir Associates
Advocates and Solicitors
D-55, Defence Colony
New Delhi-110024, India

T: +91 11 42410000
F: +91 11 42410091
E: delhi@dhirassociates.com

To,
Mr. Kapil Mantri
Head- Corporate Strategy & Business Development
Jindal Steel & Power Ltd
Jindal Centre, 12 Bhikaji Cama Place,
New Delhi-110066

12.07.2018

Subject: Appeal filed before Hon'ble National Company Law Appellate Tribunal titled as Jindal Steel & Power Ltd V/s Mr. Arun Kumar Jagatramka & Anr being Company Appeal (AT) No. 221 of 2018

Sir,

The above captioned Appeal was listed for hearing today before the Hon'ble National Company Law Appellate Tribunal, New Delhi ('NCLAT'), at item no. 24, whereby the order dated 15.05.2018, passed by the Ld. National Company Law Tribunal, Kolkata Bench has been challenged.

We along with Dr. U.K. Chaudhary, Senior Advocate entered appearance before the NCLAT on behalf of the Appellant. After hearing us the NCLAT issued notice to Mr. Arun Kumar Jagatramka and Gujarat NRE Coke Ltd, and fixed the next date of hearing as 06.08.2018.

The Hon'ble NCLAT has further during the course of hearing granted interim relief to the extent that the operation of the order dated 15.05.2018 to the extent of convening of the meetings of Secured / Unsecured Creditors, Foreign Currency Convertible Bond Holders and Shareholders of Gujarat NRE Coke Ltd proposed to be held on 16.07.2018 as ordered by the NCLT, shall be stayed until further orders.

The above is gist of the order and is subject to the receipt of the order dated 12.07.2018 passed by the NCLAT. We shall share the copy of the order passed by the NCLAT today as soon as the same is made available to us.

Thanking you,

Yours sincerely,

For, DHIR & DHIR ASSOCIATES

Mumbai : 406, 4th Floor, BNG House, D.N. Road, Fort, Mumbai - 400 001 India

Hyderabad : 105, 1st Floor, Shangri-La Plaza, Road No.2, Banjara Hills, Hyderabad-500 034 India

Bengaluru : S-402, 4th Floor, South Block, Manipal Centre, 47, Dickenson Road, Bengaluru 560042 India

Japan : Vent Vert Toyohashi Centre 302, 1-3-1 Maeda Minami-machi,
Toyohashi-shi, Aichi-ken 440-0851, Japan (Rep. Office)

T : +91 22 6747 2284 E : mumbai@dhirassociates.com

T : +91 40 4220 8077 E : hyderabad@dhirassociates.com

T : +91 80 4302 2997 E : bengaluru@dhirassociates.com

T : +81 (90) 25703528 E : japan@dhirassociates.com

www.dhirassociates.com