

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 22 May 2024, allotted 1,00,000 NCDs, at face value of Rs. 1 Lakh each, aggregating to ₹ 1,000 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details			
		OPTION I	OPTION II		
1	Size of the issue	50,000 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 500 crore	50,000 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 500 crore		
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.			
3	ISIN	RE-ISSUE-IN8296A07244 (INE296A07S22)	FRESH ISSUE-INE296A07TA3		
4	Tenure of the instrument	1819 (Residual days)	730 Days		
	Date of allotment	22 May 2024	22 May 2024		
	Date of maturity	15 May 2029	22 May 2026		
5	Coupon/interest offered	8.06% p.a. Coupon payment frequency- Annually and on Maturity.	8.10% p.a. Coupon payment frequency- Annually and on Maturity.		
6	Schedule of payment of coupon/interest and principal	1 st Coupon	15 May 2025	1 st Coupon	22 May 2025
		2 nd Coupon	15 May 2026	2 nd Coupon	22 May 2026
		3 rd Coupon	15 May 2027	Redemption	22 May 2026
		4 th Coupon	15 May 2028		
		5 th Coupon	15 May 2029		
		Redemption	15 May 2029		

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Sr. No.	Particulars	Details	
		OPTION I	OPTION II
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures.	
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable	
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable	
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable	
11	Details of redemption of debentures	Redeemable on maturity	

The meeting commenced at 11.50 a.m. and concluded at 12.10 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

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