

May 22, 2024

The National Stock Exchange of India Ltd

Corporate Communications Department "Exchange Plaza", 5<sup>th</sup> Floor, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051

Scrip Symbol: RELIGARE

**BSE Limited** 

Corporate Services Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001

**Scrip Code: 532915** 

Phone: +91-11-4472 5676

Phone: +91-120-635 5040

#### <u>Sub: Publication of Audited Standalone and Consolidated Financial Results for the Year</u> <u>ended March 31, 2024</u>

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the Financial Express (English Daily) and Jansatta (Hindi Daily) both dated May 22, 2024 in which the Audited Standalone and Consolidated Financial Results for the year ended March 31, 2024 of the Company have been published. The aforesaid results have been approved by the Board of Directors in its meeting held on May 21, 2024.

This is for your kind information and record.

For Religare Enterprises Limited

Reena Jayara Company Secretary

Encl.: as above

12

### (Under Section 102 of the Insolvency and Bankruptcy Code, 2016) FOR THE ATTENTION OF THE CREDITORS OF Mr.Kishan Lal Choudhary

Notice is hereby given that the National Company Law Tribunal, Kolkata Bench-II under section 95 of the code has ordered commencement of the Insolvency Resolution Process against Mr.Kishan Lal Choudhary residing in Visakhapatnam, on14-05-2024 (Date of receipt of order 15/05/2024) vide its order CP (IB) No. 240/KB/2021, filed by M/s Tata Capital Financial Services Limited for the Personal Guarantee extended to M/s. Narayani Steels Limited. The Creditors of Mr. Kishan Lal Choudhary are hereby called upon to submit their claims with proof on or before 12-06-2024 to the Resolution Professional at # Door No. 40-26-22, Mohiddin Street, Chandramoulipuram, Opp Telephone Exchange, M.G. Road, Vijayawada, Andhra Pradesh-520010.

The Creditors may submit their claims through electronic means, or through Courier, or Speed post or Registered post or by Hand delivery.

1	Name of Personal Guarantor	Mr.Kishan Lal Choudhary
2	Address of the Personal Guarantor	Flat No.301, Roshan Towers, Balaji Nagar, Siripuram Junction, Visakhapatnam (Urban), Andhra University, Visakhapatnam, Andhra Pradesh- 530003
3	Insolvency commencement date	14-05-2024 (Date of Order) 15-05-2024 (Date of Receipt of Order)
4	Estimated date of closure of insolvency resolution process	10-11-2024 (180 days)
5	Last date for submission of claims	12-06-2024
	DETAILS OF THE R	ESOLUTION PROFESSIONAL
6	Name and registration number of the insolvency professional acting as resolution professional	Name:Immaneni Eswara Rao Reg. No: IBBI/IPA-001/IP-P01224/2018-2019/11943
7	Address and e-mail address of the Resolution Professional, as registered with the Board	# Door No. 40-26-22, Mohiddin Street, Opp Telephone Exchange, Chandramoulipuram, M.G. Road, Vijayawada, Andhra Pradesh- 520010. Email id: ip.caier@gmail.com
8	Address and e-mail address to be used for correspondence with the Resolution Professional	# Door No. 40-26-22, Mohiddin Street, Opp Telephone Exchange, Chandramoulipuram, M.G. Road, Vijayawada, Andhra Pradesh- 520010.Email id: pg2nsl2024@gmail.com

PUBLIC NOTICE

(Under Section 102 of the Insolvency and Bankruptcy Code, 2016) FOR THE ATTENTION OF THE CREDITORS OF Mrs.Bina Choudhary

Notice is hereby given that the National Company Law Tribunal, KolkataBench-Ilunder section 95 of the code has ordered commencement of the Insolvency Resolution Process against Mrs.Bina Choudhary residing in Visakhapatnam, on14-05-2024 (Date of receipt of order 15/05/2024) vide its order CP (IB) No. 242/KB/2021, filed by M/s Tata Capital Financial Services Limited for the Personal Guarantee extended to M/s. Narayani Steels Limited. The Creditors of Mrs.Bina Choudhary are hereby called upon to submit their claims with proof on or before 12-06-2024 to the Resolution Professional at # Door No. 40-26-22, Mohiddin Street, Chandramoulipuram, Opp Telephone Exchange, M.G. Road, Vijayawada, Andhra Pradesh-520010.

The Creditors may submit their claims through electronic means, or through Courier, or Speed post or Registered post or by Hand delivery.

1	Name of Personal Guarantor	Mrs.Bina Choudhary
2	Address of the Personal Guarantor	Flat No.302, Roshan Towers, Balaji Nagar, Behind Tycoon Hotel, Siripuram Junction, Visakhapatnam (Urban), Andhra University, Visakhapatnam, Andhra Pradesh- 530003
3	Insolvency commencement date	14-05-2024 (Date of Order) 15-05-2024 (Date of Receipt of Order)
4	Estimated date of closure of insolvency resolution process	10-11-2024 (180 days)
5	Last date for submission of claims	12-06-2024
Π	DETAILS OF THE R	ESOLUTION PROFESSIONAL
6	Name and registration number of the insolvency professional acting as resolution professional	Name:Immaneni Eswara Rao Reg. No: IBBI/IPA-001/IP-P01224/2018-2019/11943
7	Address and e-mail address of the Resolution Professional, as registered with the Board	# Door No. 40-26-22, Mohiddin Street, Opp Telephone Exchange, Chandramoulipuram, M.G. Road, Vijayawada, Andhra Pradesh- 520010. Email id: ip.caier@gmail.com
8	Address and e-mail address to be used for correspondence with the Resolution Professional	# Door No. 40-26-22, Mohiddin Street, Opp Telephone Exchange, Chandramoulipuram, M.G. Road, Vijayawada, Andhra Pradesh- 520010.Email id: pg2nsl2024@gmail.com

**WELSPUN ENTERPRISES LIMITED** Welspun ENTERPRISES

CA Dr. Immaneni Eswara Rao

Resolution Professional

AFA Valid till 25th October2024

Mob No. 9014117111

CIN: L45201GJ1994PLC023920

Date: 22-05-2024

Place : Vijayawada

Regd. Office: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat - 370110. Corp. Office: Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013. Website: www.welspunenterprises.com Email Id: companysecretary wel@welspun.com

> Extract of Statement of Audited Consolidated Financial Results for the guarter and year ended 31 March 2024

-			Quarter ende	Year ended		
Sr.	DADTIOU ADO	31 March,	31 Dec,	31 March,	31 March,	31 March,
No.	PARTICULARS	2024	2023	2023	2024	2023
l		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Total income	866.70	753.92	916.46	3,063.31	2,901.64
2	Net Profit for the period from continuing operations					
ı	(before tax and exceptional items)	119.58	135.52	126.31	478.54	258.44
3	Exceptional items (net)	-	-	59.40	-	482.99
4	Net Profit for the period from continuing operations before tax					
ı	(after exceptional items)	119.58	135.52	185.71	478.54	741.43
5	Net Profit for the period from continuing operations after tax	77.35	89.49	155.60	324.53	681.12
ı	(after exceptional items and excluding non-controlling interests)					
6	Net Profit / (Loss) for the period from discontinuing operations after tax	(7.62)	(17.94)	(14.12)	(29.44)	41.64
ı	(after exceptional items and excluding non-controlling interests)					
7	Net Profit for the period from continuing and discontinuing operations after					
ı	tax and after exceptional items and excluding non-controlling interests	69.73	71.55	141.48	295.09	722.76
8	Total Comprehensive Income for the period from continuing and					
ı	discontinuing operations	70.75	71.28	139.25	298.78	719.63
ı	(Comprising profit for the period (after tax) and Other Comprehensive					
ı	Income (after tax) and excluding non-controlling interests					
9	Paid-up equity share capital (Face Value Rs. 10/- each)	136.51	136.41	149.98	136.51	149.98
10	, ,				2,186.86	2,206.03
11	Earnings per share (EPS) for continuing operations *					
ı	(a) Basic EPS (Rs)	5.67	6.55	10.39	23.65	45.42
	(b) Diluted EPS (Rs)	5.59	6.49	10.36	23.37	45.31
12						
	(a) Basic EPS	5.12	5.24	9.45	21.51	48.19
	(b) Diluted EPS	5.04	5.20	9.42	21.25	48.08
* E	arnings per share not annualised for quarter results. In respect of Diluted ea	rnings per sh	are, the effects	of all dilutive	potential equi	tv shares are

adjusted except when the results would be anti-dilutive.

The above is an extract of detailed format of quarterly and year ended financial results filed with the stock exchanges under Regulation 33 of the

Date: 22-05-2024

Place: Vijayawada

SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015. The full format of the quarterly and year ended financial results are available on the Stock Exchanges website www.nseindia.com and www.bseindia.com and also on company's website www.welspunenterprises.com

2 Additional information on standalone financial results is as follows:-

Rupees in Crores Voor onded

			Quarter ende	rear ended			
Sr. No.	PARTICITI ARS	31 March, 2024	31 Dec, 2023	31 March, 2023	31 March, 2024	31 March, 2023	
		(Audited)	(Unaudited) (Restated)	(Audited) (Restated)	(Audited)	(Audited) (Restated)	
1	Total Income	665.42	606.83	883.65	2,552.75	2,775.01	
2	Net profit for the period (before tax and exceptional items)	86.96	111.94	125.63	395.80	250.10	
3	Net profit for the period before tax (after exceptional items)	86.96	111.94	162.46	395.80	814.96	
4	Net profit for the period after tax	64.16	77.58	137.60	285.15	768.02	
5	Total Comprehensive Income for the period (after tax)	65.22	77.30	135.44	288.87	764.96	
		51 77		For Wels	spun Enterpri	ses Limited	

Sd/-

Place : Mumbai Date : May 21, 2024

Sandeep Garg **Managing Director** DIN: 00036419

NORTH EASTERN CARRYING CORPORATION LIMITED Registered Office: 9062/47, NECC House, Ram Bagh Road, Azad Market, Delhi-110006, India, Tel: +91-11- 23517516-19; Email-ID:cs@neccgroup.com; Website: www.necogroup.com, Corporate Identification Number: L51909DL1984PLC019485

THIRD REMINDER-CUM-FINAL FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL AMOUNT IS TO BE PAID

In terms of the provisions of the Companies Act, 2013 ("Act") read with relevant rules made thereunder, the Articles of Association of the Company and the Letter of Offer dated May 24, 2023, sending of Third Reminder-Cum-Final-Forfeiture Notice in electronic mode and in physical copy is completed on May 21, 2024 to the holders of partly paid-up equity shares (Shareholders), who have not paid the call money or part thereof. The Third Reminder-Cum-Final-Forfeiture Notice along with the detailed instructions and payment slip are also available on the Company's website at

The Right Issue Committee duly authorized by the Board of Directors of the Company, at its meeting held on May 21, 2024, approved sending of third Reminder-cum-Final Forfeiture Notice for payment of first and final call amount of Rs. 9/- per partly-up equity share (comprising Rs 5.00 towards face value and Rs 4.00 towards securities premium) as First and Final Call money ("Third Reminder-cum-Final Forfeiture Notice"), to the holders of such partly paid-up equity shares on which the first and final call money remains unpaid

The details of the payment are as follows: Payment Period

Issue Open on Friday 24/05/2024 Issue Closes on Friday, 07/06/2024

Payment Mode-, NEFT/RTGS Please make payment in following account by NEFT/RTGS mode

Account Number: - 1948912332

2. Account Name: NECCLTD Rights - First & Final Call Allotment Account IFSC Code:- KKBK0000958

the Articles of Association of the Company and the Letter of Offer

4. Name Of Bank:- Kotak Mahindra Bank Limited 5. Branch Address: - Kotak Infiniti 6 Floor Building 21 Infinity Park Off Western Exp.

Mumbai-400097 After making payment, please send payment advice to RTA investor@masserv.com with

cc to company cs@necogroup.com with payment detail
Shareholders shall make the payment of the First and Final Call Money on or before

This is the Third Reminder cum Final Forfeiture notice of payment of First & final call money. No other opportunity will be provided after this notice. Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act,

Date: May 21, 2024 Place: Delhi

voting by electronic means.

CA Dr. Immaneni Eswara Rao

Resolution Professional

AFA Valid till 25th October2024

Mob No. 9014117111

Rupees in Crores

For North Eastern Carrying Corporation Limited (Sunil Kumar Jain) Chairman & Managing Director

dhani

**DHANI SERVICES LIMITED** (CIN: L74110HR1995PLC121209)

#### Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Gurgaon - 122016, Haryana

E-mail: support@dhani.com, Tel: 0124-6685800, Website: www.dhani.com POSTAL BALLOT NOTICE AND REMOTE E-VOTING Notice is hereby given that Dhani Services Limited ("the Company") has, on May 21, 2024 completed the dispatch of Postal Ballot Notice dated May 17, 2024 to its Members, under Section 110 of the Companies Act, 2013, read with Rule 22 of

Chapter VII of the Companies (Management and Administration) Rules, 2014, for

seeking the consent of the members of the Company by way of Special Resolution

for the business set out in the said notice, to be transacted by postal ballot through

In compliance with General Circulars No. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/2022 dated May 05, 2022, 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023, issued by the Ministry of Corporate Affairs ("MCA") and in conformity with the applicable regulatory uirements, the Postal Ballot Notice has been sent only through electronic mode to those Members whose e-mail addresses are registered with their depository participants (in case of shares held in demat form) or with the Company's Registrar & Share Transfer Agent (RTA) (in case of shares held in physical form), as on May 17, 2024 (cut-off date).

In case a member desires to exercise vote by using e-voting as stipulated under Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing e-voting platform for the above through KFin Technologies Limited ("KFINTECH"). The procedure for e-voting is available in the said Notice and on the e-voting website; https://evoting.kfintech.com.

Notice is further given that the e-voting will commence on Wednesday, May 22, 2024 at 10.00 a.m. onwards and will continue till 5.00 p.m. on Thursday, June 20, 2024. The e-voting shall not be allowed beyond 5.00 p.m. on Thursday, June 20,

The cut-off date for the purpose of e-voting has been fixed as Friday, May 17, 2024. A person whose name is recorded in the register of members or register of beneficial owners maintained by depositories as on cut-off date shall be entitled to avail the facility of e-voting. Any person who is not a Member as on the cut-off date should treat this Notice for information purpose only. The voting rights of the members shall be in proportion to the paid-up value of their shares in the equity capital of the Company as on the said cut-off date.

Members holding shares in physical form or those who have not registered their

e-mail ID with Company or RTA can cast their vote through e-voting by registering their e-mail ID and applying to the Company or Company's RTA. Those shareholders whose e-mail ID is not registered, can register their e-mail ID with Company's RTA by submitting the Form ISR-1 or contact Mr. Pawan Singh Bisht, Skyline Financial Services Private Limited, D-153A, First Floor, Phase-I, Okhla Industrial Area, New Delhi-110020, E-mail:compliances@skylinerta.com. Detailed instructions are provided in the Notice.

Postal Ballot Notice along with Explanatory Statement including e-voting instructions can be downloaded from the 'Investors' section' on Company's website www.dhani.com or may apply to the Company or RTA and obtain duplicate thereof.

Notice is also available on www.dhani.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

In case of any queries / grievance connected with electronic voting, you may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the Downloads sections of https://evoting.kfintech.com, or Mr. SV Raju, Dy. Vice President, KFin Technologies Limited at Selenium Building, Tower B, Plot No.31-32, Financial District, Nanakramguda, Serilingampally Mandal, .Hyderabad - 500 032, KFintech's toll free No. 1-800-309-4001, and e-mail ID: evoting@kfintech.com, or Mr. Ram Mehar, Company Secretary of the Company, Plot No. 108, 5th Floor, IT Park, Phase I Udyog Vihar, Gurugram - 122016, at ram.g@dhani.com or at Telephone No. 0124

The Results shall be declared along with the Scrutinizers' Report on or before June 22, 2024 at the Registered Office of the Company and shall also be placed on the Company's website www.dhani.com and on the website of KFINTECH i.e. https://evoting.kfintech.com and shall be communicated to the Stock Exchanges where the Company's shares are listed.

> By Order of the Board For Dhani Services Limited

Place: Gurugram Date: May 21 2024

Ram Mehar Company Secretary

## RELIGARE ENTERPRISES LIMITED

CIN: L74899DL1984PLC146935

Regd. Office: 1407, 14th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi - 110019



# Statement of Standalone and Consolidated Audited Financial Results for the Quarter and Year Ended March 31, 2024

(Rs. in Lakhs, unless otherwise stated)

		Standalone						Consolidated					
		Quarter Ended			Year Ended		Quarter Ended			Year Ended			
Pa	rticulars	March 31, 2024	December 31, 2023 (Unaudited)	March 31, 2023 (Audited)	March 31, 2024 (Audited)	March 31, 2023 (Audited)	March 31, 2024 (Audited)	December 31, 2023 (Unaudited)	March 31, 2023 (Audited)	March 31, 2024 (Audited)	March 31, 2023		
		(Audited)									(Audited)		
1	Total Revenue from Operations	323.29	361.14	617.10	1,178.10	2,378.60	1,85,568.95	1,51,057.65	1,39,607.21	6,23,478.61	4,67,645.68		
2	Net Profit / (Loss) for the quarter/year (before Tax, Exceptional and /or Extraordinary Items, and share in loss of joint venture)	(1,499.07)	(2,597.23)	1,505.69	(7,187.55)	(1,509.83)	606.20	4,072.59	26,760.41	21,734.04	(3,077.78)		
3	Net Profit / (Loss) for the quarter/year before Tax (after Exceptional and /or Extraordinary Items and share in loss of joint enture)	(1,499.07)	(2,597.23)	1,505.69	(7,187.55)	(1,509.83)	23,640.82	4,072.59	3,55,701.48	44,768.66	3,25,863.29		
4	Total Comprehensive Income for the quarter/year (after Tax and non-Controlling Interest)	(1,515.12)	(2,581.57)	1,512.64	(6,582.30)	(1,507.36)	14,095.08	2,548.92	3,47,732.91	26,668.68	3,03,208.13		
5	Equity Share Capital (Paid-up)	32,972.12	32,948.62	32,355.95	32,972.12	32,355.95	32,972.12	32,948.62	32,355.95	32,972.12	32,355.95		
6	Other Equity (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet	N.A.	N.A.	N.A.	1,79,344.32	1,82,342.67	N.A.	N.A.	N.A.	2,01,342.00	1,73,412.56		
7	Earnings Per Share (EPS) before and after extraordinary items (of Rs 10/- each, fully paid up)	4							0				
	a. Basic EPS (Rs)	(0.45)	(0.76)	0.48	(1.98)	(0.47)	3.80	0.61	107.64	7.13	96.06		
	b. Diluted EPS (Rs)	(0.45)	(0.76)	0.48	(1.98)	(0.47)	3.76	0.58	105.91	7.07	94.67		

The above is an extract of the detailed format of Quarterly and Year ended Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and Year ended Financial Results is available on the Company's website www.religare.com and Stock Exchanges' website www.nseindia.com and www.bseindia.com.

Place: New Delhi

Date: May 21, 2024

financialexp.epap.in

For and on behalf of the Board of Directors

Phone: 011 - 44725676 | Website: www.religare.com | E-mail: investorservices@religare.com

Dr. Rashmi Saluja **Executive Chairperson** 

### ORBIS FINANCIAL CORPORATION LIMITED

Registered Office: 4A Ocus Technopolis, Sector 54, Golf Club Road, Gurugram 122 002, Harvana; CIN: U67120HR2005PLC036952; Website; www.orbisfinancial.in E-mail: compliance@orbisfinancial.in, Tel: +91 124 4546565

#### NOTICE OF POSTAL BALLOT/E-VOTING

Members are hereby informed that pursuant to the provisions of Section 108 and Section 110 and other applicable provisions of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Act"), Secretarial Standards issued by the Institute of Company Secretaries of India on General Meetings ("\$\$-2") and other applicable laws and regulations f any, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, Orbis Financial Corporation Limited ("the Company") is seeking approval from its Members for passing of Resolution as set out in the Postal Ballot Notice dated May 16, 2024 ("Postal Ballot Notice") by way of electronic voting ("remote e-voting"). In terms of relevant provisions of the Act and in accordance with the guidelines issued by the Ministry of

Corporate Affairs ("MCA") for holding general meetings/conducting postal ballot process through remote e-voting vide General Circular No.14/2020 dated April 8, 2020 read with General Circular Nos.17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/2022 dated May 05, 2022, 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 ("MCA Circulars"), the Postal Ballot Notice along with explanatory statement, and the instructions regarding e-voting has been sent through email on Tuesday, May 21, 2024 to all those Members, whose email address is registered with the Company or with the Depositories/Depository Participants or Skyline Financial Services Private Limited ("RTA") and whose names appear in the Register of Members/list of Beneficial Owners as on May 15, 2024 ("Cut-off Date"). Members may also note that in compliance with the above MCA Circulars, the communication of

assent/dissent of the members on the resolution proposed in this notice will only take place through the remote e-voting system. All the Members are hereby informed that:

### (a) The e-voting period commences on Wednesday, May 22, 2024 (9:00 A.M.) and ends on Thursday,

- June 20, 2024 (5:00 P.M.) for all the shareholders, whether holding shares in physical form or in demat form. The e-voting module shall be disabled by NSDL for voting thereafter. Remote e-voting shall not be allowed beyond the said time and date. A person whose name is recorded in the register of members or in the register of beneficial owners
- maintained by the depositories as on the cut-off date i.e. May 15, 2024 only shall be entitled to avail the facility of remote e-voting
- c) The Notice is being sent to all the Members, whose names appear on the Register of Members. Record of depositories as on May 15, 2024. A person who is not a member on the cut-off date should accordingly treat the Postal Ballot Notice as for information purposes only.
- d) The Company has appointed Mr. Jatin Gupta (Membership No. FCS 5651, CP No. 5236) or failing him, Mr. Vinod Goel (Membership No. 22384) of M/s. Jatin Gupta & Associates, Practising Company Secretaries, Delhi, as scrutinizer for conducting the entire postal ballot process by way of remote
- Any members who have not received the postal ballot notice may apply to the Company at The Company Secretary, 4A, Ocus Technopolis, Sector - 54, Golf Club Road, Gurugram - 122002, Haryana or Email: prachi khanna@orbisfinancial.in.
- The members may view the notice of the aforesaid meeting by accessing the following websites: www.orbisfinancial.in website of the Company, www.skylinerta.com website of our RTA and www.evoting.nsdl.com website of NSDL

The results of the Postal Ballot/remote e-voting will be declared latest by Saturday, June 22, 2024 at 5:00 PM at the registered and corporate office of the Company by the Chairman or any other person authorized by him in that behalf. The results alongwith scrutinizer's report shall be placed on the website of the Company at www.orbisfinancial.in and on the website of NSDL at www.evoting.nsdl.com.

lembers who have not registered their email address and in consequence could not receive the Postal Ballot Notice may get their email address registered by sending a request through an email to the RTA at info@skylinerta.com or to the Company at prachi.khanna@orbisfinancial.in. Post successful registration of the email, the member would get a soft copy of the notice and the procedure for e-voting along with the User ID and Password to enable e-voting for this Postal Ballot. in case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and

e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990 or contact Mr. Abhishek Mishra, Senior Manager, Business Development and Products (Issuers), National Securities Depository Ltd., Trade World, 'A' Wing, Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, at the lesignated email address: evoting@nsdl.co.in. By order of the Board

For Orbis Financial Corporation Limited Prachi Khanna

Company Secretary

Membership No.: A27428

Place: Gurugram

Dajaj consumer care

Date : May 22, 2024

Bajaj Consumer Care Limited CIN: L01110RJ2006PLC047173 Regd. Office: Old Station Road, Sevashram Chouraha, Udaipur 313 001, Rajasthan

Phone: +91 0294-2561631-32 
Website: www.bajajconsumercare.com Email: complianceofficer@bajajconsumer.com

#### NOTICE OF POSTAL BALLOT AND REMOTE EVOTING INFORMATION Members are hereby informed that pursuant to provisions of Section 108 and

Section 110 and other applicable provisions, if any, of the Companies Act, 2013

("the Act") read with Rule 20 and Rule 22 of Companies (Management and

Administration) Rules, 2014, as amended, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") read together with the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 22/2020 dated June 15 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022, 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 respectively issued by the Ministry of Corporate Affairs ("MCA") (hereinafter collectively referred to as "MCA Circulars"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and any other applicable law, rules and regulations (including any statutory modification(s), amendment(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Bajaj Consumer Care Limited (the "Company") is sought for the following Special Resolution(s) as set out in the Postal Ballot Notice dated May 8, 2024 ("the Notice") by way of remote e-voting ("e-voting") process only:

Agenda of the Notice Type of Resolution Approval for buyback by the Company of its fully paid-up equity shares having a face value of INR 1/- each ("Equity Shares"), not exceeding 57,41,000 Equity Shares (representing 4.02 % of the total number of Equity Shares Special in the total paid-up equity capital of the Company as of March 31, 2024), at a price of INR 290/- per Equity Share payable in cash for an aggregate amount not exceeding INR 16.649 lakhs.

In compliance with the requirements of the MCA Circulars, the hard copy of the Notice along with Postal Ballot Forms and pre-paid business reply envelope has not been sent to the Members for this Postal Ballot and Members are required to communicate their assent or dissent through the remote e-voting system only. The Notice can be downloaded from the website of the Company at www.bajajconsumercare.com, and website of Stock Exchanges where shares of the Company are listed i.e. BSE Limited ("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com, and on the website of KFin Technologies Limited ("KFINTECH") at https://evoting.kfintech.com.

Pursuant to the MCA circulars, the Company has completed the dispatch of electronic copies of the Postal Ballot Notice along with the explanatory statement on Tuesday, May 21, 2024 through electronic mode to those members whose email addresses are registered with the Company/Depository Participant(s) as on May 17, 2024 ("Cut-off date").

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owner maintained by the Depositories as on the Cut-off Date shall only be entitled to avail the facility of remote e-voting. The voting rights of the Members shall be in proportion to the paid-up value of their shares in the total voting capital of the Company as on the Cut-off Date. A person who is not a member on Cut-off Date shall treat this Notice for information purposes only. The detailed instructions and information relating to e-voting are set out in the Notice sent to the Members.

The Company has entered into an arrangement with KFINTECH for facilitating remote e-voting to enable the Members to cast their votes electronically pursuant to Regulation 44 of the Listing Regulations through e-voting facility via https://evoting.kfintech.com.

The facility to exercise vote on postal ballot by remote e-voting, will be available for the following period:

Commencement of e-voting period	9:00 a.m. IST on Wednesday, May 22, 2024					
Conclusion of e-voting period	5:00 p.m. IST on Thursday, June 20, 2024					
Cut-off date for eligibility to vote	Friday, May 17, 2024					

and e-voting module shall be disabled thereafter.

Members who have not updated their e-mail addresses are requested to register the same in respect of shares held by them in electronic mode with their relevant Depositories through their Depository Participants and in respect of shares held in physical mode by writing to Company's Registrar and Transfer Agent, KFin Technologies Limited, either by e-mail to einward.ris@kfintech.com or by post to Selenium Tower B, Plot No.31 & 32, Financial District, Nanakramguda, Serillingampally, Hyderabad 500032. The Board of Directors of the Company has appointed Mr. S.N. Viswanathan (ACS

61955, COP 24335), failing him Ms. Malati Kumar (ACS 15508, COP 10980) Partners of S.N. Ananthasubramanian & Co., Practicing Company Secretaries, as the scrutinizer ("Scrutinizer") for conducting the e-voting process in a fair and

In case of any queries/issues, members may contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at 022-48867000/24997000 and CDSL helpdesk at helpdesk.evoting@cdslindia.com or call at toll free no. 1800 22 55 33 or write an email to complianceofficer@bajajconsumer.com.

The Scrutinizer will submit his report to the Chairman or the Company Secretary after the completion of scrutiny of the e-voting and the result will be announced within 48 hours from the conclusion of e-voting i.e. not later than 5:00 p.m. IST on Saturday, June 22, 2024 and will also be displayed on the Company's website (https://www.bajajconsumercare.com/general-meetings-postal-ballots-agm.php) and on the website of KFINTECH (https://evoting.kfintech.com) and communicated to the stock exchanges.

For any queries or grievances pertaining to e-voting, shareholders are requested to contact Ms. C Shobha Anand, Deputy Vice President, KFin Technologies Limited, Selenium Tower B, Plot No.31 & 32, Financial District, Nanakramguda, Serillingampally, Hyderabad 500032. Contact details: E-mail id: einward.ris@kfintech.com, contact number 1800 309 4001.

Date : May 22, 2024 Place: Mumbai

New Delhi

For Bajaj Consumer Care Limited Vivek Mishra Head-Legal & Company Secretary

Membership No.: A21901

### ZEAL HOLDINGS PRIVATE LIMITED

D-85, East of Kailash, New Delhi - 110065 CIN: U67190DL1993PTC053809, Email: vikas3garg@gmail.com

### सार्वजनिक नोटिस

इसके द्वारा सूचना दी जाति है कि आरबीआई ने अपने पत्र दिनांक 17th May, 2024 के माध्यम से जील होल्डिंग्स प्राइवेट लिमिटेड (''कंपनी'') के प्रस्तावित प्रबंधन और नियंत्रण में परिवर्तन को स्वीकृति दी है, अर्थात् मुख्य कार्यकारी निदेशक के रूप में श्री विकास गर्ग, मुख्य कार्यकारी निदेशक के रूप में श्री राहुल नगर, स्वतंत्र निदेशक के रूप में श्री शिवा नारायण पंडा और स्वतंत्र निदेशक के रूप में श्री भगवत दत्त वासुदेव की नियुक्ति पर कंपनी की बोर्ड पर और 14,85,749 शेयरों को विकास गर्ग (75%) और 4,95,251 शेयरों को श्रीमती सोनिया गर्ग (25%) को स्थानांतरित किया है, कंपनी अधिनियम या अन्य अधिनियमों की आवश्यकताओं को पुरा करने के अधीन अनिवार्य परिवर्तनीय जो इस मामले में कंपनी के लिए लागू हो सकते हैं। यह सार्वजनिक सूचना उनके परिपत्र संख्या के अनसार एनबीएफसी के प्रबंधन में बदलाव से संबंधित आरबीआई के निर्देश DNBS. (PD).CC.No.11/02.01/99-2000 दिनांक 15 नवंबर, 1999 और para 5 of Notification no. DNBS (PD) 029/CGM (CDS-2015) dated July 09,2015 के अनुपालन में दी गई है। किसी भी व्यक्ति को कोई आपत्ति हो या जिसके हित में यदि कोई ऐसे परिवर्तन से प्रतिकृल रूप से प्रभावित होने की संभावना हो, तो वह इस नोटिस के प्रकाशन की तारीख़ के 30 दिनों के भीतर अपनी आपत्ति भेज सकता है। अपनी आपत्ति प्रबंधक डीएनबीएस, आरबीआई 6 संसद मार्ग, नई दिल्ली-110001 को भेजें और एक कॉपी कंपनी को उपरोक्त For Zeal Holdings Pvt. Ltd.

Vinod Kumar Place: New Delhi Director Date: 22th May 2024 Din: 00150129

7=	उत्तर रेलवे	
आजादी र अमृत महोत्सव	आवेदन आमंत्रित करने हेतु सूचना	
दिल्ली मंडल के : करने की सूचना	37 हॉल्ट स्टेशनों पर हॉल्ट ठेकेदार की नियुक्ति के लिए आवेदन आमं I	त्रि
1 आवेदन क्रमां	क आमंत्रण सूचना : 631-CP-231-Halt Tender-2023	

कार्य का नाम एवं स्थान : दिल्ली मंडल में पांच साल (05) की अवधि के लिए कमीशन के आधार पर अनारक्षित टिकटों की बिक्री के लिए 37 हॉल्ट स्टेशनों पर "37" हॉल्ट ठेकेदारों की नियुक्ति हेत्। निविदा प्रकार : खली आवेदन

निविदा जमा करने और निविदा खोलने की तिथि और समय : आवेदन सीलबंद लिफाफे में वाणिज्यिक शाखा, डी आर एम कार्यालय, स्टेट एंट्री रोड, नई दिल्ली-110055 में दिनांक 21.05.2024 से 11.06.2024 (प्रात: 10:00 बजे से शाम 17:00 बजे तक) तथा दिनांक 12:06:2024 को 14:00 बजे तक स्वीकार किए जाएंगे और दिनांक 12.06.2024 को ही 15:00 बजे खोले जाएंगे।

सम्पूर्ण निविदा सूचना कहाँ देखी जा सकती है : निविदा निमंत्रण की सूचना तथा निविदा प्रपत्र उत्तर रेलवे की वेबसाइट www.nr.indianrailways.gov.in से प्राप्त

सं.: 631-CP-231-Halt Tender-2023 दिनांक: 17.05.2024

1520/2024 ग्राहकों की सेवा में मुस्कान के साथ

## RELIGARE ENTERPRISES LIMITED

CIN: L74899DL1984PLC146935

Regd. Office: 1407, 14th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi - 110019



Statement of Standalone and Consolidated Audited Financial Results for the Quarter and Year Ended March 31, 2024 (Rs. in Lakhs, unless otherwise stated)

		Standalone							Consolidated			
		Quarter Ended			Year Ended		Quarter Ended			Year Ended		
Pa	articulars	March 31, 2024	December 31, 2023	March 31, 2023 (Audited)	March 31, 2024 (Audited)	March 31, 2023 (Audited)	2024	December 31, 2023 (Unaudited)	March 31, 2023 (Audited)	March 31, 2024 (Audited)	March 31, 2023 (Audited)	
		(Audited)	(Unaudited)									
1	Total Revenue from Operations	323.29	361.14	617.10	1,178.10	2,378,60	1,85,568.95	1,51,057.65	1,39,607.21	6,23,478.61	4,67,645.68	
2	Net Profit / (Loss) for the quarter/year (before Tax, Exceptional and /or Extraordinary Items, and share in loss of joint venture)	(1,499.07)	(2,597.23)	1,505.69	(7,187.55)	(1,509.83)	606.20	4,072.59	26,760.41	21,734.04	(3,077.78)	
3	Net Profit / (Loss) for the quarter/year before Tax (after Exceptional and /or Extraordinary Items and share in loss of joint enture)	(1,499.07)	(2,597.23)	1,505.69	(7,187.55)	(1,509.83)	23,640.82	4,072.59	3,55,701.48	44,768.66	3,25,863.29	
4	Total Comprehensive Income for the quarter/year (after Tax and non-Controlling Interest)	(1,515.12)	(2,581.57)	1,512.64	(6,582.30)	(1,507.36)	14,095.08	2,548.92	3,47,732.91	26,668.68	3,03,208.13	
5	Equity Share Capital (Paid-up)	32,972.12	32,948.62	32,355.95	32,972.12	32,355.95	32,972.12	32,948.62	32,355.95	32,972.12	32,355.95	
6	Other Equity (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet	N.A.	N.A.	N.A.	1,79,344.32	1,82,342.67	N.A.	N.A.	N.A.	2,01,342.00	1,73,412.56	
7	Earnings Per Share (EPS) before and after extraordinary items (of Rs 10/- each, fully paid up)											
	a. Basic EPS (Rs)	(0.45)	(0.76)	0.48	(1.98)	(0.47)	3.80	0.61	107.64	7.13	96.06	
	b. Diluted EPS (Rs)	(0.45)	(0.76)	0.48	(1.98)	(0.47)	3.76	0.58	105.91	7.07	94.67	

The above is an extract of the detailed format of Quarterly and Year ended Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and Year ended Financial Results is available on the Company's website www.religare.com and Stock Exchanges' website www.nseindia.com and www.bseindia.com.

For and on behalf of the Board of Directors

Dr. Rashmi Saluja **Executive Chairperson** 

Date: May 21, 2024

Place: New Delhi

Phone: 011 - 44725676 | Website: www.religare.com | E-mail: investorservices@religare.com

#### (..... Continued from previous page)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE OFFER ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "OFFER PROCEDURE" ON PAGE NO. 218 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE OFFER IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

## **BID / OFFER PROGRAM**

### **ANCHOR INVESTORS: Monday, May 27, 2024 Bid Opening Date: Tuesday, May 28, 2024** Bid Closing Date (T day): Thursday, May 30, 2024

Finalization of basis of allotment with the Designated **Credit of Equity Shares to demat** On or before On or before **Stock Exchange/ Allotment of Securities (T + 1 Day)** Friday, May 31, 2024 accounts of Allotees (T +2 Days) Monday, June 03, 2024 **Commencement of Trading of Equity Shares on Initiation of Unblocking of** On or before On or before the Stock Exchanges/Listing Date (T + 3 Days) **Tuesday, June 04, 2024** Funds/refunds (T +2 Days) Monday, June 03, 2024

# **Timelines for Submission of Application**

### **Application Submission by Investors**

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day.

Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

**UPI Mandate acceptance time:** T day – 5 pm

Offer Closure:

**T day** – 4 pm for QIB and NII categories

T day - 5 pm for Retail and other reserved categories

Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to participate in the Offer by mandatorily utilizing the Application Supported by

In case of any revisions in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/

218 of Red Herring Prospectus. Bidders / Applicants should note that on the basis of PAN. DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the

Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 128 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 257 of

the Red Herring Prospectus. **Liability of Members of the Company:** Limited by shares.

Exchange of India Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 20,00,00,000 divided into 20000000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 14,19,29,130 divided into 14192913 Equity Shares of ₹ 10 each. For

details of the Capital Structure, see "Capital Structure" on the page 54 of the Red Herring Prospectus. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Prasana Analytics Private Limited-169960 Equity Shares, Vitthal Nawandhar- 29990 Equity Shares, Pratapsingh Indrajitsingh Nathani- 10 Equity Shares, Alok Harinarayan Goyal- 10 Equity Shares, Taruna Jitendra Ajwani-10 Equity Shares, Simrankaur Pratapsingh Nathani- 10 Equity Shares, and Komal Nawandhar-10 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 54 of the Red Herring Prospectus.

LISTING: The Equity Shares Offer through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated April 30, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on May 20, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and

Documents for Inspection" on page 257 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 197 of the Red herring Prospectus. **DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 197 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the offer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 27 of the Red Herring Prospectus.

#### **BOOK RUNNING LEAD MANAGER TO THE OFFER**

# BEELIM/E

### **BEELINE CAPITAL ADVISORS** PRIVATE LIMITED

SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India.

**Telephone Number:** 079 4918 5784 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com

Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322

Place: Mumbai

**Date: May 21, 2024** 

public offering in the United States.

# **REGISTRAR TO THE OFFER KFINTECH**

### KFIN TECHNOLOGIES LIMITED

SEBI Registration Number: INR000000221 Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana. Tel. Number: +91 40 6716 2222/18003094001 **Fax:** +91 40 6716 1563 Contact Person: M Murali Krishna

Email Id: btsl.ipo@kfintech.com **Investors Grievance Id:** einward.ris@kfintech.com Website: www.kfintech.com

CIN: L72400TG2017PLC117649

#### **COMPANY SECRETARY** AND COMPLIANCE OFFICER

# BEACON TRUSTEESHIP LIMITED

Ms. Pratibha Tripathi Address: 7A & B, Siddhivinayak Chambers, Opp MIG Cricket Club, Gandhi Nagar, Bandra (East), Mumbai, Bandra, Maharashtra, India, 400051 **Tel No:** +91 95554 49955;

Email: ipo@beacontrustee.co.in; Website: www.beacontrustee.co.in

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, noncredit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.beacontrustee.co.in the website of the BRLM to the Offer at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Beacon Trusteeship Limited. Telephone: +91 95554 49955; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited. Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors For, BEACON TRUSTEESHIP LIMITED

**Pratapsingh Indrajitsingh Nathani** 

Chairman & Managing Director

**Disclaimer:** Beacon Trusteeship Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Mumbai on May 20, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.beacontrustee.co.in, the website of the BRLM to the Offer at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no

