



PODDAR
HOUSING AND DEVELOPMENT LIMITED

August 18, 2021

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code – 523628	To, The National Stock Exchange of India, Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip Symbol - PODDARHOUS
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Dear Sir(s),

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investors Presentation on Financial Results for quarter ended on June 30, 2021.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose herewith Investors Presentation on financial results of the company for the quarter ended on June 30, 2021 which has been declared by the company on August 13, 2021.

Request you to take the same on record and disseminate the same on the website of the stock exchanges.

Thanking You,
Yours faithfully,

For Poddar Housing and Development Limited

Vimal Tank
Company Secretary

(Formerly known as Poddar Developers Limited)

Corporate Office : Poddar Group Building, Mathuradas Mill Compound, 126, N. M. Joshi Marg, Lower Parel (W), Mumbai - 400 013, India.
Tel: 022 6616 4444 | Fax: 022 6616 4422 | www.poddarhousing.com | CIN - L51909MH1982PLC143066



Investor Presentation – Jun 2021



Board Meeting for the year ended on June 30, 2021

TOPICS OF DISCUSSION

1. Highlight for the quarter ended Jun - 21
2. Quarterly Results – Jun 21
3. Project Updates
4. Debt Profile

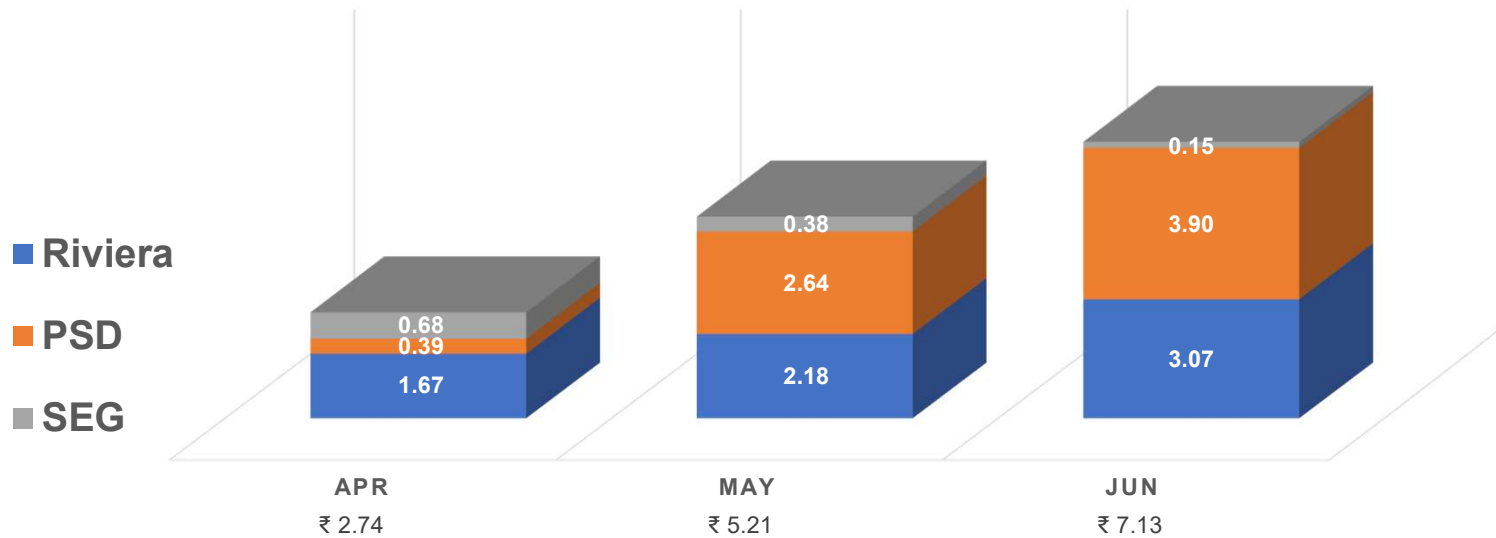


Highlight of Q1



Highlights for the quarter ended – Jun - 21

- ❑ Booked Gross 92 units worth ₹ 41.43 crores during the quarter
- ❑ Registered 63 units worth ₹ 24.07 crores.
- ❑ Collected ₹ 15.07 crores during the quarter



Results of Q1



Results – Standalone Jun -21

₹ Crores

No.	Particulars	Quarter Ended			Year
		Jun -21	Mar -21	Jun -20	Mar -21
1	Income from operations				
	i. Revenue from Operations	8.59	12.23	3.66	54.76
	ii. Other Income	0.05	(0.13)	1.20	2.84
	Total income from operations (net)	8.65	12.10	4.86	57.60
2	Expenses				
	i. Cost of Construction	28.77	11.49	20.12	86.37
	ii. Changes in Inventories of WIP and Finished goods	(20.85)	(4.04)	(17.17)	(53.54)
	iii. Employee Benefit Expenses	0.88	(0.52)	1.24	4.48
	iv. Depreciation and Amortisation Expenses	0.07	0.07	0.10	0.47
	v. Finance Costs	2.45	4.44	0.11	5.81
	vi. Other Expenses	2.88	3.25	1.85	9.58
	Total expenses	14.20	14.68	6.25	53.16
3	Profit / (Loss) before tax	(5.56)	(2.57)	(1.39)	4.44
4	Tax expense:				
	i. Current Tax Expense/ (Benefit)	-	(0.34)	-	0.86
	ii. Deferred Tax Expense/ (Benefit)	(1.39)	0.16	(0.29)	0.76
	Total Tax Expense/ (Benefit)	(1.39)	(0.18)	(0.29)	1.62
5	Net Profit/ (Loss) after tax	(4.17)	(2.39)	(1.10)	2.82
6	Other comprehensive income (OCI)				
	Items not to be reclassified subsequently to profit or loss:				
	- Gain/(Loss) on fair valuation of defined benefit plans as per actuarial valuation	-	0.20	-	0.20
	- Gain on fair valuation of equity/mutual fund instruments	0.21	0.10	-	0.16
	- Deferred tax (expense)/benefit relating to these items	(0.05)	(0.07)	-	(0.09)
	Other comprehensive income for the year (net of tax)	0.16	0.22	-	0.27
7	Total comprehensive income for the year (net of tax)	(4.01)	(2.17)	(1.10)	3.09
8	Paid-up Equity Share Capital (Face Value INR 10/- each)	6.32	6.32	6.32	6.32
9	Earnings per share (in INR)				
	i. Basic	(6.60)	(3.79)	(1.74)	4.47
	ii. Diluted	(6.60)	(3.79)	(1.74)	4.47



Results – Consolidated Jun - 21

₹ Crores

No.	Particulars	Quarter			Year
		Jun -21	Mar -21	Jun -20	Mar -21
1	Income from operations				
	i. Revenue from Operations	8.59	12.31	3.67	54.86
	ii. Other Income	0.40	1.73	0.79	4.31
	Total income from operations (net)	8.99	14.04	4.46	59.17
2	Expenses				
	i. Cost of Construction	28.77	11.49	20.12	88.43
	ii. Changes in Inventories of WIP and Finished goods	(20.85)	(4.04)	(17.17)	(53.54)
	iii. Employee Benefit Expenses	0.98	(0.54)	1.51	5.26
	iv. Depreciation and Amortisation Expenses	0.08	0.08	0.10	0.48
	v. Finance Costs	3.32	5.30	0.73	8.95
	vi. Other Expenses	3.03	3.39	1.99	9.93
	Total expenses	15.33	15.66	7.28	59.51
3	Profit / (Loss) before tax	(6.33)	(1.62)	(2.82)	(0.34)
4	Tax expense:				
	i. Current Tax Expense/ (Benefit)	-	(0.34)	-	0.86
	ii. Deferred Tax Expense/ (Benefit)	(1.39)	0.16	(0.29)	0.76
	Total Tax Expense/ (Benefit)	(1.39)	(0.18)	(0.29)	1.62
5	Net Profit/ (Loss) after tax	(4.94)	(1.44)	(2.52)	(1.96)
6	Other comprehensive income (OCI)				
	Items not to be reclassified subsequently to profit or loss:				
	- Gain/(Loss) on fair valuation of defined benefit plans as per actuarial valuation	-	0.22	-	0.22
	- Gain on fair valuation of equity/mutual fund instruments	0.23	0.10	-	0.16
	- Deferred tax (expense)/benefit relating to these items	(0.05)	(0.07)	-	(0.09)
	Other comprehensive income for the year (net of tax)	0.17	0.24	-	0.28
7	Total comprehensive income for the year (net of tax)	(4.77)	(1.20)	(2.52)	(1.68)
8	Paid-up Equity Share Capital (Face Value INR 10/- each)	6.32	6.32	6.32	6.32
9	Earnings per share (in INR)				
	i. Basic	(7.82)	(2.29)	(3.99)	(3.10)
	ii. Diluted	(7.82)	(2.29)	(3.99)	(3.10)



Project Updates



Synopsis of Projects[#]

Particulars	Ongoing / Upcoming					Completed
	Riviera	Diamond	Wondercity I \$	Wondercity II \$	SEG 4C	SEG and SCC
Estimated Area of Project (sqft.) *	2,393,403	104,877	1,028,974	659,189	76,963	1,758,629
Estimated Total Units (nos.)	3,412	132	1,702	1,039	114	3,615
Area opened for booking (sqft.)*	530,149	97,380	417,273	-	76,963	1,758,629
Units opened for booking (nos.)	720	118	671	-	114	3,615
Area Booked (sqft.) *	271,050	83,280	175,135	-	48,022	1,717,560
Units Booked (nos.)	378	100	307	-	72	3,547
Area in Inventory (sqft.)*	259,099	14,100	242,138	-	28,941	41,069
Units in Inventory (nos.)	342	18	364	-	42	68
Booking Value (Rs. Crores)	131.2	123.2	78.6	-	18.2	405.1
Amount Collected (Rs. Crores) [#]	25.0	71.4	8.4	-	16.5	404.6
Revenue Recognised (Rs. Crores) [#]	-	88.6	-	-	16.4	405.1

* Salable area | # cumulative till June 2021 | Completed - Samruddhi Evergreen, Badlapur and Samrudhhi Complex and Commercial, Karjat

\$ Poddar Wondercity - Approved CC under UDCPR for 10.29 Lac Sq. Ft. and for 6.60 Lac Sq. Ft. approval is in process.

Note - Project information of upcoming projects will be updated once the preliminary approvals being obtained.



Project Updates



Poddar Riviera

1. Sales -

Particulars	Booking		Registered	
	Q1*	Total	Q1	Total
No of Units	81	378	55	240

* Gross bookings

Xanadu is working as Strategic sales and marketing partner

2. Construction –

A1-A4 - Excavation and PCC work completed. Plinth columns and back filling work in progress.

UGT – PCC, water proofing and raft completed and vertical wall work in progress

3. Approvals -

All approval in place under PMAY approvals.

Revised plans submitted under UDCPR 2020, expecting approval by Q-2 FY 21-22.



Project Photos



Project Updates

Poddar Wondercity

1. Sales -

Particulars	Booking		Registered	
	Q1	Total	Q1	Total
No of Units	-	307	-	97

- Appointed Xanadu as Strategic sales and marketing partner
- Project will be re-launched in Q2, meanwhile we have initiated retention discussion with 69 customers out of which 57 have agreed and rest are in process

2. Construction –

Building B5 4th slab and B4 & B6 – 3rd slab is in progress, block work upto 1st floor completed.

Infra Works – Bridge 63% and Retaining wall 40% completed

3. Approvals –

Revised approval with full CC till 23 floors received in May 2021 with increased potential to 17 lacs Sq.Ft.



Project Photos

Building B-4



Building B-5



Building B-6



Bridge



Retaining Wall



Retaining Wall



Project Updates

Poddar Spraha Diamond

1. Sales -

Particulars	Booking		Registered	
	Q1	Total	Q1	Total
No of Units	10	100	4	91

2. Construction –

Wing B –

- RCC work & Block work completed and Fire sprinkler line upto 12th & Gypsum upto 13th floor completed.
- Tiling, plumbing and waterproofing work is in progress

Wing A –

- RCC work upto 6th Floor completed and 7th is in progress.

3. Approvals -

- Wing A further CC received till 12th Floor.
- Rehab building OC applied.



Project Photos

Rehab Building



Wing A



Gypsum Work



Water proofing



Plumbing



Tiling



Project Updates

Poddar Samruddhi Evergreens

1. Sales –

Particulars	Booking		Registered	
	Q1	Total	Q1	Total
No of Units	-	72	4	71

2. Construction – Phase 4C

Construction Status	<80%	81%-99%	100%
No of Buildings	2	1	4
Units Sold	6	12	54

3. Approvals - Full CC received.

Plans under revision as per UDCPR 2020 which will give additional potential of 1 lac sq.ft. of build up area.



Project Photos

Building 140



Building 141



Building 142



Building 143



Building 144



Building 145



Other Project Updates

Sangli

- Definitive exit document will be executed in Q-2 of FY 21-22, there is delay due to current market scenario which is affected by Covid 19.

Tisgaon

- Definitive JV document with Gopal Krishna Developers will executed in Q-2 of FY 21-22
- Received initial deposit of ₹ 2.01 crores.

Kandivali

- Revised LOI and CC upto plinth is expected in Q-2 of FY 21-22.
- More than 85% huts demolished, fencing work is in progress. Soil investigation completed

Goregaon

- In process of filing plan for approval for 8.0 lacs sq.ft build up area which will include retail, commercial and residential

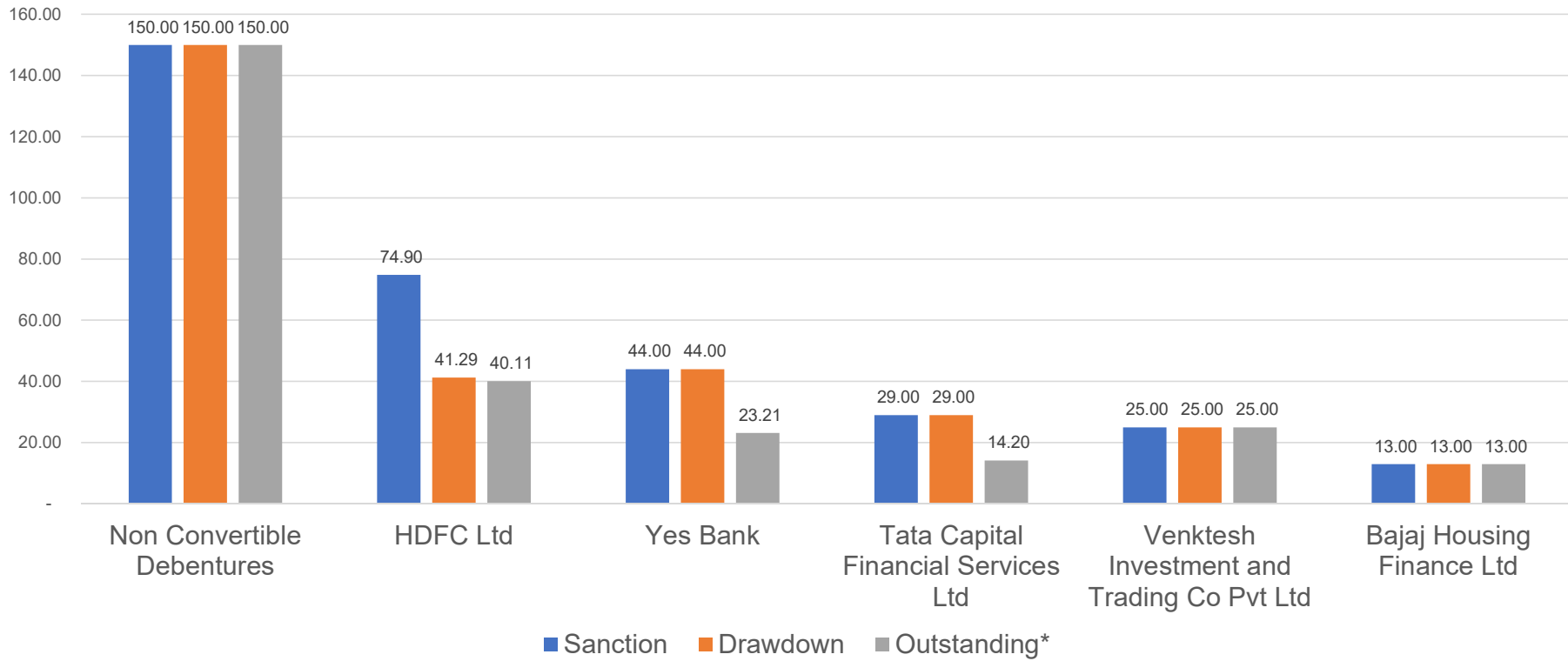


Debt Profile



Debts Profile – June 2021

₹ Crores



* After adjusting DSRA's of the respective debt



Thank You

Mr. Vishal Kokadwar, Chief Financial Officer – vishal.kokadwar@poddarhousing.com
Mr. Rajendra Agrawal, Head – Finance and Account – rajendra.agrawal@poddarhousing.com

Disclaimer

This presentation has been prepared by Poddar Housing and Development Limited (“Company”) solely for providing information about the Company. It contains certain forward looking statements concerning Poddar Housing and Development Limited as future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties, regarding approvals, fluctuations in net realisation, our ability to manage growth, competition, economic growth in India, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, government policies and actions with respect to investments, regulations. The company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time on behalf of the company.

