



Shivalik Bimetal Controls Ltd.

(A Govt. of India Recognised Star Export House)

Regd. Off. : 16 - 18, New Electronics Complex, Chambaghat, Distt. Solan - 173213, H.P. (INDIA)
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Secretarial / Investor Department : investor@shivalikbimetals.com
CIN : L27101HP1984PLC005862



SBCL/BSE/2021-22/34

02nd November, 2021

| | |
|---|---|
| To, BSE Limited Corporate Relationship Deptt. PJ Towers, 25th Floor, Dalal Street, Mumbai – 400 001 Code No. 513097 | To, National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Code No. SBCL |
|---|---|

Sub: Regulation 30: Presentation on Unaudited Financial Results of the Company for the Quarter and half year ended on September 30, 2021

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Presentation on Unaudited Financial Results of the Company for the Quarter and half year ended on September 30, 2021.

The same is also being uploaded on website of the Company at www.shivalikbimetals.com . You are requested to take the above on record.

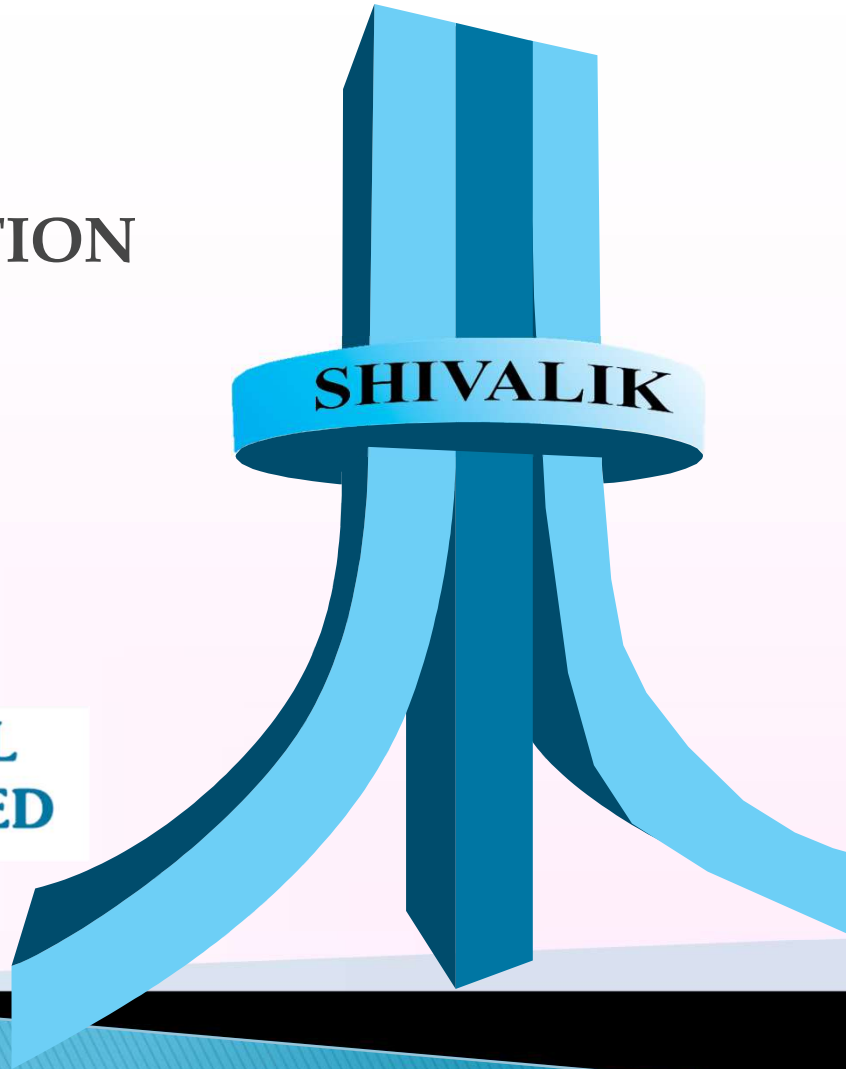
Thanking you,

For Shivalik Bimetal Controls Limited

Aarti Sahni
Company Secretary & Compliance Officer

Encl: As above

INVESTOR PRESENTATION



**SHIVALIK BIMETAL
CONTROLS LIMITED**

Forward looking Statement



This communication contains certain forward-looking statements relating to the business, financial performance, strategy and results of Shivalik Bimetal Controls Limited (“SHIVALIK” or the “Company”) and/ or the industries in which it operates. Such forward-looking statements involve a number of risks, uncertainties and assumptions which could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These include, among other factors, changes in economic, political, regulatory, business or other market conditions. Neither the Company nor its affiliates or advisors or representatives nor any of its or their parent or subsidiary undertakings or any such person’s officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors nor does either accept any responsibility for the future accuracy of the forward-looking statements contained in this presentation or the actual occurrence of the forecasted developments. The Company assumes no responsibility to publicly amend, modify or revise any forward-looking statements, on the basis of any subsequent developments, information or events, or otherwise. Given these uncertainties and other factors, viewers of this communication are cautioned not to place undue reliance on these forward-looking statements.

About Us



- ▶ “Shivalik” was incorporated on 18th June 1984 as a private limited company under the name Shivalik Bimetal Controls Private Limited. Later, in 1985, the Company was converted into a public limited company and consequently its name was changed to its present name.
- ▶ In February 1986, the Company came up with its Initial Public Offer (IPO) & Listed on BSE Limited. Presently, SBCL is listed on Bombay Stock Exchange Limited (BSE) and National Stock Exchange (NSE).
- ▶ “Shivalik” is engaged in the business of manufacturing & sales of Thermostatic Bimetal /Trimetal strips, Components, Spring Rolled Stainless Steels, EB welded products with multigauge, Cold Bonded Bimetal Strips and Parts etc. under one roof.
- ▶ The Company specializes in joining of metals by various methods such as diffusion bonding, electron beam welding, continuous brazing and Resistance welding. The Company uses a mix of different metal alloys, including Nickel Based Alloys, Copper and other Resistance Alloys for manufacturing of its products. It offers Precision manufactured components specific to the application requirements of the customers.



- ▶ Shivalik Bimetal Controls Ltd., the largest manufacturer of multimetal products in the general power electronics industry, fuses its niche expertise and quality assurance to create cost-competitive, energy-efficient, precision-manufactured components and surface-mount devices (SMDs).
- ▶ The Company offers precision manufactured components specific to the application/Customer requirements. We are single vendor to many prestigious OEMs since 1986 and have successfully met the most stringent of demands set by multiple large global organizations.



Shivalik at a Glance

Shivalik - A public Listed Company (BSE & NSE)

Strong Global Presence

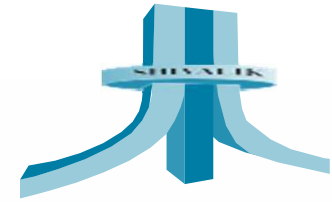
Certifications:
ISO/TUV/OHSAS

2 Manufacturing Plant at Chambhaghat & Kather, Solan

Only Player With Capability to produce under one roof

CRISIL: A Rated

Product Portfolios:



Thermostatic
Bimetal
Parts/Strips

Thermostatic
Bimetal Coils &
Spring

SMDs / Shunt
Resistors

Continuous
Electron Beam
Welded Strip

Battery
Management
Shunts

Snap Action
Disc

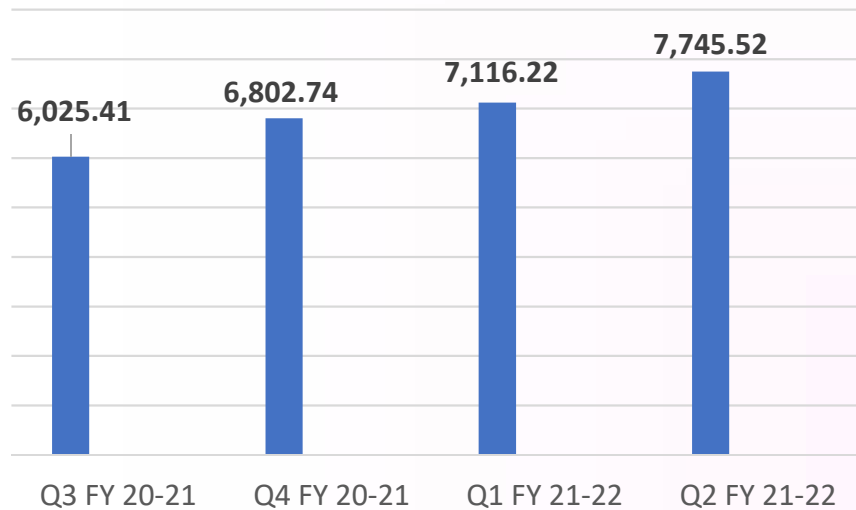


Financial Overview

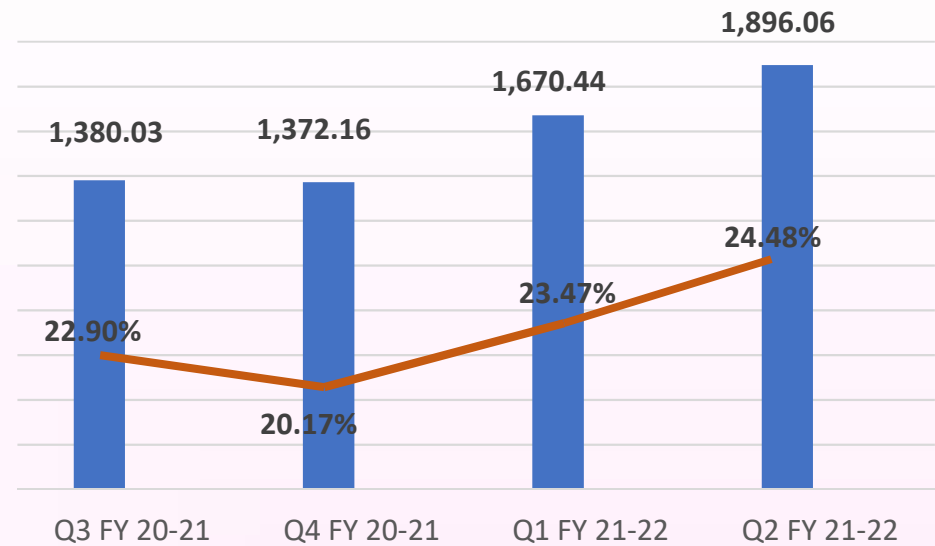
Quarterly Financials - Standalone



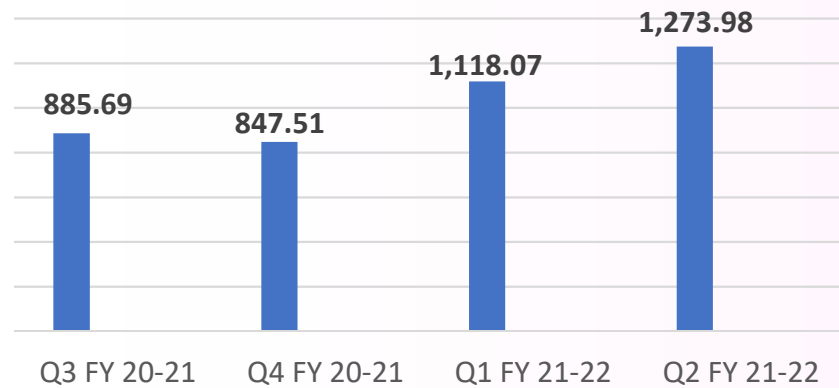
Total Income (Rs. Lacs)



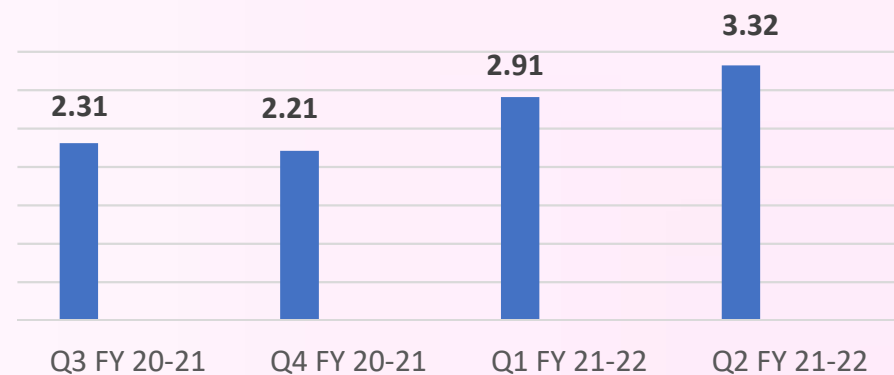
EBITDA (Rs. Lacs) and EBITDA Margin (%)



Profit after Tax (Rs. Lacs)



EPS (Rs.)



Interim Profit & Loss – Standalone



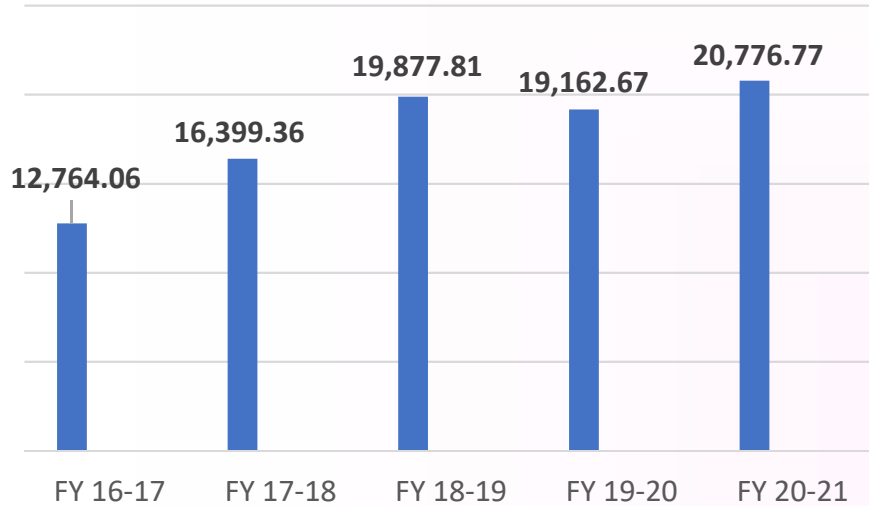
| Particulars | Q2 FY 21-22 | Q1 FY 21-22 | Q2 FY 20-21 |
|---------------------------|-----------------|-----------------|---------------|
| Total Income | 7,745.52 | 7,116.22 | 5,028.46 |
| Operating Expenses | 5,849.46 | 5,445.78 | 4,178.13 |
| EBIDTA | 1,896.06 | 1,670.44 | 850.33 |
| <i>EBIDTA Margin</i> | 24.48% | 23.47% | 16.91% |
| Finance Cost | 36.57 | 43.84 | 37.45 |
| Depreciation | 149.17 | 142.39 | 143.44 |
| Profit Before Tax* | 1,710.32 | 1,484.21 | 669.44 |
| Taxes | 436.34 | 366.14 | 165.79 |
| Profit after Tax* | 1,273.98 | 1,118.07 | 503.65 |
| <i>PAT Margin</i> | 16.45% | 15.71% | 10.02% |
| EPS | 3.32 | 2.91 | 1.31 |

*Includes Other Comprehensive Income

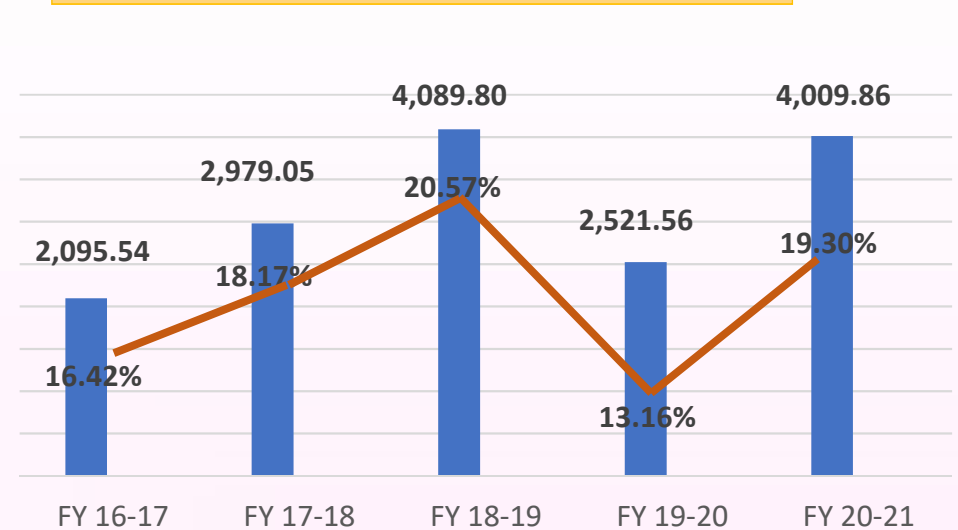
Annual Financial Highlights - Standalone



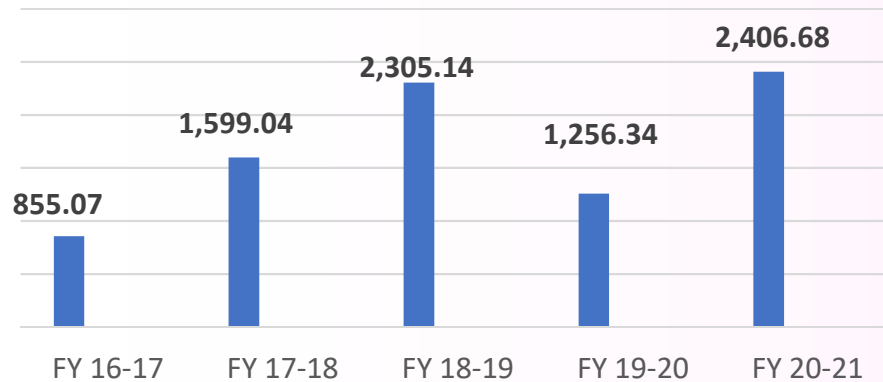
Total Income (Rs. Lacs)



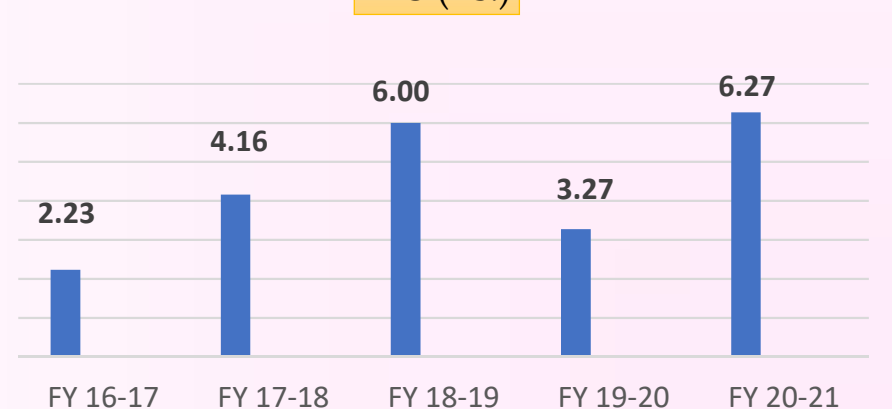
EBITDA (Rs. Lacs) and EBITDA Margin (%)



Profit after Tax (Rs. Lacs)



EPS (Rs.)



Historical Profit & Loss - Standalone



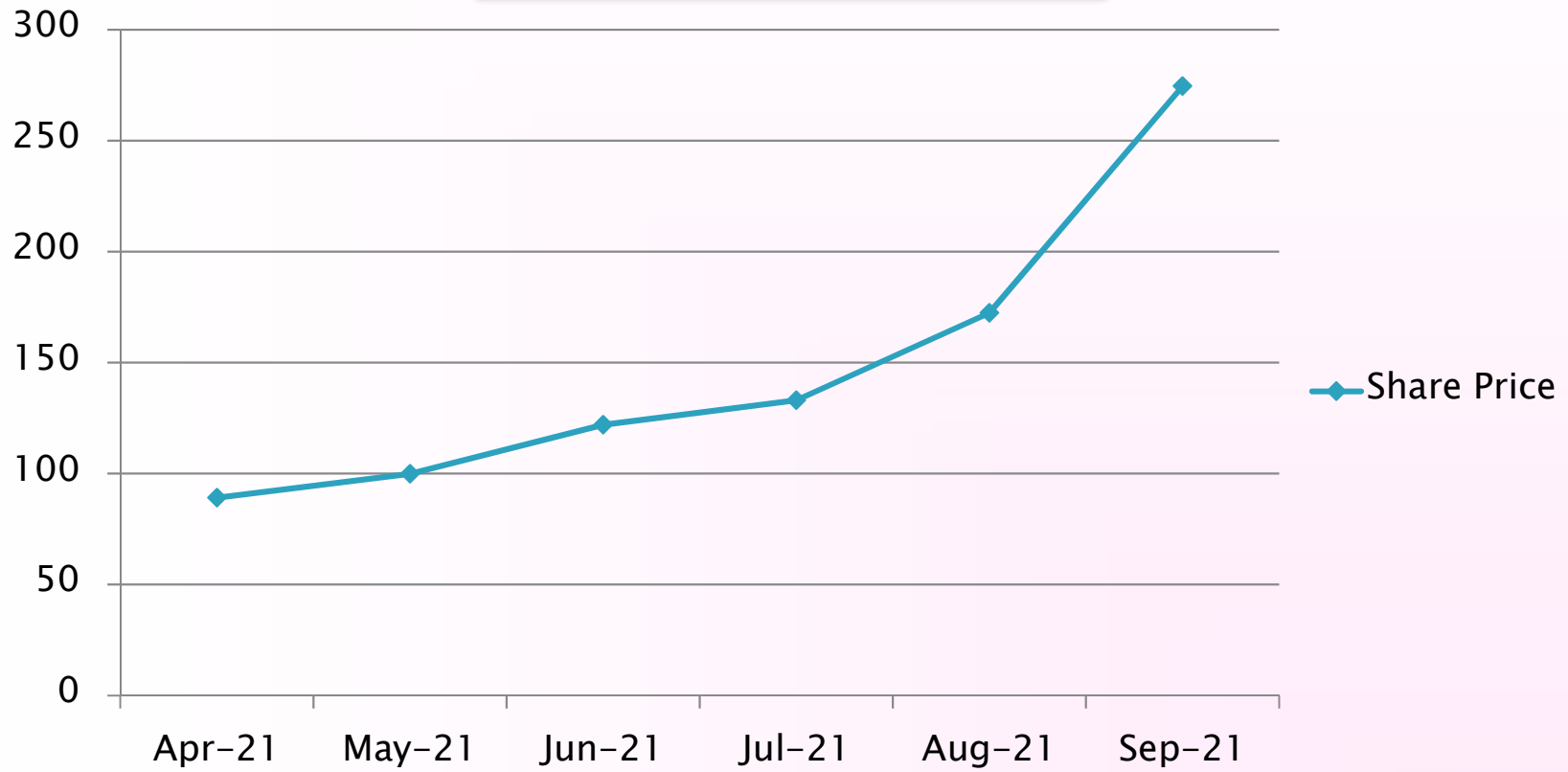
| Particulars | FY 20-21 | FY 19-20 | FY 18-19 | FY 17-18 | FY 16-17 |
|---------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Total Income | 20,776.77 | 19,162.67 | 19,877.81 | 16,399.36 | 12,764.06 |
| Operating Expenses | 16,766.91 | 16,641.41 | 15,788.01 | 13,420.31 | 10,668.52 |
| EBIDTA | 4,009.86 | 2,521.26 | 4,089.80 | 2,979.05 | 2,095.54 |
| <i>EBIDTA Margin</i> | 19.30% | 13.16% | 20.57% | 18.17% | 16.42% |
| Finance Cost | 162.97 | 293.69 | 357.73 | 331.13 | 254.25 |
| Depreciation | 589.90 | 600.62 | 484.86 | 461.58 | 453.67 |
| Profit Before Tax* | 3,257.09 | 1,627.25 | 3,247.21 | 2,186.34 | 1,387.62 |
| Taxes | 850.41 | 370.91 | 942.07 | 587.30 | 532.55 |
| Profit after Tax* | 2,406.68 | 1,256.34 | 2,305.14 | 1,599.04 | 855.07 |
| <i>PAT Margin</i> | 11.58% | 6.56% | 11.60% | 9.75% | 6.70% |
| EPS | 6.27 | 3.27 | 6.00 | 4.16 | 2.23 |

*Includes Other Comprehensive Income



Stock Price Trends

Six Months Share Movement





Key Highlights -FY 2021

Business Highlights

- Construction of Unit IV Factory Building has been completed. Erection of equipment's is in progress and will be ready for trials runs by end of calendar year 2021;
- Construction of Factory Building completed on adjoining land and installation of equipment is in final stage. It is expected that the unit will be fully operational by end of calendar year 2021;
- Positive order book due to China+1 phenomenon;
- At least 3 large BMS Automotive Projects are attaining maturity and coming into bulk production stage in Q1 22;
- 3-4 more such projects are expected to reach this stage in next financial year.

Financial Highlights

- Companies CAGR grew by 12.95% from the base financial year 2016-17;
- EBIDTA Margin grew by 46.69% YoY;
- Net Profit grew by 76.57% to ₹ 2,406.58 Lakhs QoQ led by continued cost control and market demand;
- Credit Rating reaffirmed at CRISIL A-/stable outlook (long term) and CRISIL A2+ (short term) by CRISIL Ratings despite lockdown induced contraction in the manufacturing industry;
- Robust Balance Sheet provides capacity for strategic objectives.

Future Outlook



- ▶ Innovation via development of new products.
- ▶ Continuous Engineering for Cost Optimization.
- ▶ Automation and digitalization
- ▶ Enhancing our Global Presence.
- ▶ Control on Operating expenditure
- ▶ Competency enhancement and Employee development through internal & External training.
- ▶ Value Enhancement of all our Stakeholders.



THANK YOU

