Dated: 12th November, 2020

To,

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Scrip Code: 519234

Sub:- Undertaking for Non Applicability of Regulation 32 of SEBI (LODR) Regulation, 2015 for the Quarter Ended 30^{th} September 2020

Dear Sir/ Madam,

Pursuant to the Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, this it to inform you that the Company has not raised any money via public issue, rights issue, preferential issue, etc during the quarter ended 30.09.2020 and so the aforesaid regulation is not applicable to the Company.

Audit Committee and Board of Directors of the Company has taken the same on record at their respective meetings held on 12th November, 2020.

This is for your kind information and record.

Thanking You

For Superior Industrial Enterprises Limited



Megha Rastogi Company Secretary and Compliance Officer ACS-39197