

March 30, 2024

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai - 400 001 <u>BSE Scrip Code: 539056</u>	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 <u>NSE Scrip Symbol: IMAGICAA</u>
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Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update

Ref: Our letters dated February 8, 2024, March 18, 2024 and March 29, 2024

In continuation to our letter dated March 29, 2024 informing about the Company entered Business Transfer Agreement (“BTA”) with Giriraj Enterprises and/or its partners for acquisition and purchase of water parks, theme park and amusement park owned by Giriraj Enterprises and/or its partners located at Lonavala and Shirdi in the State of Maharashtra: (A) “Wet n Joy Water Park”, located at Lonavala: Gat No. 43, 46, 47, Mundhavare Post Takave - Tal: Maval, District Pune – 410 405 (“**Lonavala Water Park**”); (B) “Wet n Joy Amusement Park”, located at Lonavala: Gat No. 48, 49, Mundhavare Post Takave - Tal: Maval, District Pune – 410 405 (“**Lonavala Amusement Park**”); (C) “Sai Teerth Theme Park”, located at Shirdi: Gat No. 75, 76, Nimgaon Korhale, Shirdi Tal - Rahata, District Ahmednagar – 423 109 (“**Shirdi Theme Park**”); and (D) “Wet n Joy Water Park”, located at Shirdi: Gat No. 111, 115, 117, 119, 120, Nighoj, Shirdi Tal - Rahata, District Ahmednagar – 423 109 (“**Shirdi Water Park**”) (collectively, the Lonavala Water Park, the Lonavala Amusement Park, the Shirdi Theme Park and the Shirdi Water Park are collectively referred to as the “**Park Business Undertaking**”) on a ‘slump sale’ basis as a going concern, we would like to inform you that Imagicaaworld Entertainment Limited (“the Company”) has today i.e. March 30, 2024 entered into an Operation and Maintenance (O&M) Agreement with Giriraj Enterprises and/or its partners to operate and manage the Park Business

Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900

Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000

Corporate Identity Number (CIN): L92490MH2010PLC199925 · Website:www.imagicaaworld.com · Email: contactus@imagicaaworld.com

Undertaking of Giriraj Enterprises in the interim to the closure of the Business Transfer Agreement. The said O&M will come into effect on April 01, 2024.

The details, as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, have already been submitted with our intimation dated February 8, 2024.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari

Company Secretary & Compliance Officer

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