

ISMT/SEC/20-21

October 24, 2020

Listing Department
BSE Ltd
PJ Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 532479

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
BKC, Bandra (E)
Mumbai – 400 051
Symbol: ISMTLTD

Dear Sirs,

Sub: Intimation under Regulations 29 & 30 of the SEBI (LODR) Regulations, 2015

Notice is hereby given that a Meeting of the Board of Directors of the Company is scheduled to be held on **Thursday, November 12, 2020**, inter alia, to consider & approve the un-audited Financial Results of the Company for the period ended September 30, 2020. We further inform that in terms of Section 206 of the Companies Act, 2013 (Act), ROC, Pune had called for various information which was duly & adequately responded to by the Company and in apparent continuation to the same, further investigation under Section 212 of the Act has been initiated. As already informed, the earlier proposal on debt restructuring of the Company could not get concluded before March, 2020 due to COVID-19 pandemic. However, after discussion at the last Joint Lenders Meeting, the Company has now submitted a revised debt restructuring proposal to the Lenders.

Thanking you,

Yours faithfully,
For ISMT Limited

Sd/-
Chetan Nathani
Company Secretary