

SEC/FILING/BSE-NSE/20-21/68A-B

November 25, 2020

**BSE Limited**

P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on November 25, 2020

In furtherance to our letter dated October 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

*For* **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

**VIVEK ACHWAL**  
**COMPANY SECRETARY**

## Annexure A

Issuer	Shriram Transport Finance Company Limited		
Series Name	Series STFCL NOV 2020-21 PPML I – 03 Reissue 01		
Kinds of securities offered	Senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 75 Crores plus green shoe option of Rs.25 Crores.		
Date of Allotment	25 <sup>th</sup> November 2020		
Face Value per NCD	Rs. 10,00,000/-		
Issue Price per NCD	Rs. 10,00,236/-		
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE/NSE		
ISIN	INE721A07QB4		
Past Issuance in Same ISIN	On 24 <sup>th</sup> November 2020 for Rs.25 Crores		
Allotment Size	951 NCDs		
Issue Size	Rs. 95.10 Crores		
Consideration Amount	Rs. 95,12,24,436/-		
Tenor (Original Issuance)	730 days		
Tenor (Further Issuance)	729 days from the date of allotment of NCDs as per Further Issuance		
Type of Interest/Coupon Basis	Coupon linked to performance of Underlying / Reference Index		
Coupon / Interest offered (Redemption / Maturity Value )	10 Year Government Security : 5.79 G-Sec 2030 ISIN : IN0020200070 and Maturity on Maturity 11-05-2030 as published by FBIL on www.fbil.org.in		
	If FBIL is not available, then any other publishing agency as stipulated by Regulator.		
	If the said index is discontinued or ceases to be available (for any reason whatsoever), then such index as may be stipulated by the Debenture Trustee (acting on the instructions of all the Debenture Holders).		
	<b>Scenario</b>	<b>Coupon (on XIRR basis)</b>	<b>Maturity Value per debentures</b>
	If Underlying Performance $\geq$ 75% of the Initial Fixing level	9.00% p.a.	Rs. 11,88,100
	If Underlying Performance < 75% but $\geq$ 25% of the Initial Fixing level	8.95% p.a.	Rs. 11,87,010
	If Underlying Performance < 25% of the Initial Fixing level	0.00% p.a.	Rs. 10,00,000
Details of Payment of Interest	Coupon, if any will be paid on Redemption Date		
Redemption / Date of Maturity	24 <sup>th</sup> November 2022		
Charge /security, if any, created over the assets	Yes, Secured		
Objects & Utilization of the Issue Proceeds	The proceeds of the issue will be utilized for financing of Commercial Vehicles, refinancing of existing debt and other general purposes of the Company.		

### Shriram Transport Finance Company Limited

**Corporate Office:** Wockhardt Towers, Level — 3, West Wing, C-2, G-Block, Bandra — Kurla Complex, Bandra (East), Mumbai — 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

**Registered Office:** 14A, South Phase, Industrial Estate, Guindy, Chennai — 600 032, Tamil Nadu, India. Tel: +91 44 4852 4666 | Fax: +91 44 4852 5666.

Website: www.stfc.in | Corporate Identity Number (CIN) — L65191TN1979PLC007874