



**SOFTSOL INDIA LIMITED**  
**CIN: L72200TG1990PLC011771**  
**Regd Office: Plot No. 4, Software Units Layout, Madhapur,**  
**Hyderabad - 500081, Telangana, India**  
**Tel: +91 40 42568500, Fax: +91 40 42568600**  
**Email: cs@softsol.com, Website: www.softsolindia.com**

May 18, 2024

The Manager (Listing)  
The Department of Corporate Services  
BSE Limited  
25<sup>th</sup> Floor, P. J. Towers, Dalal Street,  
Mumbai-400 001

Dear Sir

**Sub: Summary of Proceedings of the Meeting of the Equity Shareholders of SoftSol India Limited ('Company') convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Hyderabad Bench ('NCLT') held on Saturday, May 18, 2024 at 11.00 a.m.**

**Ref: Scrip Code: 532344**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a summary of proceedings of the Meeting of the Equity Shareholders of SoftSol India Limited ('Company'), convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Hyderabad Bench ('NCLT'), held on Saturday, May 18, 2024 at 11.00 A.M through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM').

You are requested to kindly take above information on your records.

Thanking you

Yours faithfully

**For SoftSol India Limited**

**CS Nagaraju Musinam**  
Company Secretary & Compliance Officer  
M.No.48209



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**Summary of Proceedings of the Meeting of the Equity Shareholders of SoftSol India Limited ('Company') convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Hyderabad Bench ('NCLT') held on Saturday, May 18, 2024 at 11.00 a.m.**

The Meeting of the Equity Shareholders of the Company, convened pursuant to the directions of the NCLT, was held today, i.e., Saturday, May 18, 2024, at 11.00 a.m. (IST) through two-way video conferencing/other audio-visual means ('VC/OAVM') ('Meeting'). The Meeting was conducted in compliance with the provisions of the Companies Act, 2013 ('Act'), read with the applicable general circulars issued by the Ministry of Corporate Affairs for holding general meetings through VC/OAVM, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), other applicable SEBI Circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India ('SS-2').

CS. M. Nagaraju, Company Secretary & Compliance Officer, welcomed the Shareholders to the Meeting and provided them with the necessary details relating to their participation in the Meeting through VC/OAVM. He informed that the Company had provided its Members with the facility to cast their votes prior to the Meeting, through remote e-voting electronically, using the facility provided by Kfin Technologies Limited. He further informed that the voting facility was also made available during the Meeting for the benefit of Members who were present during the Meeting and had not cast their votes earlier through remote e-voting.

Shri Nematikanti Lakshmidhar, Advocate, appointed as Chairperson for the Meeting in accordance with the directions of the NCLT, presided over the Meeting. He informed the Members that the Meeting was convened for Shareholders to consider and if thought fit, approve the Scheme of Arrangement Between Softsol India Limited (Demerged Company) and Covance Softsol Limited (Resulting Company) and their respective Shareholders and Creditors. The requisite quorum being present, the Chairperson called the Meeting to order.

The Directors of the Company who were present at the Meeting through VC/OAVM from the Board Room. The Chairperson then informed the Members that, the representative of M/s.Pavuluri& Co. Chartered Accountants, Statutory Auditors and Scrutinizers, for the remote e-voting prior to the Meeting as well as e-voting during the meeting, were also present at the Meeting through VC/OAVM.

He further informed that CS. Lakshmi Narayana Nalluri, PCS (Membership No. F9970) was appointed as Scrutinizer in accordance with the directions of the NCLT to scrutinize the votes cast by remote e-voting prior to the Meeting as well as e-voting during the Meeting, in a fair and transparent manner.

The Chairperson informed that (a) the Notice of the Meeting, (b) the Statement under Section 102 read with Section 230 to Section 232 of the Companies Act, 2013, the rules framed thereunder, SEBI Listing Regulations, Secretarial Standards and other applicable SEBI Circulars, (c) the Scheme of Arrangements and (d) other relevant documents in connection with the said Scheme and as referred to in the Notice had been sent to the Members through electronic means via e-mail to those shareholders whose email addresses were registered with the Company/Registrar & Transfer Agent/ Depository Participant(s)/Depositories as on April 12, 2024, and also notice of the meeting had been dispatched to the shareholders who were not registered their email ids. In addition, the advertisements containing the details of the Meeting, sending of the Notice to the Meeting and details on e-voting were duly published in newspapers, in accordance with the directions of the NCLT.

Further, it was informed to the Members that the documents that were referred to in the Notice were available for inspection in electronic mode for the Members.

With the consent of the Members, the Notice convening the Meeting was taken as read.

The Chairperson then briefed the Members regarding the salient features, synergies, need, rationale and benefits of Scheme of Arrangement.

The following resolution set out in the Notice convening the Meeting was put up to the Members for voting during the Meeting:

<b>Item No.</b>	<b>Resolutions Description</b>	<b>Type of Resolution</b>
<b>Special Business</b>		
1	Approval of Scheme of Arrangement Between SoftSol India Limited (Demerged Company) and Covance SoftSol Limited (Resulting Company) and their respective Shareholders and Creditors	Special Resolution

Speaker Shareholders who had registered with the Company for speaking at the NCLT convened meeting were provided opportunity to express their views or ask their queries about the Agenda Items of the meeting.

The Chairperson appropriately responded to the questions asked and clarifications sought by the Members.

The Chairperson then authorized CS M. Nagaraju, the Company Secretary & Compliance Officer to carry out the e-voting process during the Meeting and conclude the Meeting. He further informed the Members that the voting results would be disseminated to the Stock Exchanges on which the Company's shares are listed and would also be made available on the website of the Company at [www.softsolindia.com](http://www.softsolindia.com) and Kfintech at <https://evoting.kfintech.com> within 2 working days of the conclusion of the Meeting.

The Chairperson then thanked the Members for attending and participating at the Meeting.

The remote e-voting facility was kept open for the next 15 minutes to enable the Members to cast their vote.

The Company Secretary thanked to the Chairperson, Scrutinizer, all shareholders, Board of Directors, employees, Kfintech Team and all the members who participates in the meeting and declared the meeting was closed with the permission of the chairperson at 11.42 a.m.

Yours faithfully,

**For Softsol India Limited**

CS Nagaraju Musinam  
Company Secretary & Compliance Officer  
M.No.48209