

BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002

Telephone: 011 - 30179888, 30179899, Fax: 011-23739475

Through BSE Listing Centre

BACL/SECTL/2019

30th May, 2019

BSE Limited
25th Floor, P.J. Towers
Dalal Street
Mumbai- 400 001
Scrip Code – 530095

Re: Scheme of Arrangement – Fixation of Record Date

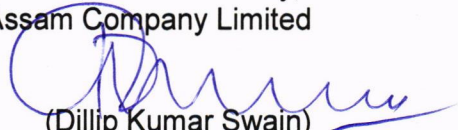
Dear Sir/Madam,

1. We have to inform that the Board of Directors of the Company at its meeting held today i.e. 30th May, 2019, in consultation with the Board of Directors of Florence Investech Ltd. and J.K. Fenner (India) Ltd., have fixed 12th June, 2019 as the Record Date for determining the shareholders of Florence Investech Ltd. and J.K. Fenner (India) Ltd. to whom the shares of the Company will be issued pursuant to the Scheme of Arrangement between Florence Investech Limited ('Florence'), BMF Investments Limited (BMF), J.K. Fenner (India) Limited (FIL), and Bengal & Assam Company Limited (BACL) and their respective Shareholders for (a) Amalgamation of Florence and BMF with BACL and (b) Exchange of shares of FIL for shares of BACL at the option of shareholders of FIL (other than BACL itself) which has been sanctioned by both the Hon'ble Benches of National Company Law Tribunal, Kolkata and Chennai vide their respective Orders dated 5th November, 2018 and 3rd May, 2019 and became effective on 24th May, 2019.

2. We have to further inform that in consideration of the amalgamation of Florence and BMF with BACL and in terms of the aforesaid Scheme, BACL will issue and allot Equity Shares in BACL to (a) the shareholders of Florence in the ratio of 89 Equity Shares of Rs. 10/- each in BACL for every 100 Equity Shares of Rs. 10/- each held in Florence and (b) to the shareholders of FIL in the ratio of 101 Equity Shares of Rs. 10/- each in BACL to the shareholders of FIL for every 100 shares of Rs. 10/- each held in FIL. Further, upon exercise of the exchange option given to the shareholders of FIL (other than BACL itself) pursuant to the Scheme, BACL will issue additional 51 equity shares of Rs. 10/- each in BACL in exchange of 100 equity shares of Rs. 10/- each held by such shareholders of FIL in FIL.

Thanking you,

Yours faithfully,
For Bengal & Assam Company Limited


(Dillip Kumar Swain)
Company Secretary

Copy for information to:

1. National Securities Depository Limited
4th Floor, 'A' Wing, Trade World
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai – 400 013
2. Central Depository Services (India) Limited
Phiroze Jeejeebhoy Towers, 17th Floor
Dalal Street, Fort,
Mumbai- 400 001
3. Alankit Assignments Ltd.
Alankit Heights
1E/13, Jhandewalan Extension
New Delhi- 110 055

CIN : L67120WB1947PLC221402, Website : www.bengalassam.com, E-mail : dswain@jksmail.com

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