

April 1, 2020

The Manager,
Listing Department,
BSE Limited,
PhirozeJeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 532636

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: IIFL

Sub: Intimation of buy back of secured notes ("Notes") under the USD 1,000,000,000 Secured Medium Term Note Programme by India Infoline Finance Limited

Reference: India Infoline Fin Ltd SERIES01 USD 400M 5.875PCT NOTES DUE 20APR2023

ISIN: XS2113454115

Dear Sir/Madam,

This is to inform you that India Infoline Finance Limited (the merged subsidiary of the Company) had purchased it's own Notes, listed at Singapore Exchange Securities Trading Limited (SGX-ST), amounting to USD 15 million (nominal value) through open market and further initiated for cancellation of notes.

Repurchase of Notes was in compliance with the applicable laws including Master Directions on External Commercial Borrowings, Trade Credits and Structured Obligations issued by the Reserve Bank of India on March 26, 2019 and was within the limit as approved by Authorised Dealer bank (AD – Bank) i.e. USD 15 million for the period ending March 31 2020.

Kindly take note of the same oblige.

For IIFL Finance Limited

(Formerly known as IIFL Holdings Limited)

Gajendra Thakur Company Secretary Place: Mumbai